| Extractive Sector   |         |             |   |            |                |            |  |  |  |  |  |
|---|---------|-------------|---|------------|----------------|------------|--|--|--|--|--|
| Reporting Entity Name   |         |             |   |            |                |            |  |  |  |  |  |
| Reporting Year  | From    | 2018-04-01  | To:   | 2019-03-31 | Date submitted |            | Reporting Entities May<br>Insert Their Brand/Logo here |  |  |  |  |
| Reporting Entity ESTMA Identification Number  | E615975 |             | <ul><li>Original Sub</li><li>Amended Re</li></ul> |            |                |            |  |  |  |  |  |
| Other Subsidiaries Included (optional field)  |         |             |   |            |                |            |  |  |  |  |  |
| Not Consolidated  |         |             |   |            |                |            |  |  |  |  |  |
| Not Substituted   |         |             |   |            |                |            |  |  |  |  |  |
| Attestation by Reporting Entity   |         |             |   |            |                |            |  |  |  |  |  |
| In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. |         |             |   |            |                |            |  |  |  |  |  |
|   |         |             |   |            |                |            |  |  |  |  |  |
| Full Name of Director or Officer of Reporting Entity  |         | Christopher |   |            | Date           | 2020-01-14 |  |  |  |  |  |
| Position Title  |         | Chief Finan | iciai Utticer                                     |            |                |            |  |  |  |  |  |

|  | Extractive Sector Transparency Measures Act - Annual Report  |   |       |           |         |                         |         |           |  |                               |                     |
|--|--|---|-------|-----------|---------|-------------------------|---------|-----------|--|-------------------------------|---------------------|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From:         2018-04-01         To:         2019-03-31           Rockcliff Metals Corporation.         Currency of the Report         CAD |   |       |           |         |                         |         |           |  |                               |                     |
|  | Payments by Payee  |   |       |           |         |                         |         |           |  |                               |                     |
| Country  | Payee Name <sup>1</sup>  | Departments, Agency, etc<br>within Payee that Received<br>Payments <sup>2</sup> | Taxes | Royalties | Fees    | Production Entitlements | Bonuses | Dividends | Infrastructure<br>Improvement Payments | Total Amount paid to<br>Payee | Notes <sup>34</sup> |
| Canada -Manitoba   | Minister of Finance of Manitoba  |   |       |           | 165,179 |                         |         |           |  | 165,179                       |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
|  |  |   |       |           |         |                         |         |           |  |                               |                     |
| Additional Notes:  |  |   |       |           |         |                         |         |           |  |                               |                     |

| Extractive Sector Transparency Measures Act - Annual Report |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|---|---------------------------|------------|------------------------------------|------------|-------------------------|------------------------|-----------|--|---------------------------------|---------------------|--|--|
| Reporting Year  | From:                     | 2018-04-01 | To:  Rockcliff Metals Corporation. | 2019-03-31 |                         | Currency of the Report | CAD       |  |                                 |                     |  |  |
| Reporting Entity Name<br>Reporting Entity ESTMA             |                           |            | E615975                            |            |                         | Currency of the Report | CAD       |  |                                 |                     |  |  |
| Identification Number<br>Subsidiary Reporting Entities (if  |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
| necessary)  |                           |            |                                    | Dev        | umanta ku Dualaat       |                        |           |  |                                 |                     |  |  |
| Payments by Project   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
| Country   | Project Name <sup>1</sup> | Taxes      | Royalties                          | Fees       | Production Entitlements | Bonuses                | Dividends | Infrastructure<br>Improvement Payments | Total Amount paid by<br>Project | Notes <sup>23</sup> |  |  |
| Canada -Manitoba  | Snow Lake South           |            |                                    | 165,179    |                         |                        |           |  | 165,179                         |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
| Additional Notes <sup>3</sup> :                             |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
| Additional Notes .  |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |
|   |                           |            |                                    |            |                         |                        |           |  |                                 |                     |  |  |