

# Urgent Care Announcement: Key Facts



Transaction	<ul style="list-style-type: none"><li>• Sale of Tenet's urgent care platform to FastMed (announced on 12/18/20)</li><li>• FastMed is one of the nation's largest independent urgent care providers with 100+ locations</li><li>• Transaction includes 87 CareSpot and MedPost urgent care centers</li><li>• Tenet's urgent care centers are currently operated by USPI</li></ul>
Rationale	<ul style="list-style-type: none"><li>• Combines well-established, high-quality centers into one platform</li><li>• Increases patient access to FastMed's healthcare services in AZ and TX, while enabling the company to expand into FL and CA where most of the acquired centers are located</li><li>• Allows Tenet and USPI to sharpen focus on the continued growth and expansion of ambulatory surgical services</li></ul>
Purchase Price	<ul style="list-style-type: none"><li>• \$80 million, payable upon completion</li></ul>
Closing	<ul style="list-style-type: none"><li>• Expected in Q1'21, pending regulatory approvals and customary closing conditions</li></ul>