BMO Technology, Media, and Telecommunications Conference

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NASDAQ/TSX: OTEX

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OpenText's Product Categories

Content (~40% of total revenue) is our strongest business, leading our growth in the Cloud

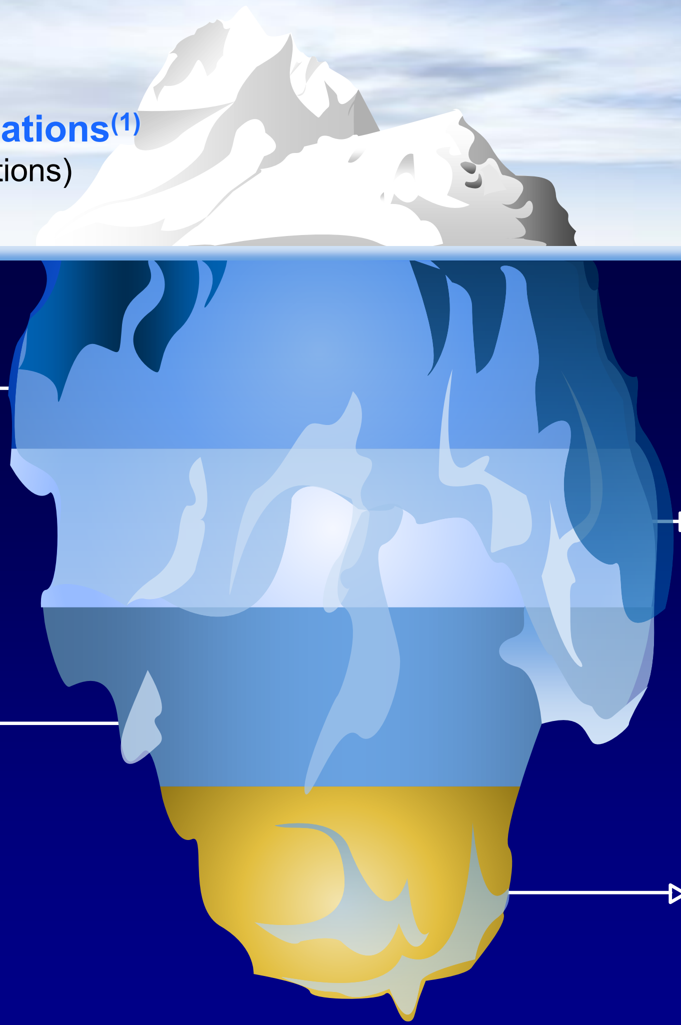
	Total Revenue		Cloud Revenue	
	F'25 (US$ M)	% Growth Y/Y[3]	F'25 (US$M)	% Growth Y/Y
Content	$2,136	4%	$481	17%
Business Network	$633	-1%	$595	-1%
Cybersecurity (Enterprise)	$692	-5%	$84	-3%
Cybersecurity (SMB + Consumer)	$543	-13%	$494	-4%
Analytics	$235	-10%	$75	-20%
ITOM[1]	$453	-13%	$21	25%
ADM[2],[3]	$476	-3%	$106	11%
Total[3]	**$5,168**	**-3%**	**$1,856**	**2%**

1. ITOM or IT Operations Management also known as Observability and Service Management (OSM)
2. ADM or Application Automation also known as DevOps. ADM included our AMC business prior to the divestiture on May 1, 2024.
3. % Growth Y/Y excludes the impact of AMC Divestiture which was completed on May 01, 2024

Why Do Enterprises Need To Look At Their Own Data?

~90%

of the world's information expected to live inside organizations[(1)]
(emails, documents, records, workflows, transactions, communications)



Public LLMs are trained on open internet **>>** not enough for **enterprise-grade, regulated insights**

Hyperscalers don't always solve for **data sovereignty, privacy, or industry specificity**

Enterprises want to **own and govern their content** **>>** compliance, security, competitive advantage

Agentic AI only delivers value when powered by **trusted, proprietary enterprise data**

Source: IDC

Content Management in an AI-first world

Customer Needs

Secure IP

Information Governance

Ingestion, curation, hygiene, compliance, permissions, encryption

Search & Summarize

All Information Types

Structured + unstructured (audio, video, images, etc.) with intelligent insights

Do & Done

Autonomous Workflow Orchestration

AI-to-AI decisions across apps, functions, borders, geos – interoperable, traceable, auditable

Private Information
(within enterprise)

Financial Data (ERP)	Customer Data (CRM)	IT Operations Data	HR Data	Supply Operations Data
Engineering Code & Docs	Manufacturing Docs	Legal & Contractual Documents	Personal Emails & Documents	Service Operations Data

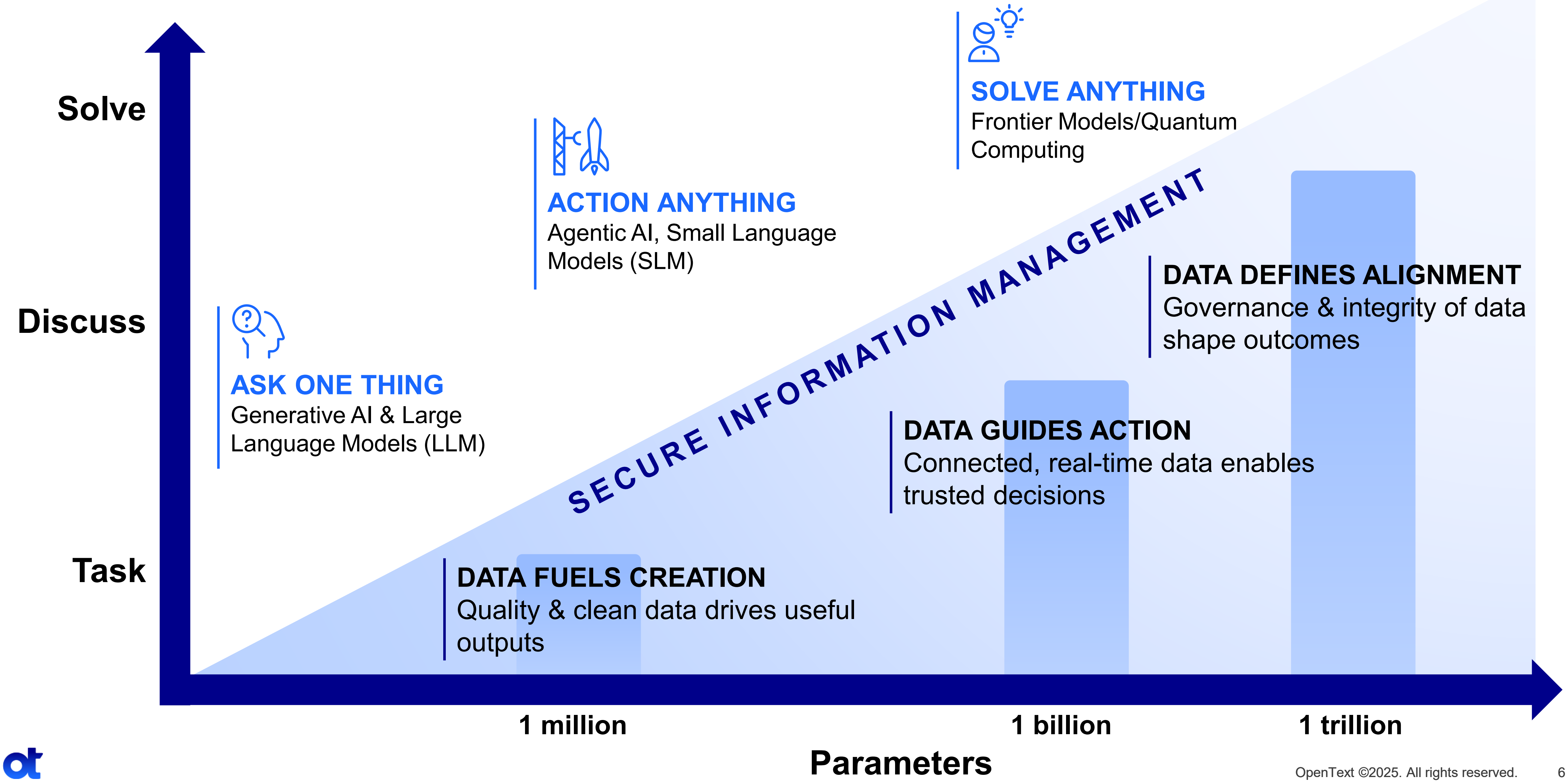
Secure Firewall

Public Information
(open domain)

Websites	Research	Annual Reports	Public Records	Public Images
Online Forums (Reddit)	Media (News, Social Media)	Customer Support Chats	Communities	Published Articles

Quality Enterprise Data Delivers Quality AI

Strong Data Foundations = Strong AI Outcomes



World-class Leadership Team

Sales & Demand

Todd Cione
President, Worldwide Sales
Apple, Microsoft, Teradata
30+ years

Sandy Ono
EVP, CMO
HPE, Deloitte
20+ years

Products & Customers

Savinay Berry
EVP, CPO and CTO
Vonage, Dell EMC, Intuit
25+ years

Paul Duggan
President, Chief Customer Officer
Oracle, Siebel
25+ years

Muhi Majzoub
EVP, Security Products
Oracle, CA Technologies
30+ years

Shannon Bell
EVP, CDO and CIO
Rogers, Amdocs
25+ years

Corporate Operations

Cosmin Balota
Interim CFO & CAO
Enercare, Globe & Mail, Deloitte
30+ years

Brian Sweeney
EVP, CHRO
Amgen, Dell, AON Hewitt
30+ years

Michael Acedo
EVP, CLO & Corporate Secretary
Skadden
20+ years

Tom Jenkins
Executive Chair & Chief Strategy Officer
OpenText
30+ years

James McGourlay
Interim Chief Executive Officer
OpenText
25+ years