

Open Text and Microsoft

Product Overview – Analyst Briefing

Microsoft Solutions and Ecosystem

September 13, 2010

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Open Text ECM Suite Applications

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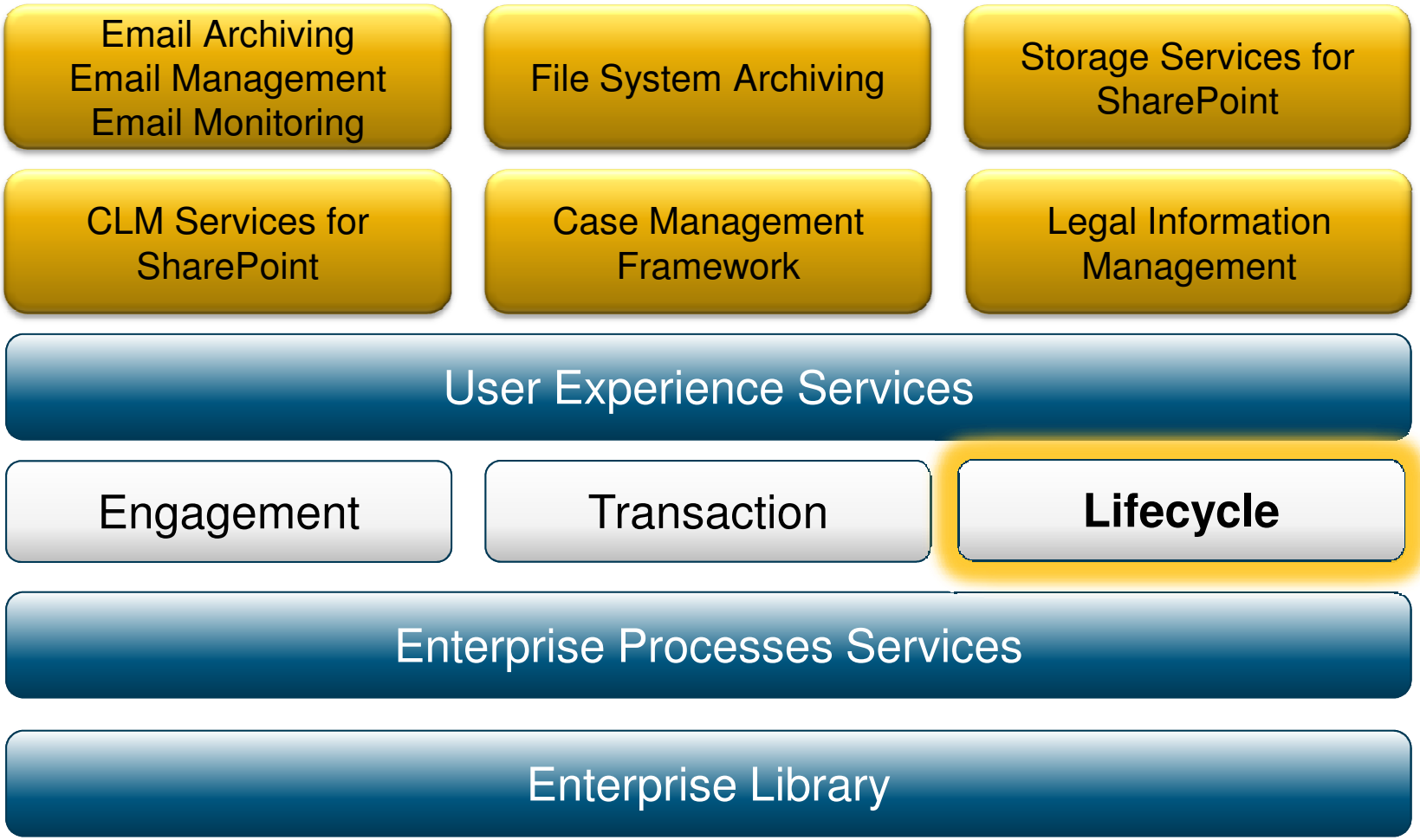
Native **SharePoint** Applications



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Content Lifecycle Management for SharePoint

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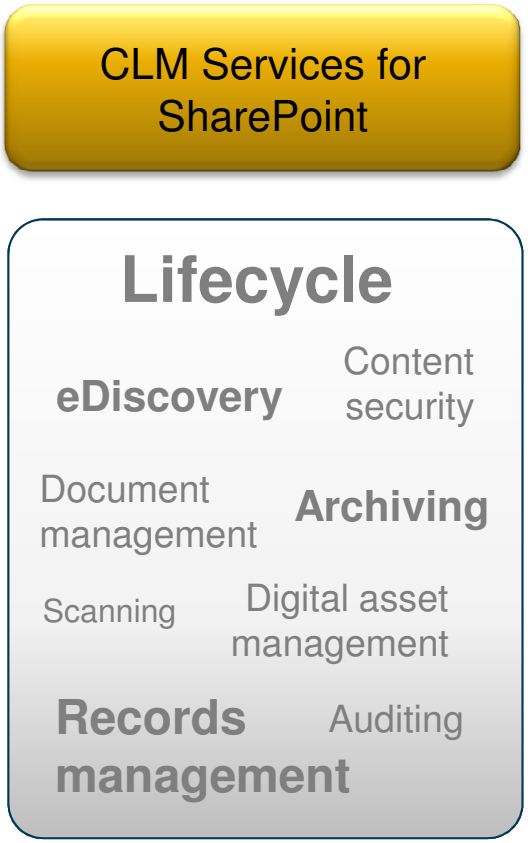

- Combine user benefits of SharePoint with Open Text's strengths in long term management of content
- Ensure lifecycle of all SharePoint content including sites is managed in accordance to corporate policy
- Unlock the value of information from other sources such as Exchange, ERP data, file shares

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Case Management Framework for SharePoint

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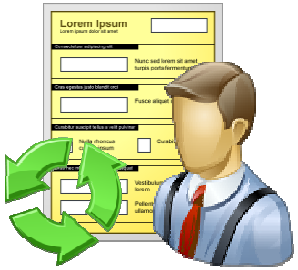
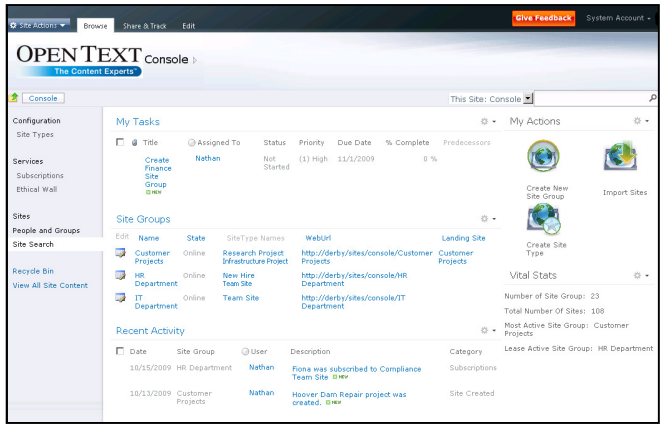
Case Management Framework





- Facilitate deployment of SharePoint with ECM policies and configuration built in
- Manage site creation and life cycle of SharePoint sites within a single UI
- Build simple SharePoint solutions through configuration and process definition
- Facilitate more complex SharePoint solutions

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Case Management Applications in SharePoint

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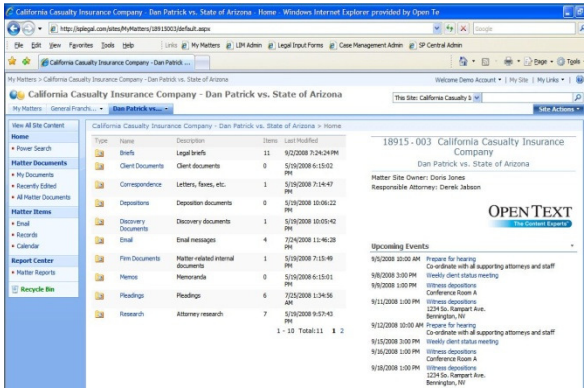
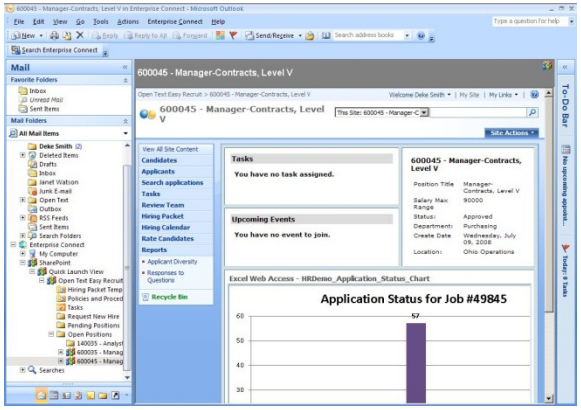
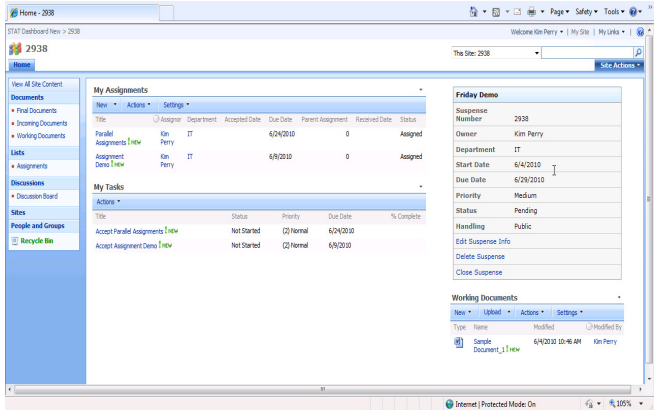
Legal Information Management



Recruiting Management



Suspense Tracking



Correspondence Management

Claims Processing

Partner Solutions

Any Business Application

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Demonstration: CLM Services for SharePoint, Case Management Framework for SharePoint

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Legal Information Management

Legal Information Management



- Advanced content management tailored to support business processes of Law Firms and Corporate Legal departments
- Provide users with complete view of attorney work product in dynamic matter or client centric view
- Provide corporate compliance within user environments the Legal industry

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Creating and Managing Matter Sites

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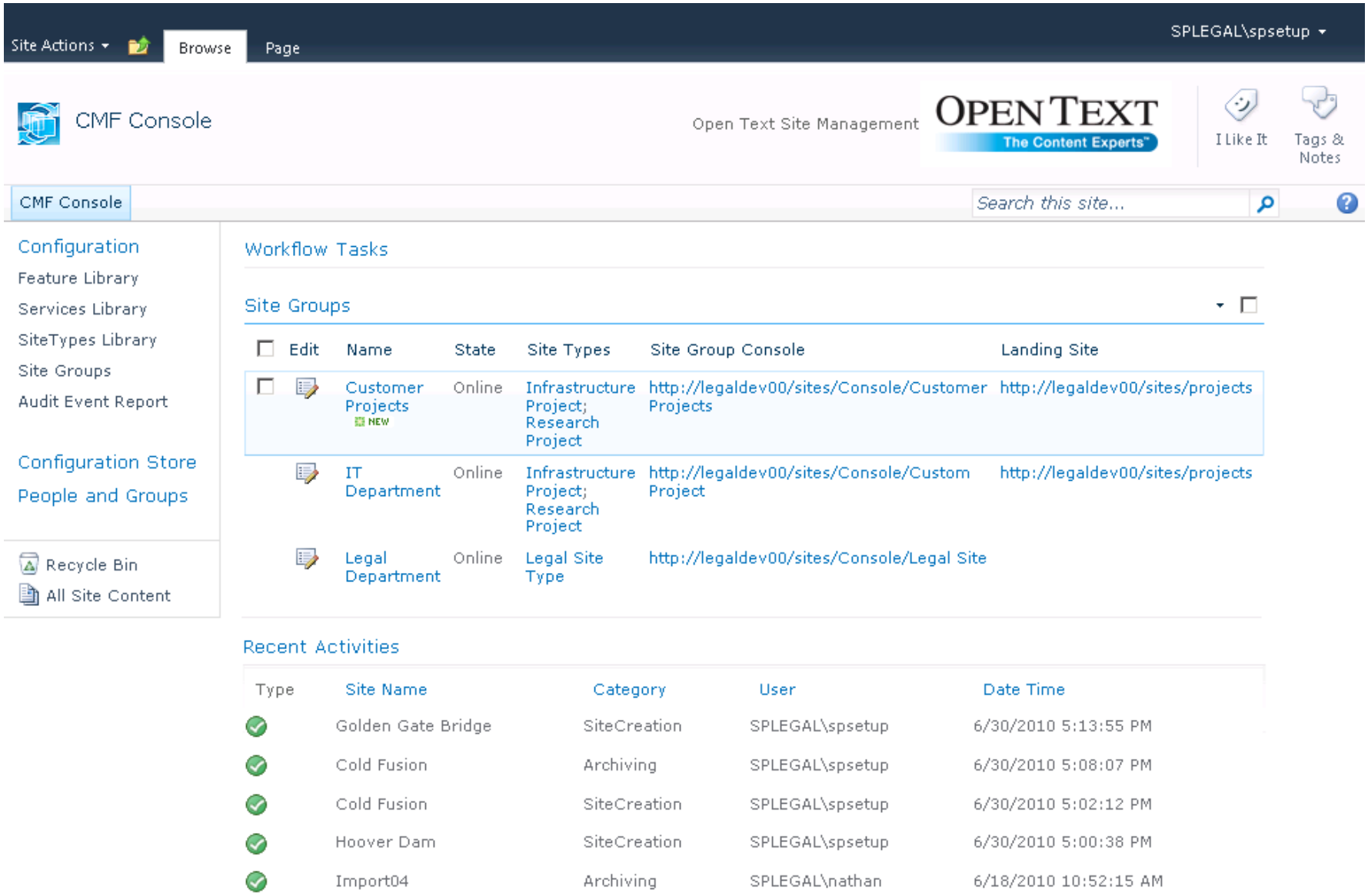

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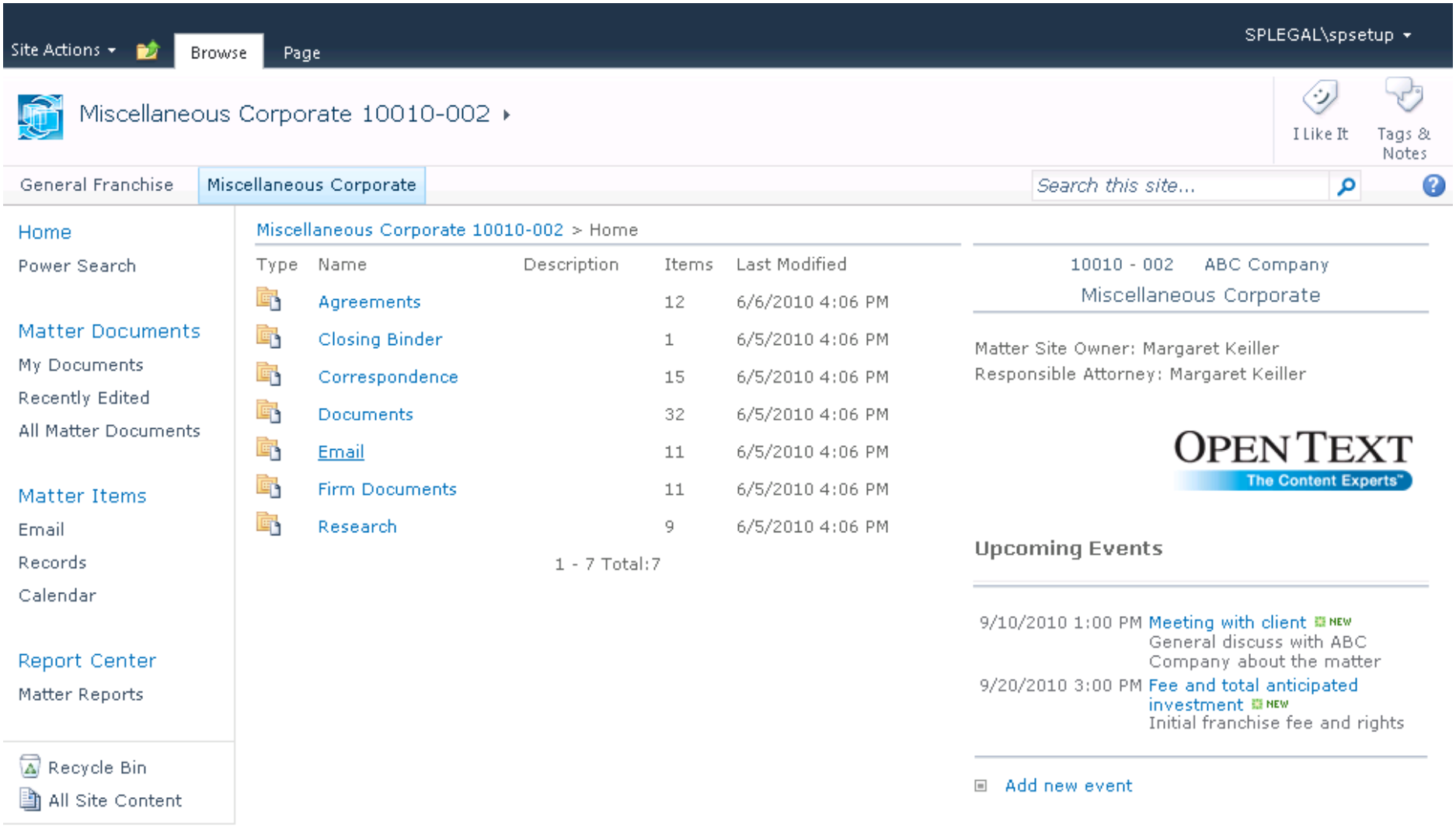
Preview: Matter Site



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Preview: Managing Records and Emails

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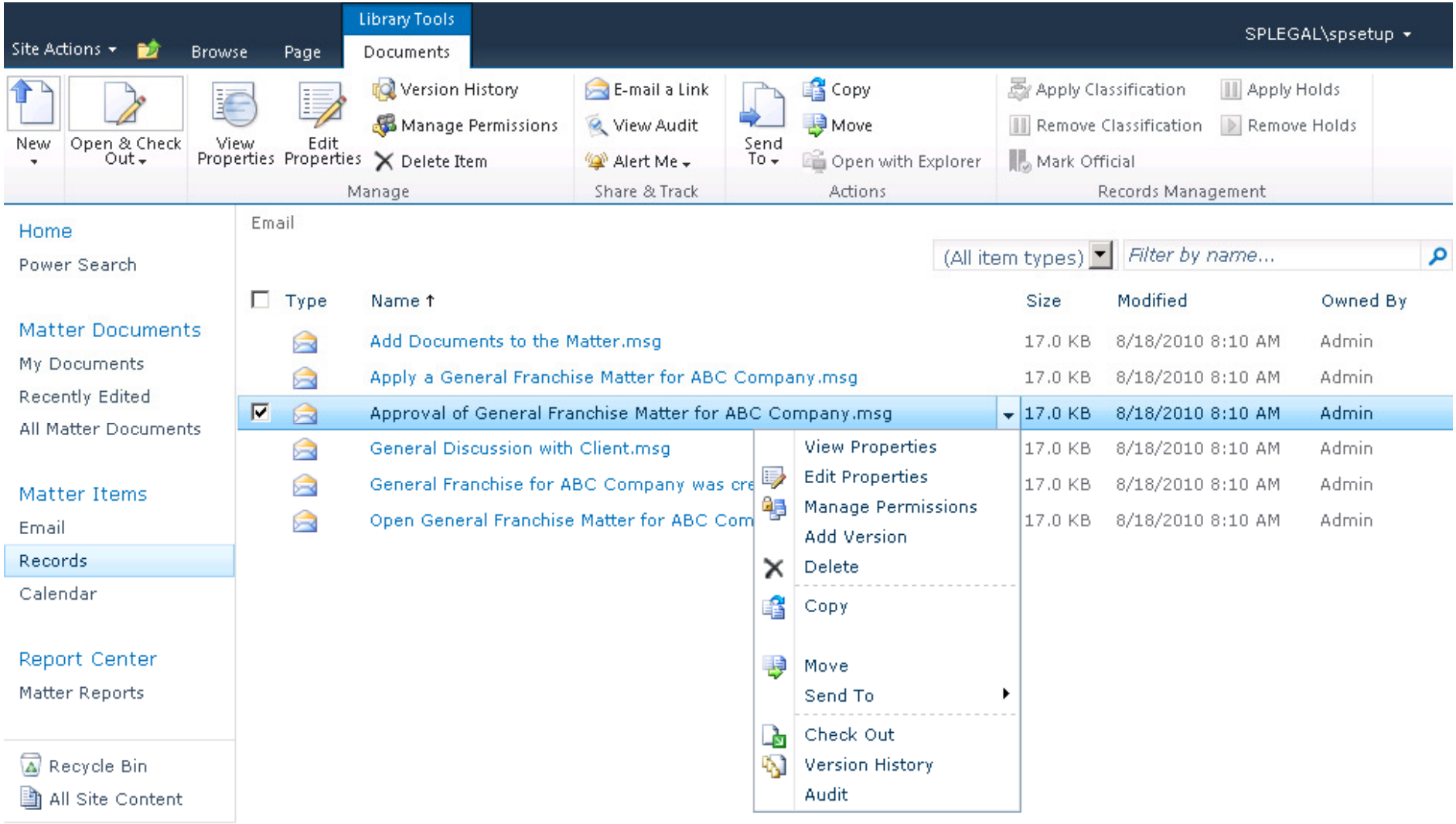

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Demonstration:
Suspense and Activity Tracking

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Strategic Partnerships provide customer benefits

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SAP and SharePoint Demonstration

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Better Together
Advanced ECM from the Content Experts



Good ...

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Questions?
Thank you!

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