



The annual general meeting of Matas A/S will be held on Monday, 30 June 2014 at 4:00 p.m. at Tivoli Hotel & Congress Center, Arni Magnussons Gade 2-4, DK-1577 Copenhagen V.

Name and address: _____

VP account number: _____

This form must be returned to:

Computershare A/S
Kongevejen 418
2840 Holte
Denmark

NB! VP account number MUST be indicated to identify you as a shareholder.

VP-account number is basically the same as your account number. In some cases, the VP account number is your account number plus prefix identification number to your bank. If in doubt, please contact your bank.

Request for admission card

Please fill in this form. Request for admission cards may also be submitted electronically via the shareholder portal at investor.matas.dk by use of your NemID or securities account number (custody account number) and password. If you submit your request for an admission card electronically, you will receive an electronic confirmation of your registration instantly.

Please note that admission card(s) will not be sent until after the registration date which is one week before the general meeting.

PLEASE TICK:

- I wish to attend the general meeting and hereby request an admission card
- I also wish to request an admission card for a companion/advisor

Name: _____

Nomination of proxy or voting by correspondence

Please fill in a proxy/voting form. Nomination of proxy and postal votes can also be submitted electronically via the shareholder portal at investor.matas.dk by use of your NemID or securities account number and password. Proxy votes must be submitted no later than **Thursday, 26 June 2014**. Postal votes must be submitted no later than **Sunday, 29 June 2014**.

Date

Signature