Disclosure of Issue Price of Certain Debt Instruments

In Connection with Exchanges Settling on June 10, 2026

Pursuant to Treas. Reg. §1.1273-2(f)(9)

Fifth Third Bancorp (the "Issuer") is publishing this notice, pursuant to the requirements of Treas. Reg. § 1.1273-2(f)(9) (the "Issue Price Disclosure Regulation"), with respect to the following exchanges of Fifth Third Financial Corporation ("FTFC") debt for the Issuer's debt that settled on June 10, 2026:

i. FTFC's 4.000% Senior Notes due 2029 (the "Existing FTFC 2029 Notes") for Issuer's 4.000% Senior Notes due 2029 (the "New Fifth Third 2029 Notes").

ii. FTFC's 5.982% Fixed-To-Floating Rate Senior Notes due 2030 (the "Existing FTFC 2030 Notes") for Issuer's 5.982% Fixed-To-Floating Rate Senior Notes due 2030 (the "New Fifth Third 2030 Notes").

The Issue Price Disclosure Regulation, issued by the Department of the Treasury on September 12, 2012, and effective for transactions occurring on or after November 13, 2012, requires the issuer of a debt instrument to disclose its fair market value issue price within 90 days of the issue date if the issuer determines that either the debt instrument itself or the property for which the debt instrument is being issued (including another debt instrument) is "traded on an established market" as defined in Treasury Regulation § 1.1273-2(f)(1).

Therefore, pursuant to the requirements of the Issue Price Disclosure Regulation, the Issuer hereby notifies the holders of the debt instruments described above as follows:

1. The Issuer has determined that its New Fifth Third 2029 Notes are "traded on an established market" as defined in Treasury Regulation § 1.1273-2(f)(1) and that their fair market value as of the issue date was 97.982 percent of par.
2. The Issuer has determined that its New Fifth Third 2030 Notes are "traded on an established market" as defined in Treasury Regulation § 1.1273-2(f)(1) and that their fair market value as of the issue date was 102.942 percent of par.

As provided by the Issue Price Disclosure Regulation, this determination is binding upon all holders unless the holder explicitly discloses, in accordance with the requirements of the Issue Price Disclosure Regulation, that its determination is different from the Issuer's determination on the holder's timely filed Federal income tax return for the taxable year that includes its acquisition date of the New Fifth Third 2029 Notes and New Fifth Third 2030 Notes.

This notice is intended to fulfill the Issuer's notification obligation under the Issue Price Disclosure Regulation and does not constitute tax advice. The Issuer advises each holder of the New Fifth Third 2029 Notes and New Fifth Third 2030 Notes to obtain professional tax advice to determine the implications of this notification with respect to the holder's income tax liabilities.