



Strong Production Generates Record Free Cash Flow

Forward-Looking Information

This presentation contains “forward-looking information”, “forward looking statements”, “future oriented financial information” and “financial outlook” within the meaning of applicable Canadian and United States securities legislation (collectively herein referred to as “forward-looking information”), including the “safe harbour” provisions of Canadian provincial securities legislation and the U.S. Private Securities Litigation Reform Act of 1995, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, and Section 27A of the U.S. Securities Act of 1933, as amended. The purpose of disclosing future oriented financial information and financial outlook is to provide a general overview of management’s expectations regarding the anticipated results of operations including cash generated therefrom and costs thereof and readers are cautioned that future oriented financial information and financial outlook may not be appropriate for other purposes.

Wherever possible, words such as “plans”, “expects”, “guidance”, “projects”, “assumes”, “budget”, “strategy”, “scheduled”, “estimates”, “forecasts”, “anticipates”, “believes”, “intends”, “modeled”, “targets” and similar expressions or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved, or the negative forms of any of these terms and similar expressions, have been used to identify forward-looking information. Forward-looking information may include, but is not limited to, statements with respect to: the effects of the COVID-19 outbreak as a global pandemic, including anticipating operational and financial impacts and our response and contingency plans; production and financial guidance, and our expectations around achieving such guidance; our future operational and financial results, including estimated cash flows (including free cash flow forecasts) and the timing thereof; expectations around grade of gold and silver production; the Brucejack Mine production rate and gold recovery rate; capital modifications and upgrades, underground development and anticipated benefits thereof, and estimated expenditures and timelines in connection therewith, including with respect to maintaining a steady state production rate; payment of debt, operating and other obligations and commitments including timing and source of funds; our mining (including mining methods), expansion, exploration and development activities, including the reverse circulation drill program, our infill, expansion and underground exploration drill programs and our grassroots exploration program, and the results, costs and timing thereof; our operational grade control program, including plans with respect to our infill drill program and our local grade control model; grade reconciliation, updated geological interpretation and mining initiatives with respect to the Brucejack Mine; our management, operational plans and strategy; capital, sustaining and operating cost estimates and timing thereof; the future price of gold and silver; our liquidity and the adequacy of our financial resources (including capital resources); our intentions with respect to our capital resources; capital allocation plans; our financing activities, including plans for the use of proceeds thereof; the estimation of Mineral Reserves and Mineral Resources, including any updates thereto; parameters and assumptions used to estimate Mineral Reserves and Mineral Resources; realization of Mineral Reserve and Mineral Resource estimates; our estimated life of mine and life of mine plan for the Brucejack Mine; production and processing estimates and estimated rates; estimated economic results of the Brucejack Mine, including net cash flow and net present value; predicted metallurgical recoveries for gold and silver; geological and mineralization interpretations; development of our Brucejack Mine and timing thereof; results, analyses and interpretations of exploration and drilling programs; timelines and similar statements relating to the economic viability of the Brucejack Mine, including mine life, total tonnes mined and processed and mining operations; updates to our Mineral Reserves and Mineral Resources and life of mine plan for the Brucejack Mine, and the anticipated effects and timing thereof; timing, receipt, and anticipated effects of, and anticipated capital costs in connection with, approvals, consents and permits under applicable legislation; our executive compensation policy, approach and practice; our relationship with community stakeholders; litigation matters; environmental matters; payment of taxes, our effective tax rate and the recognition of our previously unrecognized income tax attributes; new accounting standards applicable to the Company, including methods of adoption and the effects of adoption of such standards; statements regarding United States dollar cash flows, currency fluctuations and the recurrence of foreign currency translation adjustments; management and board of directors succession plans; the impact of financial instruments on our earnings; and the fatal incident at the Brucejack Mine, the investigation(s) of such incident and the findings and outcomes of such investigation(s). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of historical fact and may be forward-looking information.

Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual results, actions, events, conditions, performance or achievements to materially differ from those expressed or implied by the forward-looking information, including, without limitation, those related to: uncertainty as to the outcome of legal proceedings; the effect of indebtedness on cash flow and business operations; the effect of a pandemic and particularly the COVID-19 outbreak as a global pandemic on the Company’s business, financial condition and results of operations and the impact of the COVID-19 outbreak on our workforce, suppliers and other essential resources and what effect those impacts, if they occur, would have on our business, financial condition and results of operations; the effect of restrictive covenants pursuant to the Loan Facility; assumptions regarding expected capital costs, operating costs and expenditures, production schedules, economic returns and other projections; our production, grade of gold, milling recovery, cash flow and cost estimates, including the accuracy thereof; commodity price fluctuations, including gold and silver price volatility; the accuracy of our Mineral Resource and Reserve estimates (including with respect to size, grade and mining and milling recoverability) and the geological, operational costs and price assumptions on which they are based; uncertainties relating to inferred Mineral Resources being converted into Measured or Indicated Mineral Resources; our ability to maintain or increase our annual production of gold at the Brucejack Mine or discover, develop or acquire Mineral Reserves for production; dependency on the Brucejack Mine for our future operating revenue; the development of our properties and expansion of our operations; our need or ability to raise enough capital to mine, develop, expand or complete further exploration programs on our mineral properties; our ability to generate operating revenues and cash flow in the future; failure of counterparties to perform their contractual obligations; general economic conditions; the inherent risks in the mining industry; the commercial viability of our current and any acquired mineral rights; availability of suitable infrastructure or damage to existing infrastructure; transportation, processing and refining risks; maintaining satisfactory labour relations with employees and contractors; significant governmental regulations, including environmental regulations; non-compliance with permits that are obtained or delay in obtaining or renewing, failure to obtain or renew permits required in the future; increased costs and restrictions on operations due to compliance with health, safety and environmental laws and regulations; compliance with emerging climate change regulation and the detrimental effects of climate change; adequate internal control over financial reporting; various tax-related matters; potential opposition from non-governmental organizations; uncertainty regarding unsettled First Nations rights and title in British Columbia; maintaining our social license to operate; uncertainties related to title to our mineral properties and surface rights; land reclamation and mine closure requirements; our ability to identify and successfully integrate any material properties we acquire; currency exchange rate fluctuations; competition in the mining industry for properties, qualified personnel and management; our ability to attract and retain qualified management and personnel; disruption from changes in management team or failure to successfully transition new hires or promoted employees into their roles; some of our directors’ and officers’ involvement with other natural resource companies; potential inability to attract development partners or our ability to identify attractive acquisitions; compliance with foreign corrupt practices regulations and anti-bribery laws; changes to rules and regulations, including accounting practices; limitations in our insurance coverage and the ability to insure against certain risks; risks related to ensuring the security and safety of information systems, including cyber security risks; our anti-takeover provisions could discourage potentially beneficial third-party takeover offers; significant growth could place a strain on our management systems; share ownership by our significant shareholders and their ability to influence our operations and governance and, in case of sales of our shares by such significant shareholders, our share price; failure to comply with certain terms of the convertible notes; reputational risks; future sales or issuances of our debt or equity securities; the trading price of our common shares is subject to volatility due to market conditions; our ability to pay dividends in the foreseeable future; and certain actions under United States federal securities laws may be unenforceable. This list is not exhaustive of the factors that may affect any of our forward-looking information. Although we have attempted to identify important factors that could cause actual results, actions, events, conditions, performance or achievements to differ materially from those contained in forward-looking information, there may be other factors that cause results, actions, events, conditions, performance or achievements to differ from those anticipated, estimated or intended.

Forward-Looking Information (cont'd)

Our forward-looking information is based on the assumptions, beliefs, expectations and opinions of management on the date the statements are made, many of which may be difficult to predict and beyond our control. In connection with the forward-looking information contained in this presentation, we have made certain assumptions about, among other things: our business and operations and that no significant event will occur outside of our normal course of business and operations (other than as expressly set out herein); planned exploration, development and production activities and the results, costs and timing thereof; future price of gold and silver and other metal prices; the accuracy of our Mineral Resource and Mineral Reserve estimates and related information, analyses and interpretations (including with respect to any updates or anticipated updates); the geology and mineralization of the Brucejack Project; operating conditions; capital and operating cost estimates; production and processing estimates; the results, costs and timing of future exploration and drilling; timelines and similar statements relating to the economic viability of the Brucejack Mine; timing and receipt of governmental, regulatory and third party approvals, consents, licenses and permits; obtaining required renewals for existing approvals, consents, licenses and permits; the geopolitical, economic, permitting and legal climate that we operate in; the adequacy of our financial resources, and our ability to raise any necessary additional capital on reasonable terms; our ability to satisfy the terms and conditions of our debt obligations; commodity prices; currency exchange rates and interest rates; political and regulatory stability; requirements under applicable laws; market competition; sustained labour stability and availability of equipment; positive relations with local groups; favourable equity and debt capital markets; stability in financial capital markets; and the impact of the COVID-19 outbreak. Although we believe that the assumptions inherent in forward-looking information are reasonable as of the date of this presentation, these assumptions are subject to significant business, social, economic, political, regulatory, competitive and other risks and uncertainties, contingencies and other factors that could cause actual actions, events, conditions, results, performance or achievements to be materially different from those projected in the forward-looking information. The Company cautions that the foregoing list of assumptions is not exhaustive. Other events or circumstances could cause actual results to differ materially from those estimated or projected and expressed in, or implied by, the forward-looking information contained in this presentation.

Additional information about the risks and uncertainties concerning forward-looking information and material factors or assumptions on which such forward-looking information is based is provided in our disclosure documents as filed in Canada on SEDAR at www.sedar.com and in the United States through EDGAR at the Security and Exchange Commission's (the "SEC") website at www.sec.gov (collectively, "the Pretivm Disclosure Documents").

Forward-looking information is not a guarantee of future performance. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and our actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in this presentation and the Pretivm Disclosure Documents. For the reasons set forth above, readers should not place undue reliance on forward-looking information.

We do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information. Neither the TSX nor the NYSE has approved or disapproved of the information contained herein.

Cautionary Note To United States Investors

Disclosure regarding our mineral properties, including with respect to Mineral Reserve and Mineral Resource estimates, in this presentation was prepared in accordance with the National Instrument 43-101 – Standards of Disclosure of Mineral Projects ("NI 43-101"). NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. NI 43-101 differs significantly from the disclosure requirements of the SEC generally applicable to United States companies. For example, the terms "mineral reserve", "proven mineral reserve", "probable mineral reserve", "mineral resource", "measured mineral resource", "indicated mineral resource" and "inferred mineral resource" are defined in NI 43-101. These definitions differ from the definitions in the disclosure requirements promulgated by the SEC. Accordingly, information contained in this presentation will not be comparable to similar information made public by United States companies reporting pursuant to SEC disclosure requirements.

Scientific and Technical Disclosure

Certain technical and scientific information contained herein relating to the Brucejack Project is derived from Pretivm's updated Mineral Reserve and Resource and Life of Mine Plan dated March 9, 2020, which is based on the company's NI 43-101 – technical report (the "2020 Report") prepared by Tetra Tech Canada Inc. ("Tetra Tech"), Ivor W.O. Jones, M.Sc., P.Geo., FAusIMM, CP(Geo) of Ivor Jones Pty Ltd, Maurie Phifer, P.Eng. of Tetra Tech, Jianhui (John) Huang, Ph.D., P.Eng. of Tetra Tech, Hassan Ghaffari, P.Eng. of Tetra Tech, Calvin Boese, P.Eng., M.Sc. of SRK Consulting (Canada) Inc., Rolf Schmitt, M.Sc., P.Geo. of Environmental Resources Management, Alison Shaw, Ph.D., P.Geo. of Lorax Environmental Services Ltd., Mauricio Herrera, Ph.D., P.Eng. of SRK Consulting (Canada) Inc., Laura-Lee Findlater, P.Geo. of Lorax Environmental Services Ltd., Tim Coleman, P.Eng., ACSM, M.Sc. DIC of SRK Consulting (Canada) Inc. The 2020 Report is the only current NI 43-101 compliant technical report with respect to the Brucejack Project and supersedes all previous technical reports. Reference should be made to the full text of the 2020 Report, which has been filed with certain Canadian securities regulatory authorities pursuant to NI 43-101. The 2020 Report is available for review under the Company's profiles on SEDAR at www.sedar.com and EDGAR at the SEC's website at www.sec.gov. Scientific and technical information in this presentation not contained in the 2020 Report has been reviewed, approved and verified by Kenneth C. McNaughton, M.A.Sc., P.Eng., our Vice President and Chief Exploration Officer, Lyle Morgenthaler, B.A.Sc., P.Eng., our Chief Mine Engineer, Joel Ashburner, B.A.Sc., P.Geo., our Chief Mine Exploration Geologist, and Nicolas Scarcelli-Casciola, B.A.Sc., P.Eng., our Mine Planning Manager, each of whom is a "Qualified Person" as defined in NI 43-101. Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-economic, marketing, political or other relevant issues. There is no guarantee that all or any part of the mineral resource will be converted into mineral reserves.

Non-IFRS Financial Performance Measures

The Company has included certain non-IFRS measures in this presentation. Refer to the Company's MD&A for the years ended December 31, 2019 and 2018 and MD&A for the three and six months ended June 30, 2020 and 2019 for an explanation, discussion and reconciliation of non-IFRS measures. The Company believes that these measures, in addition to measures prepared in accordance with International Financial Reporting Standards ("IFRS"), provide readers with an improved ability to evaluate the underlying performance of the Company and to compare it to information reported by other companies. The non-IFRS measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. These measures do not have any standardized meaning prescribed under IFRS, and therefore may not be comparable to similar measures presented by other issuers.

Currency

Unless otherwise indicated, all dollar values herein are in United States dollars.

Brucejack Mine

Tier One Asset - Tier One Jurisdiction



- Located in NW British Columbia
- High-grade, intermediate gold producer
- Social license – positive working relationships with local communities
- Limited environmental footprint - no tailings dam
- Connected to hydro-power grid
- Exploration potential

Brucejack Mine Safety

Safety Remains Our Top Priority

- Brucejack remains in operation through COVID-19 pandemic
- Additional COVID-19 safety management procedures in place
- Committed to increase focus on safety



Strong Production Generates Record Free Cash Flow

First Half 2020 Summary

173,307 ounces gold produced

\$293.1 million in revenue

\$950 per ounce sold AISC¹

\$75.0 million adjusted earnings¹

\$0.40/share adjusted earnings¹

\$124.6 million free cash flow¹

Cash balance of \$124.7 million

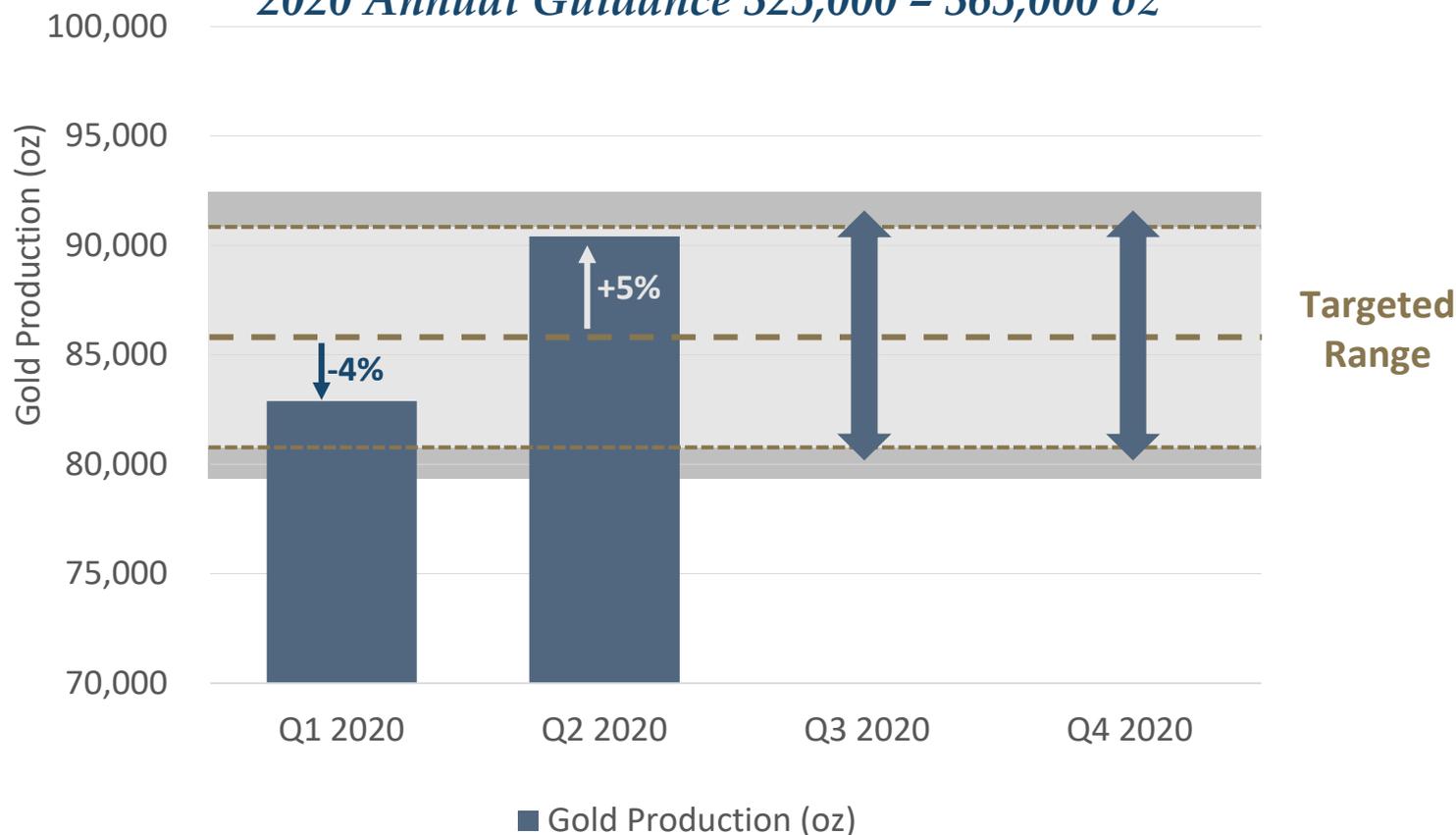
YTD Actual and 2020 Production and AISC Guidance

	H1 2020 Actual	2020 Original Guidance	2020 Revised Guidance
Gold Production	173,307 oz	325,000 - 365,000 oz	Unchanged
AISC /oz sold¹	\$950 /oz	\$910 - 1,060 /oz	\$960 - 1,120/oz
Free Cash Flow¹	\$124.6 M	\$100 - 170 M	\$205 - 275 M

- Production to continue at 3,500 tonnes per day for the remainder of 2020
- AISC revised to include COVID-related expenses and diamond drill budget
- Revised free cash flow guidance based on an average gold price of \$1,800 per ounce

Quarterly Production Continuing to Fluctuate within Annual Guidance Range

2020 Annual Guidance 325,000 – 365,000 oz



Improve Access Underground

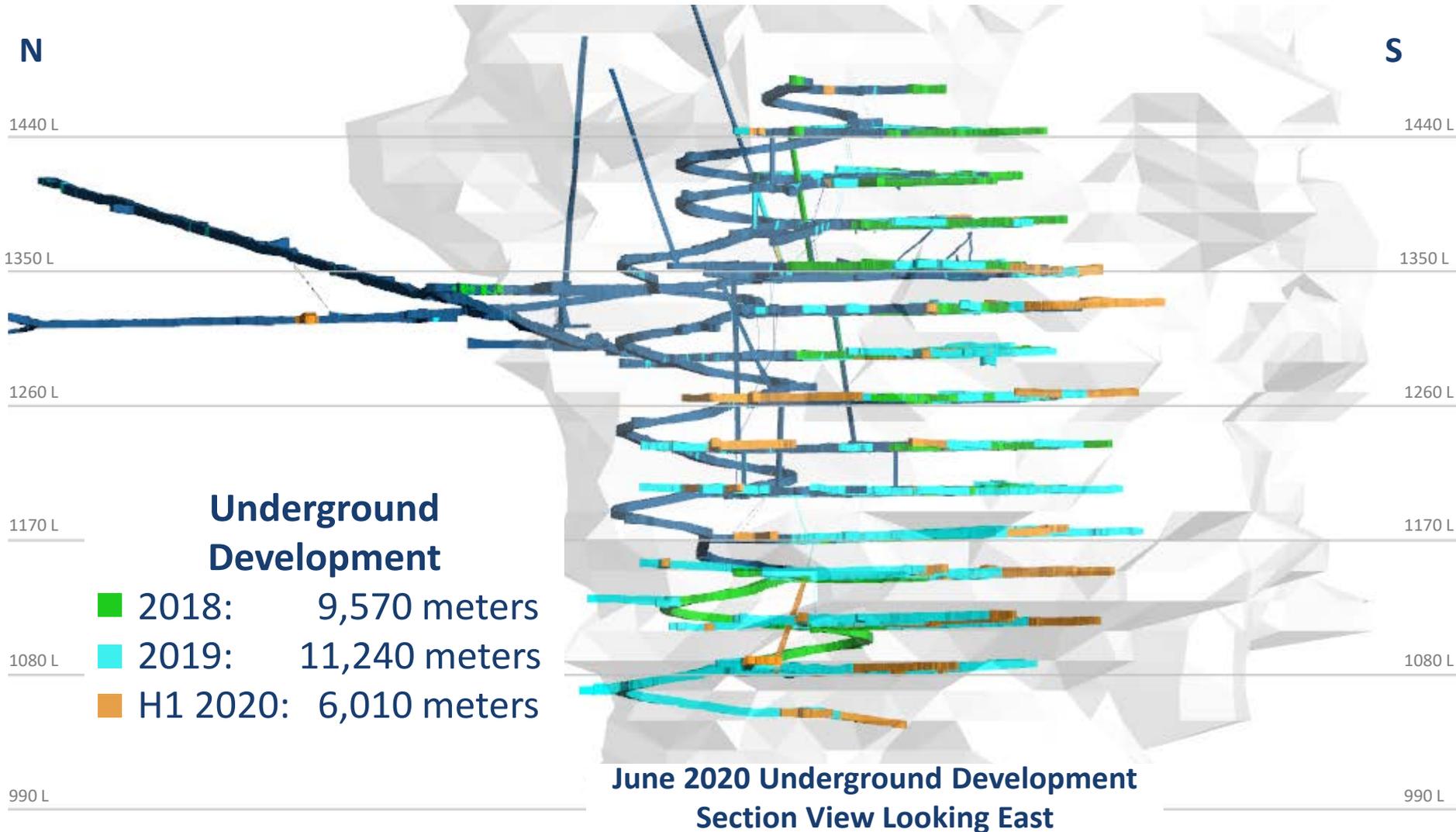
- Maintaining accelerated development rate of 1,000 meters/month
 - Currently ~185,000 tonnes of drilled-off stope inventory
 - Target ~400,000 tonnes of stope inventory by end Q3 2021
- Continue mill throughput of 3,500 tonnes per calendar day for remainder of 2020
- Ramp-up to sustainable 3,800 tonnes per day by year-end

Increase Data Density

- Prioritize in-fill drilling to improve accuracy of local modelling
 - Build buffer of definition diamond drilling ahead of mining
- Test reverse circulation drilling to complement diamond drilling
- Long-hole production drilling to refine stope design

Advancing Development

To Increase Access and Build Stope Inventory



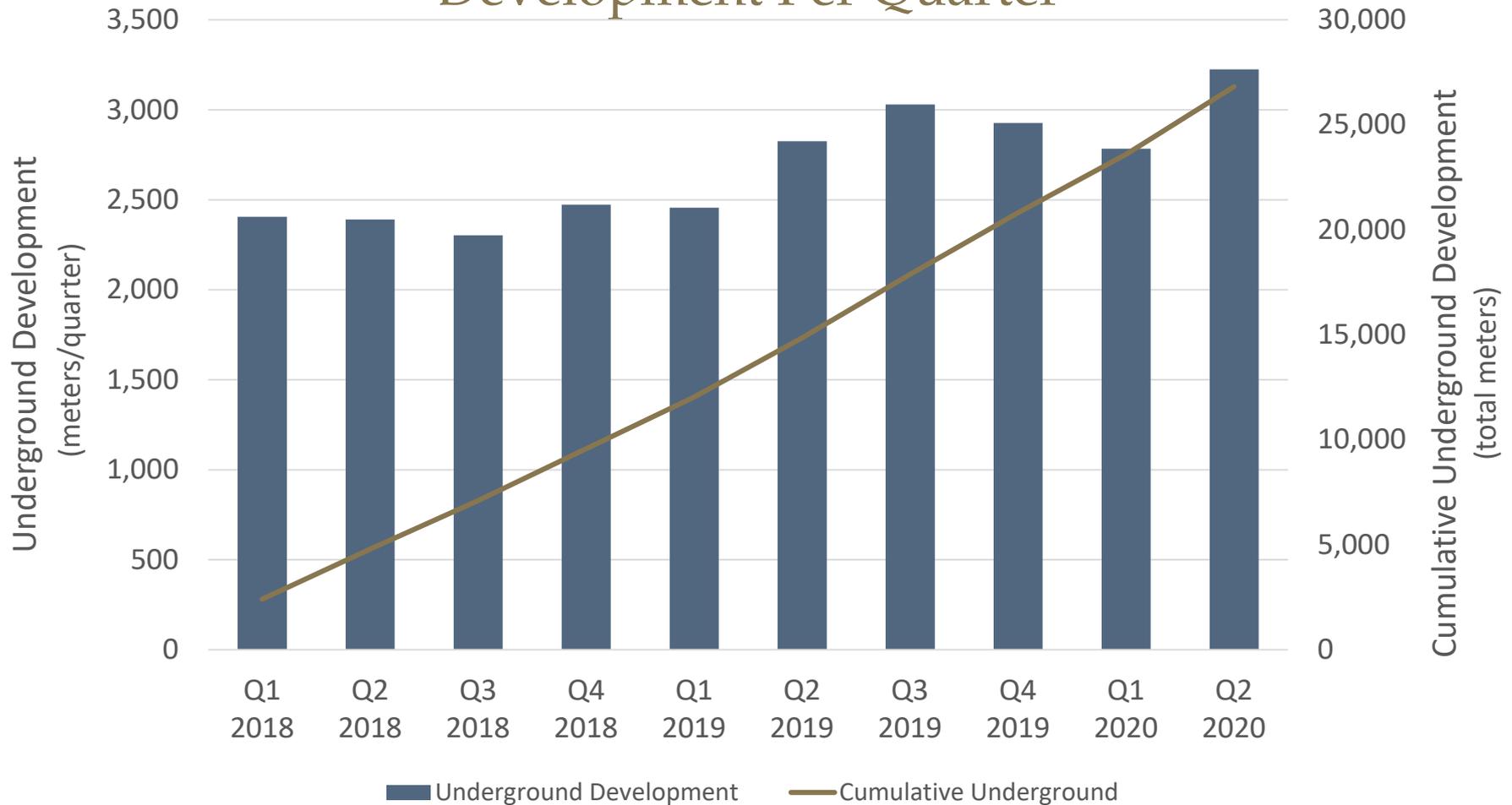
- Underground development rate: ~ 1,000m/month

100 m

Advancing Development

To Increase Access and Build Stope Inventory

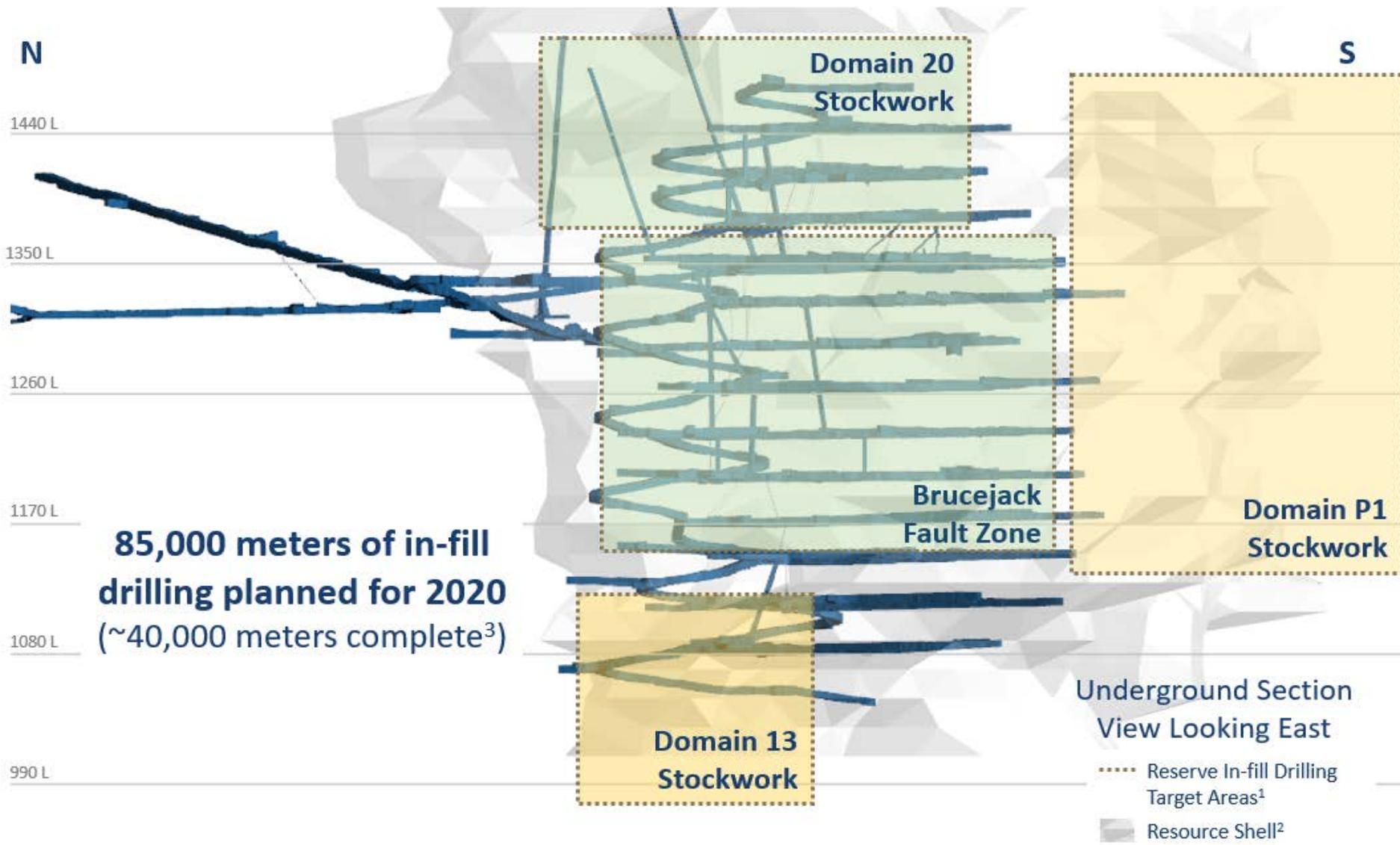
Development Per Quarter



- Underground development rate: ~ 1,000m/month

Reserve Definition Drilling

Targeting Reserve Proximal to Mine Infrastructure



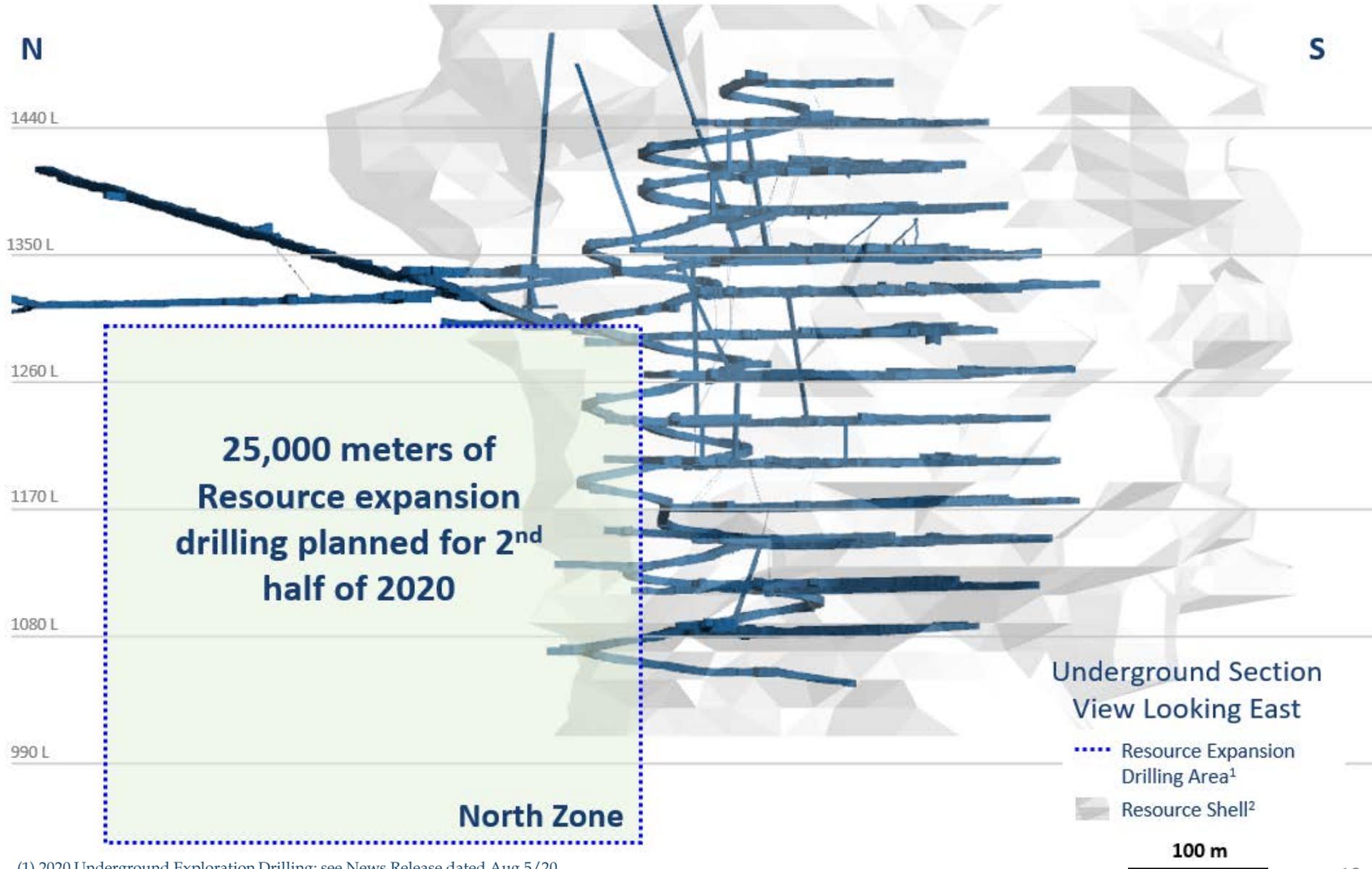
(1) 2020 Underground In-fill Drilling; see News Release dated Aug 5/20

(2) Outline of Measured and Indicated Mineral Resource, based on NI 43-101 dated Apr 9/20

(3) In-fill drilling meters complete as of Aug 31/20

Resource Expansion Drilling

Targeting Mineralization Outside of the Resource



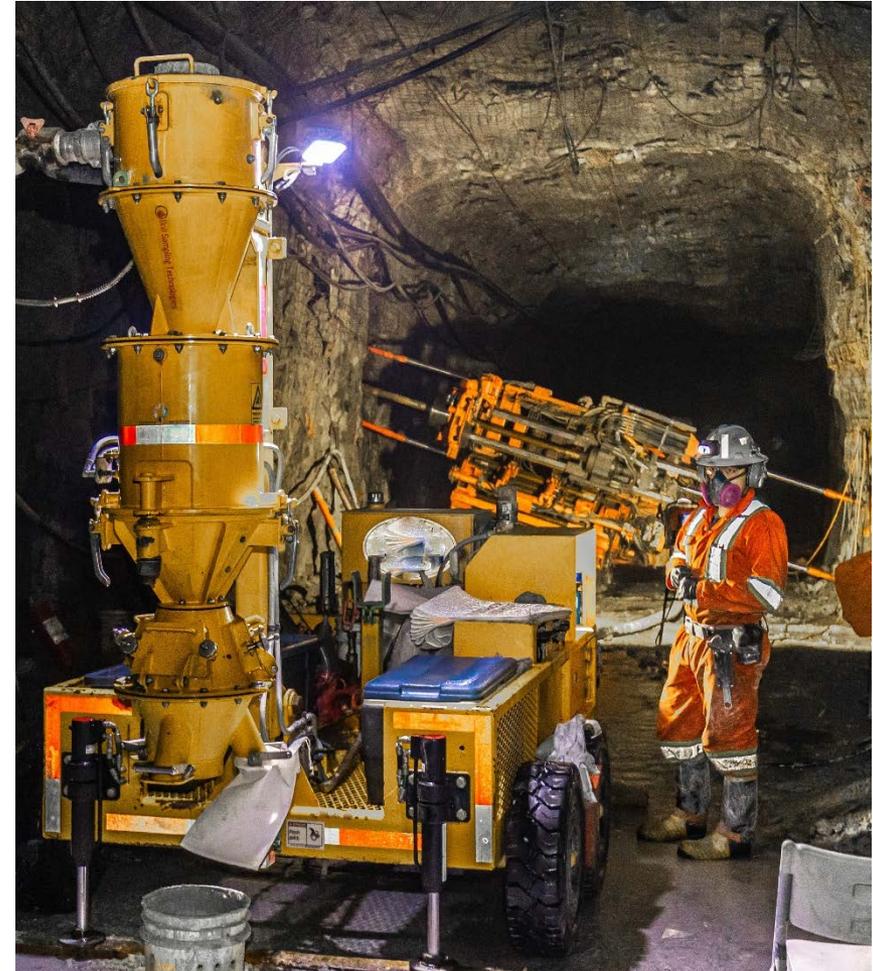
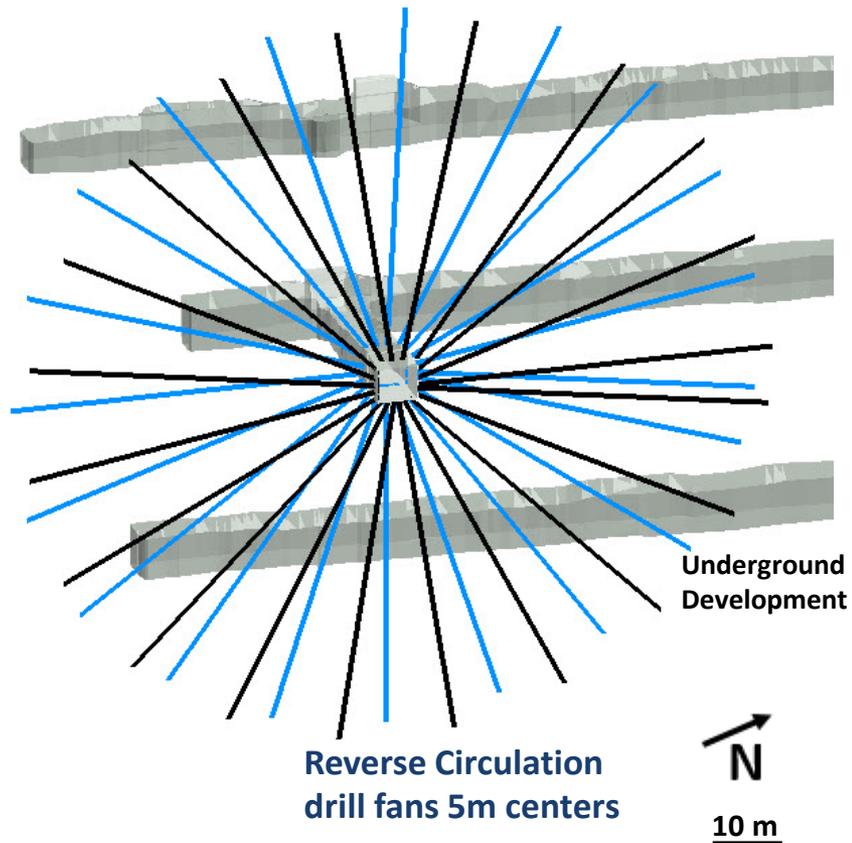
(1) 2020 Underground Exploration Drilling; see News Release dated Aug 5/20

(2) Outline of Measured and Indicated Mineral Resource, based on NI 43-101 dated Apr 9/20

Reserve Definition Drilling

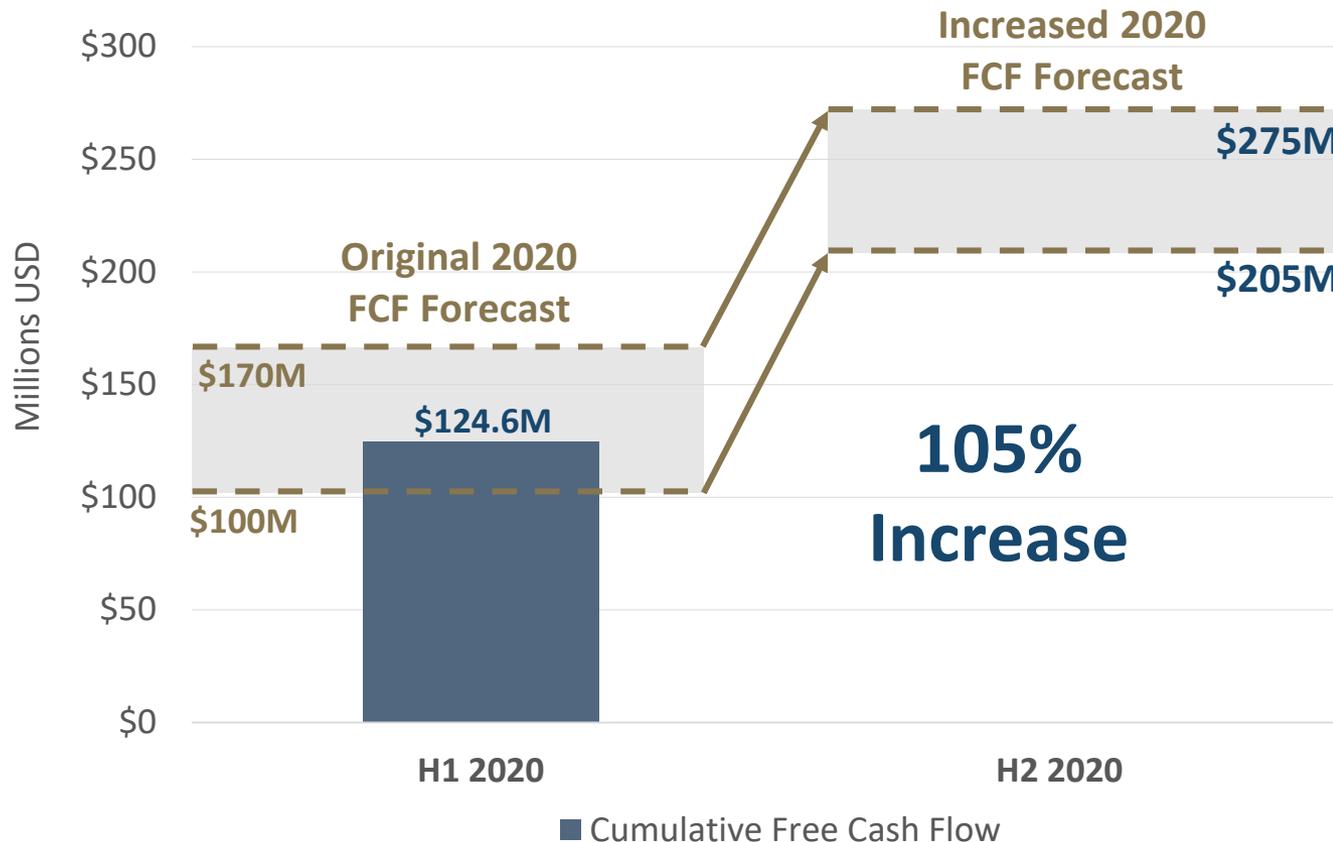
Testing High-Density Reverse Circulation Drilling¹

Testing Reverse Circulation
Drilling to Improve Stope Design



(1) Indicative Illustration.

Cumulative Free Cash Flow¹ 2020



Revised free cash flow guidance based on an average gold price of \$1,800 per ounce

See News Release dated Feb 12/20, Apr 30/20 & Aug 05/20 and refer to Company's Financial Statements and MD&A.

(1) Non-IFRS performance measure. For reconciliation to IFRS measures refer to the Company's MD&A.

Conserve Cash

- COVID-19 remains a risk, particularly for a single asset producer

Debt Repayment

- Opportunity to accelerate debt repayment

Drilling and Geology

- Increase quantity of data to enhance mine plan

Capital Investment

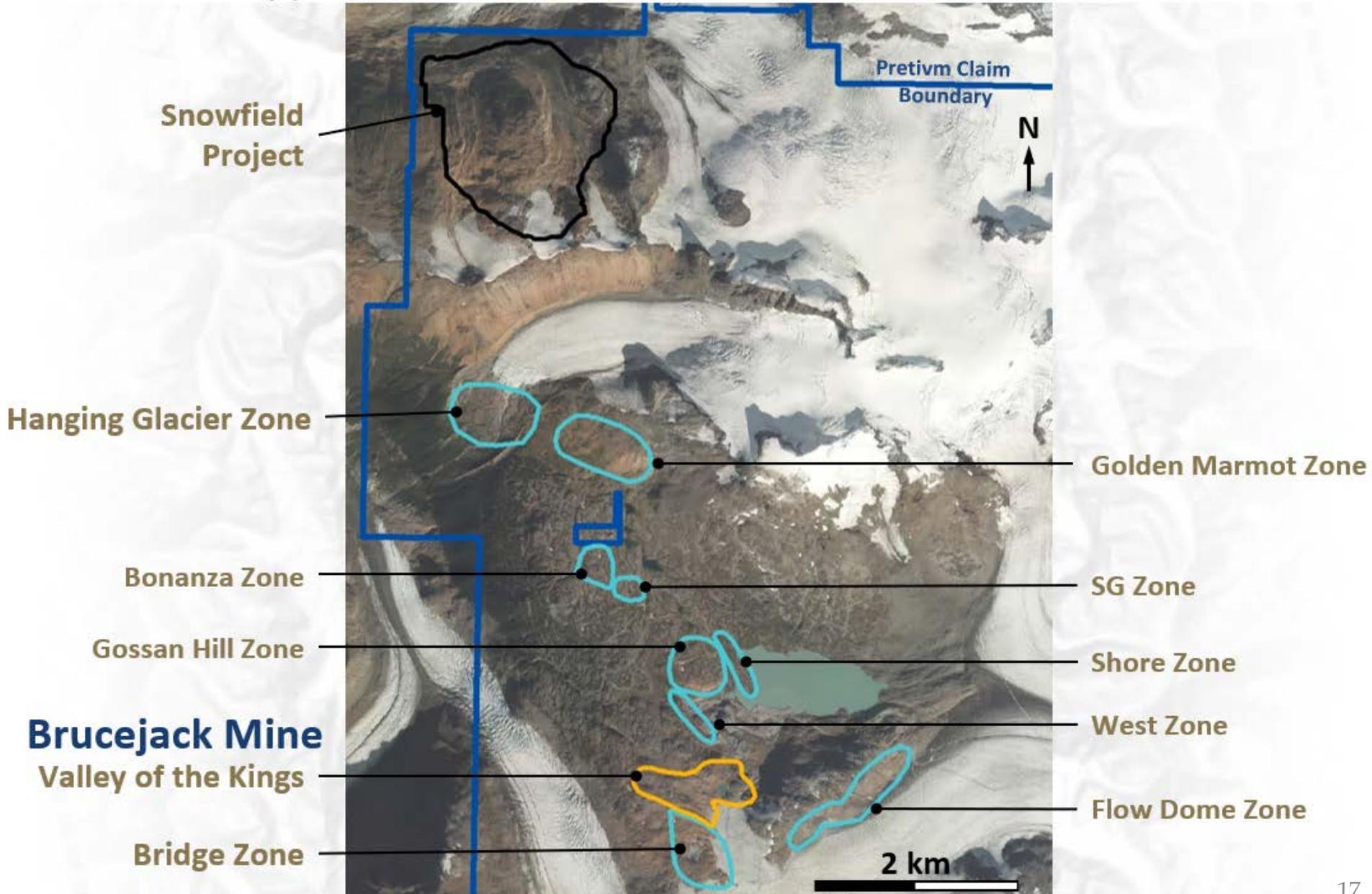
- Infrastructure improvements
- Investment in cost-saving equipment and technology

Strategic Opportunities for Growth

- Greatest ROI - building on our Mineral Resources by advancing exploration

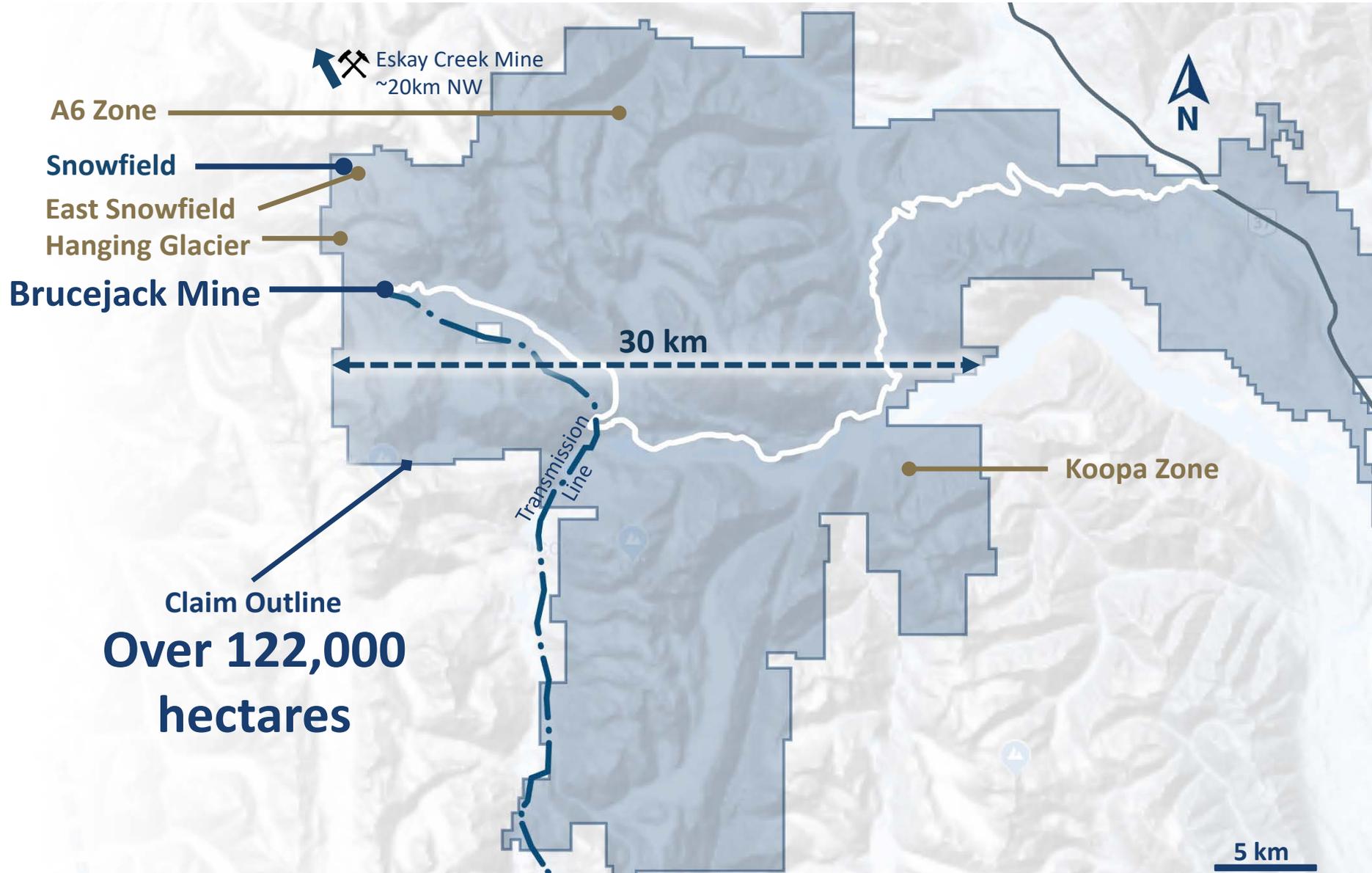
Future of Brucejack

Near-mine Opportunities



Beyond Brucejack

Bowser Regional Exploration



Claim Outline
**Over 122,000
hectares**

- **Achieve 2020 Production Guidance**
- **Focus on Safety** to maintain operations through the COVID-19 pandemic
- **\$200-\$275M** in free cash flow forecast for 2020¹
- **Stabilize & Optimize** for sustainable production at 3,800 tpd
- **Unlocking Value** - exploration to expand resource and advance new discoveries



APPENDIX



Shareholding & Analyst Coverage

Equity Structure ⁽¹⁾	(shares in millions)
Issued & Outstanding	187.3
Fully Diluted	195.9
Market Cap (Sept 17, 2020)	US\$2.41B

Analyst Coverage	
Alliance Global Partners	Bhakti Pavani
BMO	Andrew Mikitchook
CIBC	Anita Soni
Canaccord	Kevin MacKenzie
Citi	Alexander Hacking
Cormark Securities	Richard Gray
Global Mining Research	David Radclyffe
H.C. Wainwright	Heiko F. Ihle
RBC	Mark Mihaljevic
Roth Capital Partners	Joseph Reagor
Scotiabank	Ovais Habib

Top Shareholders ⁽²⁾	(% S/O)
Van Eck Associates	9.7
Letko, Brosseau & Associates	6.7
BlackRock Asset Management	6.2
Rothschild Asset Management	4.0
The Vanguard Group	2.8
Morgan Stanley & Company	2.7
Orion Mine Finance	2.5
Fidelity Management	2.0
Arrow Street Capital	2.0

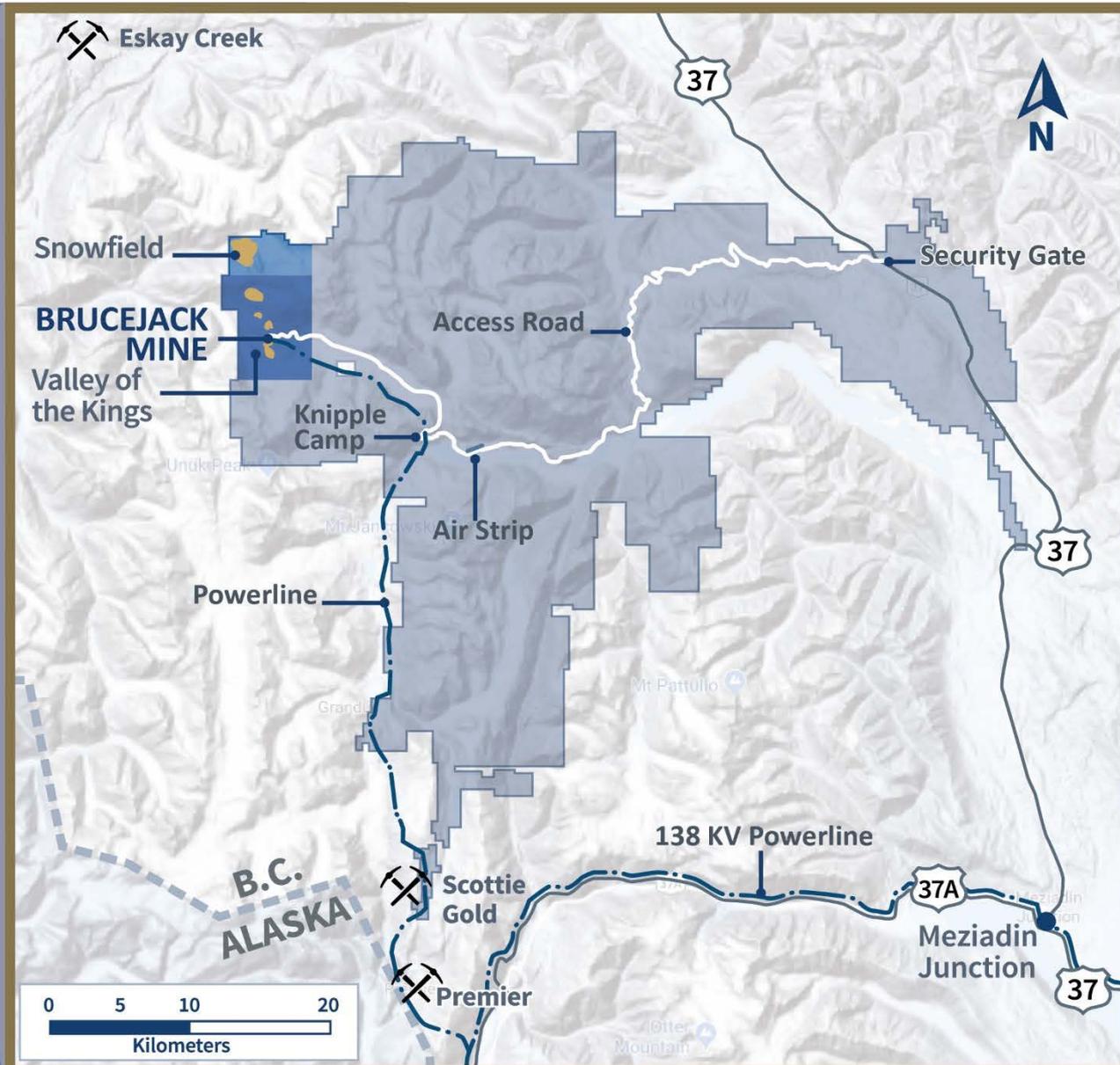


(1) As of Sep 17/20; ownership calculated on an undiluted basis.

(2) As of Sep 17/20. Source: IPREO, Morningstar Inc. & SEDAR.

Brucejack Mine

British Columbia - Tier One Jurisdiction





Building a safety culture

- Diligent approach to managing risks associated with COVID
- Ongoing review of procedures and policies to ensure compliance and best practice
- “Safety by Choice not Chance”



Brucejack ESG Performance

High Level of Local Employment



Employees and Contractors at Brucejack:
1,150

Pretivm's Employees at Brucejack:

87%

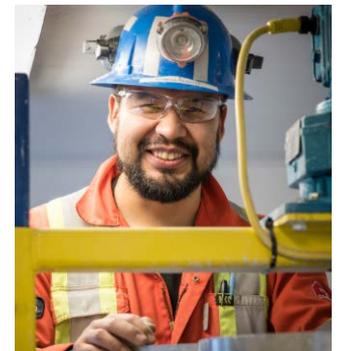
British Columbia

47%

Northwest BC

28%

First Nations





Energy-efficient, limited emissions

- Primary power from provincial hydro-electric grid
- 1,082.7 kilojoules per ounce of gold
(406,282 gigajoules per year)
- 0.055 tonnes GHG (CO₂e) per ounce of gold (scope 1 & 2)
(20,563 t of CO₂e per year)



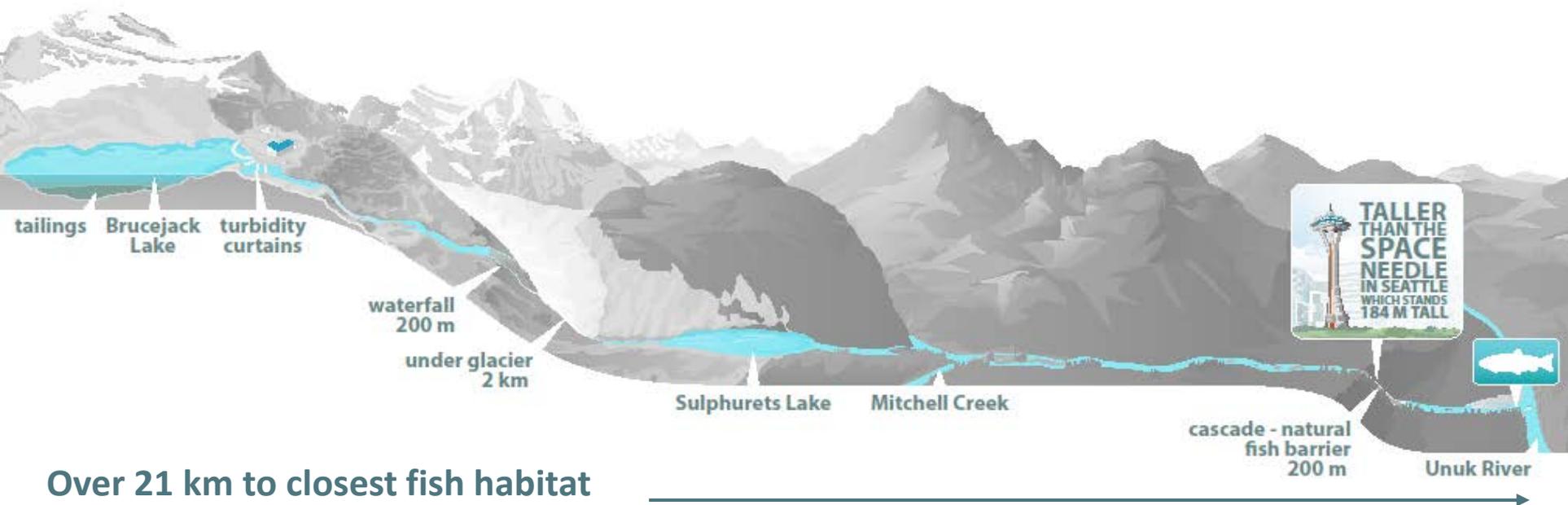
Closed-loop water system

- Active treatment of process, mine and surface contact water
- 4.3 meters³ of water used per ounce of gold
(1,604,790 m³ per year)

Brucejack ESG Performance

Sound Tailings Management

- No tailings dam
- Tailings are used as paste backfill and returned underground and the remaining tailings are deposited at the bottom of Brucejack Lake



	YTD 2020	Original 2020 Guidance	Revised 2020 Guidance
Gold Ounces Sold	176,508 oz	325,000 – 365,000 oz	
Total Cash Costs¹	\$135.3 M	\$265 – 270 M	\$273 – 278 M
Per Ounce Sold¹	\$766 /oz	\$725 - 830 /oz	\$750 – 860 /oz
Sustaining Capital Expenditures	\$11.2 M	\$28 - 32 M	\$36 – 40 M
Treatment and Refinery Charges	\$7.6 M	\$16 - 17 M	
Accretion on DRP, Site Share-Based Comp & Leases	\$3.6 M	\$7 - 8 M	
Corporate and Administrative	\$10.0 M	\$15 - 17 M	\$18 – 20 M
Total AISC¹	\$167.7 M	\$331 - 344 M	\$350 – 363 M
Per Ounce Sold¹	\$950 /oz	\$910 – 1,060 /oz	\$960 – 1,120 /oz

Source: See News Releases dated Feb 12/20 & Aug 05/20 and refer to Company's Financial Statements and MD&A.

(1) Non-IFRS performance measure. For reconciliation to IFRS measures refer to the Company's MD&A.

Select Operating Results

		Three months ended June 30,		Six months ended June 30,	
		2020	2019	2020	2019
Gold ounces produced	oz	90,419	90,761	173,307	169,941
Head grade	g/t Au	8.9	8.9	8.3	8.8
Recovery	%	96.7	96.9	96.6	96.9
Silver ounces produced	oz	109,332	135,797	233,258	244,031
Gold ounces sold	oz	96,047	85,953	176,508	167,387
Silver ounces sold	oz	83,642	104,442	198,282	201,416
Ore mined (wet tonnes)	t	352,594	337,044	710,268	645,431
Mining rate	tpd	3,875	3,704	3,903	3,566
Ore milled (dry tonnes)	t	327,262	324,171	672,401	619,293
Mill throughput	tpd	3,596	3,562	3,695	3,422

The following abbreviations were used above: t (tonnes), tpd (tonnes per day), g/t (grams per tonne), Au (gold) and oz (ounces).

Select Financial Results

<i>In thousands of USD, except for per ounce data</i>	Three months ended June 30,		Six months ended June 30,		
		2020	2019	2020	2019
Revenue	\$	166,567	113,202	293,127	216,321
Cost of sales	\$	106,555	83,413	196,060	157,380
Cost of sales per ounce sold ⁽¹⁾	\$/oz	1,109	970	1,111	940
Earnings from mine operations	\$	60,012	29,789	97,067	58,941
Net earnings for the period	\$	32,260	10,443	38,497	14,609
Per share - basic	\$/share	0.18	0.06	0.21	0.08
Adjusted earnings ^(1,2)	\$	49,184	17,013	75,047	35,540
Per share - basic ^(1,2)	\$/share	0.26	0.09	0.40	0.18
Cash generated by operating activities	\$	92,131	41,183	144,669	81,127
Free cash flow ⁽¹⁾	\$	82,747	34,356	124,550	69,375
All-in sustaining costs ⁽¹⁾	\$/oz	911	940	950	905
Average realized price ⁽¹⁾	\$/oz	1,738	1,319	1,677	1,319
Average realized cash margin ⁽¹⁾	\$/oz	951	550	868	561
Long-term debt ⁽³⁾	\$	382,763	496,507	382,763	496,507
Cash & cash equivalents	\$	124,734	34,281	124,734	34,281

Source: See News Release dated Aug 05/20 and refer to Company's Financial Statements and MD&A.

(1) Refer to the "Non-IFRS Financial Performance Measures" section for a reconciliation of these amounts.

(2) Adjusted earnings are adjusted to exclude specific items not reflective of the underlying operations, including loss on financial instruments at fair value, amortization of Loan Facility transaction costs, accretion on convertible notes, and deferred income tax expense.

(3) As at June 30, 2020, long-term debt does not include the current portion of the Company's Loan Facility in the amount of \$66,667. In the comparable period in 2019, long-term debt does not include the current portion of the Company's Loan Facility and Offtake Obligation in the amount of \$75,069.



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