Q3 2026 Financial Results

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Welcome and Participants

Dr. Jeffrey Graves
President & Chief Executive Officer

Phyllis Nordstrom
Chief Financial Officer

Monica Gould
Investor Relations

To participate via phone, please dial:

1-201-689-8345

Forward-Looking Statements

Certain statements made in this presentation that are not statements of historical or current facts are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 including statements regarding fourth quarter 2026 revenue and Adjusted EBITDA guidance, the timing of product launches, regulatory approvals, market opportunities, expected revenue impact, and shareholder value. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the company to be materially different from historical results or from any future results or projections expressed or implied by such forward-looking statements. In many cases, forward-looking statements can be identified by terms such as "believes," "belief," "expects," "may," "will," "estimates," "intends," "anticipates" or "plans" or the negative of these terms or other comparable terminology. Forward-looking statements are based upon management's beliefs, assumptions, and current expectations and may include comments as to the company's beliefs and expectations as to future events and trends affecting its business and are necessarily subject to uncertainties, many of which are outside the control of the company. The factors described under the headings "Forward-Looking Statements" and "Risk Factors" in the company's periodic filings with the Securities and Exchange Commission, as well as other factors, could cause actual results to differ materially from those reflected or predicted in forward-looking statements. Although management believes that the expectations reflected in the forward-looking statements are reasonable, forward-looking statements are not, and should not be relied upon as a guarantee of future performance or results, nor will they necessarily prove to be accurate indications of the times at or by which any such performance or results will be achieved. The forward-looking statements included are made only as of the date of the statement. 3D Systems undertakes no obligation to update or review any forward-looking statements made by management or on its behalf, whether as a result of future developments, subsequent events or circumstances or otherwise.



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Dr. Jeffrey Graves
President & Chief Executive Officer

Q3 2026 Highlights & Strategic Market Updates

Breadth of product portfolio supported meaningful growth in our strategic markets in the quarter.



Med Tech

Driven by orthopedic parts and Personalized Health Solutions (PHS)

Healthcare



Dental

Higher Dental material sales supported Q3 results

Healthcare



Aerospace & Defense

Growth led by printer sales particularly for space and defense applications

Industrial



Data Center Infrastructure

Strong momentum led by semiconductor manufacturing equipment

Industrial

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Two Key Drivers of Growth: Direct Metal Printing & Investment Casting





DIRECT METAL PRINTING & PRINTED METAL PARTS

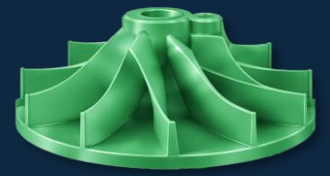
- Growing adoption of large-frame metal printers for production of high-value, metal parts
- Expanding production of direct metal parts across three core markets: Aerospace & Defense, Med Tech, and Data Center Infrastructure

INVESTMENT CASTING

- Increasing demand for polymer printing solutions supporting investment casting applications
- Growing opportunity to modernize traditional casting workflows through greater design freedom, faster production cycles, and improved economics

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The Value of Investment Casting

Key Benefits of Investment Casting	The Traditional Method Injection Molding of Wax Patterns 	Additively Manufactured QuickCast SLA  MJP 300W 
Speed	Slow (5 – 26 weeks)	From weeks to a day
Flexibility	Low	Design, iterate, launch anytime
Complexity	Low	Create intricate geometries with ease
Efficiency	Low	Streamlined digital workflow. Less parts, less time, lower cost
Massive Lightweight Patterns	Challenging	Easily produce large, lightweight, hollow patterns
Range of Addressable Materials	Wide	Cast whatever you need – same material freedom across all methods
Casting Compatibility	High	Reliable investment casting results across a wide range of alloys

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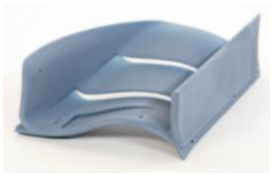
Applications for Castings



SLA 825 Dual



Carbon Fiber Tooling



Wind Tunnel



Orthodontics



Investment Casting



Rapid Prototyping



MJP 300W Plus



Jewelry



Concept Modeling



Eggshell



Investment Casting



Dental

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SLA 825 Dual: World-Class Productivity for Investment Casting

Large one-piece patterns, faster builds, cleaner burnout, one integrated workflow.

SLA 825 Dual



BUILT FOR THE DIGITAL FOUNDRY

From CAD to a pour-ready pattern

Scale + speed + casting expertise

☑ Scale and speed multiply output

- 830 × 830 × 550 mm build volume
- 22% more build capacity · up to 25% faster builds

☑ Casting-ready quality

- Accuracy, surface finish and repeatability support large patterns with fewer splits, bonds and finishing steps

☑ QuickCast efficiency

- **QuickCast Diamond**: lightweight, stable patterns
- **QuickCast Air**: up to 50% less resin · up to 20% faster

☑ Complete workflow control

- 3D Sprint + CastPro / SbF + QuickCast + application-based clean, cure and finishing

HIGH-VALUE APPLICATIONS

AEROSPACE	TURBOMACHINERY	DEFENSE	SPACE
Large structural castings	Turbine blades & components	Housings & complex ducting	Rocket & propulsion hardware

The SLA 825 Dual compresses lead time and lowers pattern risk by combining large-format productivity with a proven investment casting workflow.

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MJP 300W Plus: World-Class Precision for Industrial Investment Casting

100% wax patterns with fine detail, foundry-ready performance, and a streamlined digital workflow.

MJP 300W Plus



BUILT FOR THE DIGITAL FOUNDRY

From CAD to foundry-ready wax patterns

Precision + repeatability + process fit

☑ High-resolution casting patterns

- 2400 × 1800 × 1800 DPI in QHD mode supports fine features, smooth surfaces and true-to-CAD detail

☑ Foundry-ready 100% wax

- VisiJet wax materials melt and burn out like standard casting wax for direct use in established lost-wax processes

☑ Productivity without quality tradeoffs

- Up to 30% faster printing, with streamlined support removal and lower material and solvent usage

☑ Integrated and repeatable workflow

- 3D Sprint build preparation, dissolvable or breakaway supports and controlled post-processing simplify file-to-pattern production

HIGH-VALUE INDUSTRIAL & AEROSPACE APPLICATIONS

TURBOMACHINERY	PROPULSION	DEFENSE	INDUSTRIAL
Blades, vanes & impellers	Small complex engine hardware	Precision housings & components	Bridge production & custom castings

The MJP 300W Plus brings jewelry-grade finish and detail to industrial casting, enabling complex industrial, aerospace and defense wax patterns without tooling.

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Advancements in Direct Metal Additive Manufacturing

The industry is moving from prototyping to production for high-value, high-performance parts.

- **Unlocking complex designs**
- **Improving production economics**
- **Accelerating production at scale**
- **Powering high-performance applications**



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3D Systems' Unique Metals Capabilities



1. Long-term strategic metals investments
2. Breadth and strength of our portfolio
3. Advanced materials expertise
4. Application expertise (AIG), not just equipment
5. Key government partnerships

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DMP 350 Triple and DMP 500

DMP 350





- Triple-laser production throughput
- Flexible production capacity
- Low-oxygen process control
- Advanced metals capability

DMP 500





- Large-scale, seamless metal parts
- High-productivity multi-laser printing
- Repeatable, high-quality production
- Modular and scalable for production

Key Benefits of Direct Metal Printing

- **Part consolidation**
- **Built for high-reliability markets**
- **Multiple paths to metal parts**
- **Optimization for structural efficiency**
- **Complex internal structures**
- **Specialized alloys for niche uses**

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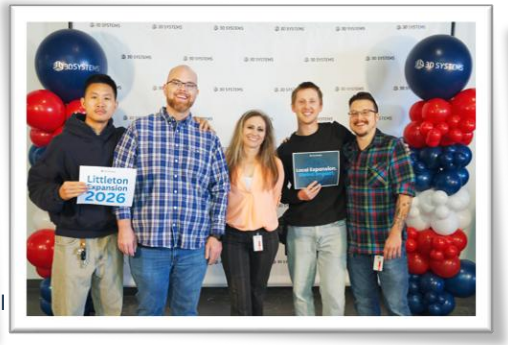
New Industrial Technology Center | Littleton, Colorado

Grand opening of new facility adds ~50,000 sq. ft. of production and office space.















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Phyllis Nordstrom
Chief Financial Officer

Non-GAAP Presentation



Comparability of Financial Results
Non-GAAP Presentation Excluding Software Divestitures

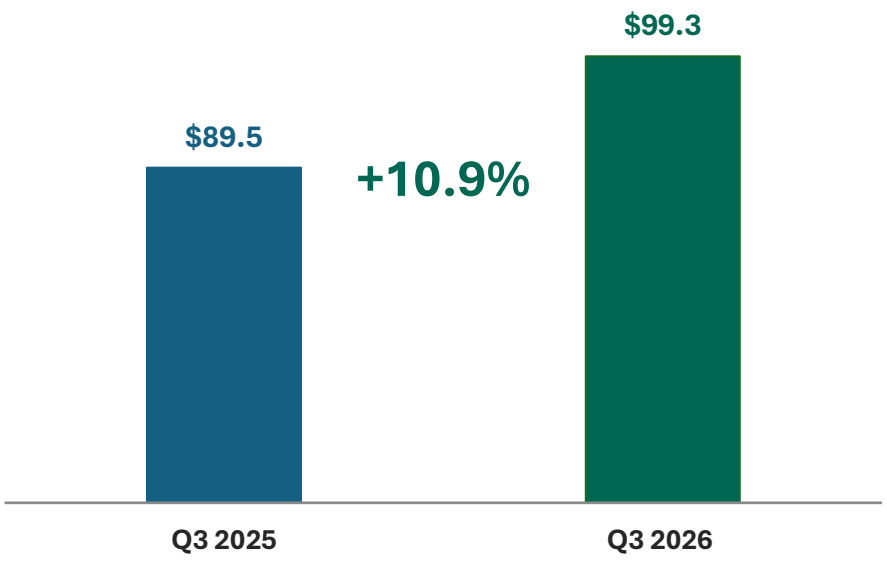
As a reminder, the Company divested its legacy software businesses in 2025, including Geomagic, 3DXpert, and Oqton. Accordingly, the financial information presented in the following slides includes Non-GAAP measures, including Non-GAAP Revenue, Non-GAAP Gross Margin, Non-GAAP Operating Expenses, and Adjusted EBITDA that also exclude the impact of software divestitures to provide meaningful comparability of operating performance across periods. See the Appendix for additional information regarding these Non-GAAP financial measures, the impact of excluded software divestitures, and related reconciliations.

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Q3 2026 Consolidated Non-GAAP Revenue

Q3 Consolidated Non-GAAP Revenue Year Over Year

($ in millions)



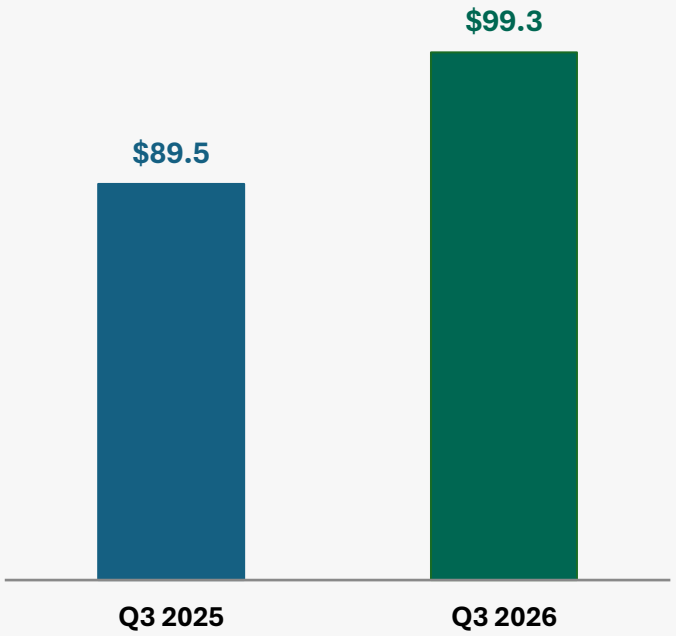


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Q3 2026 Non-GAAP Revenue by Segment

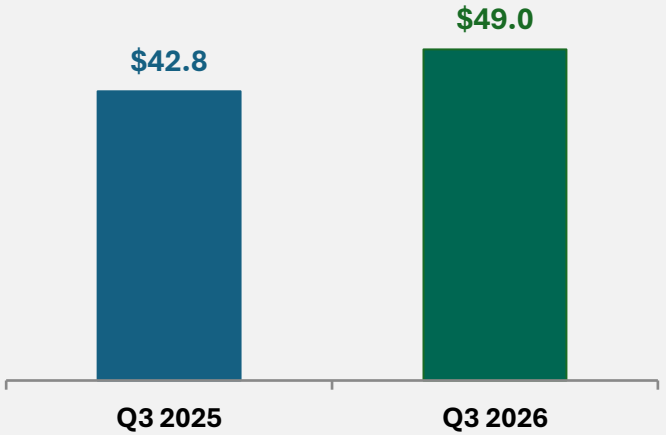
($ in millions)

Consolidated Non-GAAP Revenue Year Over Year

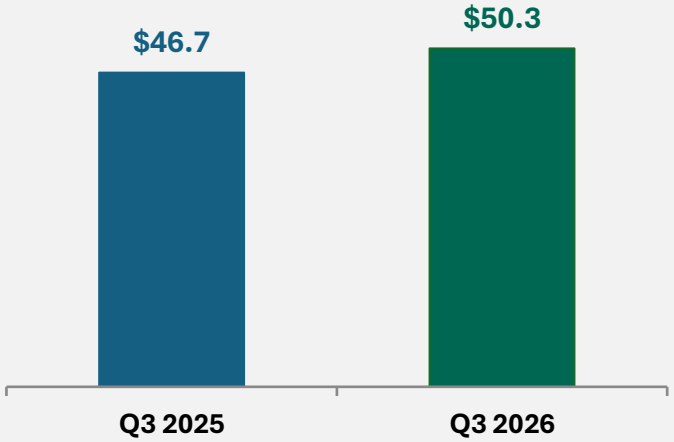


Non-GAAP Revenue by Segment Year Over Year

Healthcare Solutions

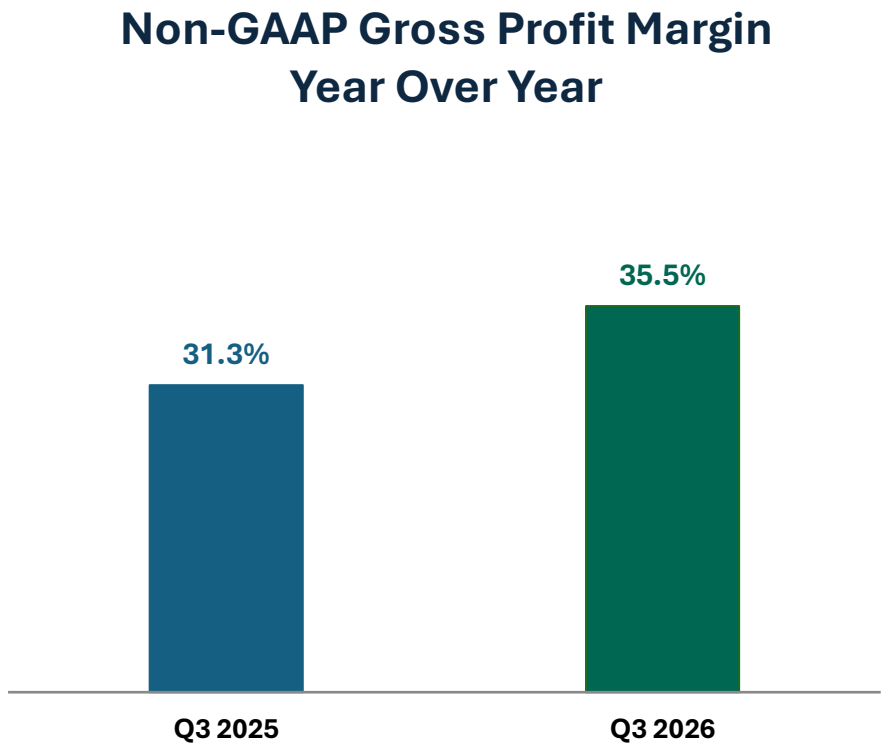


Industrial Solutions



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Q3 2026 Non-GAAP Gross Profit Margin



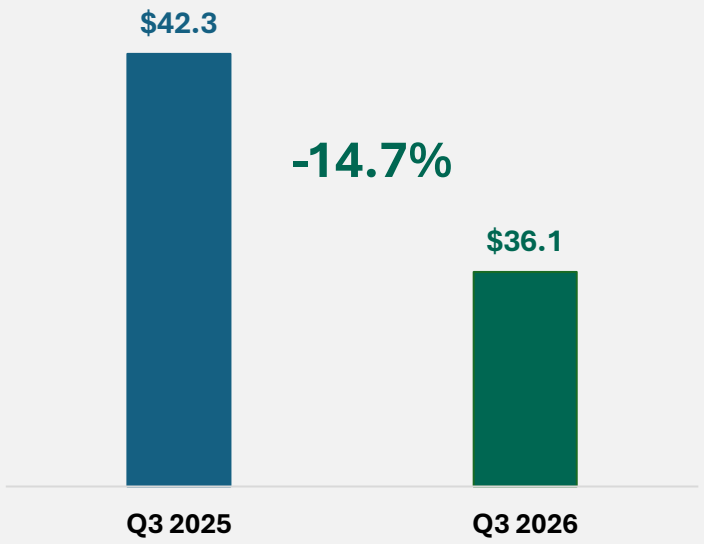


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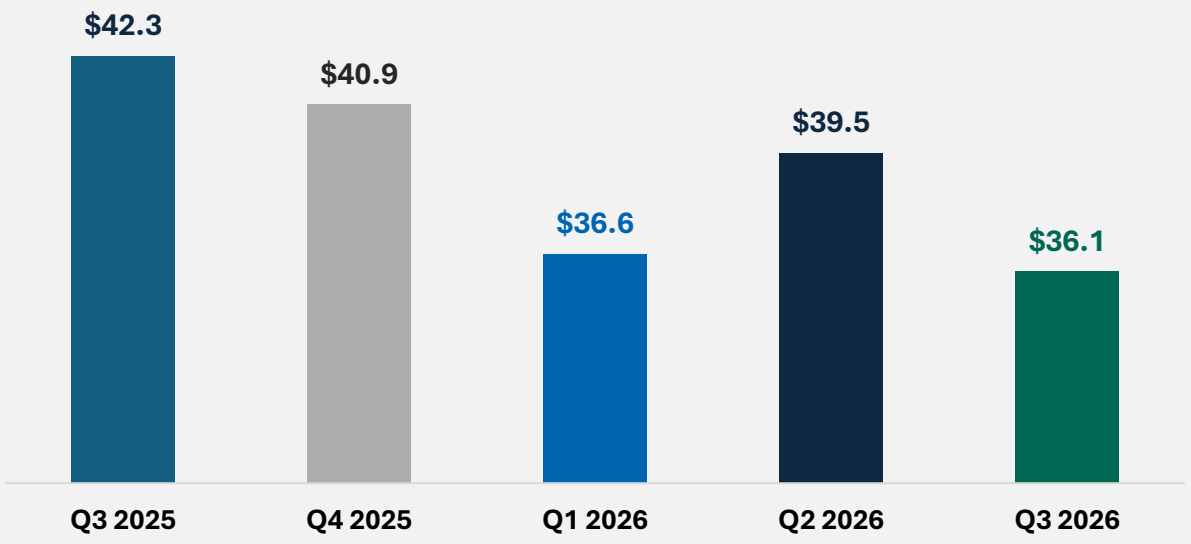
Non-GAAP Operating Expenses

($ in millions)

Non-GAAP Operating Expenses Year Over Year



Non-GAAP Operating Expenses Quarterly Overview



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Q3 2026 Earnings Summary

($ in millions, except per share amounts)



Adjusted EBITDA

(Adj for divestitures)

Q3 2026	**$3.1**
Q3 2025	**$(10.0)**



GAAP EPS

(As reported)

Q3 2026	**$(0.21)**
Q3 2025	**$(0.14)**



Non-GAAP EPS

(Adj for divestitures)

Q3 2026	**$(0.06)**
Q3 2025	**$(0.08)**

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Q3 2026 Balance Sheet Highlights

Strengthening our balance sheet and financial capacity to support the business and invest in profitable growth.

Cash

- Total cash and investments of $120.5 million
  - $91.8 million of cash, cash equivalents, and restricted cash
  - $27.1 million of short-term investments; $1.6 million of long-term investments
- Launched $42.5 million ATM program to support the business and future program-driven strategic investments

Q3 Ending Debt

- Total outstanding debt of $96 million

2026 Notes

- $3.9 million due in Q4 2026; fully retired following Q4 payment

2030 Secured Notes

- Intend to exchange $92 million of 2030 Secured Notes for new 2031 Unsecured Notes

2031 Unsecured Notes

- $85 million of new senior unsecured convertible notes due April 2031; down $7 million from 2030 notes
- 3.30% coupon, reduced from 5.875%; ~$2.6 million reduction in annual cash interest

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Q4 2026 Outlook



Revenue

$100M - $103M

Adjusted EBITDA

($2M) – $0M

Building on Q4 strategic market momentum to deliver full-year growth.

Q&A

SESSION

1-201-689-8345



Thank You

FIND OUT MORE AT: **WWW.3DSYSTEMS.COM**

Appendix

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Presentation of Information

3D Systems reports its financial results in accordance with GAAP. Management also reviews and reports certain non-GAAP measures, including: non-GAAP revenue, non-GAAP gross profit, non-GAAP gross profit margin, non-GAAP diluted income (loss) per share, non-GAAP operating expense and Adjusted EBITDA. These non-GAAP measures exclude certain items that management does not view as part of 3D Systems' core results as they may be highly variable, may be unusual or infrequent, are difficult to predict and can distort underlying business trends and results. Management believes that the non-GAAP measures provide useful additional insight into underlying business trends and results and provide meaningful information regarding the comparison of period-over-period results. Additionally, management uses the non-GAAP measures for planning, forecasting and evaluating business and financial performance, including allocating resources and evaluating results relative to employee compensation targets. 3D Systems' non-GAAP measures are not calculated in accordance with or as required by GAAP and may not be calculated in the same manner as similarly titled measures used by other companies. These non-GAAP measures should thus be considered as supplemental in nature and not considered in isolation or as a substitute for the related financial information prepared in accordance with GAAP.

To calculate the non-GAAP measures, 3D Systems excludes the impact of the following items:
1. amortization of intangible assets, a non-cash expense, as 3D Systems' intangible assets were primarily acquired in connection with business combinations;
2. costs incurred in connection with acquisitions and divestitures, such as legal, consulting and advisory fees;
3. stock-based compensation expenses, a non-cash expense;
4. charges related to restructuring and cost optimization plans, impairment charges, including goodwill, and divestiture gains or losses;
5. the impact of software divestitures, which were previously included in our Industrial Solutions segment, for pre-divestiture periods in 2025; and
6. costs, including legal fees, related to significant or unusual litigation matters.

Amortization of intangibles and acquisition and divestiture-related costs are excluded from non-GAAP measures as the timing and magnitude of business combination transactions are not predictable, can vary significantly from period to period and the purchase price allocated to amortizable intangible assets and the related amortization period are unique to each acquisition. Amortization of intangible assets will recur in future periods until such intangible assets have been fully amortized. While intangible assets contribute to the Company's revenue generation, the amortization of intangible assets does not directly relate to the sale of the Company's products or services. Additionally, intangible assets amortization expense typically fluctuates based on the size and timing of the Company's acquisition activity. Accordingly, the Company believes excluding the amortization of intangible assets enhances the Company's and investors' ability to compare the Company's past financial performance with its current performance and to analyze underlying business performance and trends. Although stock-based compensation is a key incentive offered to certain of our employees, the expense is non-cash in nature, and we continue to evaluate our business performance excluding stock-based compensation; therefore, it is excluded from non-GAAP measures. Stock-based compensation expenses will recur in future periods. Charges related to restructuring and cost optimization plans, impairment charges, including goodwill, divestiture gains or losses, and the costs, including legal fees, related to significant or unusual litigation matters are excluded from non-GAAP measures as the frequency and magnitude of these activities may vary widely from period to period. Additionally, impairment charges, including goodwill, are non-cash. Furthermore, the Company believes the costs, including legal fees, related to significant or unusual litigation matters are not indicative of our core business' operations.

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Presentation of Information (continued)

The matters discussed above are tax effected, as applicable, in calculating non-GAAP diluted income (loss) per share.

Adjusted EBITDA, defined as net (loss) income, plus income tax (provision) benefit, interest and other income (expense), net, stock-based compensation expense, amortization of intangible assets, depreciation expense, and other non-GAAP adjustments, all as described above, is used by management to evaluate performance and helps measure financial performance period-over-period.

Furthermore, in this press release, 3D Systems reports certain non-GAAP financial measures further adjusted to remove the operating activity related to (i) Geomagic, which the Company divested on April 1, 2025, for $119.4 million in cash, and (ii) 3DXpert and Oqton, which the Company divested on October 31, 2025, for $3.3 million in cash plus a revenue-based royalty of up to $12.9 million (together with Geomagic, the "Software Divestitures"), for periods non-comparable on a year over year basis. The Company believes excluding non-comparable periods allows it to include the operating activity related to Software Divestitures only to the extent that results are comparable year over year.

A reconciliation of GAAP to Non-GAAP financial measures is provided in the accompanying schedules in the Appendix.

3D Systems does not provide forward-looking guidance for certain measures on a GAAP basis. The Company is unable to provide a quantitative reconciliation of forward-looking Adjusted EBITDA to the most directly comparable forward-looking GAAP measures without unreasonable effort because certain items, including legal, acquisition expenses, stock-compensation expense, intangible amortization expense, restructuring expenses, and goodwill impairment, are difficult to predict and estimate. These items are inherently uncertain and depend on various factors, many of which are beyond the company’s control, and as such, any associated estimate and its impact on GAAP performance could vary materially.

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Non-GAAP Revenue (Unaudited)

	Three Months Ended		Nine Months Ended	
(in millions)	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
Revenue	$ 99.3	$ 91.2	$ 289.4	$ 280.6
Software divestitures	—	(1.7)	—	(11.8)
Revenue excluding software divestitures (Non-GAAP)	$ 99.3	$ 89.5	$ 289.4	$ 268.8

Non-GAAP Industrial Revenue (Unaudited)

	Three Months Ended		Nine Months Ended	
(in millions)	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
Industrial Revenue	$ 50.3	$ 48.5	$ 142.2	$ 151.5
Software divestitures	—	(1.7)	—	(11.8)
Industrial Revenue excluding software divestitures (Non-GAAP)	$ 50.3	$ 46.7	$ 142.2	$ 139.7

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Non-GAAP Gross Profit and Gross Profit Margin (Unaudited)

(in millions)	Three Months Ended			
	September 30, 2026		September 30, 2025	
	Gross Profit	Gross Profit Margin [1]	Gross Profit	Gross Profit Margin [1]
Gross profit (GAAP)	$ 34.8	35.0%	$ 29.4	32.3%
Amortization expense	0.2	0.2%	0.2	0.2%
Restructuring expense	0.3	0.3%	—	—%
Gross profit (Non-GAAP)	$ 35.2	35.5%	$ 29.6	32.5%
Software divestitures	—	—%	(1.5)	(1.2)%
Gross profit excluding software divestitures (Non-GAAP)	$ 35.2	35.5%	$ 28.1	31.3%

[1] Calculated as non-GAAP gross profit as a percentage of total revenue.

(in millions)	Nine Months Ended			
	September 30, 2026		September 30, 2025	
	Gross Profit	Gross Profit Margin [1]	Gross Profit	Gross Profit Margin [1]
Gross profit (GAAP)	$ 103.6	35.8%	$ 98.3	35.0%
Amortization expense	0.5	0.2%	0.6	0.2%
Restructuring expense	0.3	0.1%	1.0	0.4%
Gross profit (Non-GAAP)	$ 104.4	36.1%	$ 99.9	35.6%
Software divestitures	—	—%	(10.3)	(2.3)%
Gross profit excluding software divestitures (Non-GAAP)	$ 104.4	36.1%	$ 89.6	33.3%

[1] Calculated as non-GAAP gross profit as a percentage of total revenue.

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Non-GAAP Operating Expense (Unaudited)

(in millions)	Three Months Ended		Nine Months Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
Operating expense (GAAP)	$ 59.3	$ 50.7	$ 145.4	$ 171.7
Amortization expense	(0.7)	(0.7)	(2.2)	(2.3)
Stock-based compensation expense	(1.0)	(1.2)	(5.6)	(1.8)
Acquisition and divestiture-related expense	(0.1)	(0.1)	(0.3)	(1.2)
Legal and other expense	(16.2)	(2.2)	(19.6)	(6.4)
Restructuring expense	—	(1.8)	(0.3)	(7.0)
CEO transition costs	(2.3)	—	(2.3)	—
Asset impairment charges	(2.9)	—	(2.9)	—
Non-GAAP operating expense	$ 36.1	$ 44.7	$ 112.2	$ 153.1
Software divestitures	—	(2.4)	—	(9.6)
Non-GAAP operating expenses excluding software divestitures	$ 36.1	$ 42.3	$ 112.2	$ 143.5

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Net (Loss) Income Attributable to 3D Systems Corporation to Adjusted EBITDA (Unaudited)

(in millions)	Three Months Ended		Nine Months Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
Net (loss) income attributable to 3D Systems Corporation (GAAP)	$ (33.5)	$ (18.1)	$ (50.8)	$ 49.4
Interest expense (income), net	1.5	1.1	4.6	(0.3)
Provision (benefit) for income taxes	0.9	(2.6)	2.8	9.1
Depreciation expense	3.9	4.2	12.2	13.1
Amortization expense	0.9	0.9	2.7	2.9
EBITDA (Non-GAAP)	(26.3)	(14.4)	(28.5)	74.2
Stock-based compensation expense	1.0	1.2	5.6	1.8
Acquisition and divestiture-related expense	0.1	0.1	0.3	1.2
Legal and other expense	16.2	2.2	19.6	6.4
Restructuring expense	0.3	1.9	0.5	8.0
Net loss attributable to redeemable non-controlling interest	—	—	(0.2)	—
Loss on equity method investment, net of tax	0.6	1.3	2.5	3.6
Asset impairment charges	2.9	—	2.9	—
Gain on repurchase of debt	—	—	—	(8.2)
Gain on disposal of investment	—	—	(2.6)	—
Gain on disposition	—	—	—	(125.7)
CEO transition costs	2.3	—	2.3	—
Other non-operating income	6.1	(3.1)	1.9	(1.3)
Adjusted EBITDA (Non-GAAP)	$ 3.1	$ (10.8)	$ 4.4	$ (40.1)
Software divestitures	—	0.8	—	(0.7)
Adjusted EBITDA (Non-GAAP) excluding software divestitures	$ 3.1	$ (10.0)	$ 4.4	$ (40.8)

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Diluted Loss per Share (Unaudited)

(in dollars)	Three Months Ended		Nine Months Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
Diluted (loss) income per share (GAAP)	$ (0.21)	$ (0.14)	$ (0.33)	$ 0.29
Amortization expense	0.01	0.01	0.02	0.02
Stock-based compensation expense	0.01	0.01	0.04	0.01
Acquisition and divestiture-related expense	—	—	—	0.01
Legal and other expense	0.10	0.02	0.13	0.04
Restructuring expense	—	0.01	—	0.04
Gain on repurchase of debt	—	—	—	(0.05)
Asset impairment charges	0.02	—	0.02	—
Gain on disposal of investment	—	—	(0.02)	—
Gain on disposition	—	—	—	(0.70)
CEO transition costs	0.01	—	0.02	—
Loss on equity method investment and other	—	0.01	0.02	0.03
Tax effect of the adjustments reflected above	—	—	—	0.05
Non-GAAP diluted loss per share	$ (0.06)	$ (0.08)	$ (0.11)	$ (0.27)
Software divestitures	—	—	—	(0.01)
Non-GAAP diluted loss per share excluding software divestitures	$ (0.06)	$ (0.08)	$ (0.11)	$ (0.28)

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