EXHIBIT 99.2

Second Quarter 2020 Financial Results

August 5, 2020

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3D SYSTEMS
Additive Manufacturing Solutions

Welcome and Participants

Dr. Jeffrey Graves

President and Chief Executive Officer

Wayne Pensky

Interim Chief Financial Officer

Andrew Johnson

Executive Vice President and Chief Legal Officer

Melanie Solomon

Investor Relations

To participate via phone, please dial:

1-201-689-8345

Forward Looking Statements

Certain statements made in this presentation that are not statements of historical or current facts are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terms such as “believes,” “beliefs,” "may," "will," "should," expects," "intends," "plans," "anticipates," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described in this message including those set forth below.

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Further, we encourage you to review “Risk Factors” in Part 1 of our Annual Report on Form 10-K and Part II of our quarterly reports on Form 10-Q filed with the SEC as well as other information about us in our filings with the SEC. These are available at www.SEC.gov.

Dr. Jeffrey Graves

President & Chief Executive Officer

3D Systems' Purpose Statement

We are the leaders in enabling *additive manufacturing solutions* for *applications in growing markets* that demand *high reliability products.*

Market Focus

Healthcare Solutions

Dental
Medical Devices
Simulations
Surgical Planning

Industrial Solutions

Aerospace
Defense
Automotive
Jewelry
Durable Goods

Focus on Key Applications within these Markets

Full Solution Provider

SERVICES & SOFTWARE

- Application experts
- Customer Innovation Centers (CIC) for Custom Solutions
- Printing process and management Software tools
- On Demand Manufacturing – printing services
- Full service and support post-purchase

HARDWARE & MATERIALS

- Full range of 3D printers to address AM needs in
  - Wax
  - Plastic
  - Metal
- 100+ Materials portfolio for prototyping and production applications

GLOBAL REACH

- Service Experts across 5 continents
- Local to over 80% of customer base
- CIC in US & Europe
- 8 Manufacturing locations across 4 continents

PRODUCTION

- Deep and diverse experience in production parts and applications
- Proven across an install base that prints up to **500,000 production parts per day** using 3D Systems solutions

Healthcare Case Study



Customer Need

An economically viable orthopedic implant with optimized surface characteristics and mechanical properties for superior performance.

The Challenge with Traditional Manufacturing

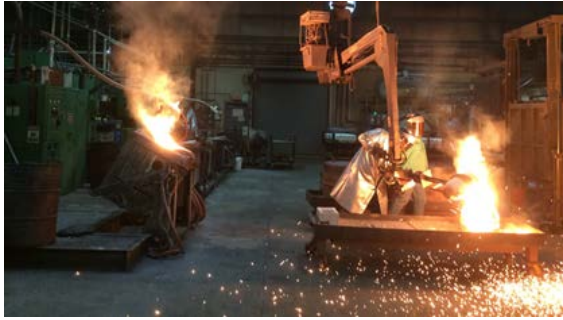
'Machining-plus-coating' manufacturing processes lead to poor surface quality, high component variability, long process cycle times, high inventory and waste levels.

3D Systems Additive Manufacturing Solutions Approach

- **Software** – 3DXpert, custom software development for customer factory integration
- **Hardware** – Flex 350 (Titanium printer)
- **People** – Application Engineers in CIC, Metals R&D Engineering Teams
- **Advanced Manufacturing Operations** – Two factories working together to provide validated workspaces for pilot runs

Utilized holistic solutions approach to develop and commercialize the state-of-the-art total joint implant with engineered surface and optimized mechanical properties

Industrial Case Study



Customer Need

State-of-the-art cast metal parts with highly complex geometries to enable improved levels of performance at reduced cost

The Challenge with Traditional Manufacturing

Traditional investment casting production methodology limits geometric design options and involves long, complex manufacturing cycle times.

3D Systems Additive Manufacturing Solutions Approach

- **Materials (resins)** that provide consistent performance, accuracy and dimensional stability, with clean burnout, highly stable dimensional control and ultra-low ash content
- **Software** with hollow lattice filled build styles and print process parameters that provide sufficient strength for processing while being easily and efficiently removed late in the process
- **Stereolithography** printers that set the standard for around-the-clock, reliable high performance

Utilized holistic solutions with materials, hardware and software elements tuned by application experts to solve the challenge

Restructuring

- Reduce operating costs by $100 million per year by end of next year
- Expect to be profitable at current sales level
  - Then, well positioned to leverage sales growth as it returns
- Nearly 20% workforce reduction – majority this year
- Continue to aggressively reduce footprint – mostly office spaces
- Total costs expected in the range of $25 to $30 million
- Evaluating divestiture of businesses that do not align with new strategic focus

Wayne Pensky

Interim Chief Financial Officer

Second Quarter Summary

(in millions, except per share amounts)	Second Quarter 2020	2019
Revenue	$ 112.1	$ 157.3
Operating Loss	(33.9)	(19.2)
Net Loss	(38.0)	(23.9)
Loss Per Share	$ (0.33)	$ (0.21)
Non-GAAP Operating Loss	$ (10.8)	$ 2.4
Non-GAAP Net Loss	(15.1)	(0.6)
Non-GAAP Loss Per Share	$ (0.13)	$ —

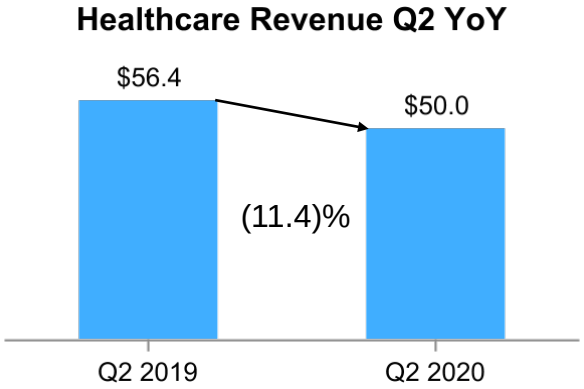
- **Revenue decrease 29% YoY**
- **Revenue decrease 17% vs Q1 2020**
- **$10.9M charge for end-of-life inventory**
- **Reduced operating expenses 25% YoY**

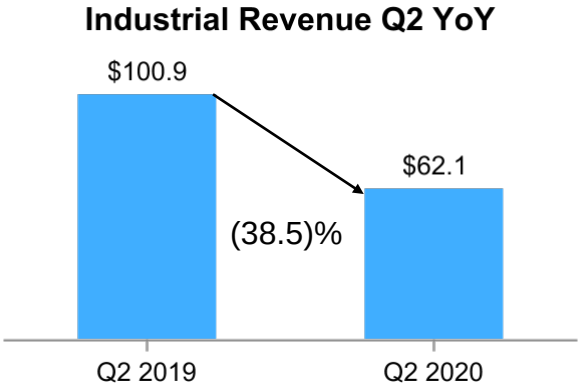
- **1st half revenue of $247 million is 20% lower than 1st half of 2019**

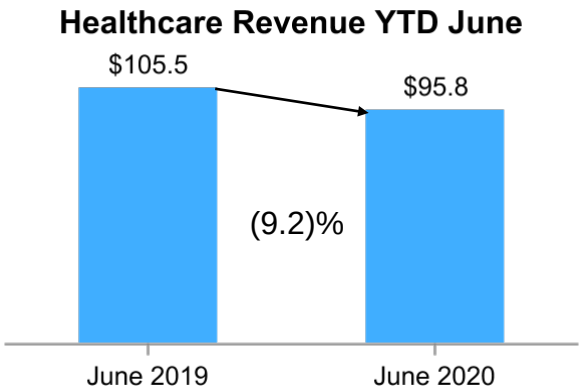
* See Appendix for reconciliation of GAAP and non-GAAP operating loss, net loss and net loss per share.

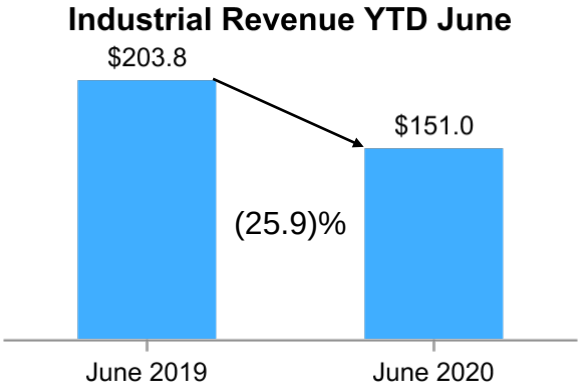
Revenue by Market

$ in millions

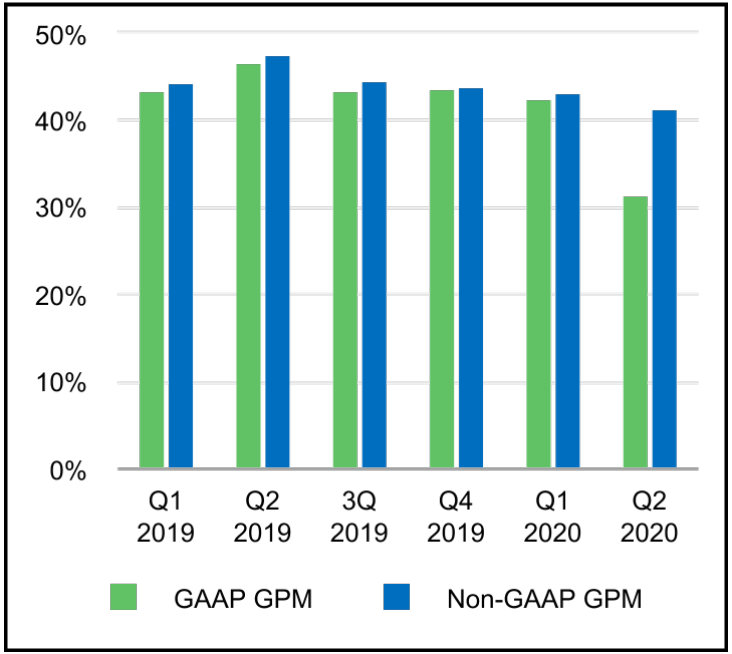








Gross Profit Margin

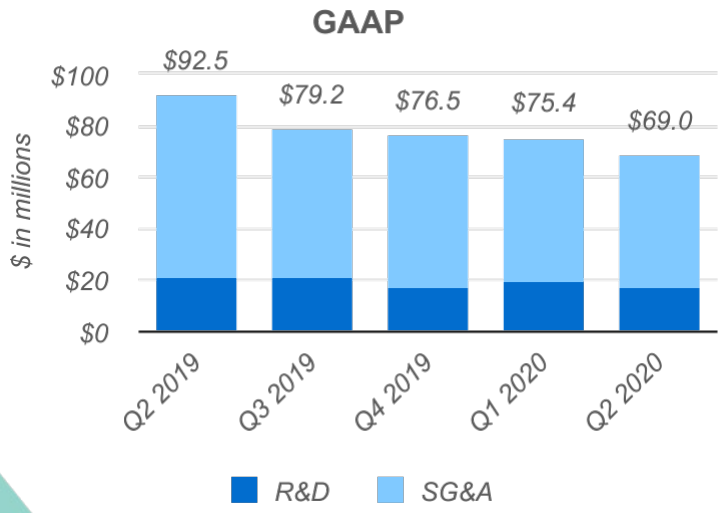


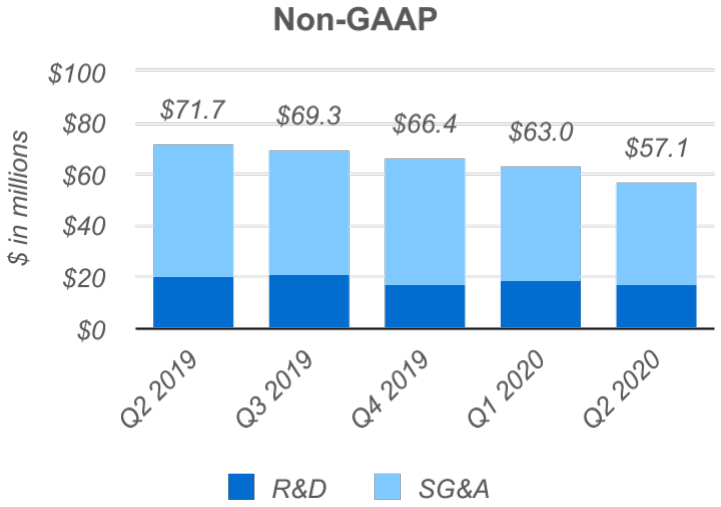
- **Q2 non-GAAP gross profit margin was 41.3%**
- **Excludes $10.9 million charge for certain product lines that reached their end-of-life**
- **Expect restructuring actions to take us back to prior year levels as we try to offset the impact of lower volume**
- **YTD cash from operations was a use of $21 million**
  - **Inventories was a use of $25 million**
  - **Due to committed lead times with contract mfrs and suppliers – takes time reduce**
  - **Area of focus**

See appendix for a reconciliation of non-GAAP gross profit.

Operating Expenses

- GAAP operating expenses decreased 25.3% and non-GAAP operating expenses decreased 20.4% compared to the second quarter of the prior year
- Decreases in both SG&A and R&D
- SG&A is a focus of the Restructuring program





See appendix for a reconciliation of non-GAAP operating expenses.

Cash and Liquidity at June 30, 2020

- $64 million of cash and cash equivalents
- Term Loan of $22 million
- $100 million is undrawn
  - $24 million of availability based on terms of agreement
- Board authorized "At The Market" equity issuance up to $150 million
  - Provides financial flexibility as we go through restructuring and pandemic

Dr. Jeffrey Graves

President & Chief Executive Officer

Summary

Our Transformation Journey:

- Strategic Focus – what is our purpose
- Reorganize company around two market verticals – Healthcare and Industrial
- Restructuring – take out $100 million of costs to return to profitability and position to leverage sales growth as it returns

Q&A Session

1-201-689-8345

Thank You

Find out more at:

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Appendix

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Non-GAAP Reconciliation - Operating Loss

Second Quarter Non-GAAP Operating Loss

(in millions, except per share amounts)	Quarter Ended June 30,		Six Months Ended June 30,	
	2020	**2019**	**2020**	**2019**
GAAP Operating income (loss)	$ (33.9)	$ (19.2)	$ (52.1)	$ (40.5)
Adjustments:				
Amortization, stock-based compensation & other [1]	11.4	12.6	22.1	24.8
Legal, acquisition and divestiture related [2]	0.2	5.1	0.5	5.9
Cost optimization plan, including severance costs [3]	0.5	3.9	2.8	5.6
Product end of life adjustment [4]	10.9	—	10.9	—
Non-GAAP Operating income (loss)	**$ (10.8)**	**$ 2.4**	**$ (15.9)**	**$ (4.2)**

[1] For the quarter ended June 30, 2020, the adjustment included $0.1 in COGS and $11.3 in SG&A. For the quarter ended June 30, 2019, the adjustment included $0.1 in COGS and $12.5 in SG&A. For the six months ended June 30, 2020, the adjustment included $0.2 in COGS and $21.9 in SG&A. For the six months ended June 30, 2019, the adjustment included $0.2 million in COGS and $24.6 in SG&A.

[2] For the quarter ended June 30, 2020, the adjustment included $0.1 in COGS and $0.1 in SG&A. For the quarter ended June 30, 2019, the adjustment included $(0.9) in Revenue, $1.4 in COGS and $4.6 in SG&A. For the six months ended June 30, 2020, the adjustment included $0.2 in COGS and $0.3 in SG&A. For the six months ended June 30, 2019, the adjustment included $(2.7) in Revenues, $3.3 in COGS and $5.3 in SG&A.

[3] For the quarter ended June 30, 2020, the adjustment included $0.5 in SG&A. For the quarter ended June 30, 2019, the adjustment included $0.3 in COGS, $3.3 in SG&A, and $0.3 in R&D. For the six months ended June 30, 2020, the adjustment included $0.7 in COGS, $2.0 in SG&A, $0.1 in R&D. For the six months ended June 30, 2019, the adjustment included $0.8 in COGS, $4.6 in SG&A and $0.3 in R&D.

[4] For the quarter and six months ended June 30, 2020, the adjustment included $10.9 in COGS.

* Tables may not foot due to rounding; amounts calculated based on dollars in thousands.

Non-GAAP Reconciliation - EPS

Second Quarter Non-GAAP Earnings (Loss) per Share

(in millions, except per share amounts)	Quarter Ended June 30,		Six Months Ended June 30,	
	2020	**2019**	**2020**	**2019**
GAAP Net loss	$ (38.0)	$ (23.9)	$ (56.9)	$ (48.3)
Adjustments:				
Amortization, stock-based compensation & other	11.4	12.6	22.1	24.8
Legal, acquisition and divestiture related [(1)]	—	6.8	0.4	7.2
Cost optimization plan, including severance costs	0.5	3.9	2.8	5.6
Impairment of cost-method investments [(2)]	—	—	1.1	—
Product end of life adjustment	10.9	—	10.9	—
Non-GAAP net loss	**$ (15.1)**	**$ (0.6)**	**$ (19.6)**	**$ (10.7)**
Non-GAAP net loss per share - basic and diluted [(3)]	**$ (0.13)**	**$ —**	**$ (0.17)**	**$ (0.09)**

[(1)] In addition to the adjustments for operating income (loss), the net loss adjustments also included $(0.2) and $(0.1) in other income (expense) for the quarter and six months ended June 30, 2020 and $1.8 and $1.3 in other income (expense) for the quarter and six months ended June 30, 2019.

[(2)] For the six months ended June 30, 2020, the net loss adjustment included $1.1 in interest and other income (expense), net.

[(3)] Denominator based on weighted average shares used in the GAAP EPS calculation.

* Tables may not foot due to rounding; amounts calculated based on dollars in thousands.

Non-GAAP Reconciliation - GP and GPM

Quarterly 2019 and 2020 Non-GAAP Gross Profit & Margin

	2019				2020	
	Quarter Ended				Quarter Ended	
(in millions)	March 31	June 30	September 30	December 31	March 31	June 30
GAAP Gross Profit	$ 65.7	$ 73.3	$ 67.3	$ 71.8	$ 57.1	$ 35.2
GAAP Gross Profit Margin	*43.2 %*	*46.6 %*	*43.3 %*	*43.6 %*	*42.4 %*	*31.4 %*
Adjustments:						
Amortization, stock-based compensation & other	0.1	0.1	0.1	0.1	0.1	0.1
Legal and acquisition-related	0.1	0.4	0.5	0.1	0.1	0.1
Cost optimization plan	0.4	0.3	1.0	—	0.7	—
Product end of life adjustment	—	—	—	—	—	10.9
Non-GAAP Gross Profit	$ 66.4	$ 74.2	$ 68.9	$ 72.0	$ 58.0	$ 46.3
Non-GAAP Gross Profit Margin	*44.2 %*	*47.4 %*	*44.4 %*	*43.8 %*	*43.1 %*	*41.3 %*

* Tables may not foot due to rounding; amounts calculated based on dollars in thousands.

Non-GAAP Reconciliation - Operating Expense

Quarterly 2019 and 2020 Non-GAAP Operating Expenses

(in millions)	2019 Quarter Ended March 31	2019 Quarter Ended June 30	2019 Quarter Ended September 30	2019 Quarter Ended December 31	2020 Quarter Ended March 31	2020 Quarter Ended June 30
GAAP SG&A Expenses	**$ 65.1**	**$ 71.7**	**$ 58.3**	**$ 59.3**	**$ 56.1**	**$ 52.0**
GAAP R&D Expenses	**21.9**	**20.8**	**20.9**	**17.1**	**19.2**	**17.0**
GAAP Operating Expenses	**87.0**	**92.5**	**79.2**	**76.5**	**75.4**	**69.0**
Adjustments to R&D Expenses:						
Cost optimization plan	—	0.3	—	—	0.1	—
Non-GAAP R&D Expenses	**21.9**	**20.5**	**20.9**	**17.1**	**19.1**	**17.0**
Adjustments to SG&A Expenses:						
Amortization, stock-based compensation & other	12.1	12.5	10.8	8.1	10.6	11.3
Legal and acquisition-related	0.7	4.6	(1.2)	1.4	0.2	0.1
Cost optimization plan	1.2	3.3	0.4	0.6	1.5	0.5
Total Adjustments to SG&A Expenses	14.1	20.4	10.0	10.1	12.2	12.0
Non-GAAP SG&A Expenses	**51.0**	**51.2**	**48.3**	**49.2**	**43.9**	**40.1**
Non-GAAP Operating Expenses	**$ 72.9**	**$ 71.7**	**$ 69.3**	**$ 66.4**	**$ 63.0**	**$ 57.1**

* Tables may not foot due to rounding; amounts calculated based on dollars in thousands.