



Q1 2026 Financial Results

Welcome and Participants

Dr. Jeffrey Graves

President & Chief Executive Officer

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To participate via phone, please dial:

1-201-689-8345

Forward Looking Statements

Certain statements made in this presentation that are not statements of historical or current facts are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 including statements regarding the timing of product launches, regulatory approvals, market opportunities, expected revenue impact, and shareholder value. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the company to be materially different from historical results or from any future results or projections expressed or implied by such forward-looking statements. In many cases, forward-looking statements can be identified by terms such as "believes," "belief," "expects," "may," "will," "estimates," "intends," "anticipates" or "plans" or the negative of these terms or other comparable terminology. Forward-looking statements are based upon management's beliefs, assumptions, and current expectations and may include comments as to the company's beliefs and expectations as to future events and trends affecting its business and are necessarily subject to uncertainties, many of which are outside the control of the company. The factors described under the headings "Forward-Looking Statements" and "Risk Factors" in the company's periodic filings with the Securities and Exchange Commission, as well as other factors, could cause actual results to differ materially from those reflected or predicted in forward-looking statements. Although management believes that the expectations reflected in the forward-looking statements are reasonable, forward-looking statements are not, and should not be relied upon as a guarantee of future performance or results, nor will they necessarily prove to be accurate indications of the times at which such performance or results will be achieved. The forward-looking statements included are made only as of the date of the statement. 3D Systems undertakes no obligation to update or review any forward-looking statements made by management or on its behalf, whether as a result of future developments, subsequent events or circumstances or otherwise.





Dr. Jeffrey Graves

President & Chief Executive Officer

Broadest Portfolio Driving Growth in High Investment Markets

Multi-year investments in R&D to support the most comprehensive Additive product portfolio to address complex customer needs.

PRODUCT PORTFOLIO



SLA



MJP



Titan EXT



PSLA



SLS



DMP

PORTFOLIO BREADTH



ENDLESS POSSIBILITIES

BUILT FOR HIGH IMPACT INDUSTRIES



Med Tech



Dental



Aerospace & Defense

Q1 2026 Highlights

Strong Year-Over-Year Growth in Core Business

- Solid growth in printer sales
- Continued increase in parts sales
- Strong growth in Healthcare materials sales

Laser Focus on Priority Markets

- Med Tech
- Dental
- Aerospace & Defense



Medical Technology



DMP 350

- Outstanding Part Quality
- Market-Leading Atmosphere Control

Over 3 million titanium implants produced...and climbing each day!



**Acetabular cup
(hip)**



**Glenoid & Humeral Stem
(shoulder)**



**Interbody fusion device
(spine)**

Dental



Scaling Dental Applications

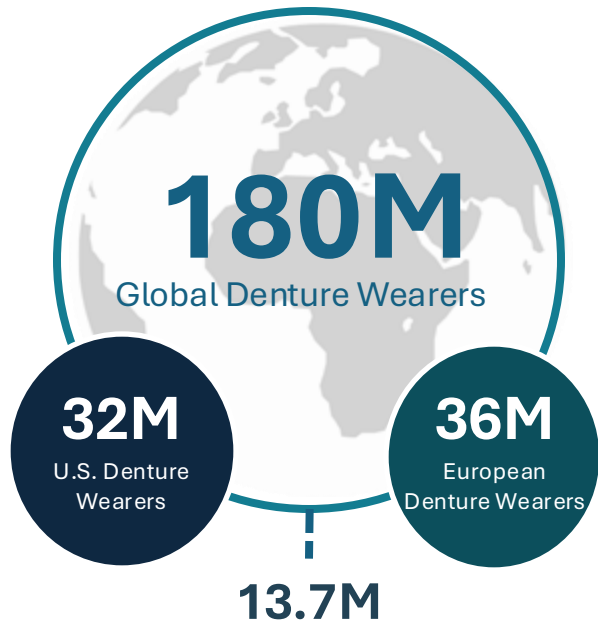
- Increased growth within current markets
- Expanding market geography
- Launch of denture solution

Strong Growth in Dental Material Sales

- Stabilization and growth in aligner market
- Growth of material for repair / protect market
- Exciting future growth in denture materials

Denture Printing | Market Adoption Growing Rapidly

DENTURE MARKET



NextDent expansion of gum shades



Vertex expansion in U.S.

THREE KEY SELLING POINTS



Comfort

Designed for patient comfort and satisfaction



Aesthetics

Natural-looking results that patients love



Performance

Reliable, durable, and built for long-term success

NEXTDENT 300 PRINTER



Positive customer feedback on quality



Now available for purchase in both the U.S. and EU



Metals | Metal Parts Printing Driving Growth

3D Systems offers a *unique dual-path approach* to producing metal end parts:

PRINTED METAL PARTS



Direct metal printing of end use components

METAL CASTINGS



High precision SLA patterns for investment casting

Customers can choose the optimal path for their system based on part size, material requirements, and component design

Aerospace & Defense
Key market for metal parts



3D Systems is uniquely positioned to support both direct metal printing and investment casting

Metals | Broad Metal Printer Portfolio

Our metal printer products deliver significant performance gains today while laying the foundation for a robust roadmap that will continue to expand capability, productivity, and material flexibility for years to come.



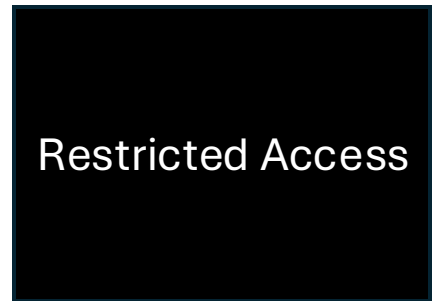
DMP Flex 200



DMP 350 Triple



DMP 500



Large-format Metal Printer
\$28 million dollar program

Broad array of direct metal printer sizes and R&D for unique metal printing applications

Aerospace & Defense

- **Growth in Aerospace Defense** driven by both metal and polymer opportunities
- **Metal and polymer growth** to support both military and commercial aerospace
 - Direct metal printing
 - Parts production
 - Polymer castings (QuickCast)
- **New Printer Introductions:**
 - DMP 350 Triple (metal)
 - SLA 825 (polymer)

SATELLITE & SPACE



Satellite Structural Bracket
Titanium Alloy

JET & TURBINE



QuickCast
Air Casting



**On track to deliver 20% growth
and \$35M in revenue in 2026**

Our solutions enable mass production of blades for jet and land-based turbines while also reducing fuel consumption and improving efficiency.

An Exciting Future Ahead

- Largest installed base and broadest range of technology offerings
- Launching a refreshed portfolio in both polymers and metals
- New printer systems gaining traction
- Acceptance of new technology growing rapidly
- Exciting growth opportunities in new geographies
- Rapidly expanding in **High-Growth Markets**
 - Med Tech offerings expanding to trauma and oncology treatments
 - Leading the Dental market's adoption of 3D printing
 - Aerospace & Defense aggressively leveraging 3D printing technologies





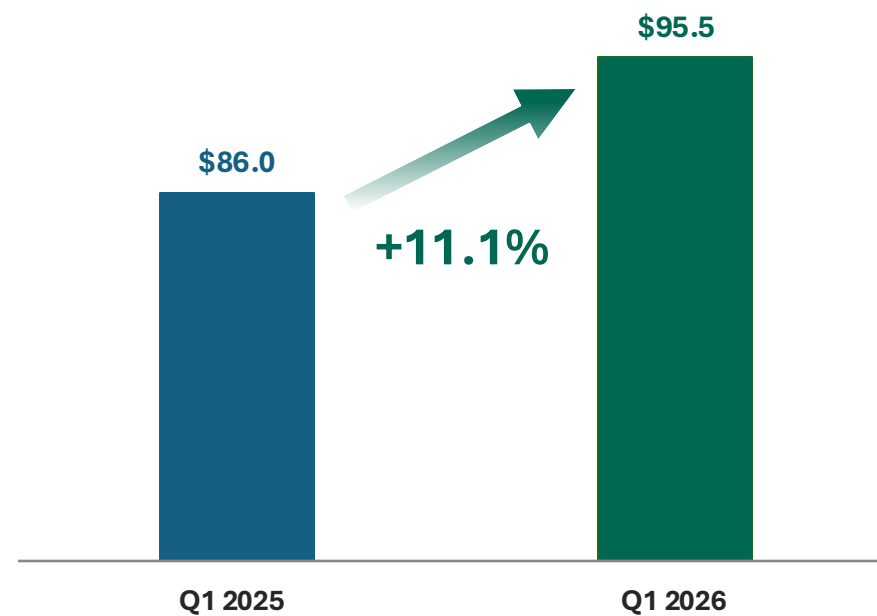
Phyllis Nordstrom
Chief Financial Officer

Q1 2026 Consolidated Revenue



Q1 Consolidated Revenue Year Over Year

(\$ in millions)

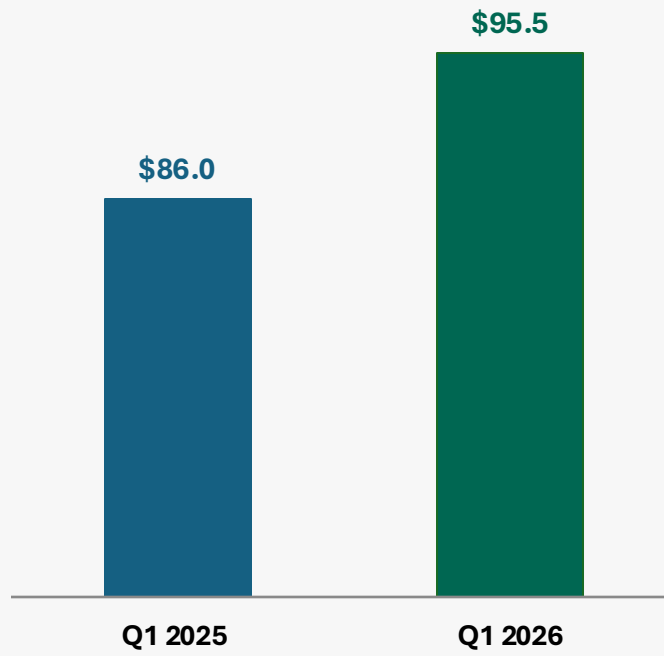


* All Q1 2025 numbers are adjusted to exclude divestitures, unless otherwise noted.

Q1 2026 Revenue Summary

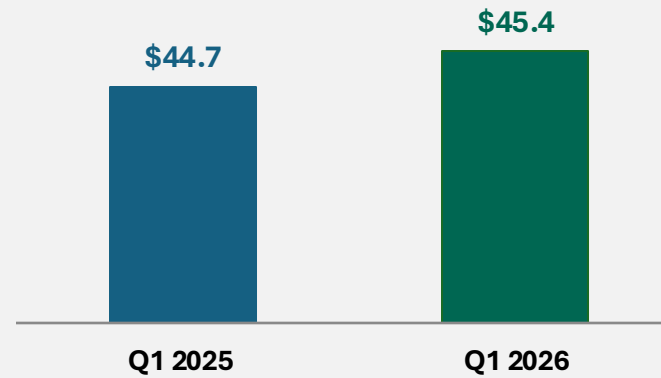
(\$ in millions)

Consolidated Year Over Year

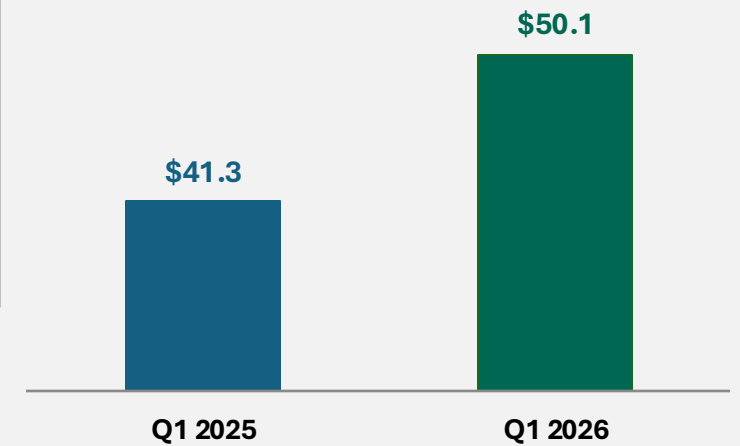


Year Over Year Growth

Industrial Solutions

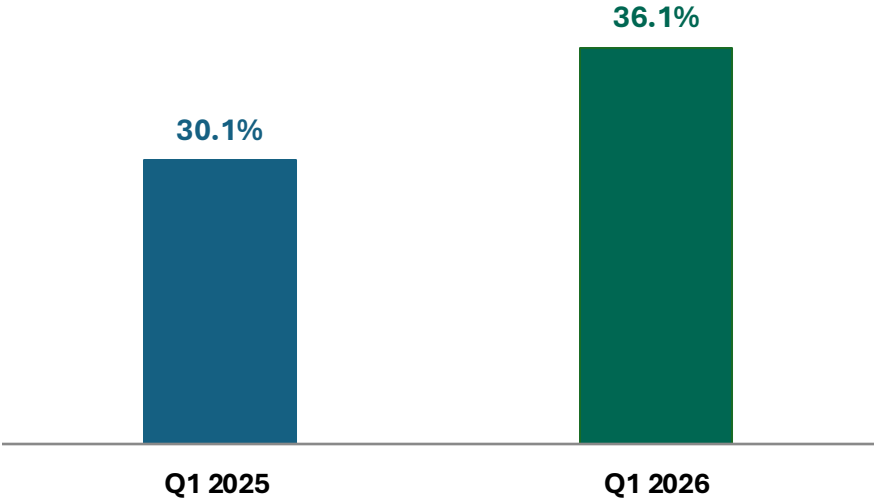


Healthcare Solutions



Gross Profit Margin (Non-GAAP)

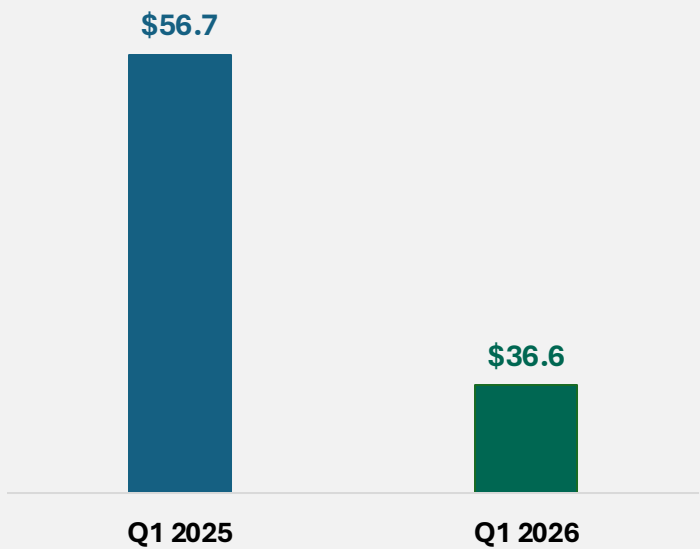
Q1 2026 Year Over Year



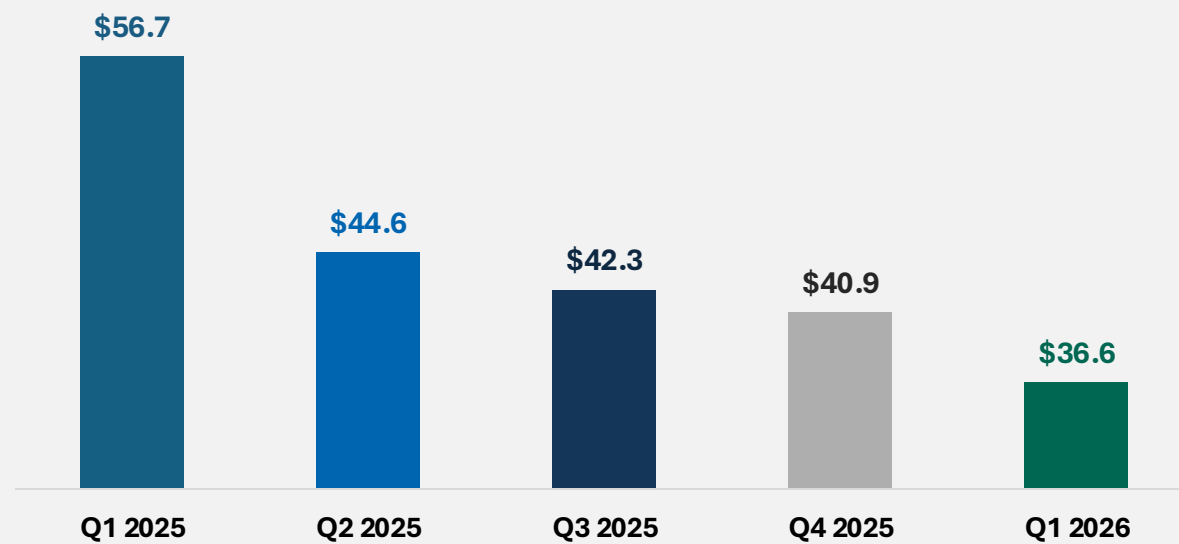
Operating Expenses (Non-GAAP)

(\$ in millions)

Q1 Year Over Year







Quarterly Overview



Earnings (Key Statistics)

(\$ in millions, except per share amounts)

METRIC		Q1 2025	Q1 2026
	Adjusted EBITDA <i>(As reported)</i>	(\$23.9)	\$2.1
	Adjusted EBITDA <i>(Adj for divestitures)</i>	(\$26.1)	\$2.1
	GAAP EPS <i>(As reported)</i>	(\$0.28)	(\$0.03)
	Non-GAAP EPS <i>(As reported)</i>	(\$0.21)	(\$0.01)

Balance Sheet Highlights



Ended the quarter with \$86.5 million of cash, cash equivalents, and restricted cash.





Total outstanding debt of \$95.9 million, with \$3.9 million coming due in the fourth quarter of 2026.



Continued improvements in operating expenses / cost-saving initiatives.

Q2 2026 Outlook

Q2 2026 Outlook	
 Revenue	\$93 million – \$95 million
 Adjusted EBITDA	(\$4) million – (\$2) million



Q&A

SESSION



1-201-689-8345

Thank You



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Appendix

Presentation of Information

3D Systems reports its financial results in accordance with GAAP. Management also reviews and reports certain non-GAAP measures, including: non-GAAP gross profit, non-GAAP gross profit margin, non-GAAP diluted income (loss) per share, non-GAAP operating expense and Adjusted EBITDA. These non-GAAP measures exclude certain items that management does not view as part of 3D Systems' core results as they may be highly variable, may be unusual or infrequent, are difficult to predict and can distort underlying business trends and results. Management believes that the non-GAAP measures provide useful additional insight into underlying business trends and results and provide meaningful information regarding the comparison of period-over-period results. Additionally, management uses the non-GAAP measures for planning, forecasting and evaluating business and financial performance, including allocating resources and evaluating results relative to employee compensation targets. 3D Systems' non-GAAP measures are not calculated in accordance with or as required by GAAP and may not be calculated in the same manner as similarly titled measures used by other companies. These non-GAAP measures should thus be considered as supplemental in nature and not considered in isolation or as a substitute for the related financial information prepared in accordance with GAAP.

A reconciliation of GAAP to Non-GAAP financial measures is provided in the accompanying schedules in the Appendix.

3D Systems does not provide forward-looking guidance for certain measures on a GAAP basis. The company is unable to provide a quantitative reconciliation of forward-looking Adjusted EBITDA to the most directly comparable forward-looking GAAP measures without unreasonable effort because certain items, including legal, acquisition expenses, stock-compensation expense, intangible amortization expense, restructuring expenses, and goodwill impairment, are difficult to predict and estimate. These items are inherently uncertain and depend on various factors, many of which are beyond the company's control, and as such, any associated estimate and its impact on GAAP performance could vary materially.

Adjusted Revenue (Unaudited)

<i>(in millions)</i>	Three Months Ended	
	March 31, 2026	March 31, 2025
Revenue	\$ 95.5	\$ 94.5
Software divestitures	—	(8.5)
Adjusted revenue (Non-GAAP)	<u>\$ 95.5</u>	<u>\$ 86.0</u>

Non-GAAP Gross Profit and Gross Profit Margin (Unaudited)

<i>(in millions)</i>	Three Months Ended			
	March 31, 2026		March 31, 2025	
	Gross Profit	Gross Profit Margin ⁽¹⁾	Gross Profit	Gross Profit Margin ⁽¹⁾
Gross profit (GAAP)	\$ 34.3	35.9%	\$ 32.7	34.6%
Amortization expense	0.2	0.2%	0.2	0.2%
Restructuring expense	—	—%	0.2	0.2%
Asset impairment charges	(0.1)	(0.1)%	—	—%
Gross profit (Non-GAAP)	\$ 34.4	36.1%	\$ 33.1	35.0%
Software divestitures	—	—%	(7.2)	(4.9)%
Gross profit excluding software divestitures (Non-GAAP)	\$ 34.4	36.1%	\$ 25.9	30.1%

⁽¹⁾ Calculated as non-GAAP gross profit as a percentage of total revenue.

Non-GAAP Operating Expense (Unaudited)

<i>(in millions)</i>	Three Months Ended	
	March 31, 2026	March 31, 2025
Operating expense (GAAP)	\$ 41.0	\$ 69.5
Amortization expense	(0.7)	(0.8)
Stock-based compensation expense	(2.3)	(4.2)
Acquisition and divestiture-related expense	(0.2)	(0.9)
Legal and other expense	(1.1)	(1.1)
Restructuring expense	(0.2)	(0.8)
Asset impairment charges	0.1	—
Non-GAAP operating expense	\$ 36.6	\$ 61.6
Software divestitures	—	(4.9)
Non-GAAP operating expenses excluding software divestitures	\$ —	\$ 56.7

Net Loss Attributable to 3D Systems Corporation to Adjusted EBITDA (Unaudited)

<i>(in millions)</i>	Three Months Ended	
	March 31, 2026	March 31, 2025
Net loss attributable to 3D Systems Corporation (GAAP)	\$ (4.4)	\$ (37.0)
Interest expense (income), net	1.6	(0.4)
Provision for income taxes	1.5	0.7
Depreciation expense	4.2	4.7
Amortization expense	0.9	1.0
EBITDA (Non-GAAP)	3.7	(31.0)
Stock-based compensation expense	2.3	4.2
Acquisition and divestiture-related expense	0.2	0.9
Legal and other expense	1.1	1.1
Restructuring expense	0.2	1.0
Net loss attributable to redeemable non-controlling interest	(0.2)	—
Loss on equity method investment, net of tax	1.0	0.9
Gain on disposal of investment	(2.6)	—
Other non-operating income	(3.8)	(1.0)
Adjusted EBITDA (Non-GAAP)	\$ 2.1	\$ (23.9)
Software divestitures	—	(2.2)
Adjusted EBITDA (Non-GAAP) excluding software divestitures	\$ 2.1	\$ (26.1)

Diluted Loss per Share (Unaudited)

<i>(in dollars)</i>	Three Months Ended	
	March 31, 2026	March 31, 2025
Diluted loss per share (GAAP)	\$ (0.03)	\$ (0.28)
Amortization expense	0.01	0.01
Stock-based compensation expense	0.02	0.03
Acquisition and divestiture-related expense	—	0.01
Legal and other expense	0.01	0.01
Restructuring expense	—	0.01
Gain on disposal of investment	(0.02)	—
Loss on equity method investment and other	0.01	0.01
Non-GAAP diluted loss per share	\$ (0.01)	\$ (0.21)