September 9, 2021

OQTON ACQUISITION

Cloud Software for the Adoption of Additive Manufacturing in Production Environments

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3D SYSTEMS

Welcome and Participants

Dr. Jeffrey Graves
President and Chief Executive Officer

Jagtar Narula
Executive VP and Chief Financial Officer

Dr. Ben Schrauwen
CEO and Co-Founder of Oqton

Andrew Johnson
Executive VP and Chief Legal Officer

John Nypaver, Jr.
VP, Treasurer and Investor Relations



To participate via phone, please dial:

1-201-689-8345

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Further, we encourage you to review “Risk Factors” in Part 1 of our Annual Report on Form 10-K and Part II of our Quarterly Reports on Form 10-Q filed with the SEC as well as other information about us in our filings with the SEC. These are available at www.SEC.gov.

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Dr. Jeffrey Graves

President & Chief Executive Officer



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Driving Adoption of Additive

- Customers need a manufacturing operating system (MOS) to tie together 3D Printers and other equipment in their factory workflow
- MOS must be flexible and efficient, adapting easily to new technologies while allowing customers to maintain legacy enterprise systems
- Fulfilling strategy of utilizing our strong balance sheet to drive adoption of AM, we identified Oqton as offering the best platform to meet the critical needs of customers
- Estimated spend today in enabling smart manufacturing is $1.5 billion, growing to $6 billion by 2025

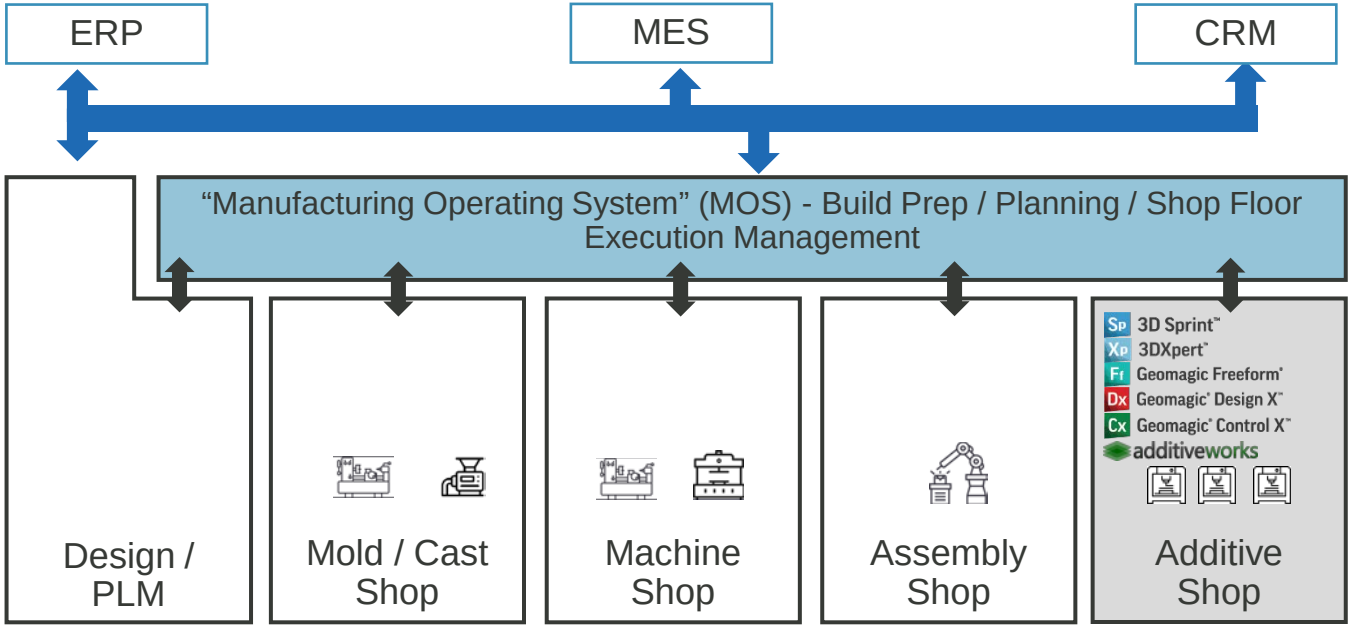
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Smart Manufacturing Enables Productivity

The “manufacturing operating system” leverages the Internet of things, artificial intelligence, machine learning and connectivity to the shop floor and legacy systems. Connecting the production operations (and the 3D printing infrastructure) to product design, sales, accounting and supply chain offers the opportunity for a dynamic manufacturing operation more able to respond to rapid changes in product design and market demand

“Above the Line” Transaction based business process and execution systems

“Below the Line” Automated, collaborative and *less* structured planning and execution at the shop floor level



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Ben Schrauwen

CEO & Co-Founder, Oqton, Inc.

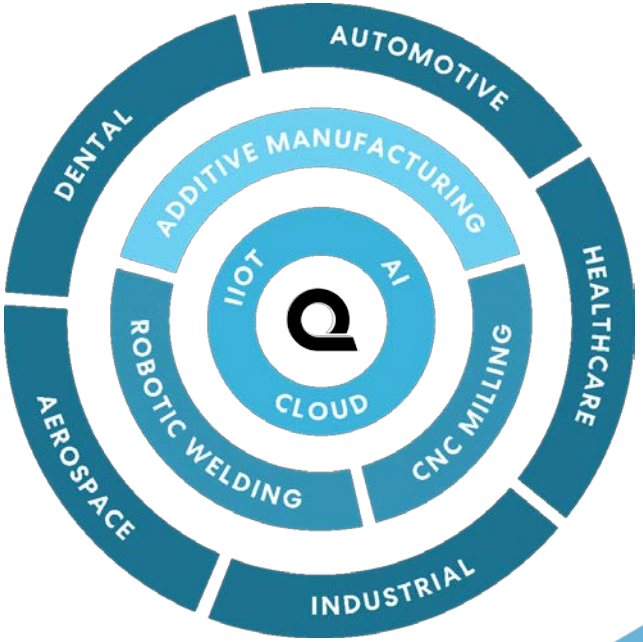


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Oqton AI-Powered Manufacturing Operating System

Founded in 2017 with the purpose of applying AI-based techniques to the increasingly complex problems within manufacturing and automate operations, focused on key verticals

OQTON

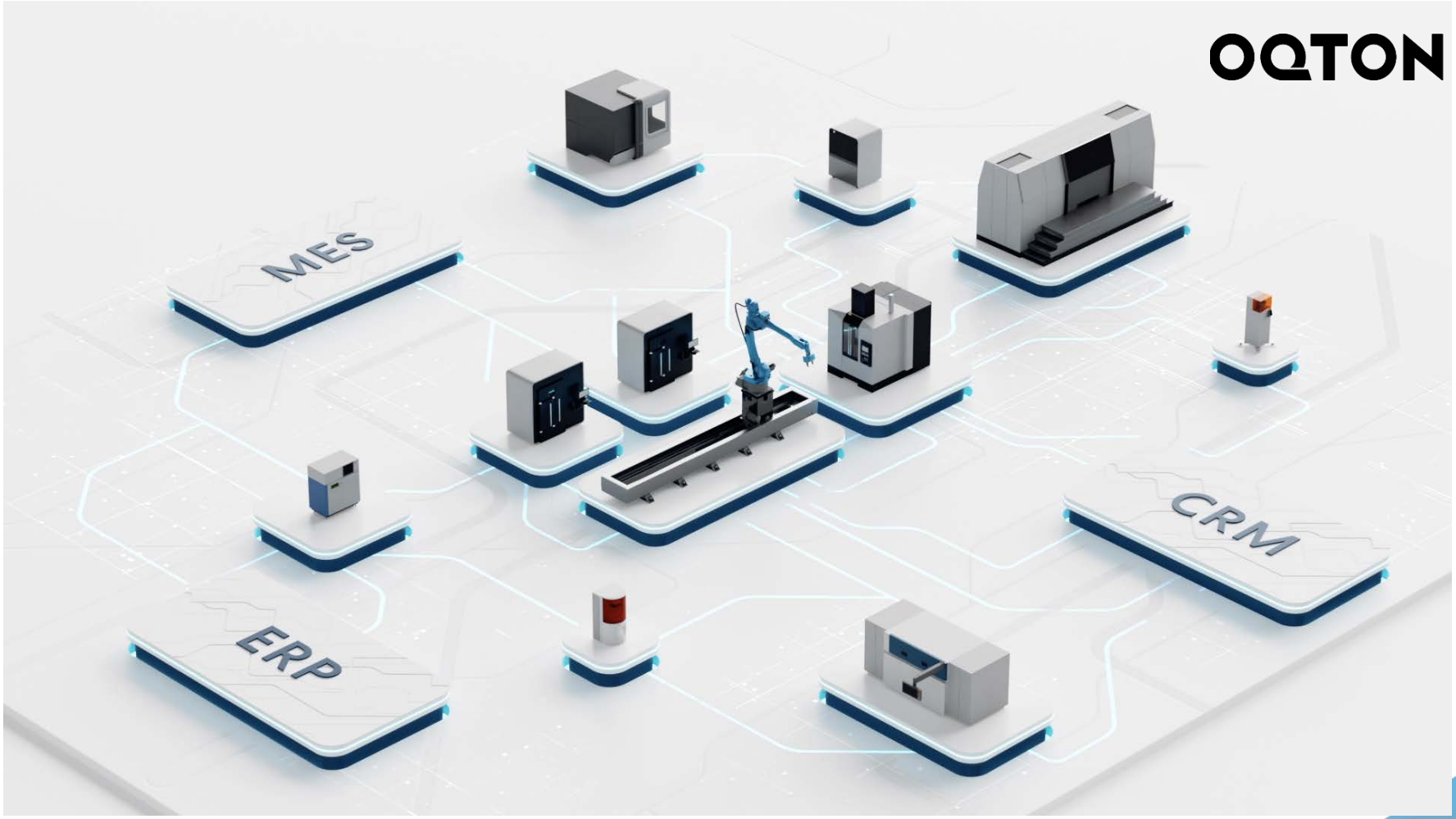


CEO
Ben Schrauwen
Former leader of Additive and Smart Factory at Autodesk and professor in Smart Manufacturing

STRUCTURE
90+ employees with ~ 60 Engineers & Developers, 25 in go-to-market (sales, marketing and application engineering)

OFFICES
San Francisco, Belgium, China, Denmark

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OQTON



Design Prepare Simulate Schedule Monitor Analyze Trace Finish Inspect Certify

Powered by AI

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Dr. Jeffrey Graves

President & Chief Executive Officer



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3D Systems Software Platform

- Company will continue its long-history of investing in software specific for 3D printing processes
- Utilizing Oqton's system-agnostic approach, 3D Systems will expand availability of 3DXpert®, 3D Sprint®, Geomagic®, and Additive Works' Amphyon™ simulation software to entire additive industry
- The combination of Oqton and 3D Systems allows customers to accelerate adoption and productivity of AM in existing manufacturing environments

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Jagtar Narula

Executive VP & Chief Financial Officer



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Financial Considerations

- Purchase price of $180 million, with $106 million of cash, remaining portion in DDD shares
- Oqton product launched and is ramping revenues; minimal revenue impact in 2021
- Oqton’s cost-run rate has been approximately $3 million dollars per quarter; we expect this cost run rate to continue at current levels in the near-term, excluding stock compensation and intangible amortization
- This acquisition is expected to grow high-margin run-rate revenues from software to $100 million by the end of 2025
- Closing planned for Q4 2021

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Dr. Jeffrey Graves

President & Chief Executive Officer



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Q&A Session

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Thank You

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Presentation of Information

3D Systems does not provide forward-looking guidance on a GAAP basis. The company is unable to provide a quantitative reconciliation of forward-looking non-GAAP measures to the most directly comparable forward-looking GAAP measures without unreasonable effort because 3D Systems cannot reliably forecast legal, acquisition and divestiture expenses, restructuring expenses, product end of life adjustments and goodwill impairment, which are difficult to predict and estimate. These items are inherently uncertain and depend on various factors, many of which are beyond the company's control, and as such, any associated estimate and its impact on GAAP performance could vary materially.

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