

ORACLE

Q4 & Fiscal Year 2026 Earnings

June 10, 2026

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Non-GAAP Financial Measures

To supplement our financial results presented on a GAAP basis, we use non-GAAP measures, which exclude certain business combination accounting entries and expenses related to acquisitions and other significant expenses including stock-based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Today's discussion includes certain non-GAAP financial measures.



Q4 2026 Financial Highlights¹

\$19.2B

+21% USD / +20% CD

Total Revenue

\$8.6B

+22% USD / +21% CD

Non-GAAP Op Income

\$2.11²

+24% USD / +23% CD

Non-GAAP EPS

\$5.8B

+93% USD / +92% CD

Cloud Infra Revenue (IaaS)

\$4.1B

+10% USD / +9% CD

Cloud Apps Revenue (SaaS)

+\$85B

Q/Q growth from Q3

Total RPO

1 – Growth rates are year-over-year growth in both USD and constant currency.

2 – Includes one-time net investment gains from certain transactions. Excluding these investment gains, Q4 non-GAAP EPS would be \$2.03, up 20% in USD and up 18% in constant currency.

FY 2026 Financial Highlights¹

\$67.4B

17% USD / +16% CD

Total Revenue

\$28.9B

+16% USD / +13% CD

Non-GAAP Op Income

\$7.63²

+27% USD / +24% CD

Non-GAAP EPS

\$32.0B

+54% USD

Operating Cash Flow

\$48B³

Net cash outlay for

Capital Expenditures

\$638B

+363% USD / +362% CD

Total RPO

1 – Growth rates are year-over-year growth in both USD and constant currency.

2 – Includes one-time net investment gains from certain transactions. Excluding these gains, FY 2026 non-GAAP EPS would be \$6.83, up 13% in USD and up 11% in constant currency.

3 – To supplement our cash flow for capital expenditures presented in our statements of cash flows in accordance with GAAP, we provide net cash outlay for capital expenditures on a trailing four-quarter basis. Net cash outlay for capital expenditures is defined as capital expenditures, less (1) other short-term financing cash flow related to capital expenditures and (2) customer prepayments with significant financing component for capital expenditures. We believe this supplemental presentation of net cash outlay for capital expenditures is useful because it provides additional information about the cash requirement for funding of our capital expenditures and is used by management when forecasting expected capital expenditures.



Oracle Cloud Revenue Highlights¹

Q4 2026



Cloud Applications

\$4.1B

+10%

Fusion Back-Office

\$1.5B

+12%

NetSuite

\$1.1B

+9%

Industry (incl Oracle Health)

\$1.2B

+8%



Cloud Infrastructure

\$5.8B

+93%

Database

\$0.8B

+29%

of which Multi-Cloud DB

+404%

Infrastructure (CPU & GPU)

\$4.8B

+119%

1 – Growth rates are year-over-year growth in USD.

OCI Infrastructure Differentiation

1

AI Infrastructure
built for
Zettascale



2

Low latency,
high-
performance
networking



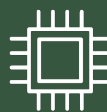
3

Bare Metal
infrastructure



4

Choice of latest
GPU, CPUs
and other
accelerators



5

Optimized for
distributed AI
workloads



6

Focus on AI
innovation and
developer
productivity



7

Reliable,
enterprise-ready
and secure by
design



Infrastructure Highlights



RPO

\$638B RPO

+\$85B RPO in Q4

- Majority of Q4 RPO via Bring-Your-Own-Hardware or Pre-pay
- Contractual margins maintaining and improving
- Acceleration in customer diversification



DC
CAPACITY

+1.2GW

Incremental DC capacity in FY26

- Execution is on track and DC delivery accelerating
- 97.5% AI Infrastructure Utilization
- 98% of AI datacenter capacity already contracted



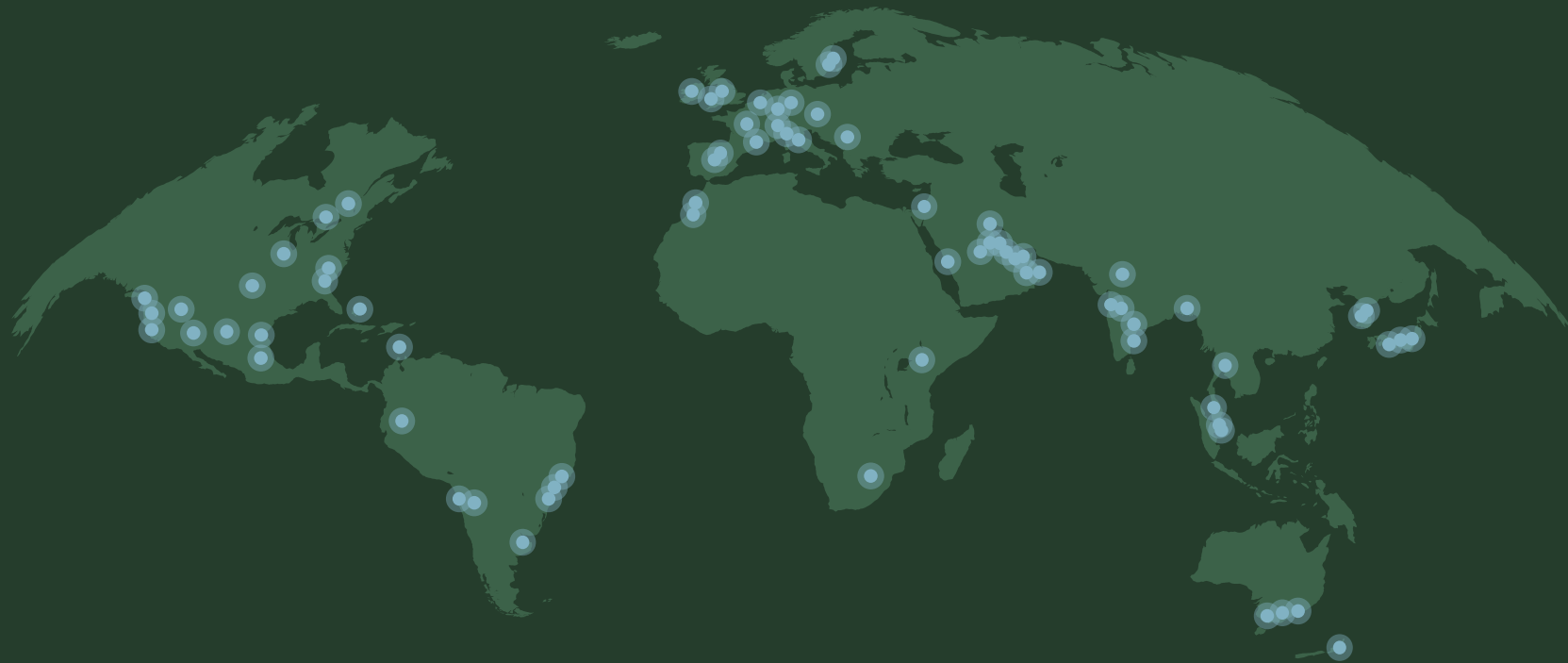
CPU & GPU
REVENUE

\$4.8 billion

+119% y/y USD in Q4

- Acceleration in Infrastructure revenues every quarter of FY26
- Acceleration expected to continue for FY27

Adding close to 1GW Next Quarter





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Unlocking the Value of our RPO

Long-term Financial Outlook

31% CAGR

FY25 - FY30

Total Revenue

28% CAGR

FY25 - FY30

Non-GAAP EPS

Capex and Funding Expectations

\$48B

FY26

Net Cash outlay for Capex¹

\$48B

FY26

Cap Mkt Funding

~\$70B

FY27

+Net Cash outlay for Capex¹

~\$40B

FY27

Cap Mkt Funding

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FY27 Guidance

\$90B

+34% y/y in constant currency

Total Revenue

\$8.05

+18%¹ y/y in constant currency

Non-GAAP EPS

1 – FY 2026 non-GAAP EPS includes one-time net investment gains from certain transactions. Excluding these investment gains, FY 2026 non-GAAP EPS would be \$6.83, and FY 2027 non-GAAP EPS growth would be 18% in constant currency.



Q1 FY27 Guidance

27 – 29%

Constant Currency & USD

Total Revenue

57 – 63%

Constant Currency

Cloud Revenue

58 – 64%

US Dollar

Cloud Revenue

\$1.71 – 1.75

+16 - 19%
Constant Currency

Non-GAAP EPS

\$1.72 – 1.76

+17 - 20%
US Dollar

Non-GAAP EPS

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Q&A

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The background features a large, stylized graphic of the Oracle 'O' logo. The 'O' is composed of concentric, overlapping circles in shades of red, orange, and blue, with a green brushstroke-like element on the right side. The overall aesthetic is modern and tech-oriented.

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