

**ORACLE CORPORATION**  
**Q1 FISCAL 2013 FINANCIAL RESULTS**  
**CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS**  
(\$ in millions, except per share data)

|                                                        | Three Months Ended August 31, |                  |          |                  | % Increase<br>(Decrease)<br>in US \$ | % Increase<br>(Decrease)<br>in Constant<br>Currency (1) |
|--------------------------------------------------------|-------------------------------|------------------|----------|------------------|--------------------------------------|---------------------------------------------------------|
|                                                        | 2012                          | % of<br>Revenues | 2011     | % of<br>Revenues |                                      |                                                         |
| <b>REVENUES</b>                                        |                               |                  |          |                  |                                      |                                                         |
| New software licenses and cloud software subscriptions | \$ 1,574                      | 19%              | \$ 1,498 | 18%              | 5%                                   | 10%                                                     |
| Software license updates and product support           | 4,140                         | 51%              | 4,022    | 48%              | 3%                                   | 8%                                                      |
| Software Revenues                                      | 5,714                         | 70%              | 5,520    | 66%              | 4%                                   | 9%                                                      |
| Hardware systems products                              | 779                           | 9%               | 1,029    | 12%              | (24%)                                | (21%)                                                   |
| Hardware systems support                               | 574                           | 7%               | 645      | 8%               | (11%)                                | (6%)                                                    |
| Hardware Systems Revenues                              | 1,353                         | 16%              | 1,674    | 20%              | (19%)                                | (15%)                                                   |
| Services Revenues                                      | 1,114                         | 14%              | 1,180    | 14%              | (6%)                                 | 0%                                                      |
| <b>Total Revenues</b>                                  | 8,181                         | 100%             | 8,374    | 100%             | (2%)                                 | 3%                                                      |
| <b>OPERATING EXPENSES</b>                              |                               |                  |          |                  |                                      |                                                         |
| Sales and marketing                                    | 1,545                         | 19%              | 1,630    | 19%              | (5%)                                 | (1%)                                                    |
| Software license updates and product support           | 283                           | 3%               | 297      | 4%               | (5%)                                 | 0%                                                      |
| Hardware systems products                              | 384                           | 5%               | 472      | 6%               | (19%)                                | (15%)                                                   |
| Hardware systems support                               | 224                           | 3%               | 283      | 3%               | (21%)                                | (16%)                                                   |
| Services                                               | 884                           | 11%              | 936      | 11%              | (6%)                                 | 0%                                                      |
| Research and development                               | 1,201                         | 15%              | 1,050    | 13%              | 14%                                  | 17%                                                     |
| General and administrative                             | 275                           | 3%               | 311      | 4%               | (12%)                                | (8%)                                                    |
| Amortization of intangible assets                      | 619                           | 7%               | 592      | 7%               | 5%                                   | 5%                                                      |
| Acquisition related and other (2)                      | (258)                         | (3%)             | 19       | 0%               | (1,435%)                             | (1,587%)                                                |
| Restructuring                                          | 145                           | 2%               | 101      | 1%               | 43%                                  | 57%                                                     |
| <b>Total Operating Expenses</b>                        | 5,302                         | 65%              | 5,691    | 68%              | (7%)                                 | (3%)                                                    |
| <b>OPERATING INCOME</b>                                | 2,879                         | 35%              | 2,683    | 32%              | 7%                                   | 15%                                                     |
| Interest expense                                       | (188)                         | (2%)             | (192)    | (2%)             | (2%)                                 | (2%)                                                    |
| Non-operating income (expense), net                    | 11                            | 0%               | (20)     | 0%               | 155%                                 | 148%                                                    |
| <b>INCOME BEFORE PROVISION FOR INCOME TAXES</b>        | 2,702                         | 33%              | 2,471    | 30%              | 9%                                   | 18%                                                     |
| Provision for income taxes                             | 668                           | 8%               | 631      | 8%               | 6%                                   | 14%                                                     |
| <b>NET INCOME</b>                                      | \$ 2,034                      | 25%              | \$ 1,840 | 22%              | 11%                                  | 19%                                                     |
| <b>EARNINGS PER SHARE:</b>                             |                               |                  |          |                  |                                      |                                                         |
| Basic                                                  | \$ 0.42                       |                  | \$ 0.36  |                  |                                      |                                                         |
| Diluted                                                | \$ 0.41                       |                  | \$ 0.36  |                  |                                      |                                                         |
| <b>WEIGHTED AVERAGE COMMON SHARES<br/>OUTSTANDING:</b> |                               |                  |          |                  |                                      |                                                         |
| Basic                                                  | 4,867                         |                  | 5,062    |                  |                                      |                                                         |
| Diluted                                                | 4,939                         |                  | 5,150    |                  |                                      |                                                         |

(1) We compare the percent change in the results from one period to another period using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the exchange rates in effect on May 31, 2012, which was the last day of our prior fiscal year, rather than the actual exchange rates in effect during the respective periods. Movements in international currencies relative to the United States dollar during the three months ended August 31, 2012 compared with the corresponding prior year period decreased our revenues by 5 percentage points, operating expenses by 4 percentage points and operating income by 8 percentage points.

(2) Acquisition related and other expenses for the three months ended August 31, 2012 included a benefit of \$306 million related to certain litigation.

| ORACLE CORPORATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                    |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|----------|---------------|------------------------------------|----------|---------------|--------------------------------|----------|------------------------------------------------|----------|--|------------------------------------|--|--|------------------------------------|--|--|--|------|------|----------|------|------|----------|---------------------|-------|---------|------|-------|---------|------|----------------------------------------------|---|-----|---|---|-----|---|---------------------------|---|---|---|---|-----|---|--------------------------|---|-----|---|---|-----|---|----------|---|-----|---|---|-----|---|--------------------------|----|------|---|----|------|---|----------------------------|----|------|---|----|------|---|----------|-----|-------|---|-----|-------|---|-------------------------------|----|------|---|---|-----|---|--------------------------------|--------|----------|------|--------|----------|------|--------------------------|----------|-------------|-------|-------------|-------|-------------|-----|-------------|-----|-------------|-----|------------|-----|-------------------------------------------------|-------|-------------------------------------|----|------------------------------|----------|
| Q1 FISCAL 2013 FINANCIAL RESULTS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                    |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| RECONCILIATION OF SELECTED GAAP MEASURES TO NON-GAAP MEASURES (1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                    |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| (\$ in millions, except per share data)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                    |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Three Months Ended August 31,      |          |               |                                    |          |               | % Increase (Decrease) in US \$ |          | % Increase (Decrease) in Constant Currency (2) |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2012 GAAP                          | Adj.     | 2012 Non-GAAP | 2011 GAAP                          | Adj.     | 2011 Non-GAAP | GAAP                           | Non-GAAP | GAAP                                           | Non-GAAP |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| TOTAL REVENUES (3) (4) (5)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | \$ 8,181                           | \$ 28    | \$ 8,209      | \$ 8,374                           | \$ 24    | \$ 8,398      | (2%)                           | (2%)     | 3%                                             | 3%       |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| TOTAL SOFTWARE REVENUES (3) (4)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | \$ 5,714                           | \$ 24    | \$ 5,738      | \$ 5,520                           | \$ 13    | \$ 5,533      | 4%                             | 4%       | 9%                                             | 9%       |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| New software licenses and cloud software subscriptions (3)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1,574                              | 19       | 1,593         | 1,498                              | -        | 1,498         | 5%                             | 6%       | 10%                                            | 11%      |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Software license updates and product support (4)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 4,140                              | 5        | 4,145         | 4,022                              | 13       | 4,035         | 3%                             | 3%       | 8%                                             | 8%       |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| TOTAL HARDWARE SYSTEMS REVENUES (5)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$ 1,353                           | \$ 4     | \$ 1,357      | \$ 1,674                           | \$ 11    | \$ 1,685      | (19%)                          | (19%)    | (15%)                                          | (15%)    |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 779                                | -        | 779           | 1,029                              | -        | 1,029         | (24%)                          | (24%)    | (21%)                                          | (21%)    |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Hardware systems support (5)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 574                                | 4        | 578           | 645                                | 11       | 656           | (11%)                          | (12%)    | (6%)                                           | (7%)     |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| TOTAL OPERATING EXPENSES                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | \$ 5,302                           | \$ (682) | \$ 4,620      | \$ 5,691                           | \$ (859) | \$ 4,832      | (7%)                           | (4%)     | (3%)                                           | 0%       |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Stock-based compensation (6)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 176                                | (176)    | -             | 147                                | (147)    | -             | 20%                            | *        | 20%                                            | *        |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Amortization of intangible assets (7)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 619                                | (619)    | -             | 592                                | (592)    | -             | 5%                             | *        | 5%                                             | *        |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Acquisition related and other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | (258)                              | 258      | -             | 19                                 | (19)     | -             | (1,435%)                       | *        | (1,587%)                                       | *        |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Restructuring                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 145                                | (145)    | -             | 101                                | (101)    | -             | 43%                            | *        | 57%                                            | *        |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| OPERATING INCOME                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | \$ 2,879                           | \$ 710   | \$ 3,589      | \$ 2,683                           | \$ 883   | \$ 3,566      | 7%                             | 1%       | 15%                                            | 6%       |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| OPERATING MARGIN %                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 35%                                |          | 44%           | 32%                                |          | 42%           | 315 bp.                        | 125 bp.  | 375 bp.                                        | 145 bp.  |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| INCOME TAX EFFECTS (8)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | \$ 668                             | \$ 130   | \$ 798        | \$ 631                             | \$ 258   | \$ 889        | 6%                             | (10%)    | 14%                                            | (5%)     |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| NET INCOME                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | \$ 2,034                           | \$ 580   | \$ 2,614      | \$ 1,840                           | \$ 625   | \$ 2,465      | 11%                            | 6%       | 19%                                            | 12%      |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| DILUTED EARNINGS PER SHARE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | \$ 0.41                            |          | \$ 0.53       | \$ 0.36                            |          | \$ 0.48       | 15%                            | 11%      | 24%                                            | 17%      |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| DILUTED WEIGHTED AVERAGE COMMON SHARES OUTSTANDING                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4,939                              | -        | 4,939         | 5,150                              | -        | 5,150         | (4%)                           | (4%)     | (4%)                                           | (4%)     |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| <div>(1) This presentation includes non-GAAP measures. Our non-GAAP measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. For a detailed explanation of the adjustments made to comparable GAAP measures, the reasons why management uses these measures, the usefulness of these measures and the material limitations on the usefulness of these measures, please see Appendix A.</div> <div>(2) We compare the percent change in the results from one period to another period using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the exchange rates in effect on May 31, 2012, which was the last day of our prior fiscal year, rather than the actual exchange rates in effect during the respective periods.</div> <div>(3) As of August 31, 2012, approximately \$15 million in estimated revenues related to assumed cloud software subscriptions contracts will not be recognized for the remainder of fiscal 2013 due to business combination accounting rules.</div> <div>(4) As of August 31, 2012, approximately \$8 million and \$2 million in estimated revenues related to assumed software support contracts will not be recognized for the remainder of fiscal 2013 and fiscal 2014, respectively, due to business combination accounting rules.</div> <div>(5) As of August 31, 2012, approximately \$7 million in estimated revenues related to hardware systems support contracts will not be recognized for the remainder of fiscal 2013 due to business combination accounting rules.</div> <div>(6) Stock-based compensation was included in the following GAAP operating expense categories:</div> <table><thead><tr><th></th><th colspan="3">Three Months Ended August 31, 2012</th><th colspan="3">Three Months Ended August 31, 2011</th></tr><tr><th></th><th>GAAP</th><th>Adj.</th><th>Non-GAAP</th><th>GAAP</th><th>Adj.</th><th>Non-GAAP</th></tr></thead><tbody><tr><td>Sales and marketing</td><td>\$ 37</td><td>\$ (37)</td><td>\$ -</td><td>\$ 26</td><td>\$ (26)</td><td>\$ -</td></tr><tr><td>Software license updates and product support</td><td>5</td><td>(5)</td><td>-</td><td>4</td><td>(4)</td><td>-</td></tr><tr><td>Hardware systems products</td><td>-</td><td>-</td><td>-</td><td>1</td><td>(1)</td><td>-</td></tr><tr><td>Hardware systems support</td><td>1</td><td>(1)</td><td>-</td><td>1</td><td>(1)</td><td>-</td></tr><tr><td>Services</td><td>9</td><td>(9)</td><td>-</td><td>4</td><td>(4)</td><td>-</td></tr><tr><td>Research and development</td><td>83</td><td>(83)</td><td>-</td><td>71</td><td>(71)</td><td>-</td></tr><tr><td>General and administrative</td><td>41</td><td>(41)</td><td>-</td><td>40</td><td>(40)</td><td>-</td></tr><tr><td>Subtotal</td><td>176</td><td>(176)</td><td>-</td><td>147</td><td>(147)</td><td>-</td></tr><tr><td>Acquisition related and other</td><td>17</td><td>(17)</td><td>-</td><td>1</td><td>(1)</td><td>-</td></tr><tr><td>Total stock-based compensation</td><td>\$ 193</td><td>\$ (193)</td><td>\$ -</td><td>\$ 148</td><td>\$ (148)</td><td>\$ -</td></tr></tbody></table> <div>(7) Estimated future annual amortization expense related to intangible assets as of August 31, 2012 was as follows:</div> <table><tbody><tr><td>Remainder of Fiscal 2013</td><td>\$ 1,712</td></tr><tr><td>Fiscal 2014</td><td>1,955</td></tr><tr><td>Fiscal 2015</td><td>1,505</td></tr><tr><td>Fiscal 2016</td><td>955</td></tr><tr><td>Fiscal 2017</td><td>398</td></tr><tr><td>Fiscal 2018</td><td>278</td></tr><tr><td>Thereafter</td><td>562</td></tr><tr><td>Total intangible assets subject to amortization</td><td>7,365</td></tr><tr><td>In-process research and development</td><td>11</td></tr><tr><td>Total intangible assets, net</td><td>\$ 7,376</td></tr></tbody></table> <div>(8) Income tax effects were calculated reflecting an effective GAAP tax rate of 24.7% and 25.6% in the first quarter of fiscal 2013 and 2012, respectively, and an effective non-GAAP tax rate of 23.4% and 26.5% in the first quarter of fiscal 2013 and 2012, respectively. The difference between our GAAP and non-GAAP tax rates in the first quarter of fiscal 2013 was primarily due to the disproportionate tax rate impact of discrete items for the quarter, the tax effect of amortization of intangible assets, and differences in jurisdictional tax rates and related tax benefits attributable to our restructuring expenses. The difference between our GAAP and non-GAAP tax rates in the first quarter of fiscal 2012 was primarily due to income tax effects related to our acquired tax exposures and the differences in jurisdictional tax rates and the related tax benefits attributable to our restructuring expenses.</div> |                                    |          |               |                                    |          |               |                                |          |                                                |          |  | Three Months Ended August 31, 2012 |  |  | Three Months Ended August 31, 2011 |  |  |  | GAAP | Adj. | Non-GAAP | GAAP | Adj. | Non-GAAP | Sales and marketing | \$ 37 | \$ (37) | \$ - | \$ 26 | \$ (26) | \$ - | Software license updates and product support | 5 | (5) | - | 4 | (4) | - | Hardware systems products | - | - | - | 1 | (1) | - | Hardware systems support | 1 | (1) | - | 1 | (1) | - | Services | 9 | (9) | - | 4 | (4) | - | Research and development | 83 | (83) | - | 71 | (71) | - | General and administrative | 41 | (41) | - | 40 | (40) | - | Subtotal | 176 | (176) | - | 147 | (147) | - | Acquisition related and other | 17 | (17) | - | 1 | (1) | - | Total stock-based compensation | \$ 193 | \$ (193) | \$ - | \$ 148 | \$ (148) | \$ - | Remainder of Fiscal 2013 | \$ 1,712 | Fiscal 2014 | 1,955 | Fiscal 2015 | 1,505 | Fiscal 2016 | 955 | Fiscal 2017 | 398 | Fiscal 2018 | 278 | Thereafter | 562 | Total intangible assets subject to amortization | 7,365 | In-process research and development | 11 | Total intangible assets, net | \$ 7,376 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Three Months Ended August 31, 2012 |          |               | Three Months Ended August 31, 2011 |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | GAAP                               | Adj.     | Non-GAAP      | GAAP                               | Adj.     | Non-GAAP      |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Sales and marketing                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$ 37                              | \$ (37)  | \$ -          | \$ 26                              | \$ (26)  | \$ -          |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Software license updates and product support                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 5                                  | (5)      | -             | 4                                  | (4)      | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -                                  | -        | -             | 1                                  | (1)      | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Hardware systems support                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1                                  | (1)      | -             | 1                                  | (1)      | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Services                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 9                                  | (9)      | -             | 4                                  | (4)      | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Research and development                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 83                                 | (83)     | -             | 71                                 | (71)     | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| General and administrative                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 41                                 | (41)     | -             | 40                                 | (40)     | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Subtotal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 176                                | (176)    | -             | 147                                | (147)    | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Acquisition related and other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 17                                 | (17)     | -             | 1                                  | (1)      | -             |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Total stock-based compensation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | \$ 193                             | \$ (193) | \$ -          | \$ 148                             | \$ (148) | \$ -          |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Remainder of Fiscal 2013                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | \$ 1,712                           |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Fiscal 2014                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1,955                              |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Fiscal 2015                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1,505                              |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Fiscal 2016                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 955                                |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Fiscal 2017                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 398                                |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Fiscal 2018                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 278                                |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Thereafter                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 562                                |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Total intangible assets subject to amortization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 7,365                              |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| In-process research and development                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 11                                 |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| Total intangible assets, net                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | \$ 7,376                           |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |
| * Not meaningful                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                    |          |               |                                    |          |               |                                |          |                                                |          |  |                                    |  |  |                                    |  |  |  |      |      |          |      |      |          |                     |       |         |      |       |         |      |                                              |   |     |   |   |     |   |                           |   |   |   |   |     |   |                          |   |     |   |   |     |   |          |   |     |   |   |     |   |                          |    |      |   |    |      |   |                            |    |      |   |    |      |   |          |     |       |   |     |       |   |                               |    |      |   |   |     |   |                                |        |          |      |        |          |      |                          |          |             |       |             |       |             |     |             |     |             |     |            |     |                                                 |       |                                     |    |                              |          |

**ORACLE CORPORATION**  
**Q1 FISCAL 2013 FINANCIAL RESULTS**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
(\$ in millions)

|                                                     | August 31,<br>2012 | May 31,<br>2012  |
|-----------------------------------------------------|--------------------|------------------|
| <b>ASSETS</b>                                       |                    |                  |
| <b>Current Assets:</b>                              |                    |                  |
| Cash and cash equivalents                           | \$ 15,667          | \$ 14,955        |
| Marketable securities                               | 15,940             | 15,721           |
| Trade receivables, net                              | 3,775              | 6,377            |
| Inventories                                         | 148                | 158              |
| Deferred tax assets                                 | 913                | 877              |
| Prepaid expenses and other current assets           | 1,729              | 1,935            |
| <b>Total Current Assets</b>                         | 38,172             | 40,023           |
| <b>Non-Current Assets:</b>                          |                    |                  |
| Property, plant and equipment, net                  | 3,037              | 3,021            |
| Intangible assets, net                              | 7,376              | 7,899            |
| Goodwill                                            | 25,288             | 25,119           |
| Deferred tax assets                                 | 547                | 595              |
| Other assets                                        | 2,138              | 1,670            |
| <b>Total Non-Current Assets</b>                     | 38,386             | 38,304           |
| <b>TOTAL ASSETS</b>                                 | <b>\$ 76,558</b>   | <b>\$ 78,327</b> |
| <b>LIABILITIES AND EQUITY</b>                       |                    |                  |
| <b>Current Liabilities:</b>                         |                    |                  |
| Notes payable, current and other current borrowings | \$ 1,250           | \$ 2,950         |
| Accounts payable                                    | 388                | 438              |
| Accrued compensation and related benefits           | 1,472              | 2,002            |
| Deferred revenues                                   | 8,316              | 7,035            |
| Other current liabilities                           | 2,529              | 2,963            |
| <b>Total Current Liabilities</b>                    | 13,955             | 15,388           |
| <b>Non-Current Liabilities:</b>                     |                    |                  |
| Notes payable and other non-current borrowings      | 13,521             | 13,524           |
| Income taxes payable                                | 3,732              | 3,759            |
| Other non-current liabilities                       | 1,614              | 1,569            |
| <b>Total Non-Current Liabilities</b>                | 18,867             | 18,852           |
| <b>Equity</b>                                       | 43,736             | 44,087           |
| <b>TOTAL LIABILITIES AND EQUITY</b>                 | <b>\$ 76,558</b>   | <b>\$ 78,327</b> |

# ORACLE CORPORATION

## Q1 FISCAL 2013 FINANCIAL RESULTS CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS (\$ in millions)

|                                                                                                   | Three Months Ended August 31, |                  |
|---------------------------------------------------------------------------------------------------|-------------------------------|------------------|
|                                                                                                   | 2012                          | 2011             |
| <b>Cash Flows From Operating Activities:</b>                                                      |                               |                  |
| Net income                                                                                        | \$ 2,034                      | \$ 1,840         |
| Adjustments to reconcile net income to net cash provided by operating activities:                 |                               |                  |
| Depreciation                                                                                      | 127                           | 117              |
| Amortization of intangible assets                                                                 | 619                           | 592              |
| Deferred income taxes                                                                             | 64                            | (116)            |
| Stock-based compensation                                                                          | 193                           | 148              |
| Tax benefits on the exercise of stock options and vesting of restricted stock-based awards        | 120                           | 39               |
| Excess tax benefits on the exercise of stock options and vesting of restricted stock-based awards | (62)                          | (24)             |
| Other, net                                                                                        | 37                            | 27               |
| Changes in operating assets and liabilities, net of effects from acquisitions:                    |                               |                  |
| Decrease in trade receivables, net                                                                | 2,630                         | 2,483            |
| Decrease in inventories                                                                           | 10                            | 57               |
| (Increase) decrease in prepaid expenses and other assets                                          | (72)                          | 469              |
| Decrease in accounts payable and other liabilities                                                | (943)                         | (1,374)          |
| (Decrease) increase in income taxes payable                                                       | (329)                         | 159              |
| Increase in deferred revenues                                                                     | 1,243                         | 1,004            |
| <b>Net cash provided by operating activities</b>                                                  | <b>5,671</b>                  | <b>5,421</b>     |
| <b>Cash Flows From Investing Activities:</b>                                                      |                               |                  |
| Purchases of marketable securities and other investments                                          | (6,804)                       | (12,588)         |
| Proceeds from maturities and sales of marketable securities and other investments                 | 6,794                         | 6,768            |
| Acquisitions, net of cash acquired                                                                | (361)                         | (343)            |
| Capital expenditures                                                                              | (139)                         | (160)            |
| <b>Net cash used for investing activities</b>                                                     | <b>(510)</b>                  | <b>(6,323)</b>   |
| <b>Cash Flows From Financing Activities:</b>                                                      |                               |                  |
| Payments for repurchases of common stock                                                          | (3,076)                       | (800)            |
| Proceeds from issuances of common stock                                                           | 517                           | 182              |
| Payments of dividends to stockholders                                                             | (292)                         | (304)            |
| Repayments of borrowings                                                                          | (1,700)                       | (1,150)          |
| Excess tax benefits on the exercise of stock options and vesting of restricted stock-based awards | 62                            | 24               |
| Distributions to noncontrolling interests                                                         | (31)                          | (163)            |
| <b>Net cash used for financing activities</b>                                                     | <b>(4,520)</b>                | <b>(2,211)</b>   |
| <b>Effect of exchange rate changes on cash and cash equivalents</b>                               | <b>71</b>                     | <b>112</b>       |
| <b>Net increase (decrease) in cash and cash equivalents</b>                                       | <b>712</b>                    | <b>(3,001)</b>   |
| <b>Cash and cash equivalents at beginning of period</b>                                           | <b>14,955</b>                 | <b>16,163</b>    |
| <b>Cash and cash equivalents at end of period</b>                                                 | <b>\$ 15,667</b>              | <b>\$ 13,162</b> |

**ORACLE CORPORATION**  
**Q1 FISCAL 2013 FINANCIAL RESULTS**  
**FREE CASH FLOW - TRAILING 4-QUARTERS (1)**  
(\$ in millions)

|                                            | Fiscal 2012 |           |           |           | Fiscal 2013 |    |    |    |
|--------------------------------------------|-------------|-----------|-----------|-----------|-------------|----|----|----|
|                                            | Q1          | Q2        | Q3        | Q4        | Q1          | Q2 | Q3 | Q4 |
| <b>GAAP Operating Cash Flow</b>            | \$ 12,818   | \$ 13,129 | \$ 13,463 | \$ 13,743 | \$ 13,993   |    |    |    |
| <b>Capital Expenditures (2)</b>            | (492)       | (500)     | (509)     | (648)     | (627)       |    |    |    |
| <b>Free Cash Flow</b>                      | \$ 12,326   | \$ 12,629 | \$ 12,954 | \$ 13,095 | \$ 13,366   |    |    |    |
| <b>% Growth over prior year</b>            | 46%         | 45%       | 36%       | 22%       | 8%          |    |    |    |
| <b>GAAP Net Income</b>                     | \$ 9,035    | \$ 9,356  | \$ 9,738  | \$ 9,981  | \$ 10,175   |    |    |    |
| <b>Free Cash Flow as a % of Net Income</b> | 136%        | 135%      | 133%      | 131%      | 131%        |    |    |    |

(1) To supplement our statements of cash flows presented on a GAAP basis, we use non-GAAP measures of cash flows on a trailing 4-quarter basis to analyze cash flow generated from operations. We believe free cash flow is also useful as one of the bases for comparing our performance with our competitors. The presentation of non-GAAP free cash flow is not meant to be considered in isolation or as an alternative to net income as an indicator of our performance, or as an alternative to cash flows from operating activities as a measure of liquidity.

(2) Represents capital expenditures as reported in cash flows from investing activities on our cash flow statements presented in accordance with GAAP.

**ORACLE CORPORATION**  
**Q1 FISCAL 2013 FINANCIAL RESULTS**  
**SUPPLEMENTAL ANALYSIS OF GAAP REVENUES AND HEADCOUNT (1)**  
(\$ in millions)

|                                                        | Fiscal 2012 |          |          |           |           | Fiscal 2013 |    |    |    |          |
|--------------------------------------------------------|-------------|----------|----------|-----------|-----------|-------------|----|----|----|----------|
|                                                        | Q1          | Q2       | Q3       | Q4        | TOTAL     | Q1          | Q2 | Q3 | Q4 | TOTAL    |
| <b><u>REVENUES</u></b>                                 |             |          |          |           |           |             |    |    |    |          |
| New software licenses and cloud software subscriptions | \$ 1,498    | \$ 2,048 | \$ 2,374 | \$ 3,985  | \$ 9,906  | \$ 1,574    |    |    |    | \$ 1,574 |
| Software license updates and product support           | 4,022       | 3,986    | 4,051    | 4,152     | 16,210    | 4,140       |    |    |    | 4,140    |
| Software Revenues                                      | 5,520       | 6,034    | 6,425    | 8,137     | 26,116    | 5,714       |    |    |    | 5,714    |
| Hardware systems products                              | 1,029       | 953      | 869      | 977       | 3,827     | 779         |    |    |    | 779      |
| Hardware systems support                               | 645         | 625      | 604      | 600       | 2,475     | 574         |    |    |    | 574      |
| Hardware Systems Revenues                              | 1,674       | 1,578    | 1,473    | 1,577     | 6,302     | 1,353       |    |    |    | 1,353    |
| Services Revenues                                      | 1,180       | 1,180    | 1,141    | 1,202     | 4,703     | 1,114       |    |    |    | 1,114    |
| Total Revenues                                         | \$ 8,374    | \$ 8,792 | \$ 9,039 | \$ 10,916 | \$ 37,121 | \$ 8,181    |    |    |    | \$ 8,181 |
| <b>AS REPORTED REVENUE GROWTH RATES</b>                |             |          |          |           |           |             |    |    |    |          |
| New software licenses and cloud software subscriptions | 17%         | 2%       | 7%       | 7%        | 7%        | 5%          |    |    |    | 5%       |
| Software license updates and product support           | 17%         | 9%       | 8%       | 5%        | 10%       | 3%          |    |    |    | 3%       |
| Software Revenues                                      | 17%         | 7%       | 8%       | 6%        | 9%        | 4%          |    |    |    | 4%       |
| Hardware systems products                              | (5%)        | (14%)    | (16%)    | (16%)     | (13%)     | (24%)       |    |    |    | (24%)    |
| Hardware systems support                               | 4%          | (2%)     | (4%)     | (11%)     | (3%)      | (11%)       |    |    |    | (11%)    |
| Hardware Systems Revenues                              | (1%)        | (10%)    | (11%)    | (14%)     | (9%)      | (19%)       |    |    |    | (19%)    |
| Services Revenues                                      | 10%         | 0%       | 0%       | (4%)      | 1%        | (6%)        |    |    |    | (6%)     |
| Total Revenues                                         | 12%         | 2%       | 3%       | 1%        | 4%        | (2%)        |    |    |    | (2%)     |
| <b>CONSTANT CURRENCY GROWTH RATES (2)</b>              |             |          |          |           |           |             |    |    |    |          |
| New software licenses and cloud software subscriptions | 11%         | 3%       | 8%       | 11%       | 8%        | 10%         |    |    |    | 10%      |
| Software license updates and product support           | 10%         | 9%       | 9%       | 8%        | 9%        | 8%          |    |    |    | 8%       |
| Software Revenues                                      | 11%         | 7%       | 9%       | 10%       | 9%        | 9%          |    |    |    | 9%       |
| Hardware systems products                              | (11%)       | (14%)    | (16%)    | (13%)     | (14%)     | (21%)       |    |    |    | (21%)    |
| Hardware systems support                               | (3%)        | (3%)     | (3%)     | (7%)      | (4%)      | (6%)        |    |    |    | (6%)     |
| Hardware Systems Revenues                              | (8%)        | (10%)    | (11%)    | (11%)     | (10%)     | (15%)       |    |    |    | (15%)    |
| Services Revenues                                      | 5%          | 0%       | 1%       | 0%        | 1%        | 0%          |    |    |    | 0%       |
| Total Revenues                                         | 5%          | 2%       | 4%       | 5%        | 4%        | 3%          |    |    |    | 3%       |
| <b><u>GEOGRAPHIC REVENUES</u></b>                      |             |          |          |           |           |             |    |    |    |          |
| <b>REVENUES</b>                                        |             |          |          |           |           |             |    |    |    |          |
| Americas                                               | \$ 4,226    | \$ 4,532 | \$ 4,707 | \$ 5,771  | \$ 19,236 | \$ 4,324    |    |    |    | \$ 4,324 |
| Europe, Middle East & Africa                           | 2,704       | 2,756    | 2,787    | 3,314     | 11,561    | 2,383       |    |    |    | 2,383    |
| Asia Pacific                                           | 1,444       | 1,504    | 1,545    | 1,831     | 6,324     | 1,474       |    |    |    | 1,474    |
| Total Revenues                                         | \$ 8,374    | \$ 8,792 | \$ 9,039 | \$ 10,916 | \$ 37,121 | \$ 8,181    |    |    |    | \$ 8,181 |
| <b><u>HEADCOUNT</u></b>                                |             |          |          |           |           |             |    |    |    |          |
| <b>GEOGRAPHIC AREA</b>                                 |             |          |          |           |           |             |    |    |    |          |
| Americas                                               | 46,338      | 46,672   | 47,884   | 48,901    |           | 49,145      |    |    |    |          |
| Europe, Middle East & Africa                           | 22,210      | 22,725   | 22,852   | 22,957    |           | 22,584      |    |    |    |          |
| Asia Pacific                                           | 40,840      | 41,901   | 42,908   | 43,308    |           | 44,170      |    |    |    |          |
| Total Company                                          | 109,388     | 111,298  | 113,644  | 115,166   |           | 115,899     |    |    |    |          |

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

(2) We compare the percent change in the results from one period to another period using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the exchange rates in effect on May 31, 2012 and 2011 for the fiscal 2013 and fiscal 2012 constant currency growth rate calculations presented, respectively, rather than the actual exchange rates in effect during the respective periods.

| <p style="text-align: center;"><b>ORACLE CORPORATION</b><br/> <b>Q1 FISCAL 2013 FINANCIAL RESULTS</b><br/> <b>SUPPLEMENTAL GEOGRAPHIC REVENUES ANALYSIS (1)</b><br/> <b>(\$ in millions)</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |             |          |          |          |          |             |    |    |    |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------|----------|----------|----------|-------------|----|----|----|----------|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Fiscal 2012 |          |          |          |          | Fiscal 2013 |    |    |    |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Q1          | Q2       | Q3       | Q4       | TOTAL    | Q1          | Q2 | Q3 | Q4 | TOTAL    |
| <b><u>AMERICAS</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | \$ 727      | \$ 1,027 | \$ 1,228 | \$ 2,126 | \$ 5,107 | \$ 814      |    |    |    | \$ 814   |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$ 475      | \$ 496   | \$ 410   | \$ 498   | \$ 1,880 | \$ 380      |    |    |    | \$ 380   |
| <b>AS REPORTED GROWTH RATES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 10%         | 0%       | 11%      | 14%      | 10%      | 12%         |    |    |    | 12%      |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (12%)       | (17%)    | (19%)    | (17%)    | (16%)    | (20%)       |    |    |    | (20%)    |
| <b>CONSTANT CURRENCY GROWTH RATES (2)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 9%          | 1%       | 11%      | 16%      | 11%      | 14%         |    |    |    | 14%      |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (13%)       | (17%)    | (18%)    | (16%)    | (16%)    | (19%)       |    |    |    | (19%)    |
| <b><u>EUROPE / MIDDLE EAST / AFRICA</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | \$ 440      | \$ 584   | \$ 693   | \$ 1,166 | \$ 2,884 | \$ 403      |    |    |    | \$ 403   |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$ 344      | \$ 272   | \$ 265   | \$ 260   | \$ 1,140 | \$ 214      |    |    |    | \$ 214   |
| <b>AS REPORTED GROWTH RATES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 25%         | 2%       | (1%)     | (5%)     | 1%       | (8%)        |    |    |    | (8%)     |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 2%          | (17%)    | (20%)    | (24%)    | (15%)    | (38%)       |    |    |    | (38%)    |
| <b>CONSTANT CURRENCY GROWTH RATES (2)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 15%         | 3%       | 1%       | 2%       | 4%       | 1%          |    |    |    | 1%       |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (11%)       | (17%)    | (18%)    | (18%)    | (16%)    | (30%)       |    |    |    | (30%)    |
| <b><u>ASIA PACIFIC</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | \$ 331      | \$ 437   | \$ 453   | \$ 693   | \$ 1,915 | \$ 357      |    |    |    | \$ 357   |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$ 210      | \$ 185   | \$ 194   | \$ 219   | \$ 807   | \$ 185      |    |    |    | \$ 185   |
| <b>AS REPORTED GROWTH RATES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 20%         | 11%      | 13%      | 8%       | 12%      | 8%          |    |    |    | 8%       |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 6%          | 2%       | (3%)     | 1%       | 1%       | (12%)       |    |    |    | (12%)    |
| <b>CONSTANT CURRENCY GROWTH RATES (2)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 9%          | 8%       | 11%      | 13%      | 11%      | 12%         |    |    |    | 12%      |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (5%)        | (1%)     | (6%)     | 1%       | (3%)     | (10%)       |    |    |    | (10%)    |
| <b><u>TOTAL COMPANY</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | \$ 1,498    | \$ 2,048 | \$ 2,374 | \$ 3,985 | \$ 9,906 | \$ 1,574    |    |    |    | \$ 1,574 |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | \$ 1,029    | \$ 953   | \$ 869   | \$ 977   | \$ 3,827 | \$ 779      |    |    |    | \$ 779   |
| <b>AS REPORTED GROWTH RATES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 17%         | 2%       | 7%       | 7%       | 7%       | 5%          |    |    |    | 5%       |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (5%)        | (14%)    | (16%)    | (16%)    | (13%)    | (24%)       |    |    |    | (24%)    |
| <b>CONSTANT CURRENCY GROWTH RATES (2)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |          |          |          |          |             |    |    |    |          |
| New software licenses and cloud software subscriptions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 11%         | 3%       | 8%       | 11%      | 8%       | 10%         |    |    |    | 10%      |
| Hardware systems products                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (11%)       | (14%)    | (16%)    | (13%)    | (14%)    | (21%)       |    |    |    | (21%)    |
| <p>(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.</p> <p>(2) We compare the percent change in the results from one period to another period using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the exchange rates in effect on May 31, 2012 and 2011 for the fiscal 2013 and fiscal 2012 constant currency growth rate calculations presented, respectively, rather than the actual exchange rates in effect during the respective periods.</p> |             |          |          |          |          |             |    |    |    |          |

**ORACLE CORPORATION**  
**Q1 FISCAL 2013 FINANCIAL RESULTS**  
**EXPLANATION OF NON-GAAP MEASURES**

To supplement our financial results presented on a GAAP basis, we use the non-GAAP measures indicated in the tables, which exclude certain business combination accounting entries and expenses related to acquisitions, as well as other significant expenses including stock-based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Our management regularly uses our supplemental non-GAAP financial measures internally to understand, manage and evaluate our business and make operating decisions. These non-GAAP measures are among the primary factors management uses in planning for and forecasting future periods. Compensation of our executives is based in part on the performance of our business based on these non-GAAP measures. Our non-GAAP financial measures reflect adjustments based on the following items, as well as the related income tax effects:

- New software licenses and cloud software subscriptions, software license updates and product support and hardware systems support deferred revenues: Business combination accounting rules require us to account for the fair values of cloud software subscriptions contracts, software license updates and product support contracts and hardware systems support contracts assumed in connection with our acquisitions. Because these contracts are generally one year in duration, our GAAP revenues generally for the one year period subsequent to our acquisition of a business do not reflect the full amount of revenues on these assumed cloud software subscriptions contracts and support contracts that would have otherwise been recorded by the acquired entity. The non-GAAP adjustment to our new software licenses and cloud software subscriptions revenues, software license updates and product support revenues and hardware systems support revenues is intended to include, and thus reflect, the full amount of such revenues. We believe the adjustment to these revenues is useful to investors as a measure of the ongoing performance of our business. We have historically experienced high renewal rates on our software license updates and product support contracts and our objective is to increase the renewal rates on acquired and new cloud software subscriptions and hardware systems support contracts; however, we cannot be certain that our customers will renew our cloud software subscriptions contracts, software license updates and product support contracts or our hardware systems support contracts.
- Stock-based compensation expenses: We have excluded the effect of stock-based compensation expenses from our non-GAAP operating expenses and net income measures. Although stock-based compensation is a key incentive offered to our employees, and we believe such compensation contributed to the revenues earned during the periods presented and also believe it will contribute to the generation of future period revenues, we continue to evaluate our business performance excluding stock-based compensation expenses. Stock-based compensation expenses will recur in future periods.
- Amortization of intangible assets: We have excluded the effect of amortization of intangible assets from our non-GAAP operating expenses and net income measures. Amortization of intangible assets is inconsistent in amount and frequency and is significantly affected by the timing and size of our acquisitions. Investors should note that the use of intangible assets contributed to our revenues earned during the periods presented and will contribute to our future period revenues as well. Amortization of intangible assets will recur in future periods.
- Acquisition related and other expenses; and restructuring expenses: We have excluded the effect of acquisition related and other expenses and the effect of restructuring expenses from our non-GAAP operating expenses and net income measures. We incurred significant expenses in connection with our acquisitions and also incurred certain other operating expenses or income, which we generally would not have otherwise incurred in the periods presented as a part of our continuing operations. Acquisition related and other expenses consist of personnel related costs for transitional employees, other acquired employee related costs, stock-based compensation expenses (in addition to the stock-based compensation expenses described above), integration related professional services, certain business combination adjustments including adjustments after the measurement period has ended and changes in fair value of contingent consideration payable, and certain other operating expenses, net. Substantially all of the stock-based compensation expenses included in acquisition related and other expenses resulted from unvested options assumed in acquisitions whose vesting was fully accelerated upon termination of the employees pursuant to the original terms of those options. Restructuring expenses consist of employee severance and other exit costs. We believe it is useful for investors to understand the effects of these items on our total operating expenses. Although acquisition related expenses and restructuring expenses generally diminish over time with respect to past acquisitions, we generally will incur these expenses in connection with any future acquisitions.