

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

## Part I Reporting Issuer

1 Issuer's name  SelectQuote, Inc.		2 Issuer's employer identification number (EIN)  94-3339273	
3 Name of contact for additional information  Stephanie Fisher	4 Telephone No. of contact  800-577-2812	5 Email address of contact  investorrelations@selectquote.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  6800 W 115th Street		7 City, town, or post office, state, and ZIP code of contact  Overland Park, KS 66211	
8 Date of action  See Part II, Line 14		9 Classification and description  Senior Non-Convertible Preferred Stock	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The Company's Senior Non-Convertible Preferred Stock includes an original issue discount component that is treated as a deemed distribution under IRC Section 305(c). Any dividend arising from the deemed distribution will increase the preferred shareholders' tax basis in the preferred stock. Conversely, any return of capital associated with the deemed distribution will reduce the preferred shareholders' tax basis in the preferred stock. Deemed distributions related to the Senior Non-Convertible Preferred Stock occurred on March 31, 2025; June 30, 2025; September 30, 2025; and December 31, 2025.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The basis of the Senior Non-Convertible Preferred Stock should be reduced by \$3.734252 per share on March 31, 2025; \$11.965383 per share on June 30, 2025; \$11.939490 per share on September 30, 2025; and \$12.372296 per share on December 31, 2025.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The company had deficits in both current and accumulated earnings and profits. As a result, 100% of the deemed distribution was treated as a return of capital.

**Part II** **Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC Sections 305(c) and 301(c)(2)

**18** Can any resulting loss be recognized? ► N/A

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► N/A


**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Stephanie D. Fisher Date ► 1/14/2026

Print your name ► Stephanie Fisher Title ► Chief Accounting Officer

**Paid Preparer Use Only**

Print/Type preparer's name <u>Scott Molos</u>	Preparer's signature 	Date <u>1/13/26</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P01489490</u>
Firm's name ► <u>KPMG LLP</u>	Firm's EIN ► <u>13-5565207</u>		Phone no. <u>816-802-5200</u>	
Firm's address ► <u>1000 Walnut St., Suite 1000, Kansas City, MO 64106</u>				