

## MAY 2019 INFORMATION WEB RELEASE

| Fastenal Company and Subsidiaries (Fastenal) |    |         |         |  |   | Release date: 6/6/19  |
|--|----|---------|---------|--|---|-----------------------|
| (Dollar amounts in thousands)                |    | 2019    | 2018    | Change                                       |   |                       |
| Net sales                                    | \$ | 472,373 | 431,369 | 9.5%   |   |                       |
| Business days                                |    | 22      | 22      | 0.0%   |   |                       |
| Daily sales                                  | \$ | 21,472  | 19,608  | 9.5%   |   |                       |
| Impact of currency fluctuations              |    | -0.4%   | 0.5%    |  |   |                       |
|  |    |         |         | Historical<br>5-Year<br>Average <sup>1</sup> | <sup>1</sup> The 'Historical 5-year Average' includes<br>the years 2014 to 2018 and excludes<br>the impact of acquisitions. |                       |
| Daily sales in January                       | \$ | 20,314  | 17,926  |  |   |                       |
| Change in daily sales since January          |    | 5.7%    | 9.4%    | 7.5%   |   |                       |
| Daily sales last month                       | \$ | 20,941  | 19,493  |  |   |                       |
| Change in daily sales since last month       |    | 2.5%    | 0.6%    | 2.0%   |   |                       |
| Daily sales growth by geography              |    |         |         |  |   |                       |
| United States                                |    | 8.9%    | 10.3%   |  |   |                       |
| Total North America                          |    | 9.8%    | 11.8%   |  |   |                       |
| Total Company                                |    | 9.5%    | 12.5%   |  |   |                       |
| Daily sales growth by end market             |    |         |         |  |   |                       |
| Manufacturing                                |    | 11.5%   | 11.9%   |  |   |                       |
| Non-residential construction                 |    | 9.9%    | 15.9%   |  |   |                       |
| Daily sales growth by product line           |    |         |         |  |   |                       |
| Fasteners                                    |    | 8.1%    | 9.1%    |  |   |                       |
| Other  |    | 10.8%   | 15.0%   |  |   |                       |
| Growth metrics by customer/channel type *    |    |         |         |  |   |                       |
| Daily sales growth - national accounts       |    | 15.0%   | 18.0%   |  |   |                       |
| Daily sales growth - non-national accounts   |    | 2.0%    | 7.0%    |  |   |                       |
| % of Top 100 national accounts growing       |    | 76.0%   | 78.0%   |  |   |                       |
| % of public branches growing                 |    | 60.8%   | 65.5%   |  | A 1 1-4-  | A l 14-               |
|  |    |         |         |  | Absolute<br>Headcount   | Absolute<br>Headcount |
| Employee headcount at month end              |    | 2019    | 2018    | Change                                       | Change-12M  | Change-YTD            |
| Branch and Onsite personnel - FTE            |    | 12,730  | 11,966  | 6.4%   | 5.3%  | 347                   |
| Non-branch selling personnel - FTE           |    | 1,771   | 1,721   | 2.9%   | 2.2%  | 31                    |
| Total selling personnel - FTE                | _  | 14,501  | 13,687  | 5.9%   | 5.0%  | 378                   |
| Distribution personnel - FTE                 |    | 2,892   | 2,593   | 11.5%  | 14.7%   | 159                   |
| Manufacturing personnel - FTE                |    | 693     | 635     | 9.1%   | 10.1%   | 2                     |
| Administrative personnel - FTE               | _  | 1,300   | 1,182   | 10.0%  | 8.5%  | 62                    |

4,885

19,386

22,245

4,410

18,097

20,796

10.8%

7.1%

7.0%

12.7%

7.0%

223

## **Comments:**

## **Definitions in release:**

Total personnel - FTE

Total personnel - absolute

Net sales - Net sales for the period indicated.

Daily sales - Net sales divided by the number of business days in the United States.

FTE - Full-time equivalent headcount.

Total non-selling personnel - FTE

Change 12M - Twelve month change. / Change YTD - Year-to-date change.

Next monthly sales release date: Thursday, July 11, 2019 at <u>6:00 AM</u> (central time) Next earnings release date: Thursday, July 11, 2019 at <u>6:00 AM</u> (central time)

<sup>\*</sup> Daily sales growth rates are rounded to whole percentage rates.