NANO DIMENSION

Q1 2025 Results

June 2025

Disclaimer

Cautionary Note Regarding Forward Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements include statements regarding Nano's future growth, strategic plan and value to shareholders, Desktop Metal's strategic review process, and all other statements other than statements of historical fact that address activities, events or developments that Nano intends, expects, projects, believes or anticipates will or may occur in the future. Such statements are based on management's beliefs and assumptions made based on information currently available to management. These forward-looking statements involve known and unknown risks and uncertainties, which may cause the Company's actual results and performance to be materially different from those expressed or implied in the forward-looking statements. Accordingly, we caution you that any such forward-looking statements are not guarantees of future performance and are subject to risks, assumptions, estimates and uncertainties that are difficult to predict. Because such statements deal with future events and are based on the current expectations of Nano, they are subject to various risks and uncertainties. The forward-looking statements contained or implied in this communication are subject to other risks and uncertainties, including those discussed under the heading "Risk Factors" in Nano's annual report on Form 20-F filed with the Securities and Exchange Commission (the "SEC") on May 12, 2025, and in any subsequent filings with the SEC. Except as otherwise required by law, Nano undertakes no obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. References and links to websites have been provided as a convenience, and the information contained on such websites is not incorporated by reference into this communication.

Q1 2025 Results

Speakers

- Ofir Baharav, Chief Executive Officer
- Assaf Zipori, Chief Financial Officer
- Julien Lederman, Chief Business Officer

Information

- Website: https://investors.nano-di.com/investor-relations/
- Investor queries: nano-di@icrinc.com
- Media queries: nanodimension@feintuchpr.com

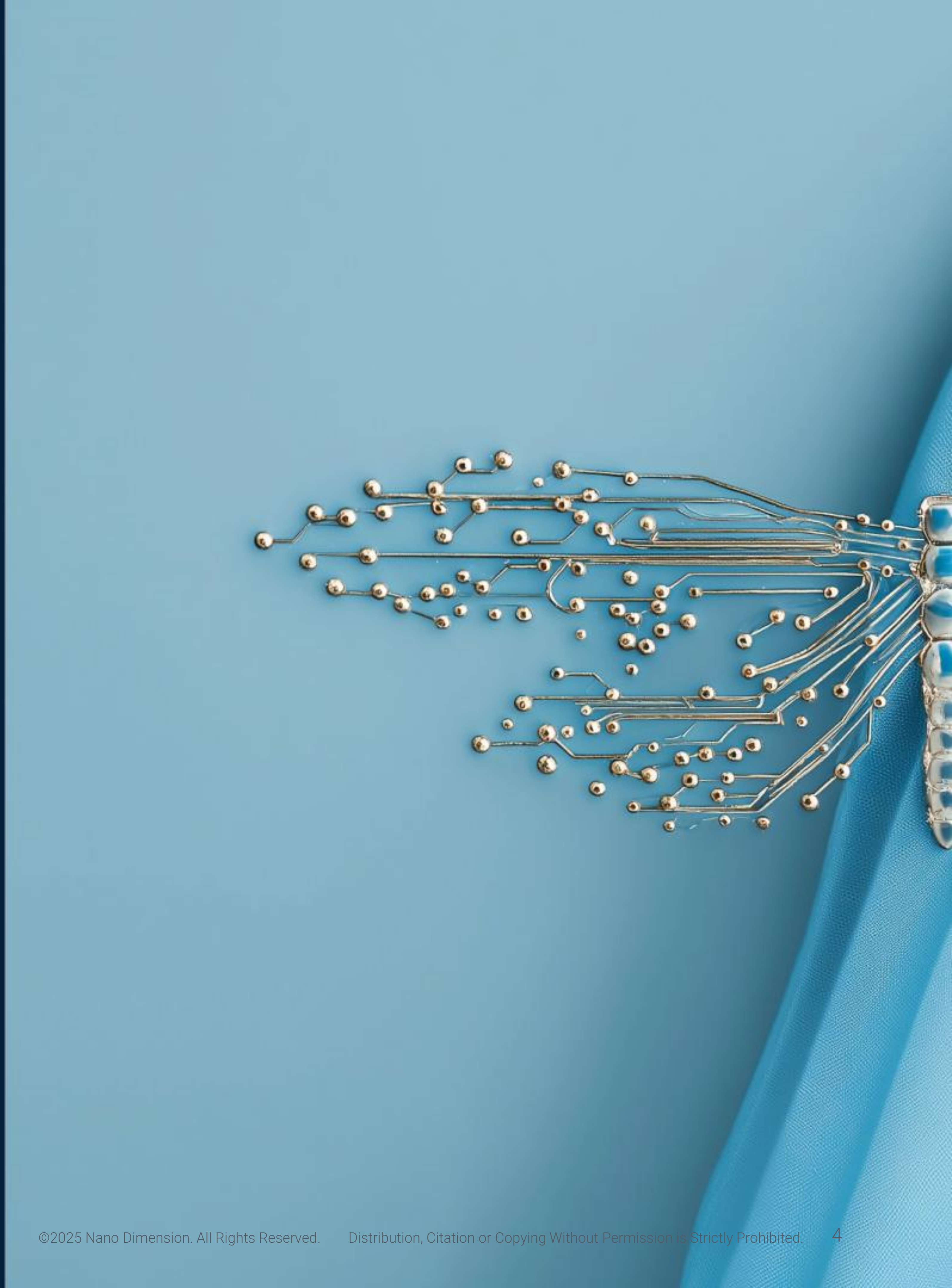
NANODIMENSION

Who we are

We are a digital manufacturing leader.

We are changing the way the world designs and manufactures high-performance, high-value parts.

We innovate and deliver the industrial manufacturing solutions that are at the pinnacle of multi-disciplinary technology - combining hardware, software, and materials science.



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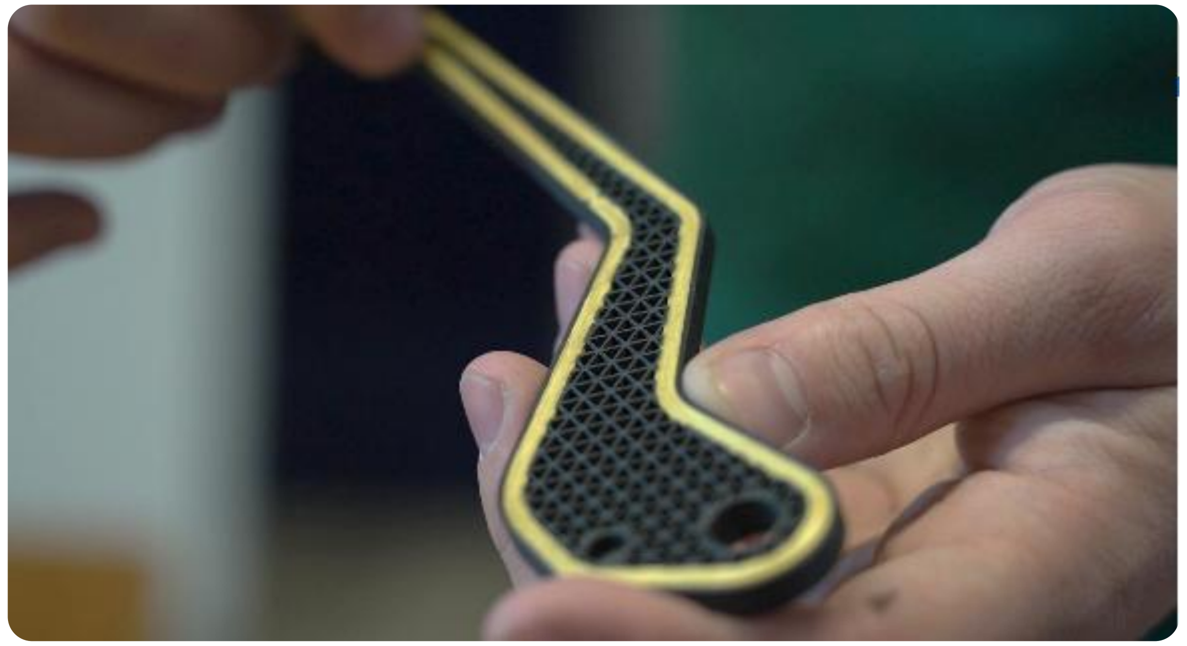
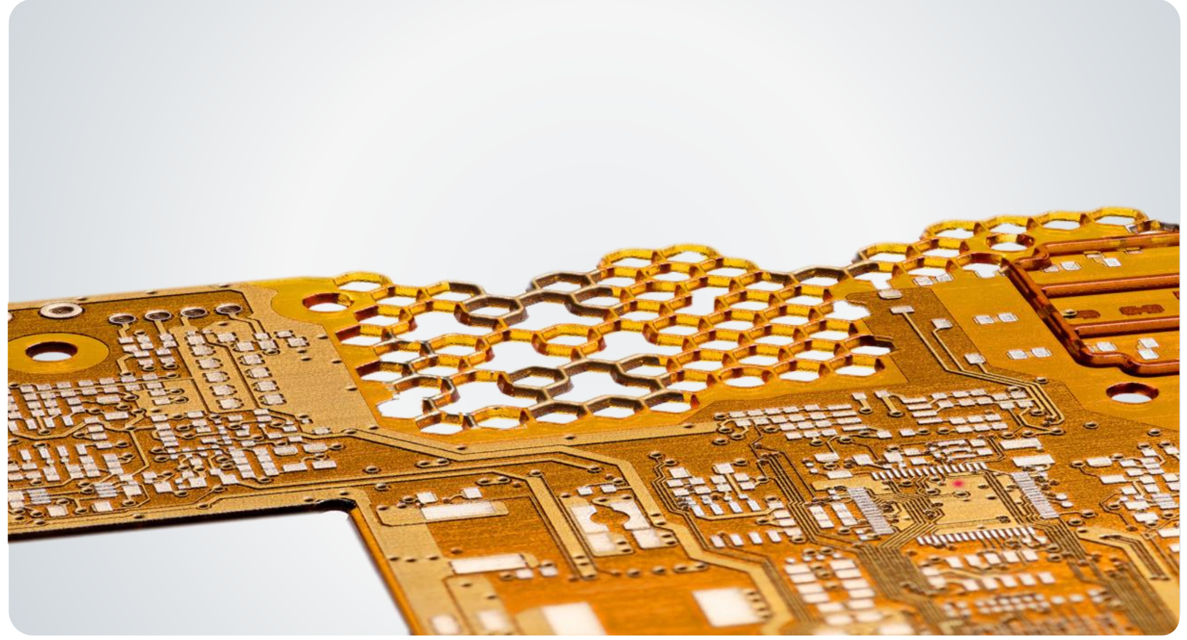
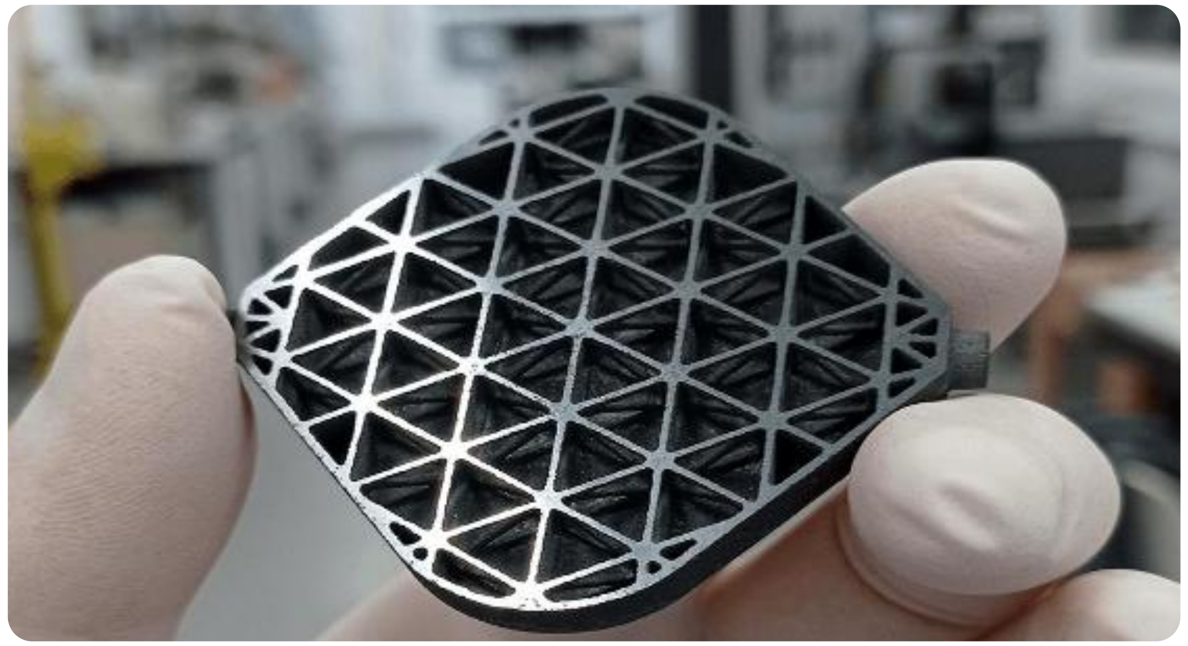
We’re Reinventing Manufacturing for Superior Parts

Clear Vision, Well Capitalized, Premium Tech







Nano Dimension's Q1 2025 Results (As of March 31, 2025)

Key Financial Metrics (1)

Total revenue	Adj. Gross margin (2)	Adj. EBITDA (loss) (3)	Cash, cash equivalents, deposits and investable securities
$14.4M	**43.8%**	**$9.0M**	**$840M**
Up 7.8% YoY	Down 601 BPS YoY	Improved by 33% YoY	

(1) Only for Nano Dimension; does not include Desktop Metal or Markforged
(2) See Appendix Slide 16
(3) See Appendix Slide 14

Strategic Decisions Made With Material Financial Impact

Re-Focusing The Business and Positioning For Long-Term Success

Thorough, quick assessments and action

Discontinue products

ADMATEC – A NANO DIMENSION DIVISION
FORMATEC – A NANO DIMENSION DIVISION
FABRICAGROUP
DeepCube – A NANO DIMENSION DIVISION

Refocused products

NANODIMENSION
essemtec – A NANO DIMENSION DIVISION

Repositioning

Shifting closer to the customer with increased presence in market.

=

$20M

In annual **savings** from Q4-25 onwards

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Strategic Programs

Growing the Business in the Right Areas in a Responsible Way

Product rationalization of our solutions

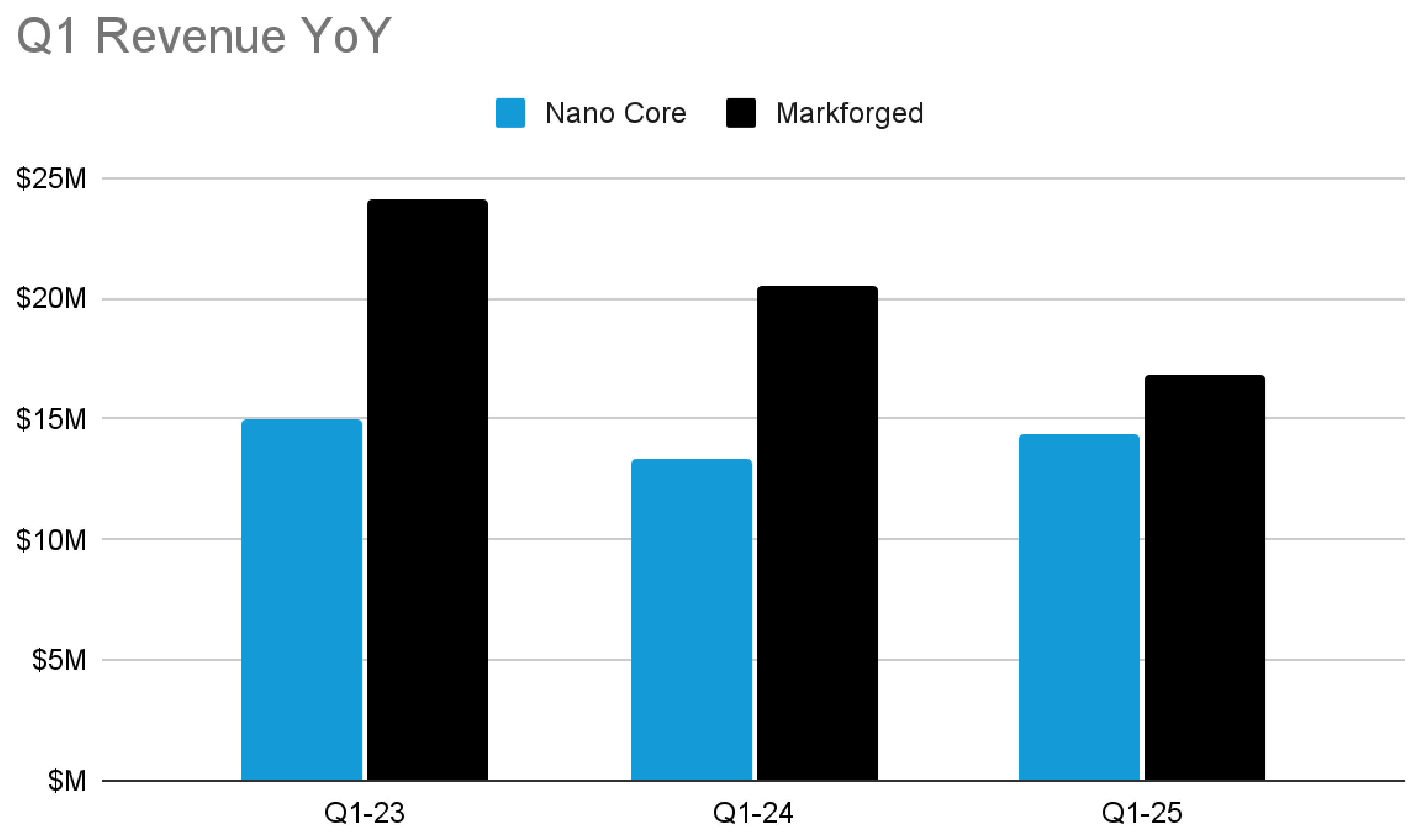
- Ensuring solutions have a competitive advantage that can demand a high margin
- Enabling high-value, high-performance parts manufacturing at scale, rather than fabrication of experimental designs and concepts
- Delivering a clear ROI

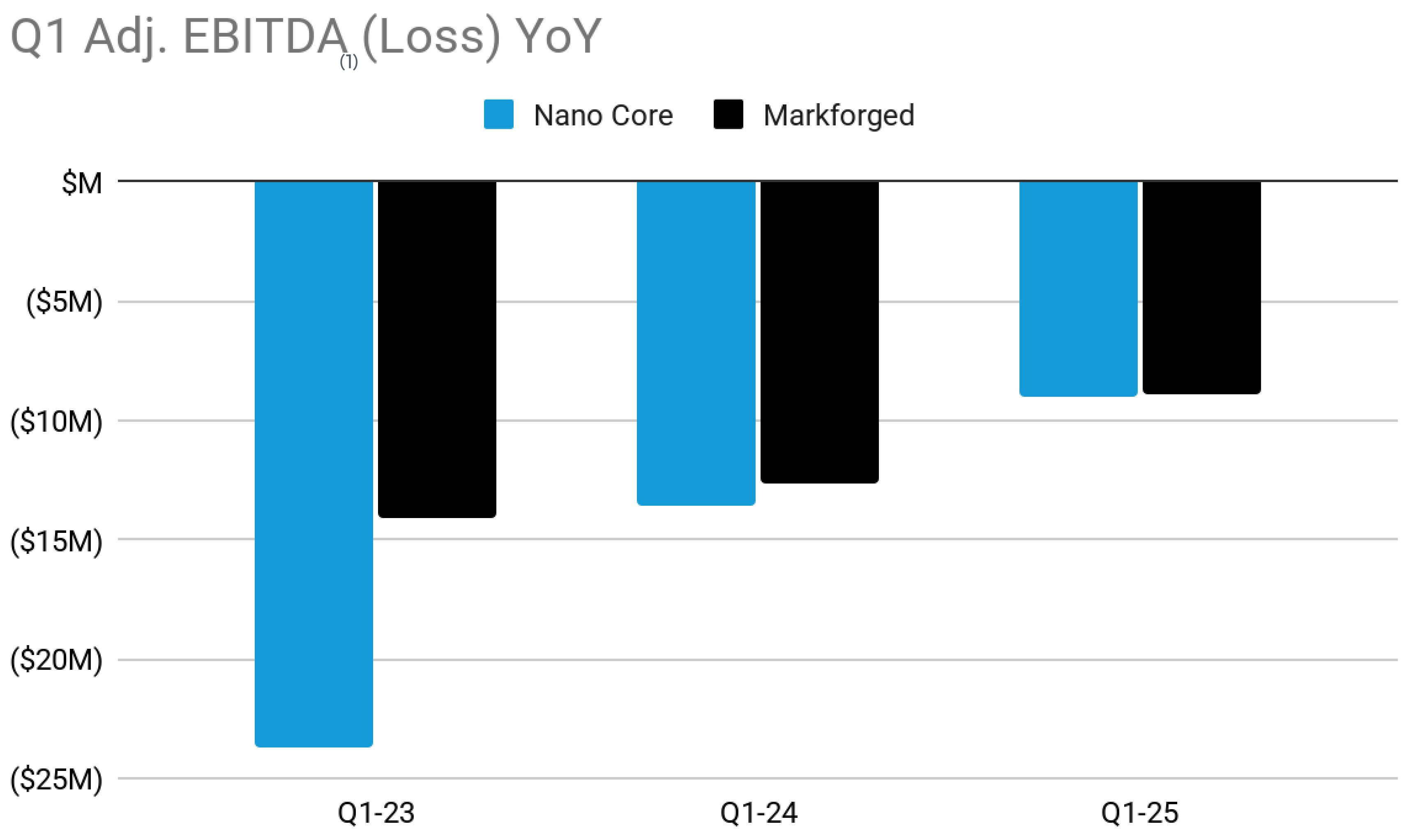
Operating model optimization

- Reducing expenses to normal ratios
- Breaking down organizational silos
- More doers, less managers for a flatter organization better equipped to innovate and deliver value

Nano Dimension's and Markforged's Results

Improving Overall Adjusted EBITDA Despite Macro Headwinds





(1) See Appendix Slide 14 and 15

A Focus on Markforged

Update From Ongoing Post-Acquisition Integration

What we are strategically building on

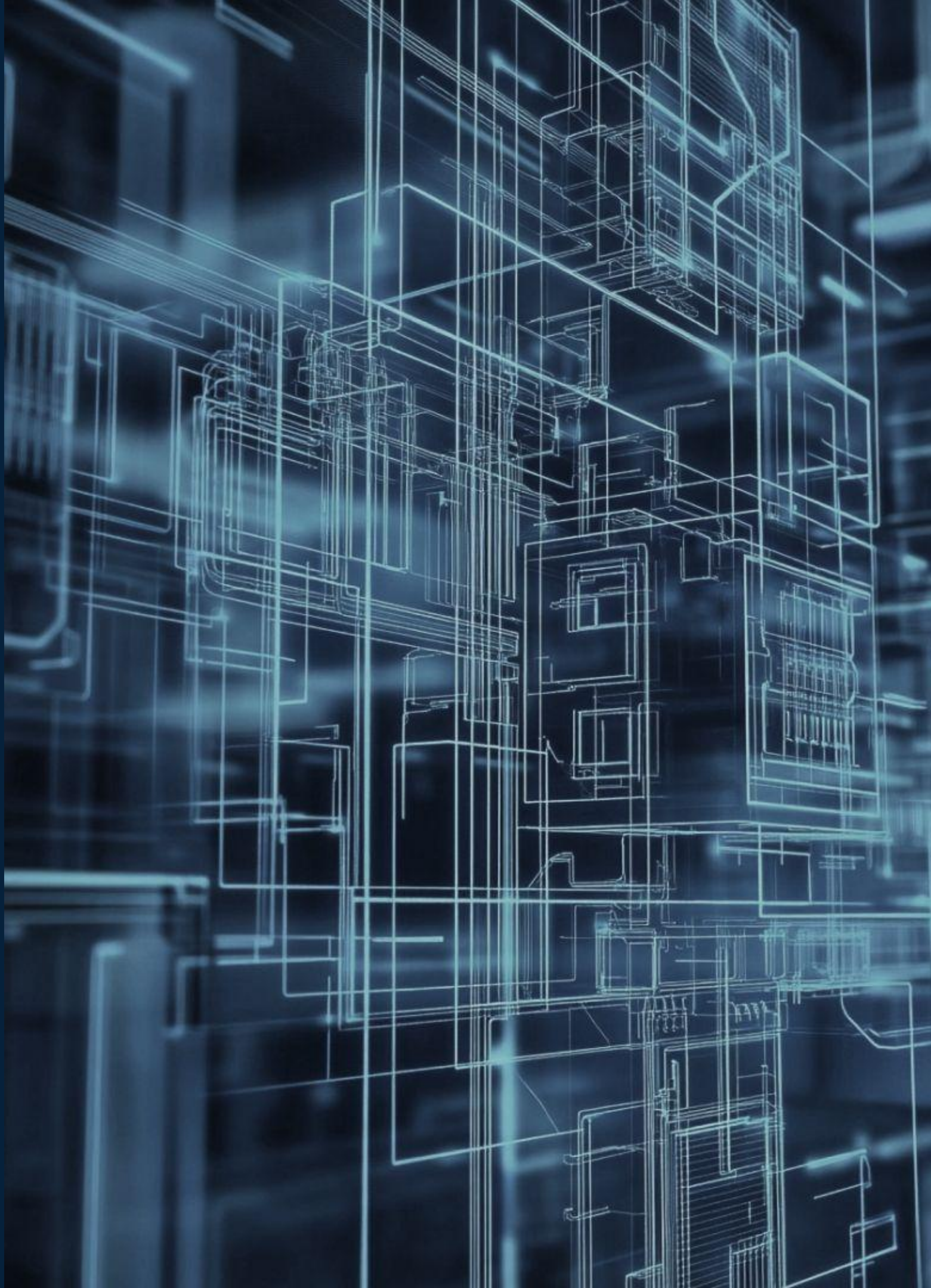
- High-Potential Software Platform: Positioned to be a leading multi-product suite serving the digital manufacturing industry.
- Gaining FFF Technology: Widely adopted on factory floors—more pervasive and impressively production-ready.
- Breakthrough Metal Binder Jetting: Capable of producing truly high-performance, high-value metal parts at scale.

What we are addressing

- Strategic Sales: Ensuring we working with the most strategic customers should larger scale engagements
- Sizeable Operating Expenses: Right sizing the organization in a similar way to what we did with the Core business

Q & A

Appendix



Reconciliation for Non-IFRS Measures

The table presents the financial position as of March 31, 2025.

Table heading

All amounts in thousands USD	MKFG	NNDM	Total Q1-2025
Revenues	$16,857	$14,401	**$31,258**
Gross Profit (Loss)	$7,740	$5,906	**$13,646**
Adjusted Gross Profit	$8,164	$6,305	**$14,469**
Operating Expenses	$23,336	$45,994	**$69,330**
Net Loss	$17,933	$24,011	**$41,944**
Adjusted EBITDA (loss)	($9,299)	($9,034)	**($18,333)**
Cash, Cash Equivalents, Deposits and Investable Securities	$37,177	$840,406	**$877,583**

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Reconciliation for Non-IFRS Measures - Nano Dimension

The following are reconciliations of income before taxes, as calculated in accordance with International Financial Reporting Standards ("IFRS"), to EBITDA and Adjusted EBITDA, as well as of gross profit, as calculated in accordance with IFRS, to Adjusted Gross Profit. See full reconciliation and explanation in Q1 2025 Nano Dimension press release published June 12, 2025.

Table heading

All amounts in thousands USD	Q1 2024	**Q1 2025**
Net loss	($34,962)	**($24,011)**
Tax expenses (income)	($16)	**$23**
Depreciation and amortization	$2,066	**$1,500**
Interest income	($11,311)	**($9,309)**
EBITDA (loss)	($44,223)	**($31,797)**
Finance (income) expenses from revaluation of assets and liabilities	$25,972	**($8,396)**
Exchange rate differences	$1,333	**$1,573**
Share-based payments	$3,460	**($2,407)**
Other non-GAAP income	($115)	**-**
Desktop Metal litigation related expenses	-	**$28,069**
Desktop Metal and Markforged transaction related expenses	-	**$1,515**
Restructuring costs	-	**$1,180**
Impairment losses	-	**$1,229**
Adjusted EBITDA (loss)	($13,573)	**($9,034)**

Reconciliation for Non-IFRS Measures - Markforged

The following are reconciliations of income before taxes, as calculated in accordance with International Financial Reporting Standards (“IFRS”), to EBITDA and Adjusted EBITDA, as well as of gross profit, as calculated in accordance with IFRS, to Adjusted Gross Profit.

Table heading

All amounts in thousands USD	Q1 2024	**Q1 2025**
Net loss	($35,946)	**($17,933)**
Tax expenses (income)	($184)	**$(11)**
Depreciation and amortization	$1,352	**$1,432**
Interest (income) expense	($1,246)	**$136**
EBITDA (loss)	($36,024)	**($16,376)**
Finance (income) expenses from revaluation of assets and liabilities	-	**-**
Exchange rate differences	$56	**$64**
Share-based payments	$3,460	**$1,884**
Other non-GAAP income	$130	**$2,484**
Continuous composite litigation related expenses	17,300	**-**
Transaction related expenses	1	**$1,671**
Restructuring costs	-	**$-**
Litigation expenses	2,446	**$1,310**
Adjusted EBITDA (loss)	($12,631)	**($8,963)**

Reconciliation for Non-IFRS Measures

The following are reconciliations of income before taxes, as calculated in accordance with International Financial Reporting Standards ("IFRS"), to EBITDA and Adjusted EBITDA, as well as of gross profit, as calculated in accordance with IFRS, to Adjusted Gross Profit. See full reconciliation and explanation in Q1 2025 Nano Dimension press release published June 12, 2025.

Table heading

All amounts in thousands USD	Q1 2024	Q1 2025
Gross Profit	$6,178	$5,906
Depreciation and amortization	$141	$209
Share-based payments	$335	$190
Adjusted Gross Profit	$6,654	$6,305

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Key metrics

Income statement

All amounts in thousands USD	Q1 2024	Q1 2025
Revenue	$13,364	$14,401
Gross Profit	$6,178	$5,906
EBITDA (loss)	($44,223)	($31,797)
Adjusted EBITDA (loss)	($13,573)	($9,034)
Net loss	($34,962)	($24,011)

Balance sheet

	Q1 2024	Q1 2025
Total liabilities	$44,693	$65,349
Total assets	$973,972	$898,231
Total equity	$929,279	$832,882

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Thank you

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