



Ford Electrified Vehicle Sales Up 117 Percent in June – Delivering New First Half Record - Mustang Mach-E Sales Up 27 Percent Over May; Ford SUVs Post Best First Half Retail Sales In 20 Years On Strength From New Products; Lincoln SUVs Set New Record, Retail Sales Up 23 Percent



June 2021 SALES

	Total Vehicle	Truck	SUV	Car
Total U.S. Sales	115,789	63,129	49,792	2,868
Total Sales vs. June 2020	-26.9%	-27.0%	-11.5%	-81.8%
Retail Sales vs. June 2020	-32.5%	-34.4%	-17.8%	-78.4%

HIGHLIGHTS

- Ford sales of electrified vehicles expanded 117 percent in June, capping off a new first-half sales record** on sales of 56,570 vehicles. That’s a new all-time sales record driven by new products. Mustang Mach-E sales totaled 12,975 vehicles, while F-150 PowerBoost Hybrid added an additional 17,039 vehicles to the total. Escape Hybrid and Escape Plug-in Hybrid sales totaled 15,642 – up 45.9 percent over last year.
- Record turn rates and new products drive record transaction pricing.** Average transaction prices at Ford were up approximately \$6,400 over a year ago at \$47,800 per vehicle. **Ford’s Mach-E expanded its sales 26.7 percent compared to May**, while Bronco Sport is producing some of the highest transaction pricing in its segment, while turning on dealer lots in just 15 days.
- Retail orders for Ford and Lincoln vehicles are up more than 16-fold this year over last.** With vehicles turning at record rates on dealer lots, Ford, along with its dealers, have worked to expand retail orders which are being filled as semiconductor chips become available.
- Ford’s overall retail truck sales expanded 2.6 percent in the first half of the year, totaling 420,403 pickups.** With tight inventories, F-Series sales totaled 362,032 trucks, while **Ranger had its best first half since 2005 on total pickup sales of 58,371.**
- Strong incremental growth of Bronco Sport and Mustang Mach-E propelled Ford brand retail SUVs to their best first half performance in 20 years.** Ford brand retail SUVs were up 37.0 percent over a year ago on overall sales of 391,190 SUVs. The all-new Bronco Sport sales totaled 60,514 SUVs, with Mustang Mach-E adding 12,975 SUVs. Escape, Explorer and Expedition all continued to expand their sales, adding to Ford brand SUV growth.
- Lincoln SUVs posted a new first-half sales record.** Lincoln’s entire SUV lineup was up in the first half of the year. At retail, Lincoln SUV sales were up 23.3 percent on total sales of 46,018 SUVs.

About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, that is committed to helping build a better world, where every person is free to move and pursue their dreams. The company’s Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for and deepen the loyalty of those customers. Ford designs, manufactures, markets and services a full line of connected, increasingly electrified passenger and commercial vehicles: Ford trucks, utility vehicles, vans and cars, and Lincoln luxury vehicles. The company is pursuing leadership positions in electrification, connected vehicle services and mobility solutions, including self-driving technology, and provides financial services through Ford Motor Credit Company. Ford employs about 186,000 people worldwide. More information about the company, its products and Ford Motor Credit Company is available at corporate.ford.com.

*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

“Through June of this year, Ford retail sales were up 10.7 percent. With constrained inventories and record turn rates in the second quarter, we have been working closely with our dealers gathering retail orders, which are up 16-fold over last year. Reservations for F-150 Lightning have now surpassed 100,000 since the truck was first shown in May, while Ford’s sales of electrified vehicles produced a new all-time first half sales record with 56,570 vehicle sold – up 117 percent over year ago.”

– Andrew Frick, vice president, Ford Sales U.S. and Canada

MUST-HAVE PRODUCTS



Ford Commercial

Ford’s commercial fleet sales increased 9.6 percent through June. As America’s best-selling van, Transit sold 51,713 vans, with commercial sales up 2.4 percent. **Sales of large F650/F750 trucks expanded 105 percent in the first half.** We also saw strong commercial sales of Ranger – up 171 percent through June.



Ford Trucks

Ford now has taken over 100,000 reservations for the all-new F-150 Lightning, which will launch early next year. Through June of this year, F-Series sales totaled 362,032 pickups on record turn rates as the first half came to a close. This represents 48,964 more trucks than its second-place competitor, as Ford continues to work filling new orders placed during the semiconductor chip shortage.



Ford SUVs

Ford’s Bronco Sport was turning in just 15 days on dealer lots at the end of June, as the vehicle continues to source more customers from outside of the Ford brand. **Bronco Sport’s No. 1 source of sales is coming from Jeep.** Ford also began sales of its all-new Bronco SUV last month. More Broncos are on their way to Ford dealers to fill customer orders of this highly anticipated SUV.



Ford Performance

With just 11 days to turn, **Mustang Mach-E is essentially selling as soon as it arrives at dealers.** Mach-E sales totaled 2,465, with 12,975 Mustang Mach-Es sold through the first half of the year. Customers are telling Ford their primary reasons for purchase is the technology, design and performance that Mach-E provides. The all-new Mustang Mach 1 is having a big impact on performance Mustang sales, which are turning on dealer lots in just days.



Lincoln SUVs

The first half of the year produced a new sales record for Lincoln SUVs, with retail sales up 23.3 percent over last year on total sales of 46,018 SUVs. Lincoln’s best-selling SUV, the Corsair, retail sales were up 21.6 percent with sales totaling 13,507. This represents record first half sales performance for Lincoln in the small premium SUV segment. Navigator posted the largest increase, with retail sales up 37.6 percent on 9,228 SUVs sold through June.

FORD MOTOR COMPANY JUNE 2021 U.S. SALES

	<u>June</u>		<u>%</u>	<u>Year-to-Date</u>		<u>%</u>
	<u>2021</u>	<u>2020</u>	<u>Change</u>	<u>2021</u>	<u>2020</u>	<u>Change</u>
SALES BY BRAND						
Ford	110,886	149,839	-26.0	947,737	903,357	4.9
Lincoln	<u>4,903</u>	<u>8,659</u>	-43.4	<u>48,924</u>	<u>46,842</u>	4.4
Total vehicles	115,789	158,498	-26.9	996,661	950,199	4.9
SALES BY TYPE						
Cars	2,868	15,762	-81.8	46,372	107,503	-56.9
SUVs	49,792	56,267	-11.5	437,208	341,048	28.2
Trucks	<u>63,129</u>	<u>86,469</u>	-27.0	<u>513,081</u>	<u>501,648</u>	2.3
Total vehicles	115,789	158,498	-26.9	996,661	950,199	4.9
FORD BRAND						
Fiesta	0	110	-100.0	0	3,157	-100.0
Fusion	516	9,502	-94.6	11,453	61,421	-81.4
GT	9	16	N/A	63	97	-35.1
Mustang	<u>2,240</u>	<u>4,522</u>	-50.5	<u>31,950</u>	<u>33,786</u>	-5.4
Ford Cars	<u>2,765</u>	<u>14,150</u>	-80.5	<u>43,466</u>	<u>98,461</u>	-55.9
EcoSport	3,520	4,859	-27.6	26,304	30,155	-12.8
Bronco Sport	8,355	0	N/A	60,514	0	N/A
Escape	8,871	14,754	-39.9	85,492	84,797	0.8
Bronco	801	0	N/A	801	0	N/A
Mustang Mach-E	2,465	0	N/A	12,975	0	N/A
Edge	4,082	8,700	-53.1	39,355	50,651	-22.3
Flex	0	360	-100.0	0	4,151	-100.0
Explorer	9,445	15,327	-38.4	118,241	101,149	16.9
Expedition	<u>7,453</u>	<u>5,220</u>	42.8	<u>47,508</u>	<u>32,345</u>	46.9
Ford SUVs	<u>44,992</u>	<u>49,220</u>	-8.6	<u>391,190</u>	<u>303,248</u>	29.0
F-Series	45,673	65,188	-29.9	362,032	367,387	-1.5
Ranger	7,101	7,372	-3.7	58,371	45,988	26.9
E-Series	2,127	2,685	-20.8	17,335	15,900	9.0
Transit	4,436	8,155	-45.6	51,713	54,780	-5.6
Transit Connect	2,680	2,522	6.3	16,940	14,325	18.3
Heavy trucks	<u>1,112</u>	<u>547</u>	103.3	<u>6,690</u>	<u>3,268</u>	104.7
Ford Trucks	<u>63,129</u>	<u>86,469</u>	-27.0	<u>513,081</u>	<u>501,648</u>	2.3
Ford Brand	<u>110,886</u>	<u>149,839</u>	-26.0	<u>947,737</u>	<u>903,357</u>	4.9
LINCOLN BRAND						
MKZ	27	1,268	-97.9	1,633	6,467	-74.7
Continental	<u>76</u>	<u>344</u>	-77.9	<u>1,273</u>	<u>2,575</u>	-50.6
Lincoln Cars	<u>103</u>	<u>1,612</u>	-93.6	<u>2,906</u>	<u>9,042</u>	-67.9
Corsair/MKC	1,224	2,275	-46.2	13,507	11,133	21.3
Nautilus/MKX	1,342	2,098	-36.0	11,427	10,281	11.1
MKT	0	11	-100.0	0	129	-100.0
Aviator	999	1,594	-37.3	11,856	9,682	22.5
Navigator	<u>1,235</u>	<u>1,069</u>	15.5	<u>9,228</u>	<u>6,575</u>	40.3
Lincoln SUVs	<u>4,800</u>	<u>7,047</u>	-31.9	<u>46,018</u>	<u>37,800</u>	21.7
Lincoln Brand	<u>4,903</u>	<u>8,659</u>	-43.4	<u>48,924</u>	<u>46,842</u>	4.4

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Ford Motor Company

JUN 2021 U.S. GROSS STOCKS

	Gross Stock
	Units
	(000)
Fusion	0.3
Mustang	5.1
GT	0.0
Ford Cars	5.4
MKZ	0.0
Continental	0.2
Lincoln Cars	0.2
Total Cars	5.7
Escape	7.5
Bronco Sport	5.5
Mustang Mach-E	4.8
EcoSport	5.7
Edge	4.5
Bronco	2.1
Explorer	17.8
Expedition	6.1
Ford SUVs	54.1
Corsair	1.2
Nautilus	1.7
Aviator	1.6
Navigator	1.1
Lincoln SUVs	5.6
Total SUVs	59.7
Econoline Van	5.1
Transit Connect (Tourneo)	3.3
Transit Van	9.9
Ranger	7.9
F-Series	67.4
Medium/Heavy	3.1
Ford Trucks	96.7
Total Car, Utility, Truck	
	162.1

JUNE 2021 PRODUCTION

2021 Calendar Year Production By Plant

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Flat Rock													
Ford Mustang	6,714	7,501	9,586	2,288	-	5,091							31,180
Chicago Main													
Ford Explorer	21,531	19,054	29,176	7,045	-	15,127							91,933
Lincoln Aviator	1,564	1,734	3,016	704	-	1,645							8,663
Chicago SHO													
Ford Explorer	2,396	2,278	3,024	442	-	1,545							9,685
Lincoln Aviator	361	210	313	89	-	142							1,115
Cuautitlan													
Mustang Mach-E	4,250	3,846	6,720	6,155	6,845	6,963							34,779
Dearborn Truck Plant													
Ford F-Series (F-150)	28,309	24,133	31,135	16,319	26,823	14,237							140,956
Detroit Chassis Plant													
Stripped Chassis	1,112	2,384	2,860	1,131	-	1,164							8,651
Hermosillo													
Bronco Sport	4,046	13,429	18,414	17,084	6,730	13,325							73,028
Maverick	-	-	-	-	-	216							216
Kansas City (SUV)													
Ford Transit	6,840	11,371	15,109	2,864	-	10,749							46,933
Kansas City (Truck)													
Ford F-Series (F-150)	22,107	15,552	30,810	9,177	-	11,229							88,875
Kentucky Truck													
Ford F-Series (Super Duty)	29,075	28,167	30,611	24,626	23,020	16,680							152,179
Ford Expedition	7,296	7,885	8,737	7,085	6,475	5,242							42,720
Lincoln Navigator	2,008	1,963	2,035	1,355	1,415	1,039							9,815
Louisville Assembly													
Ford Escape	7,681	7,788	20,987	9,684	16,798	-							62,938
Lincoln Corsair	1,113	1,124	4,085	1,010	904	-							8,236
Michigan Assembly													
Ranger	9,799	11,380	13,393	10,680	3,642	7,708							56,602
Bronco	99	87	127	437	1,069	5,489							7,308
Multimatic													
Ford GT	19	19	24	21	20	23							126
Oakville													
Ford Edge	64	5,406	12,271	3,153	9,642	1,839							32,375
Lincoln Nautilus	123	1,415	2,721	963	1,123	547							6,892
Ohio Assembly													
Ford Econoline	4,374	4,021	4,049	1,112	-	1,542							15,098
Medium Truck	151	356	1,076	1,177	1,080	1,822							5,662
Super Duty	376	2,270	1,749	1,874	1,301	2,862							10,432
Total Production	161,408	173,373	252,028	126,475	106,887	126,226	-	-	-	-	-	-	946,397

2021 Calendar Year Production By Vehicle Line

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Bronco Sport	4,046	13,429	18,414	17,084	6,730	13,325	-	-	-	-	-	-	73,028
Maverick	-	-	-	-	-	216	-	-	-	-	-	-	216
Ford Mustang	6,714	7,501	9,586	2,288	-	5,091	-	-	-	-	-	-	31,180
Ford GT	19	19	24	21	20	23	-	-	-	-	-	-	126
Ranger	9,799	11,380	13,393	10,680	3,642	7,708	-	-	-	-	-	-	56,602
Bronco	99	87	127	437	1,069	5,489	-	-	-	-	-	-	7,308
Mustang Mach-E	4,250	3,846	6,720	6,155	6,845	6,963	-	-	-	-	-	-	34,779
Ford F-Series (F-150)	50,416	39,685	61,945	25,496	26,823	25,466	-	-	-	-	-	-	229,831
Ford F-Series (Super Duty)	29,451	30,437	32,360	26,500	24,321	19,542	-	-	-	-	-	-	162,611
Ford Expedition	7,296	7,885	8,737	7,085	6,475	5,242	-	-	-	-	-	-	42,720
Lincoln Navigator	2,008	1,963	2,035	1,355	1,415	1,039	-	-	-	-	-	-	9,815
Ford Explorer	23,927	21,332	32,200	7,487	-	16,672	-	-	-	-	-	-	101,618
Lincoln Aviator	1,925	1,944	3,329	793	-	1,787	-	-	-	-	-	-	9,778
Ford Transit	6,840	11,371	15,109	2,864	-	10,749	-	-	-	-	-	-	46,933
Ford Escape	7,681	7,788	20,987	9,684	16,798	-	-	-	-	-	-	-	62,938
Lincoln MKC	1,113	1,124	4,085	1,010	904	-	-	-	-	-	-	-	8,236
Ford Edge	64	5,406	12,271	3,153	9,642	1,839	-	-	-	-	-	-	32,375
Lincoln MKX	123	1,415	2,721	963	1,123	547	-	-	-	-	-	-	6,892
Ford Econoline	4,374	4,021	4,049	1,112	-	1,542	-	-	-	-	-	-	15,098
Medium Truck	151	356	1,076	1,177	1,080	1,822	-	-	-	-	-	-	5,662
Stripped Chassis	1,112	2,384	2,860	1,131	-	1,164	-	-	-	-	-	-	8,651
Total Production	161,408	173,373	252,028	126,475	106,887	126,226	-	-	-	-	-	-	946,397