



SunOpta Announces Second Quarter 2009 Results

TORONTO, Aug 6, 2009 (GlobeNewswire via COMTEX News Network) -- SunOpta Inc. ("SunOpta" or "the Company") (Nasdaq:STKL) (TSX:SOY), a leading global company focused on natural, organic and specialty foods and natural health products, today announced financial results for the second quarter ended June 30, 2009. All amounts are expressed in U.S. dollars and results are reported in accordance with U.S. GAAP, except where specifically noted.

The Company realized revenues of \$257.7 million in the second quarter of 2009 versus second quarter 2008 revenues of \$291.9 million, a year over year decrease of 11.7%. After adjusting for revenue declines in non-food operations plus the impact on revenues due to changes in foreign exchange rates and commodity prices, food revenues declined approximately 3% in the second quarter of 2009 versus the second quarter of 2008.

Earnings for the second quarter were \$1.8 million or \$0.03 per diluted common share versus earnings of \$0.7 million or \$0.01 per diluted common share in the second quarter of 2008. The results for the second quarter of 2009 include \$3.6 million of additional pre-tax costs incurred during the quarter.

Adjusted earnings⁽¹⁾ for the second quarter of 2009 were \$4.3 million or \$0.07 per diluted common share versus adjusted earnings⁽¹⁾ in the second quarter of 2008 of \$5.1 million or \$0.08 per diluted common share. 2009 results reflect the impact of additional pre-tax costs of \$3.6 million incurred during the quarter, many of which are expected to provide future benefits to the Company. During the second quarter the Company incurred approximately \$1.5 million pre-tax in start-up costs related to the Modesto soymilk processing and packaging facility which commenced commercial production in June 2009. The Company also incurred pre-tax severance and related costs of approximately \$0.7 million as it continues to position the business for improved future performance. In addition, pre-tax costs of approximately \$0.7 million were incurred related to the investment in the revitalization and re-launch of a number of company owned natural health products brands. The Company also incurred legal and professional fees of approximately \$0.7 million related to a legal action in the SunOpta BioProcess Group and costs related to ongoing matters related to the 2007 financial restatement. 2008 adjusted earnings¹ reflect pre-tax costs of \$6.4 million related to the Company's investigation and actions into the write down in the SunOpta Fruit Group Berry Operations and subsequent financial restatement, as well as severance.

For the six months ended June 30, 2009, the Company realized revenues of \$489.8 million versus revenues of \$522.4 million for the six months ended June 30, 2008. After adjusting for the April 2008 acquisition of The Organic Corporation, revenue declines in non-core food operations and the impact on revenues due to changes in foreign exchange rates and commodity prices, food revenues have declined approximately 1% versus the same period in 2008.

Earnings for the six months ended June 30, 2009 were \$0.1 million or \$0.00 per diluted common share versus earnings of \$2.2 million or \$0.03 per diluted common share in the comparable period in 2008. The 2009 results reflect the impact of \$5.9 million of additional pre-tax costs incurred during the first six months.

Adjusted earnings⁽¹⁾ for the six months ended June 30, 2009 were \$4.1 million or \$0.06 per diluted common share versus adjusted earnings⁽¹⁾ in the comparable period in 2008 of \$7.5 million or \$0.12 per diluted common share. 2009 results reflect the impact of additional pre-tax costs of \$5.9 million. During the six months ended June 30, 2009 the Company incurred approximately \$2.5 million pre-tax in start-up costs related to the Modesto soymilk processing and packaging facility which commenced commercial production in June 2009. The Company also incurred pre-tax severance and related costs of approximately \$1.5 million within a number of its operating segments as it continues to position the business for improved future performance. In addition, pre-tax costs of approximately \$1.2 million were incurred related to the investment in the revitalization and re-launch of a number of company owned natural health products brands. The Company also incurred legal and professional fees of approximately \$0.8 million related to a legal action in the SunOpta BioProcess Group and costs related to ongoing matters related to the 2007 financial restatement. 2008 adjusted earnings¹ reflect pre-tax costs of \$7.7 million related to the Company's investigation and actions into the write down in the SunOpta Fruit Group Berry Operations and subsequent financial restatement, including severance.

At June 30, 2009 the Company's balance sheet reflects a current working capital ratio of 1.57 to 1.00, long-term debt to equity ratio of 0.47 to 1.00 and total debt to equity ratio of 0.80 to 1.00. The Company has total assets of \$594.0 million and a net book value of \$3.56 per outstanding share.

During the three month period ended June 30, 2009, cash utilized to fund working capital decreased \$15.4 million versus the

second quarter of 2008, indicative of efforts to reduce working capital, especially inventories, across the Company. During the second quarter the Company generated cash from operating activities of \$11.5 million, reflecting a significant improvement versus cash used in operational activities in the three month period ended June 30, 2008 of \$6.3 million, an improvement of \$17.8 million. During the second quarter of 2009, the Company repayed debt of \$5.3 million as compared to borrowing \$9.8 million in the second quarter of 2008 and has realized a reduction in net debt of \$44.3 million versus June 30, 2008.

As previously announced, the Company reached an agreement with its lending syndicate to extend the term on its operating facilities, scheduled for renewal on June 30, 2009, through to December 31, 2009. As part of this agreement the Company negotiated a waiver of financial covenants for the first quarter of 2009 and amended certain covenants for the balance of the fiscal year. As at June 30, 2009, the Company is in compliance with these amended financial covenants. The Company has started the process to convert its current syndicated operating lines to facilities which it anticipates will provide more flexibility and better utilize the Company's strong asset base, and is currently on target to complete this process no later than the end of the current fiscal year.

Steve Bromley, President and Chief Executive Officer of SunOpta, commented: "We are pleased with the improvement in our earnings results for the second quarter combined with continued improvement in cash generated from operations. The Company's primary focus remains the improvement of operating margins and return on assets employed, to be realized through a combination of aggressive working capital management and continuous improvement initiatives. While we are seeing some improvement in market conditions, we remain focused on our cost control, efficiency, product development and asset utilization initiatives and believe that these will position the Company for improved returns as we move forward. We remain confident that our core food operations are well positioned as interest in health and wellness continues to gain attention around the globe."

As previously announced, as a result of uncertain and rapidly changing world-wide macroeconomic conditions, the Company will not be providing specific revenue and earnings guidance for 2009. The Company will continue to provide updates when appropriate related to material changes in business affairs resulting from changes in the business and related economic conditions.

The Company plans to host a conference call at 10:00 AM Eastern Time on Friday, August 7, 2009, to discuss these results and recent corporate developments. The conference call can be accessed via a link at the Company's website at www.sunopta.com. Additionally, the call may be accessed with the toll free dial-in number 1(866) 322-1159 or (416) 640-3404 followed by pass code: 4137191#. A replay number can also be accessed between August 7th and 17th with the toll free dial-in number (888) 203-1112 or (647) 436-0148 followed by pass code: 4137191#.

About SunOpta Inc.

SunOpta Inc. is an operator of high-growth ethical businesses, focusing on integrated business models in the natural and organic food and natural health markets. The Company has three business units: the SunOpta Food Group, which specializes in sourcing, processing and distribution of natural and organic food products integrated from seed through packaged products; Opta Minerals Inc. (TSX:OPM) (66.5% owned by SunOpta), a producer, distributor, and recycler of environmentally friendly industrial materials; and SunOpta BioProcess Inc. which engineers and markets proprietary steam explosion technology systems for the bio-fuel, pulp and food processing industries. SunOpta believes that each of these business units has proprietary products and services that give it a solid competitive advantage in its sector.

The SunOpta Inc. logo is available at <http://www.globenewswire.com/newsroom/prs/?pkgid=3958>

Forward Looking Statements

Certain statements included in this press release may be considered "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 and applicable Canadian securities legislation, which are based on information available to us on the date of this release. These forward-looking statements include, but are not limited to, management's expectations regarding future benefits of additional pre-tax costs, intended revitalization of a number natural health products brands, benefits of new banking arrangements, continued and increasing interest in the health and wellness consumer markets, as well as cost cutting, efficiency and restructuring measures, and overall improved returns for 2009. The terms and phrases "expected", "continues", "scheduled", "better utilize" "future performance", "will", "on target", "positioned", "remain focused", "believe", "confident", "anticipates", "improved returns" and other similar terms and phrases are intended to identify these forward looking statements. Forward looking statements are based on information available to us on the date of this release and are based on estimates and assumptions made by the Company in light of its experience and its perception of historical trends, current conditions and expected future developments as well as other factors the Company believes are appropriate in the circumstances including, but not limited to, general economic conditions, applicable tax legislation, consumer trends, preferences and spending patterns, product pricing levels, current customer demand, competitive intensity, cost rationalization, product development initiatives, and discussions with the Company's lenders to date. Whether actual timing and results will agree with expectations and predications of the Company is subject to many risks and uncertainties including, but not limited to, global economic conditions, consumer spending patterns and changes in market trends, decreases in customer

demand, potential failure of product development working capital management and continuous improvement initiatives, availability and pricing of raw materials and supplies, potential refusal or inability of the Company to renew its syndicated credit facilities and/or continue to waive certain covenants and other risks described from time to time under "Risk Factors" in the Company's Annual Report of Form 10-K and its Quarterly Reports on Form 10-Q (available at www.sec.gov). Consequently all forward-looking statements made herein are qualified by these cautionary statements and there can be no assurance that the actual results or developments anticipated by the Company will be realized.

(1) Adjusted earnings is not a GAAP measure. SunOpta believes adjusted earnings (adjusted for the impact of non recurring start-up and operational costs, severance and closure costs, marketing costs in support of brand relaunches and certain professional fees) provides useful information to understand the underlying performance of the business and as a result these items have been adjusted. A reconciliation of this non-GAAP measure to GAAP is included on the last page of this release.

SunOpta Inc.

Condensed Consolidated Statements of Operations

For the three month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars, except per share amounts)

(Unaudited)

	June 30, 2009 \$	June 30, 2008 \$	
Revenues	257,725	291,945	-11.7%
Cost of goods sold	219,644	246,077	-10.7%
Gross profit	38,081	45,868	-17.0%
Warehousing and distribution expenses	4,494	5,448	-17.5%
Selling, general and administrative expenses	27,279	34,700	-21.4%
Intangible asset amortization	1,332	1,508	-11.7%
Other expense, net	109	--	n/m
Foreign exchange gain	(982)	(1,279)	-23.2%
Earnings before the following	5,849	5,491	6.5%
Interest expense, net	3,470	3,601	-3.6%
Earnings before income taxes	2,379	1,890	25.9%
Provision for income taxes	833	473	76.1%
Earnings for the period	1,546	1,417	9.1%
(Loss) earnings for the period attributable to non-controlling interests	(234)	698	-133.5%
Earnings for the period attributable to SunOpta Inc.	1,780	719	147.6%

Earnings per share for the period

Basic	\$ 0.03	\$ 0.01
	-----	-----
Diluted	\$ 0.03	\$ 0.01
	-----	-----

SunOpta Inc.

Condensed Consolidated Statements of Operations

For the six month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars, except per share amounts)

(Unaudited)

	June 30, 2009 \$	June 30, 2008 \$	
Revenues	489,799	522,389	-6.2%
Cost of goods sold	418,071	436,320	-4.2%
	-----	-----	
Gross profit	71,728	86,069	-16.7%
Warehousing and distribution expenses	8,955	10,894	-17.8%
Selling, general and administrative expenses	54,131	62,511	-13.4%
Intangible asset amortization	2,763	2,766	-0.1%
Other income, net	(77)	--	n/m
Foreign exchange loss (gain)	281	(991)	-128.4%
	-----	-----	
Earnings before the following	5,675	10,889	-17.8%
Interest expense, net	6,341	6,501	-2.5%
	-----	-----	
(Loss) earnings before income taxes	(666)	4,388	-115.2%
(Recovery of) provision for income taxes	(233)	1,122	-120.8%
	-----	-----	
(Loss) earnings for the period	(433)	3,266	-113.3%
(Loss) earnings for the period attributable to non-controlling interests	(556)	1,061	-152.4%
	-----	-----	
Earnings for the period attributable to SunOpta Inc.	123	2,205	-94.4%
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Earnings per share for the period

Basic

\$ 0.00 \$ 0.03

Diluted

\$ 0.00 \$ 0.03

SunOpta Inc.
Consolidated Balance Sheets
As at June 30, 2009 and December 31, 2008
(Expressed in thousands of U.S. dollars)
(Unaudited)

	June 30, 2009 \$	December 31, 2008 \$
<hr/>		
Assets		
Current assets		
Cash and cash equivalents	21,592	24,755
Short-term investments	1,500	--
Accounts receivable	106,014	95,129
Inventories	194,933	200,689
Prepaid expenses and other current assets	20,631	14,448
Current income taxes recoverable	1,293	595
Deferred income taxes	5,209	493
	-----	-----
	351,172	336,109
Property, plant and equipment	112,999	110,641
Goodwill	55,121	54,022
Intangible assets	61,860	63,161
Deferred income taxes	11,931	16,160
Other assets	925	954
	-----	-----
	594,008	581,047
	=====	=====
Liabilities		
Current liabilities		
Bank indebtedness	78,087	67,164
Accounts payable and accrued liabilities	112,075	106,989
Customer and other deposits	725	1,228
Other current liabilities	4,197	4,437
Current portion of long-term debt	28,459	12,174
Current portion of long-term liabilities	--	1,362
	-----	-----
	223,543	193,354
Long-term debt	78,928	99,353
Long-term liabilities	4,784	5,017
Deferred income taxes	13,359	13,614
	-----	-----
	320,614	311,338
Preferred shares of a subsidiary company	27,991	27,796
Equity		
SunOpta Inc. Shareholders' Equity		
Capital stock	178,270	177,858
64,846,560 common shares (2008-64,493,320)		
Additional paid in capital	7,463	6,778

Retained earnings	41,032	40,909
Accumulated other comprehensive income	4,010	1,266
	-----	-----
Total SunOpta Inc. Shareholders' Equity	230,775	226,811
Non-controlling interest	14,628	15,102
	-----	-----
Total Equity	245,403	241,913
	-----	-----
	594,008	581,047
	=====	=====

SunOpta Inc.

Condensed Consolidated Statements of Cash Flow

For the three month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars)

(Unaudited)

	June 30, 2009 \$	June 30, 2008 \$

Cash provided by (used in)		
Operating activities		
Earnings for the period	1,546	1,417
Items not affecting cash		
Amortization	4,904	5,135
Unrealized loss on a foreign exchange	291	389
Deferred income taxes	1,861	(413)
Other	1,243	934
Changes in non-cash working capital, net of businesses acquired	1,630	(13,780)
	-----	-----
	11,475	(6,318)
	-----	-----
Investing activities		
Acquisition of businesses, net of cash acquired	--	(4,111)
Decrease (increase) in short-term investments	15,000	(20,000)
Purchases of property, plant and equipment, net	(4,255)	(3,164)
Payment of deferred purchase consideration	(1,000)	(255)
Purchase of patents, trademarks and other intangible assets	(138)	(32)
Other	(2,282)	117
	-----	-----
	7,325	(27,445)
	-----	-----
Financing activities		
(Decrease) increase in line of credit facilities	(2,756)	12,129
Proceeds from the issuance of common shares	214	41
Repayment of long-term debt	(2,510)	(2,296)
Other	(8)	16
	-----	-----

	(5,060)	9,890
	-----	-----
Foreign exchange gain (loss) on cash held in a foreign currency	447	(5)
	-----	-----
Increase (decrease) in cash and cash equivalents during the period	14,187	(23,878)
Cash and cash equivalents - beginning of the period	7,405	33,001
	-----	-----
Cash and cash equivalents - end of the period	21,592	9,123
	-----	-----

SunOpta Inc.

Condensed Consolidated Statements of Cash Flow

For the six month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars)

(Unaudited)

	June 30, 2009 \$	June 30, 2008 \$

Cash provided by (used in)		
Operating activities		
(Loss) earnings for the period	(433)	3,266
Items not affecting cash		
Amortization	9,635	9,513
Unrealized (gain) loss on foreign exchange	(234)	389
Deferred income taxes	63	75
Other	768	996
Changes in non-cash working capital, net of businesses acquired	(2,844)	(25,207)
	-----	-----
	6,955	(10,968)
	-----	-----
Investing activities		
Acquisition of businesses, net of cash acquired	--	(4,111)
Increase in short-term investments	(1,500)	(20,000)
Purchases of property, plant and equipment, net	(8,843)	(5,530)
Payment of deferred purchase consideration	(1,500)	(755)
Purchase of patents, trademarks and other intangible assets	(202)	(122)
Other	(2,232)	169
	-----	-----
	(14,277)	(30,349)
	-----	-----

Financing activities

Increase in line of credit facilities	9,246	16,981
Borrowings under long-term debt	716	13,075
Proceeds from the issuance of common shares	412	260
Repayment of long-term debt	(6,529)	(10,253)
Other	61	100
	-----	-----
	3,906	20,163
	-----	-----
Foreign exchange (gain) loss on cash held in a foreign subsidiary	253	(25)
	-----	-----
Decrease in cash and cash equivalents during the period	(3,163)	(21,179)
Cash and cash equivalents - beginning of the period	24,755	30,302
	-----	-----
Cash and cash equivalents - end of the period	21,592	9,123
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SunOpta Inc.

Segmented Information

For the three month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars)

(Unaudited)

	Three Months Ended June 30, 2009				
	SunOpta Food Group	Opta Minerals	SunOpta BioProcess	Corporate Services	Consoli- dated
	\$	\$	\$	\$	\$
Total revenues from external customers	243,266	14,340	119	--	257,725
Segment operating income (loss)	7,794	(109)	(836)	(891)	5,958

SunOpta Food Group has the following segmented reporting:

	Three Months Ended June 30, 2009				
	SunOpta Grains and Foods	SunOpta Ingred- ients	Inter- national SunOpta Sourcing & Fruit Trading	SunOpta Distri- bution	SunOpta Food Group

	\$	\$	\$	\$	\$	\$
Total revenues from external customers	89,717	16,213	39,859	39,110	58,367	243,266
Segment operating income	5,213	1,890	623	9	59	7,794

Three Months Ended
June 30, 2008

	SunOpta Food Group \$	Opta Minerals \$	SunOpta BioProcess \$	Corporate Services \$	Consolidated \$
Total revenues from external customers	266,226	25,248	471	--	291,945
Segment operating income (loss)	9,051	3,351	(755)	(6,156)	5,491

The SunOpta Food Group has the following segmented reporting:

Three Months Ended
June 30, 2009

	SunOpta Grains and Foods \$	SunOpta Ingred- ients \$	SunOpta Fruit \$	Inter- national Sourcing & Trading \$	SunOpta Distri- bution \$	SunOpta Food Group \$
Total revenues from external customers	86,487	16,826	41,461	52,571	68,881	266,226
Segment oper-						

ating income (loss)	5,601	586	(1,906)	1,625	3,145	9,051
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SunOpta Inc.

Segmented Information

For the six month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars)

(Unaudited)

	Six Months Ended June 30, 2009				
	SunOpta Food Group	Opta Minerals	SunOpta BioProcess	Corporate Services	Consoli- dated
	\$	\$	\$	\$	\$

Total revenues from external customers	460,602	29,065	132	--	489,799
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Segment operating income (loss)	10,540	(861)	(1,594)	(2,487)	5,598
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The SunOpta Food Group has the following segmented reporting:

	Six Months Ended June 30, 2009					
	SunOpta Grains and Foods	SunOpta Ingred- ients	SunOpta Fruit	Inter- national Sourcing & Trading	SunOpta Distri- bution	SunOpta Food Group
	\$	\$	\$	\$	\$	\$

Total revenues from external cust- omers	164,056	29,753	77,461	74,293	115,039	460,602
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Segment oper- ating income (loss)	9,148	2,712	(534)	(1,163)	377	10,540
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Six Months Ended
June 30, 2008

	SunOpta Food Group \$	Opta Minerals \$	SunOpta BioProcess \$	Corporate Services \$	Consoli- dated \$
--	-----------------------------	------------------------	-----------------------------	-----------------------------	-------------------------

Total revenues from external customers	475,168	46,618	603	--	522,389
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Segment operating income (loss)	15,279	5,355	(1,637)	(8,108)	10,889
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The SunOpta Food Group has the following segmented reporting:

Six Months Ended
June 30, 2009

	SunOpta Grains and Foods \$	SunOpta Ingred- ients \$	SunOpta Fruit \$	Inter- national Sourcing & Trading \$	SunOpta Distri- bution \$	SunOpta Food Group \$
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Total revenues from external cust- omers	159,042	33,774	78,629	65,300	138,423	475,168
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Segment oper- ating income (loss)	11,094	1,604	(5,974)	1,885	6,670	15,279
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SunOpta Inc.

Non-GAAP Reconciliation

For the three month periods ended June 30, 2009 and 2008

(Expressed in thousands of U.S. dollars)

(Unaudited)

For the Three Months Ended June 30,

2009

2009

2008

	GAAP	Adjustments	Adjusted	Adjusted
Revenues	257,725	--	257,725	291,945
Cost of goods sold	219,644	(1,463)	218,181	246,077

Gross profit	38,081	1,463	39,544	45,868
Warehousing and distribution expenses	4,494	--	4,494	5,448
Selling, general and administrative expenses	27,279	(1,984)	25,295	28,348
Intangible asset amortization	1,332	--	1,332	1,508
Other expense, net	109	(109)	--	--
Foreign exchange gain	(982)	--	(982)	(1,279)

Earnings before the following	5,849	3,556	9,405	11,843
Interest expense, net	3,470	--	3,470	3,601

Earnings before income taxes	2,379	3,556	5,935	8,242
Provision for income taxes	833	1,081	1,914	2,474

Earnings for the period	1,546	2,475	4,021	5,768
(Loss) earnings for the period attributable to non-controlling interests	(234)	--	(234)	698

Earnings for the period attributable to SunOpta Inc.	1,780	2,475	4,255	5,070
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Earnings per share for the period				
Basic	0.03	0.04	0.07	0.08
Diluted	0.03	0.04	0.07	0.08

	Three Months Ended June 30, 2009		Three Months Ended June 30, 2008	
	Impact on earnings before income taxes	Impact on provision for income taxes	Impact on earnings before Income taxes	Impact on provision for Income taxes
Non-recurring start-up and operations costs	1,463	512	--	--
Cost of sales	1,463	512	--	--
Severance costs and related plant closure expenses	635	222	2,048	645
Up front marketing costs in support of brand re-launches	687	240	--	--
Professional fees incurred	662	70	4,304	1,356
	1,984	532	6,352	2,001
Closing costs	109	37	--	--
Other expense, net	109	37	--	--
Total adjustments	3,556	1,081	6,352	2,001

SunOpta Inc.
Non-GAAP Reconciliation
For the six month periods ended June 30, 2009 and 2008
(Expressed in thousands of U.S. dollars)
(Unaudited)

For the Six Months Ended June 30,

	2009 GAAP	Adjustments	2009 Adjusted	2008 Adjusted
Revenues	489,799	--	489,799	522,389
Cost of goods sold	418,071	(2,464)	415,607	436,320

Gross profit	71,728	2,464	74,192	86,069
Warehousing and distribution expenses	8,955	--	8,955	10,894
Selling, general and administrative expenses	54,131	(3,339)	50,792	54,791
Intangible asset amortization	2,763	--	2,763	2,766
Other income, net	(77)	(109)	(186)	--
Foreign exchange (loss) gain	281	--	281	(991)

Earnings before the following	5,675	5,912	11,587	18,609
Interest expense, net	6,341	--	6,341	6,501

(Loss) Earnings before income taxes	(666)	5,912	5,246	12,108
(Recovery of) provision for income taxes	(233)	1,906	1,673	3,554

(Loss) earnings for the period	(433)	4,006	3,573	8,554
(Loss) earnings for the period attributable to non- controlling interests	(556)	--	(556)	1,061

Earnings for the period attributable to SunOpta Inc.	123	4,006	4,129	7,493
=====				
Earnings per share for the				

period				
Basic	0.00	0.06	0.06	0.12
Diluted	0.00	0.06	0.06	0.12

	Six Months Ended June 30, 2009		Six Months Ended June 30, 2008	
	Impact on earnings before income taxes	Impact on provision for income taxes	Impact on earnings before Income taxes	Impact on provision for Income taxes
Non-recurring start-up and operations costs	2,464	862	--	--
Cost of sales	2,464	862	--	--
Severance costs and related plant closure expenses	1,377	482	2,048	645
Up front marketing costs in support of brand re- launches	1,159	406	--	--
Professional fees incurred in relation to the internal investigation	803	119	5,672	1,787
	3,339	1,007	7,720	2,432
Closing costs	109	37	--	--
Other expense, net	109	37	--	--
Total adjustments	5,912	1,906	7,720	2,432

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SOURCE: SunOpta Inc.

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