

EARNINGS PRESENTATION

4Q24

LIVE THE
NATURAL



INVESTOR RELATIONS CONTACT

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FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements that should be considered as good faith estimates. Such statements are subject to risks and uncertainties outside of CMPC's control that could cause CMPC's actual results to differ materially from those set forth in the forward-looking statements. These risks include in particular those described in CMPC's Financial Statements, Note 3 ("Risk Management").

Forward-looking statements speak only as of the date they are delivered. CMPC undertakes no obligation to publicly update or revise them based on developments which differ from those anticipated.

HIGHLIGHTS 4Q24



SALES

US\$ 1,919 M

-3% QoQ | -2% YoY

EBITDA (mg%)

US\$332 M (17.3%)

-23% QoQ | 45% YoY

NET INCOME

US\$10 M

-93% QoQ | -70% YoY

PULP

EBITDA (mg%)

US\$230 M (27.6%)

-27% QoQ | +215% YoY

SOFTYS

EBITDA (mg%)

US\$104 M (13.1%)

-5% QoQ | -32% YoY

BIOPACKAGING

EBITDA (mg%)

US\$19 M (6.6%)

-27% QoQ | 0% YoY

PULP

Sales Volumes

10% QoQ | 30% YoY

1,058 th. Tons

SOFTYS

Sales Volumes

Personal Care 2% QoQ, 0% YoY

2,940 M units

Tissue Paper 0% QoQ, -4% YoY

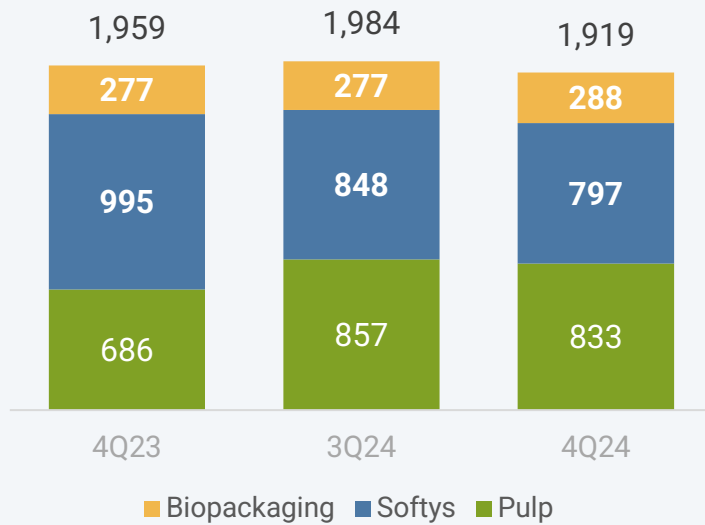
207 th. Tons

4Q24 RESULTS



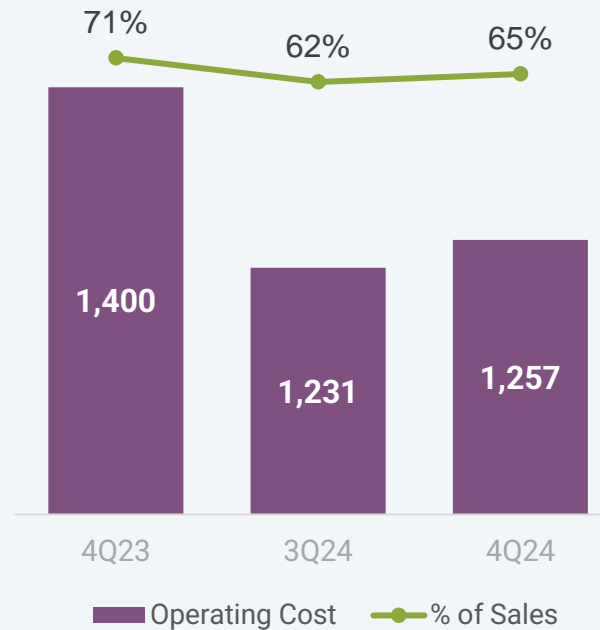
SALES

-3% QoQ | -2% YoY



OPERATING COSTS

2% QoQ | -10% YoY



OTHER OPERATING EXPENSES

3% QoQ | 0%YoY



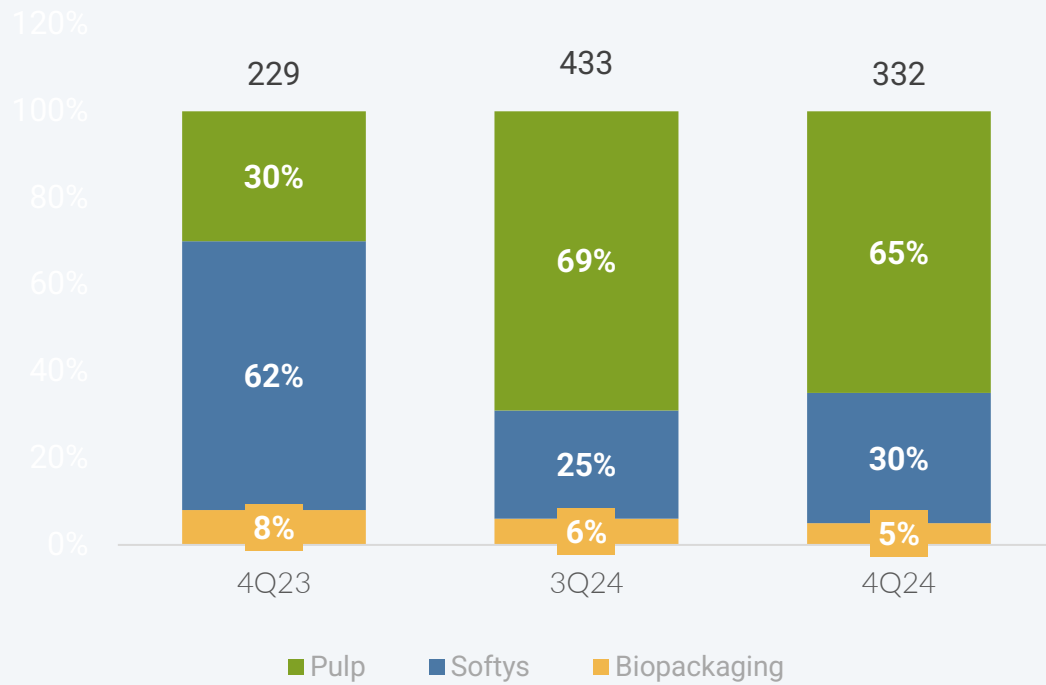
Figures in USD million. Total Sales do not sum business breakdown because of Others income for US\$1 million in 4Q24, US\$2 million in 3Q24 and US\$1 million in 4Q23.

4Q24 RESULTS



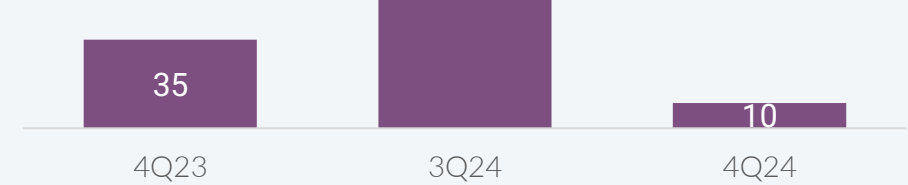
EBITDA

-23% QoQ | 45% YoY



NET INCOME

-93% QoQ | -70% YoY

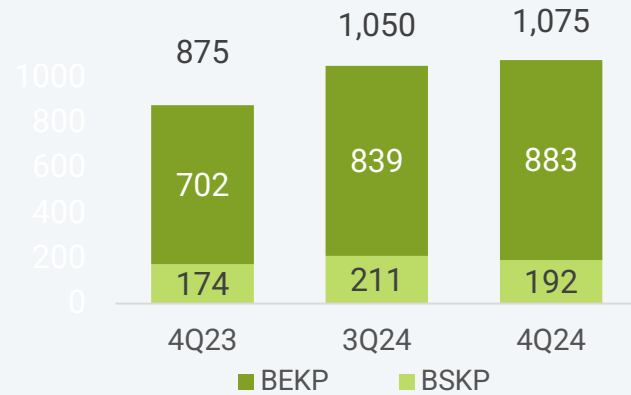


Figures in USD million and % of contribution of businesses to EBITDA.

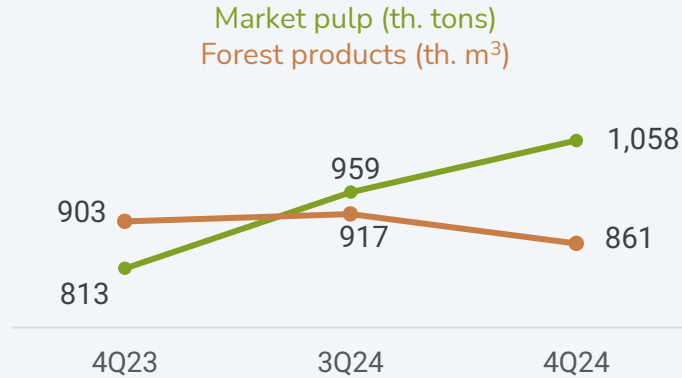
PULP BUSINESS



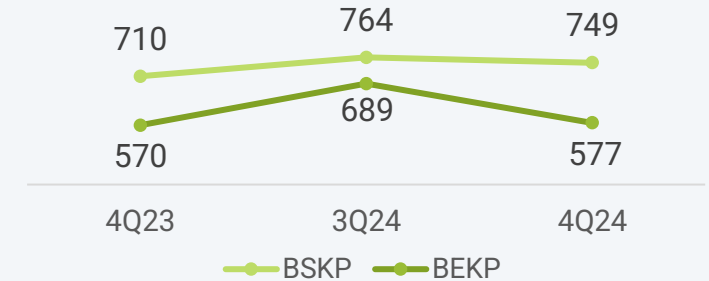
PULP PRODUCTION th. tons



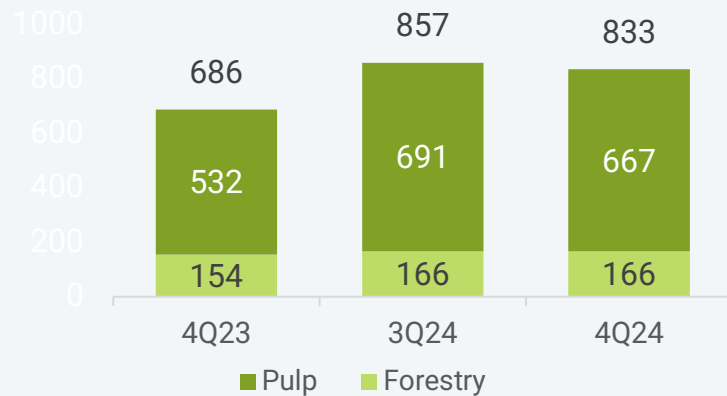
THIRD PARTY SALES VOLUMES



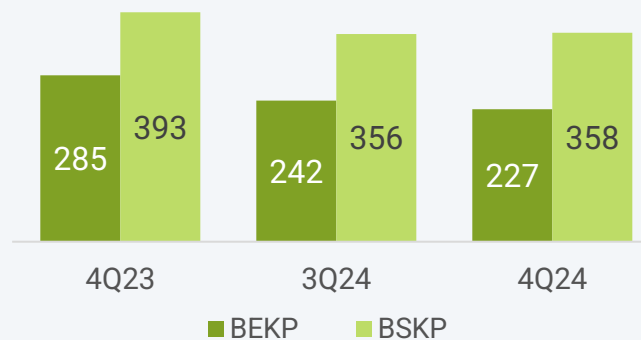
AVERAGE PULP PRICES¹ USD/ton CIF



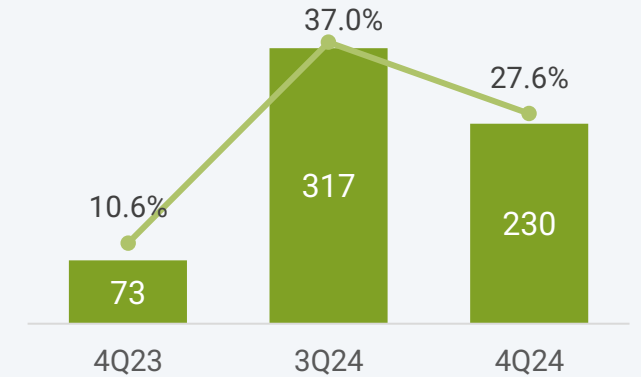
SALES USD million
-3% QoQ | 21% YoY



PULP CASH COSTS USD/ton



EBITDA & EBITDA MARGIN USD million
-27% QoQ | 215% YoY

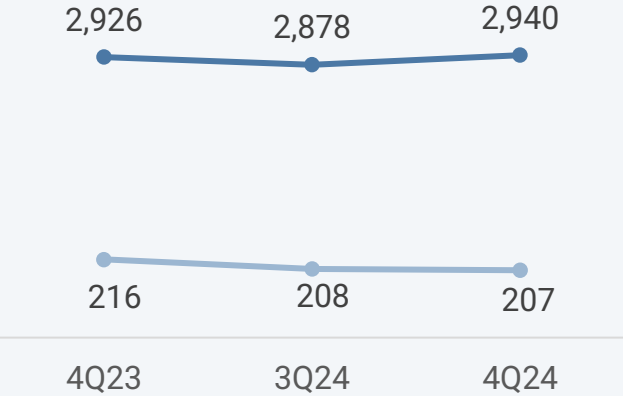


¹ CMPC Average Net Pulp Price Export Price.



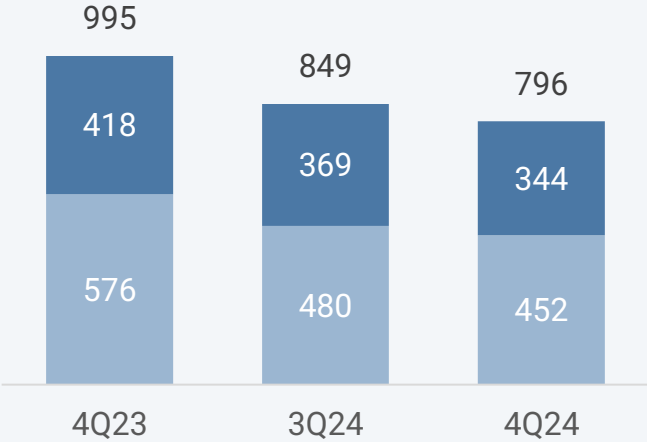
SALES VOLUMES

Prod. Personal Care (MM units)
Papal Tissue (th. tons)



SALES USD million

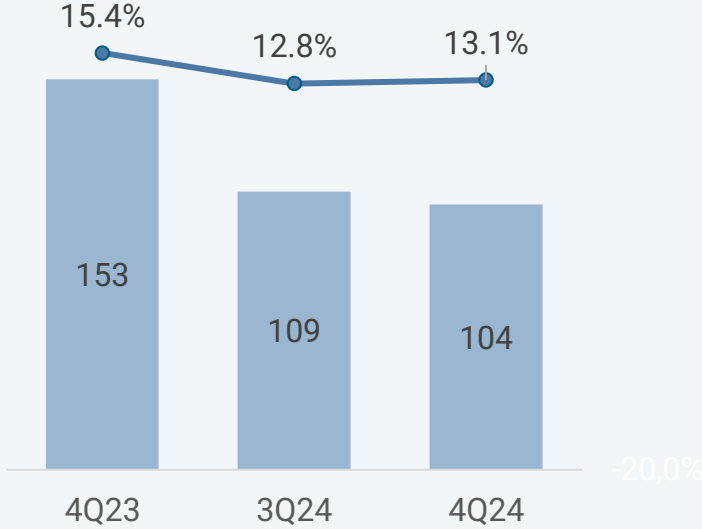
-6% QoQ | -20% YoY



■ Tissue Paper ■ Personal Care

EBITDA & EBITDA MARGIN USD million

-5% QoQ | -32% YoY



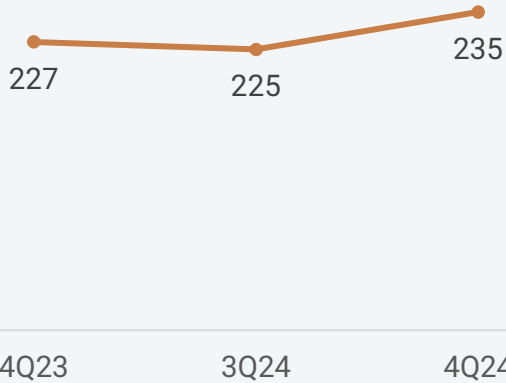
-20,0%

BIOPACKAGING



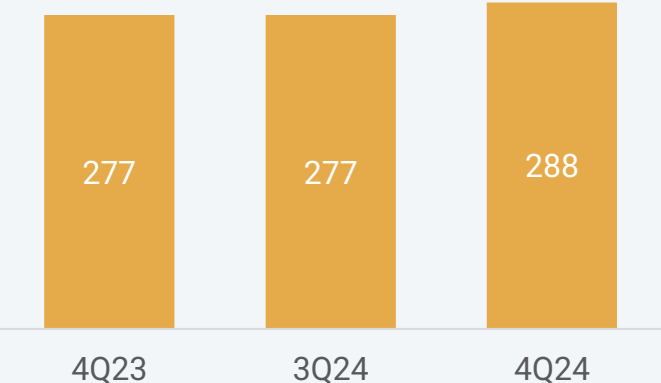
SALES VOLUMES

Paper & Packaging (th. tons)



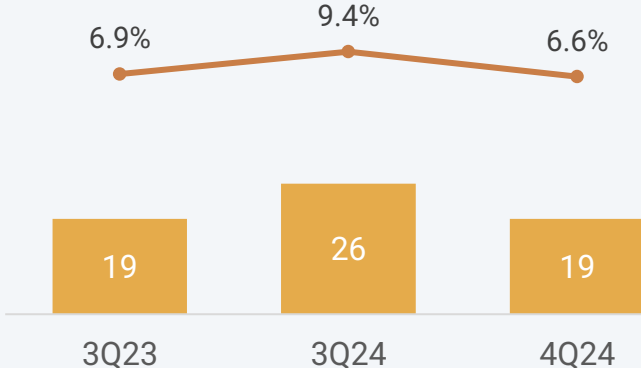
SALES USD million

4% QoQ | 4% YoY

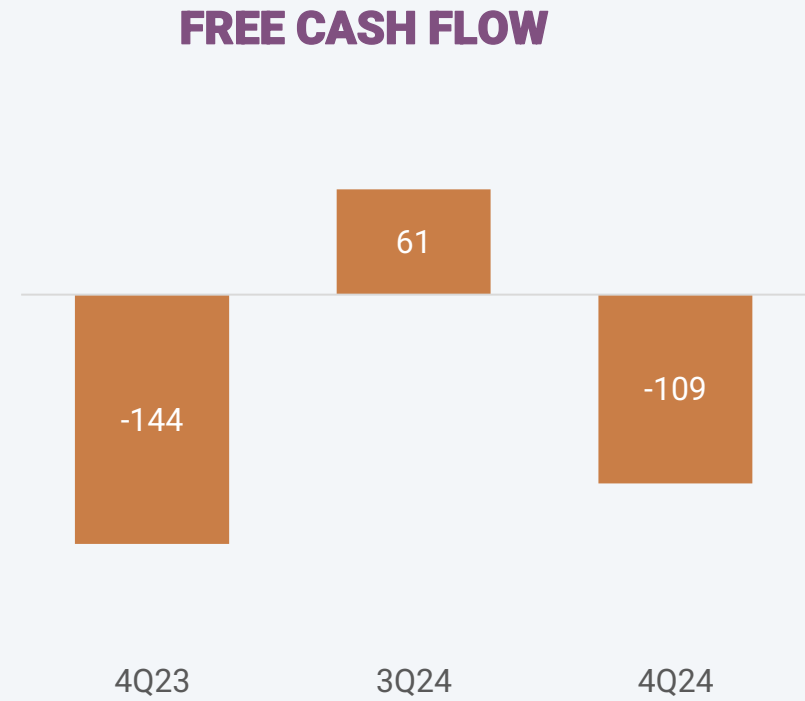
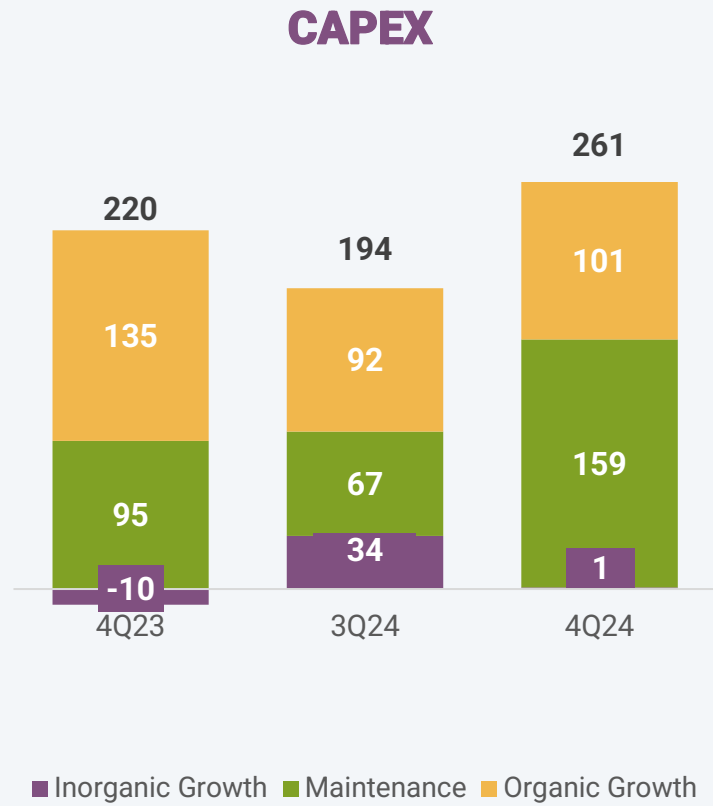


EBITDA USD million

-27% QoQ | 0% YoY



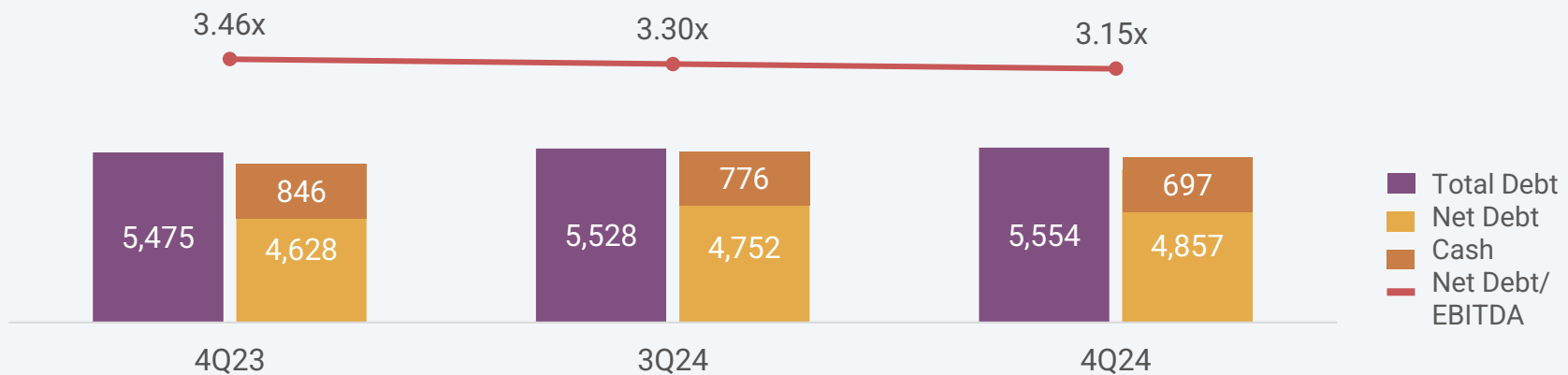
CASH GENERATION



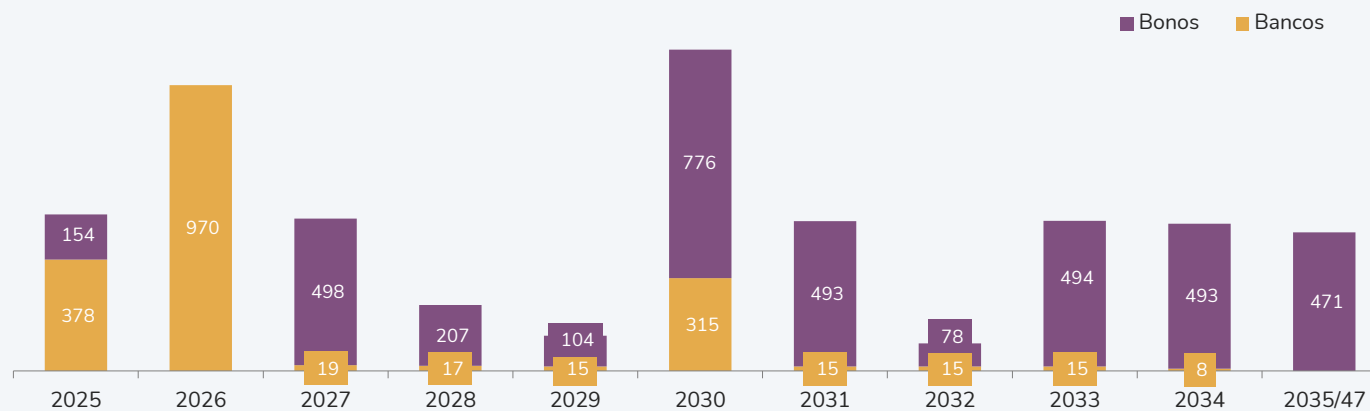


DEBT PROFILE

FINANCIAL DEBT & LEVERAGE



DEBT MATURITY PROFILE (US\$ MM)



5.66 YEARS
Average Term

4.79 %
Average Rate

2024 – 2025 Fire Season Update

On January 20, 2025, in the context of a large fire in the Los Sauces municipality in the Araucanía region, three forest firefighters of the contractor SERFONAC lost their lives while combating a fire in CMPC forest. This accident constitutes an extremely painful loss for all the CMPC team.

In terms of the impact of fires on the company's plantations, during the current season approximately 1,400 hectares have been affected, compared to 100 hectares affected in the same period last season. The average in the last five years for this same time period has been 1,650 hectares. The company has made important efforts to increase and optimize its firefighting resources, and thus provide an earlier response to fire outbreaks. To date, the company has 140 fire brigades and more than 1,000 firefighters, supported by 10 helicopters, 11 air tankers and 3 coordination aircraft.

RELEVANT EVENTS



CMPC Named the Most Sustainable Forestry Company in the World

In November, CMPC was recognized for the second consecutive year as the most sustainable company globally in the Dow Jones Sustainability Index ranking for the 'Paper & Forest Products' sector. This recognition aligns with the company's 2030 Strategy, which places sustainability at its core, and reflects the environmental efforts undertaken since 2017 to combat climate change.

Luis Felipe Gazitúa and Francisco Ruiz-Tagle Recognized for Their Professional Careers

The Faculty of Economics and Business at the University of Chile (FEN) honored Luis Felipe Gazitúa, Chairman of CMPC, and Francisco Ruiz-Tagle, the company's CEO, for their outstanding professional achievements. Gazitúa received the "90th Anniversary FEN Career Achievement Award" for his more than three decades of contributions to the telecommunications and pulp sectors, particularly in sustainability initiatives. Ruiz-Tagle was inducted into the FEN Circle of Honor 2024 in the Economics category, highlighting his significant contributions to the country's development and his commitment to the community.

CMPC Wins 'Board of the Year' Award from the Chilean Institute of Directors

In December, during The Board Director's Summit Chile 2024, CMPC was honored with the "2024 Board of the Year" award. A total of 164 companies were evaluated, and the event aimed to recognize boards that demonstrated exemplary leadership in overcoming the challenges of implementing Rule 461 issued by the Financial Market Commission. The award was accepted by Luis Felipe Gazitúa, Chairman of CMPC corporation, accompanied by members of the board.



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