FORWARD-LOOKING STATEMENTS

This presentation may contain forward-looking statements that should be considered as good faith estimates. Such statements are subject to risks and uncertainties outside of CMPC’s control that could cause CMPC’s actual results to differ materially from those set forth in the forward-looking statements. These risks include in particular those described in CMPC’s Financial Statements, Note 3 (“Risk Management”).

Forward-looking statements speak only as of the date they are delivered. CMPC undertakes no obligation to publicly update or revise them based on developments which differ from those anticipated.

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SUSTAINABLE LEADER IN PULP & PAPER
Sustainable Leader in Pulp & Paper

MISSION

Our mission is to produce and market in a sustainable manner – on the basis of man-made plantations – wood, pulp, paper, packaging and tissue and personal care products of first-rate quality that are competitive.

We seek to be sustainable over time to achieve good economic performance and create shared value opportunities with our stakeholders.

CORPORATE PURPOSE

CREATE
the best solutions for
the real needs of
individuals.

COEXIST
with our stakeholders to
generate opportunities for
mutual development.

CONSERVE
our environment, because
we understand that our work
depends on natural
resources.
Relevant positioning in each business area

**CMPC**
Sales: US$6,323mm  
EBITDA (margin %): US$1,695mm (26.8%)

**Pulp**
Sales: US$3,108mm
EBITDA (margin %): US$1,388mm (44.6%)
Global Producer MARKET PULP

**Softys**
Sales: US$2,195mm
EBITDA (margin %): US$181mm (8.2%)
LatAm producer TISSUE

**Biopackaging**
Sales: US$1,020mm
EBITDA (margin %): US$176mm (17.2%)
Global Producer SACK KRAFT

Source: CMPC LTM Information as of December 2021.
COMPETITIVE ADVANTAGES
High-yield sustainably managed forest plantations

1,306,000
FOREST ASSETS
Hectares

766,773
PRODUCTIVE PLANTATIONS
Hectares

90.3%*
CERTIFIED BY FSC AND PEFC

Consistently increased levels of productivity

BSKP MAI ** (m3/ha/year)
Scandinavia (Conifer) 7
USA (Pine) 11
Chile (Radiata Pine) 20

Eucalyptus
Radiata Pine

Average Growth Rate

BSKP
MAI** (m3/ha/year)
E. Globulus Iberian 11
Acacia Mangium 25
E. Nitens Chile 40
Eucalyptus Brazil 43

Source: CMPC
*Forests in Argentina are still in process of getting FSC certification **m3sc: solid cubic meters without cortex
***Aum: Annual Increase
Low-cost pulp mills strategically located

BSKP CASH COST
USD/ton cif China

BHKP CASH COST
USD/ton cif China

Source: CMPC Hawkins Wright, December 2021
Packaging solutions from natural fibers

Biodegradable products to address a wide range of industries

**BUSINESS LINES**

- Boxboard
- Sack Kraft
- Corrugated products

**INDUSTRIES**

- Food and beverages
- Consumer goods
- Pharmaceutical
- Building materials
- Food and agricultural products
- Chemicals and minerals
- Industrial
- Produce
- Salmon

**CMPC contributes to circularity**

- Business in charge of gathering and recovering paper and cardboard
- Supplies to Biopackaging and Softys divisions
- Presence in Chile, Argentina and Peru
- Over 90% of fibers utilized within corrugated products comes from recycled fibers

Long-term customer relationships based in 5 different regions
Competitiveness coming from vertical integration and fiber access
Regional leadership including highly-recognized brands

Softys, a leading company with a significant market share in Latin America

Innovating personal care products through a highly-recognized and valued portfolio of brands

Source: Nielsen, CMPC, December 2021
High level of diversification

High diversification supports a more stable operating income

Domestic sales and exports represent 48% and 52% of our sales respectively

Largest market represents less than 20% of our total sales

Largest customer represents less than 15% of our total sales

<table>
<thead>
<tr>
<th></th>
<th>Pulp</th>
<th>Softys</th>
<th>Biopacking</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chile</td>
<td>228</td>
<td>551</td>
<td>495</td>
</tr>
<tr>
<td>Brazil</td>
<td>167</td>
<td>436</td>
<td>604</td>
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<td>Peru</td>
<td>239</td>
<td>69</td>
<td>308</td>
</tr>
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<td>Mexico</td>
<td>292</td>
<td>68</td>
<td>360</td>
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<td>Argentina</td>
<td>21</td>
<td>265</td>
<td>300</td>
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<td>Uruguay</td>
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<td>Colombia</td>
<td>76</td>
<td>76</td>
<td>76</td>
</tr>
<tr>
<td>Ecuador</td>
<td>27</td>
<td>27</td>
<td>27</td>
</tr>
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<td>Latam</td>
<td>75</td>
<td>198</td>
<td>171</td>
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<tr>
<td>Europe</td>
<td>670</td>
<td>66</td>
<td>738</td>
</tr>
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<td>China</td>
<td>753</td>
<td>4</td>
<td>768</td>
</tr>
<tr>
<td>Others Asia</td>
<td>577</td>
<td>22</td>
<td>599</td>
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<tr>
<td>USA</td>
<td>371</td>
<td>88</td>
<td>512</td>
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<tr>
<td>Others</td>
<td>176</td>
<td>75</td>
<td>251</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>3,048</strong></td>
<td><strong>2,200</strong></td>
<td><strong>1,075</strong></td>
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<tr>
<td></td>
<td>48%</td>
<td>35%</td>
<td>17%</td>
</tr>
<tr>
<td>Source: CMPC</td>
<td>USD million</td>
<td>LTM as of December 2021</td>
<td>Holding and intercompany are not included.</td>
</tr>
</tbody>
</table>
STRATEGIC FOCUS
Strategic focus that demonstrates our commitment to being a sustainable leader in P&P

- Operational excellence & procurement
- Efficient growth
- Commercial excellence
- Innovation and digitalization
- Sustainability
- People
**Operational Excellence**

Positioning CMPC as a leader committed to assets efficiency & low cost structure

### Overall Equipment Efficiency (OEE)

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2021</th>
<th>Goal</th>
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</thead>
<tbody>
<tr>
<td>Plywood</td>
<td>61%</td>
<td>69%</td>
<td>72%</td>
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<tr>
<td>Softwood</td>
<td>80%</td>
<td>83%</td>
<td>83%</td>
</tr>
<tr>
<td>Hardwood</td>
<td>66%</td>
<td>81%</td>
<td>83%</td>
</tr>
<tr>
<td>Boxboard</td>
<td>73%</td>
<td>80%</td>
<td>83%</td>
</tr>
<tr>
<td>Corrugated</td>
<td>79%</td>
<td>77%</td>
<td>78%</td>
</tr>
<tr>
<td>Tissue paper</td>
<td>71%</td>
<td>80%</td>
<td>85%</td>
</tr>
</tbody>
</table>

Source: CMPC
Efficient Growth
Pulp

BioCMPC Project
Modernization and expansion of the Guaiba mill

USD 530 million
Investment

350,000 tonnes
Annual capacity increase

1,850,000 tonnes
Annual GII capacity (post-project)

4Q23
Start up

Source: CMPC
Efficient Growth
Pulp

Forest growth
+80,000 hectares
Increases in Brazil’s forest base during the prior three years to ensure pulpwood for BioCMPC and future growth

Renewable energy
Wind and photovoltaic power projects based in Chile and Brazil being evaluated
- El Almendro Project
  Investment: US 130 millions
  Capacity: 120 MW
  Energy injection: > 400 GWh per year

Wood products
Modernization of Mulchen and Los Angeles sawmills
- CLT (Cross Laminated Wood) production through Niuform (First CLT mill in Chile)
### Efficient Growth

**Biopackaging**

- **Analysis of organic and inorganic growth opportunities**
- **Modernization and debottlenecks in mills**
- **Capacity increases in paper and corrugated sacks**
  - USD 58 million
  - 2022
- **Increased retail bag capacity in Chile and Peru**
  - USD 6 million
  - 2022

**IGUAÇU celulose, papel s.a.**

- **Iguacu Celulose, Papel S.A. Acquisition**
- **R$945.7 millions**
- 105 Th. tonnes
  - Pulp
- 120 Th. tonnes
  - Sack Kraft
- 500 million
  - Paper Sacks
- 21 Th. tonnes
  - Specialty Papers
- 1.9 million m³
  - Pine Plantations

Source: CMPC
# Efficient Growth

## Softys

### LEADING MARKETS
- Chile
- Argentina
- Peru
- Uruguay

Expansion in line with markets organic growth

### GROWING MARKETS
- Brazil
- Mexico

Continuous analysis of investment alternatives in order to increase market shares

### PERSONAL CARE PRODUCTS

- Baby diapers
  - Brazil
  - 2 new lines in regular diapers
  - 1 new line of baby pants

#### Carta Fabril
- ~2022
- BRL 1.138 million
- 100,000 tonnes
- Tissue paper

#### Sepac
- October 2019
- BRL 1.303 million
- 135,000 tonnes
- Tissue paper

#### Paper machine
- Mexico
- 60,000 tonnes tissue paper
Commercial Excellence
Putting the customer at the center and responding to market trends

Diverse portfolio with solutions tailor made for our clients

Concern for the environment and communities

Customer service

Added-value products

Sales capillarity

Digital channels

Product varieties

Geographic diversity

Customer experience

Data analytics

Focusing on customer satisfaction and retention

Productivity and technology transfer

CMPC's user-friendly digital customer experience initiative
Innovation

Generating innovative solutions which complements our product portfolio designed to satisfy specific needs of our customers.
Innovation

Enhancing our efforts thanks to disruptive developments, open innovation programs and connection to the innovation ecosystem.
Sustainability
Social and Environmental Dimensions

**ENVIRONMENTAL**

**Forest**
Forestry management
Ecosystem preservation

**Emissions**
Greenhouse gases
Environmental impact
Air quality

**Energy**
Energy efficiency

**Water**
Efficient usage
Quality
Water custody

**Waste**
Waste and sub-products management
Circular economy

**SOCIAL**

**Our people**
Talent development
Inclusion and diversity
Health and safety

**Customers and consumers**
Satisfaction
Innovative products
Added value

**Communities**
Community relations
Local development
Corporate
Citizenship

**Supply Chain**
Responsible sourcing
Suppliers and contractors
Locals and SMEs
Sustainability
Economic Dimensions

Prudent financial management through appropriate financial policies

Net Debt/EBITDA

Interest Coverage Ratio

Gross Debt to Equity

Liquidity Ratio

Source CMPC, as of December 2021
1. Interest Coverage Ratio = (EBITDA + TME Financial Income + TME Received Dividends) / TME Financial Expenses
2. Gross Debt to Equity = Total Debt / Capital + Intangible Assets + Attributable Equity or Controlling Interest Owners
3. Liquidity Ratio = Cash / 18M Depreciation and Net Financial Expenses
Sustainability Governance

Corporate Governance Structure

Directors
- 9 members
- 2 independent

Directors committee

Financial Risk committee

Sustainability committee

Ethics and compliance committee

Audit committee

Corporate Legal Department

Compliance

Internal Audit

Shareholders Composition

- Matte Group
- Foreign Shareholders: 13%
- Local shareholders: 20%
- Local pension funds: 11%
- 56%

Source: CMPC, as of December 2023

- High corporate governance standards towards a sustainable management
- Strong corporate ethics and compliance culture under strictly following of rules and each local law on countries where we operate
- Emphasis on anti-fraud and fair competition policies
- Respecting people and the environment rights and their dignity
- Structured committees specialized in strategy issues
- Corporate sustainability committee - Manages the economic, social and environmental dimensions of sustainable strategy and supervises the achievement of oriented goals
- Softyssustainabilitycommittee
# Sustainability Corporate Goals

## Conserve ¹

**Emissions**
- **50%** reduction in total greenhouse gas emissions, (Scope 1 and 2) by 2030

**Water**
- Reduce by **25%** the industrial usage of water per metric ton by 2025

**Waste**
- **Zero** industrial waste directed to landfills by 2025

**Conservation**
- Adding **100 th. ha** hectares for conservation and protection by 2030

2020 progress:
- **Emissions**: 21.2%
- **Water**: 10.9%
- **Waste**: 28.6%
- **Conservation**: 64.2%

## Coexist ²

**Diversity**
- Increasing by **50%** the shares of women in the company by 2025
  - 2019: 2,750 women
  - 2020: 3,304 women

- Increase by **50%** women in leadership roles by 2025
  - 2019: 230 women
  - 2020: 266 women

**Inclusion**
- Reaching a **2.5%** of disabled workforce by 2025
  - 2019: 1.0%
  - 2020: 1.1%

2020 progress:
- **Diversity**: 40.2%
- **Inclusion**: 6.6%

## Create ³

**Digitalization and innovation**
- **30%** Of improvement in processes by 2025 must come from digital innovation and data usage

**20%** Of goal accomplishment must be achieved through innovative technologies

**10%** Of sales in all three businesses areas must be from new products or business models

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¹ Base Line 2018
² Base Line 2019
³ Base Line 2020
APPENDIX

1. Production Capacities
2. Industry Fundamentals
3. 4Q21 Consolidated Results
4. Sustainability
### 1. Production Capacities

#### PULP

**Forestry Assets**

<table>
<thead>
<tr>
<th>Country</th>
<th>Plantedha.</th>
<th>Pine</th>
<th>Eucalyptus</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chile</td>
<td></td>
<td>63%</td>
<td>34%</td>
</tr>
<tr>
<td>Brazil</td>
<td></td>
<td></td>
<td>97%</td>
</tr>
<tr>
<td>Argentina</td>
<td></td>
<td>100%</td>
<td></td>
</tr>
</tbody>
</table>

**Solid Wood Products**

<table>
<thead>
<tr>
<th>Description</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sawn Timber</td>
<td>785,000 m³</td>
</tr>
<tr>
<td>Remanufactured Wood</td>
<td>194,000</td>
</tr>
<tr>
<td>Plywood</td>
<td>428,000</td>
</tr>
</tbody>
</table>

**Pulp**

<table>
<thead>
<tr>
<th>Country</th>
<th>Volume</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazil</td>
<td>2,048,000 Tonnes</td>
<td>BHKP</td>
</tr>
<tr>
<td>Chile</td>
<td>1,496,000 Tonnes</td>
<td>BHKP</td>
</tr>
<tr>
<td>Argentina</td>
<td>525,000</td>
<td>BHKP</td>
</tr>
<tr>
<td>Chile</td>
<td>360,000 Tonnes</td>
<td>BHKP</td>
</tr>
</tbody>
</table>

#### SOFTYS

**Tissue Paper**

<table>
<thead>
<tr>
<th>Country/Region</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brasil</td>
<td>287,000 Tonnes</td>
</tr>
<tr>
<td>Chile</td>
<td>186,000</td>
</tr>
<tr>
<td>Argentina</td>
<td>171,000</td>
</tr>
<tr>
<td>Perú</td>
<td>161,000</td>
</tr>
<tr>
<td>México</td>
<td>158,000</td>
</tr>
<tr>
<td>Colombia</td>
<td>32,000</td>
</tr>
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</table>

**Personal Care Products**

- Adults and baby diapers: 6,075 M units
- Feminine Care: 1,700 M units

#### BIOPACKAGING

**Boxboard**

<table>
<thead>
<tr>
<th>Country</th>
<th>Volume</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chile</td>
<td>497,000 Tonnes</td>
<td></td>
</tr>
</tbody>
</table>

**Sack Kraft**

<table>
<thead>
<tr>
<th>Country</th>
<th>Volume</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Peru</td>
<td>48,000 Tonnes</td>
<td></td>
</tr>
<tr>
<td>Mexico</td>
<td>52,000</td>
<td></td>
</tr>
<tr>
<td>Chile</td>
<td>24,000</td>
<td></td>
</tr>
<tr>
<td>Argentina</td>
<td>12,000</td>
<td></td>
</tr>
</tbody>
</table>

**Corrugated**

<table>
<thead>
<tr>
<th>Country</th>
<th>Volume</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chile</td>
<td>270,000 Tonnes</td>
<td></td>
</tr>
<tr>
<td>Corrugated Paper</td>
<td>Cardboard boxes</td>
<td></td>
</tr>
<tr>
<td>Trays</td>
<td>Moulded Pulp</td>
<td></td>
</tr>
<tr>
<td>Trays</td>
<td>Moulded Pulp</td>
<td></td>
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</table>

*Figures as of December 2021*
2. Industry Fundamentals

Global Paper Demand Evolution

Source: RISI 2019, Figures in MMtbn
2. Industry Fundamentals

Pulp Market Dynamics

- **WORLD FIBER CONSUMPTION**
  Required to produce 388 million tonnes of Paper and Board

- **RECOVERED PAPER**
  203 Million tonnes (52%)

- **VIRGIN PULP**
  171 Million tonnes (44%)

- **INTEGRATED**
  103 million tonnes (60%)

- **MARKET PULP**
  68 million tonnes (40%)

- **UKP**
  3 million tonnes

- **Mechanical**
  4 million tonnes

- **BSKP**
  26 million tonnes

- **BHKP**
  36 million tonnes

*Source: Hawkins Wright August 2021, RISI 2021, CMPC*

*“Remaining million tonnes for Nonwood/bleached Chemical Pulp.”*
2. Industry Fundamentals

**Pulp Market Per Final Use**

- **Tissue**: 41%
- **Fluff**: 10%
- **Packaging**: 9%
- **Specialty**: 16%
- **P&W**: 24%

Total: 62.1 million tonnes

**Pulp Market by Final Client Within CMPC**

- **Tissue**: 38%
- **Packaging**: 6%
- **Traders**: 7%
- **P&W**: 20%
- **Specialty**: 30%

Total: 4 million tonnes

Source: Hawkins Wright August 2020, RISI 2021, CMPC
2. Industry Fundamentals

<table>
<thead>
<tr>
<th></th>
<th>2021 E (%)</th>
<th>2021 E MMton</th>
<th>2030 E (%)</th>
<th>2030 E MMton</th>
<th>Tendency</th>
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</thead>
<tbody>
<tr>
<td>CONTAINERBOARD</td>
<td>9%</td>
<td>5.6 MMton</td>
<td>12%</td>
<td>8.5 MMton (+52% +2.9 MMton)</td>
<td></td>
</tr>
<tr>
<td>SPECIALTY</td>
<td>15%</td>
<td>9.3 MMton</td>
<td>14%</td>
<td>9.5 MMton (-6% -0.6 MMton)</td>
<td></td>
</tr>
<tr>
<td>FLUFF AND TISSUE</td>
<td>52%</td>
<td>32.3 MMton</td>
<td>57%</td>
<td>40 MMton (+25% +7.9 MMton)</td>
<td></td>
</tr>
<tr>
<td>PRINTING &amp; WRITING</td>
<td>24%</td>
<td>14.9 MMton</td>
<td>17%</td>
<td>11.8 MMton (-22% -3.3 MMton)</td>
<td></td>
</tr>
<tr>
<td>TOTAL DEMAND</td>
<td>62.1 MMton</td>
<td></td>
<td></td>
<td>69.8 MMton (+11% +6.9 MMton)</td>
<td></td>
</tr>
</tbody>
</table>

E-commerce
Industrial growth in developing countries
Sustainable packaging solutions
Niches development
Climate Change
Increasing use of cleaning products
Aging population
Digitalization
Climate Change

Source: Hawkins Wight April 2021 CMPC
## 2. Industry Fundamentals

<table>
<thead>
<tr>
<th>Region</th>
<th>2021 (%)</th>
<th>2021 MMton</th>
<th>2030 (%)</th>
<th>2030 MMton</th>
</tr>
</thead>
<tbody>
<tr>
<td>North America</td>
<td>8%</td>
<td>7.8 MMton</td>
<td>10%</td>
<td>6.9 MMton</td>
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<tr>
<td>Western Europe</td>
<td>22%</td>
<td>13.6 MMton</td>
<td>17%</td>
<td>11.8 MMton</td>
</tr>
<tr>
<td>Eastern Europe</td>
<td>5%</td>
<td>2.9 MMton</td>
<td>5%</td>
<td>3.5 MMton</td>
</tr>
<tr>
<td>Latin America</td>
<td>6%</td>
<td>3.8 MMton</td>
<td>6%</td>
<td>4.2 MMton</td>
</tr>
<tr>
<td>Japan</td>
<td>3%</td>
<td>1.8 MMton</td>
<td>2%</td>
<td>1.4 MMton</td>
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<tr>
<td>China</td>
<td>39%</td>
<td>24.3 MMton</td>
<td>43%</td>
<td>30.0 MMton</td>
</tr>
<tr>
<td>Others</td>
<td>15%</td>
<td>9.5 MMton</td>
<td>14%</td>
<td>9.7 MMton</td>
</tr>
<tr>
<td><strong>Total Demand</strong></td>
<td></td>
<td><strong>62.1 MMton</strong></td>
<td></td>
<td><strong>69.8 MMton</strong></td>
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Source: Hawkins Wright April 2021, CMPC
2. Industry Fundamentals

Tissue Paper Demand Dynamics

![Graph showing tissue paper demand dynamics.](image-url)

Source: RISI, World Bank/CMPC as of 2019
2. Industry Fundamentals

China Pulp Prices Evolution (USD/ton CIF)

Source: CMPC, FOEX RISU
3. 4Q21
Consolidated Results

SALES PER SEGMENT

<table>
<thead>
<tr>
<th></th>
<th>4Q20</th>
<th>3Q21</th>
<th>4Q21</th>
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<tr>
<td>Biopackaging</td>
<td>1,409</td>
<td>1,645</td>
<td>1,677</td>
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<tr>
<td>Softys</td>
<td>236</td>
<td>241</td>
<td>280</td>
</tr>
<tr>
<td>Pulp</td>
<td>646</td>
<td>526</td>
<td>569</td>
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EBITDA PER SEGMENT

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<th>4Q20</th>
<th>3Q21</th>
<th>4Q21</th>
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</thead>
<tbody>
<tr>
<td>Biopackaging</td>
<td>185</td>
<td>257</td>
<td>20</td>
</tr>
<tr>
<td>Softys</td>
<td>829</td>
<td>30</td>
<td>43</td>
</tr>
<tr>
<td>Pulp</td>
<td>828</td>
<td>55</td>
<td>43</td>
</tr>
</tbody>
</table>

NET INCOME

<table>
<thead>
<tr>
<th></th>
<th>4Q20</th>
<th>3Q21</th>
<th>4Q21</th>
</tr>
</thead>
<tbody>
<tr>
<td>Biopackaging</td>
<td>472</td>
<td>395</td>
<td>349</td>
</tr>
<tr>
<td>Softys</td>
<td>43</td>
<td>51</td>
<td>20</td>
</tr>
<tr>
<td>Pulp</td>
<td>569</td>
<td>51</td>
<td>91</td>
</tr>
</tbody>
</table>

Source: CMPC. Figures shown in USD millions. Misalignment of percentages and total EBITDA due to adjustments and eliminations.
3. 4Q21
Consolidated Results

INVESTMENTS

<table>
<thead>
<tr>
<th></th>
<th>4Q20</th>
<th>3Q21</th>
<th>4Q21</th>
</tr>
</thead>
<tbody>
<tr>
<td>Value</td>
<td>134</td>
<td>155</td>
<td>114</td>
</tr>
</tbody>
</table>

FREE CASH FLOW

<table>
<thead>
<tr>
<th></th>
<th>4Q20</th>
<th>3Q21</th>
<th>4Q21</th>
</tr>
</thead>
<tbody>
<tr>
<td>Value</td>
<td>24</td>
<td>-136</td>
<td>27</td>
</tr>
</tbody>
</table>

NET DEBT

<table>
<thead>
<tr>
<th></th>
<th>4Q20</th>
<th>3Q21</th>
<th>4Q21</th>
</tr>
</thead>
<tbody>
<tr>
<td>Value</td>
<td>3,094</td>
<td>3,219</td>
<td>3,179</td>
</tr>
</tbody>
</table>

Source: CMPC (Figures shown in USD millions)
### 4Q21 Consolidated Results

<table>
<thead>
<tr>
<th>Segment</th>
<th>2020 Q4</th>
<th>2021 Q3</th>
<th>2021 Q4</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SALES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PULP</td>
<td>646</td>
<td>829</td>
<td>828</td>
</tr>
<tr>
<td>SOFTYS</td>
<td>526</td>
<td>575</td>
<td>569</td>
</tr>
<tr>
<td>BIOPACKAGING</td>
<td>236</td>
<td>241</td>
<td>280</td>
</tr>
<tr>
<td><strong>EBITDA</strong></td>
<td>185</td>
<td>395</td>
<td>349</td>
</tr>
<tr>
<td><strong>VOLUMES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PULP Market Pulp</td>
<td>1,268</td>
<td>1,034</td>
<td>943</td>
</tr>
<tr>
<td>PULP Forestry</td>
<td>1,001</td>
<td>909</td>
<td>943</td>
</tr>
<tr>
<td>SOFTYS Tissue</td>
<td>1,794</td>
<td>2,024</td>
<td>1,903</td>
</tr>
<tr>
<td>SOFTYS Personal</td>
<td>200</td>
<td>210</td>
<td>208</td>
</tr>
<tr>
<td>BIOPACKAGING</td>
<td>233</td>
<td>201</td>
<td>226</td>
</tr>
</tbody>
</table>

Source: CMPC/figures shown in USD millions
3. 4Q21
Consolidated Results

FINANCIAL DEBT

USD 4,334 mm
Gross Debt

USD 1,155 mm
Cash

USD 3,179 mm
Net Debt

Debt by currency
- USD: 97%
- BRL: 1%
- Others: 2%

Debt by interest rate
- Variable Rate: 3%
- Fixed Rate: 97%

Debt by type
- Bonds: 90%
- Banks: 10%

DEBT MATURITY PROFILE
(USD MM)

<table>
<thead>
<tr>
<th>Year</th>
<th>Bonds</th>
<th>Banks</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>500</td>
<td>176</td>
</tr>
<tr>
<td>2023</td>
<td>511</td>
<td>65</td>
</tr>
<tr>
<td>2024</td>
<td>511</td>
<td>140</td>
</tr>
<tr>
<td>2025/2026</td>
<td>75</td>
<td>42</td>
</tr>
<tr>
<td>2027/2028</td>
<td>700</td>
<td>5</td>
</tr>
<tr>
<td>2029/2030</td>
<td>885</td>
<td></td>
</tr>
<tr>
<td>2031/2033</td>
<td>490</td>
<td></td>
</tr>
<tr>
<td>2034/2043</td>
<td>194</td>
<td></td>
</tr>
</tbody>
</table>

5.8 years
Average Term

4.17%
Average Rate

Source: CMPC/ Figures shown in USD millions
4. Sustainability
Sustainable Financing

USD 1,220
ACCUMULATED ISSUANCES
Millions

28%
Total Debt

3
GREEN BONDS

1
GREEN LOAN

1
Sustainability-Linked Bond

1
Sustainability-Linked Loan

USD 718 million
100% of allocated funds

Use of Proceeds

<table>
<thead>
<tr>
<th>sustainability area</th>
<th>percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sustainable Management of Land Use</td>
<td>74%</td>
</tr>
<tr>
<td>Pollution Prevention &amp; Control</td>
<td>6%</td>
</tr>
<tr>
<td>Sustainable Water &amp; Wastewater Management</td>
<td>7%</td>
</tr>
<tr>
<td>Energy Efficiency</td>
<td>8%</td>
</tr>
<tr>
<td>Other</td>
<td>5%</td>
</tr>
</tbody>
</table>

Source: CMPC
4. Sustainability Recognitions

CMPC has been recognized as the second most sustainable company within the paper and forestry industry worldwide.

Selected by the Dow Jones Sustainability Index Chile, MILA Pacific Alliance and Emerging Markets.

CMPC was included in the S&P Sustainability Yearbook 2021, the most broad publication in corporate sustainability, which includes 15% of the top sustainable companies per industry.

CMPC in 2021 obtains double A in Climate Change and Forestry categories, along with an A-category in Water.

CMPC got included in DigeoEiris Emerging Markets Index, composed by the highest performing companies in ESG issues.

CMPC is a part of the FTSE4Good since 2015, acknowledging the compromise in Social Corporate Responsibility and sustainable development.