

ONE Gas, Inc.
EARNINGS GUIDANCE*

Exhibit A

	Updated 2014 Guidance	Previous 2014 Guidance	Change
	<i>(Millions of dollars)</i>		
Operating income			
Net margin	\$ 828	\$ 813	\$ 15
Operations and maintenance	424	411	13
Depreciation and amortization	127	127	—
General taxes	54	58	(4)
Operating income	223	217	6
Other income (expense)	(1)	(3)	2
Interest expense	(48)	(52)	4
Income before income taxes	174	162	12
Income taxes	(67)	(62)	(5)
Net income	\$ 107	\$ 100	\$ 7

**Amounts shown are midpoints of ranges provided.*