

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1 Issuer's name</b>  Coty Inc		<b>2 Issuer's employer identification number (EIN)</b>  13-3823358	
<b>3 Name of contact for additional information</b>  Investor Relations	<b>4 Telephone No. of contact</b>  212-389-7300	<b>5 Email address of contact</b>  IR@cotyinc.com	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b>  350 Fifth Avenue		<b>7 City, town, or post office, state, and Zip code of contact</b>  New York NY 10118	
<b>8 Date of action</b>  Various - See Below	<b>9 Classification and description</b>  Distribution of cash with respect to stock		
<b>10 CUSIP number</b>  2220-70203	<b>11 Serial number(s)</b>  NA	<b>12 Ticker symbol</b>  COTY	<b>13 Account number(s)</b>  NA

**Part II Organizational Action** Attach additional statements if needed. See second page of form for additional questions.

**14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action** ▶ Coty Inc. made a distribution of cash with respect to stock on September 14, 2017 in the amount of .125 per share to all of its shareholders of record on September 1, 2017.

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Coty Inc. made a distribution of cash with respect to stock on December 14, 2017 in the amount of .125 per share to all of its shareholders of record on November 30, 2017.

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**15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis** ▶ The quantitative effect of the organizational action is two .125 per share cash distributions with respect to stock. These distributions were originally estimated to be non-taxable dividends (e.g. returns of capital); however, upon final analysis, these distributions should be treated as taxable dividends. Taxpayers should make appropriate adjustments to their tax basis in their Coty stock to reflect this revised treatment.

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**16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates** ▶ NA

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**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based Internal Revenue Code Sections 301-316 et al.

18 Can any resulting loss be recognized? NA

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year Coty Inc. maintains a fiscal year ended June 30.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature

*Brian Frey*

Date

03/15/2019

Print your name

*Brian Frey*

Title

SVP - Taxes

**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check  if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054