Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issi	uer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
The Dow Chemical Company				38-1285128
3 Name of contact for addition	Telephone	e No. of contact	5 Email address of contact	
Keith Rogers	(989) 636-9921		krogers1@dow.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and Zip code of contact
1 Fact Main Street				D C'I MI 40700
1 East Main Street 8 Date of action	9 Class	ification and description	Bay City, MI 48708	
(a) 14400000000000000000000000000000000000				
08/31/2017		Common	Stock	
10 CUSIP number 11	Serial number(s)		12 Ticker symbol	13 Account number(s)
				8900
260543103			DOW (NYSE)	
Part II Organizational Action Attach additional statements if needed. See back				
		licable, the	date of the action or the dat	te against which shareholders' ownership is measured for
the action ► See attachr	ment			
4				
A CONTRACTOR OF THE PROPERTY O				
15 Describe the quantitative share or as a percentage	effect of the organiz of old basis ► <u>See</u> a	zational acti attachmen	ion on the basis of the secur t	ity in the hands of a U.S. taxpayer as an adjustment per
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Describe the calculation of valuation dates ► See attacks	of the change in basi achment	is and the c	data that supports the calcul	ation, such as the market values of securities and the
				·

Print your name ► William L. Curry Chief Tax Officer Title ► Print/Type preparer's name Preparer's signature Date PTIN Paid Check if self-employed Preparer Firm's name Firm's EIN ▶ **Use Only** Firm's address ▶ Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054