

WHEN RECORDED RETURN TO:
SilverBow Resources, Inc.
920 Memorial City Way, Suite 850
Houston, Texas 77024
Attention: Chris Abundis

00138160

ASSIGNMENT AND BILL OF SALE

STATE OF TEXAS §
COUNTIES OF LA SALLE, LIVE OAK, AND MCMULLEN §

THIS ASSIGNMENT, CONVEYANCE AND BILL OF SALE (this “Assignment”) is effective as of 12:01 am central standard time on June 1, 2021 between Sierra EF, LP, a Delaware limited partnership having an address of 19500 State Highway 249, Suite 380 Houston, TX 77070, hereinafter called “Assignor”, and SilverBow Resources Operating, LLC, a Texas limited liability company having an address of 920 Memorial City Way, Suite 850, Houston, Texas 77024, hereinafter called “Assignee”, and together with Assignor, “Parties” and each, individually, a “Party.”

1. This Assignment is being made pursuant to the terms of that certain Purchase and Sale Agreement dated August 12, 2021, by and among Assignor, Assignee, and SilverBow Resources, Inc., a Delaware corporation (the “Purchase Agreement”). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Purchase Agreement.

2. IN CONSIDERATION of the mutual promises made between Assignor and Assignee, Assignor hereby grants, sells, assigns, bargains, transfers and conveys to Assignee, Assignee’s successors and assigns, subject to the terms and conditions contained herein, all of Assignor’s right, title, interest and estate, real or personal, recorded or unrecorded, movable or immovable, tangible or intangible in and to the following properties and interests (such right, title, interest and estate, less and except the Excluded Assets, the “Assets”):

(a) all of the oil and gas leases, oil, gas and mineral leases, subleases, royalties, overriding royalties, production payments, net profits interests, carried interests and farmout rights (together with any and all other right, title and interest of Assignor in and to the leasehold estates created thereby subject to the terms and conditions in such leases set forth on Exhibit A) described on Exhibit A (collectively, the “Leases”), and all the lands covered by the Leases (the “Lands”), including all rights in or to any pooled, unitized, communitized, or consolidated acreage by virtue of the Leases or Lands being a part thereof (the “Units”);

(b) all of the oil, gas, water, disposal, monitoring, injection, and other wells located on, under, or within, or pooled with, the Leases and Lands, in each case, whether producing, operating, plugged, shut-in, or temporarily or permanently abandoned, including the wells described in Exhibit B (collectively, the “Wells”, and together with the Leases, Lands and Units, the “Properties” and individually as a “Property”);

(c) (1) all Hydrocarbons produced from, allocated to, or attributable to the Properties

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on or after the Effective Time (or the proceeds from the sale of such Hydrocarbons); (2) all Inventory as of the Effective Time in respect of which the Stock Consideration is increased in accordance with Section 2.3(d)(2) of the Purchase Agreement (or the proceeds thereof as determined in accordance with Section 2.3(d)(2) of the Purchase Agreement); and (3) all Imbalance Volumes, together with all rights and benefits from or in connection with Imbalance Volumes;

(d) all surface leases, surface use agreements, road access agreements, road use agreements, water rights, servitudes, rights-of-way, easements, and other similar surface rights to operate the Properties, or used in connection with any of the Properties, including those described in Exhibit C (the “**Surface Interests**”);

(e) all pipelines, flowlines, gathering systems, field offices, yards, and buildings (together with, to the extent transferable, all fixtures, furniture, and equipment located in or at any such offices, yards, or buildings), compressors, meters, tanks, pumps, machinery, tools, pulling machines, utility lines, tangible personal property, equipment, fixtures, improvements and other appurtenances, in each case that, as of or after the Effective Time, are located on the Units, and previously or currently used (or held for use) in connection with (1) the ownership and operation of the Properties or (2) the exploration, development, drilling for, production, gathering, treatment, handling, processing, storing, transporting, sale, or disposal of Hydrocarbons or water produced from the Properties (the “**Facilities**”);

(f) to the extent assignable or transferable by Assignor without payment of additional fees and/or other penalties (unless Assignee agrees in advance in writing to pay such additional fees and/or other penalties), all Permits used or held for use in connection with the ownership or operation of the Properties or the Facilities;

(g) to the extent assignable or transferable without payment of additional consideration (unless Assignee agrees in advance in writing to pay such additional consideration), all Contracts insofar as such Contracts relate to the ownership or operation of the Properties or the Facilities, including those Contracts described in Exhibit D;

(h) the Records;

(i) all geological surveys, seismic records, gravity maps, gravity meter surveys, seismic surveys and other similar geological or geophysical surveys or data covering the Properties, in each case only to the extent such data is transferable without the payment of any fee or additional consideration to a third Person (unless Assignee agrees in advance in writing to pay such fee or consideration) or the breach of any confidentiality restrictions owed to any Person other than Assignor or its Affiliates; and

(j) all rights, claims, and causes of action (including warranty and similar claims, indemnity claims, insurance contracts to the extent assignable and transferable, and defenses), whether arising before, on, or after the Effective Time, to the extent such rights, claims, and causes of action relate to or cover any Assumed Liabilities or otherwise arise from the ownership or operation of the Assets on or after the Effective Time.

EXCEPTING AND RESERVING to Assignor, however, in all such instances, the Excluded

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Assets.

TO HAVE AND TO HOLD unto Assignee and its successors and assigns forever, subject to the following terms, representations, warranties, conditions, limitations and exceptions:

3. ASSIGNOR HEREBY WARRANTS AND AGREES TO DEFEND DEFENSIBLE TITLE TO THE ASSETS GRANTED, SOLD, ASSIGNED, BARGAINED, TRANSFERRED AND CONVEYED BY ASSIGNOR, FROM AND AGAINST ALL PERSONS CLAIMING THE SAME OR ANY PART THEREOF BY, THROUGH OR UNDER ASSIGNOR AND ITS AFFILIATES, BUT NOT OTHERWISE, SUBJECT TO THE PERMITTED ENCUMBRANCES.

4. This Assignment shall be effective as of June 1, 2021 at 12:01 a.m. Central Time (the “**Effective Time**”).

5. Subject to the terms of the Purchase Agreement, by execution hereof, Assignee hereby assumes and agrees to pay, perform and discharge or cause to be paid, performed and discharged the Assumed Liabilities.

6. To the extent permitted by law, Assignee shall be subrogated to Assignor’s rights in and to representations, warranties and covenants given with respect to the Assets. Assignor hereby grants and transfers to Assignee, its successors and assigns, to the extent so transferable and permitted by law, the benefit of and the right to enforce the covenants, representations and warranties, if any, which Assignor is entitled to enforce with respect to the Assets, but only to the extent not enforced by Assignor.

7. Nothing in this Assignment shall operate to limit, release, or impair any of Assignor’s or Assignee’s respective rights, obligations, remedies, or indemnities in the Purchase Agreement. Assignor and Assignee intend that the representations, warranties, covenants, indemnities, and other terms of the Purchase Agreement shall survive the execution and delivery of this Assignment to the extent, and in the manner, set forth in the Purchase Agreement and shall remain separate and distinct from and not merge with or into the terms of this Assignment. In the event of any conflict between the terms of this Assignment and the Purchase Agreement, the terms of the Purchase Agreement shall control to the extent of such conflict; *provided, however*, that third Persons may rely on this Assignment to vest Assignee with title to the Assets.

8. Assignor and Assignee agree to take such further actions and to execute, acknowledge, and deliver all such further documents as are reasonably requested by another Party for carrying out the purposes of this Assignment or of any document delivered pursuant to this Assignment.

9. Nothing in this Assignment shall entitle any Person other than the Parties to any claim, cause of action, remedy or right of any kind.

10. If any provision of this Assignment, or any application thereof, is held invalid, illegal or unenforceable in any respect under any Law, this Assignment shall be reformed to the extent necessary to conform, in each case consistent with the intention of the Parties, to such Law, and, to the extent such provision cannot be so reformed, then such provision (or the invalid, illegal

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or unenforceable application thereof) shall be deemed deleted from (or prohibited under) this Assignment, as the case may be, and the validity, legality and enforceability of the remaining provisions contained herein (and any other application of such provision) shall not in any way be affected or impaired thereby.

11. This Assignment may be executed in counterparts, each of which shall be deemed an original instrument, but all such counterparts together shall constitute but one agreement.

12. This Assignment and the legal relations between the Parties shall be governed by and construed in accordance with the laws of the State of Delaware (except that, with respect to issues related to real property for Assets located in a specific state, the Laws of such state shall govern), without regard to principles of conflicts of laws that would direct the application of the laws of another jurisdiction.

13. This Assignment will be binding upon and inure to the benefit of the Parties and their respective successors and assigns.

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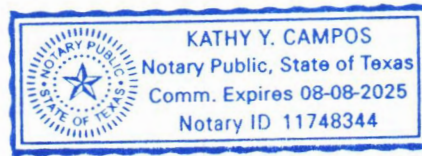
Assignor and Assignee have executed this Assignment on the dates set forth in the respective acknowledgments below, to be effective as of the Effective Time.

ASSIGNOR:

Sierra EF, LP,
a Delaware limited partnership

By: 
Name: Scott M. McCarthy
Title: Chief Executive Officer

STATE OF TEXAS §
 §
COUNTY OF Harris §



This instrument was acknowledged before me this 1st day of October, 2021, by Scott M. McCarthy, Chief Executive Officer of Sierra EF, LP, a Delaware limited partnership, on behalf of said limited partnership.

Kathy Y. Campos
Notary Public
Printed Name: Kathy Y. Campos
My Commission Expires: 08/08/2025

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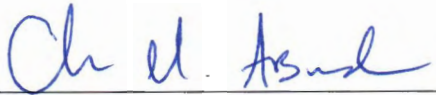
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Assignor and Assignee have executed this Assignment on the dates set forth in the respective acknowledgments below, to be effective as of the Effective Time.

ASSIGNEE:

SilverBow Resources Operating, LLC,
a Texas limited liability company

By: 

Name: Christopher M. Abundis

Title: Executive Vice President, Chief Financial Officer,
General Counsel, Treasurer and Secretary

STATE OF TEXAS

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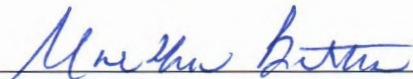
COUNTY OF HARRIS

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This instrument was acknowledged before me this 1st day of October 2021, by Christopher M. Abundis, Executive Vice President, Chief Financial Officer, General Counsel, Treasurer and Secretary of SilverBow Resources Operating, LLC, a Texas Limited Liability Company, on behalf of said limited liability company.





Notary Public

Printed Name: Martha Bettis

My Commission Expires: 4/5/2025

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Exhibit A

**Attached to that certain Assignment and Bill of Sale between Sierra EF, LP, as
Assignor, and
SilverBow Resources Operating, LLC, as Assignee**

Leases

[See Attached.]

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Assignor and Assignee have executed this Assignment on the dates set forth in the respective acknowledgments below, to be effective as of the Effective Time.

ASSIGNEE:

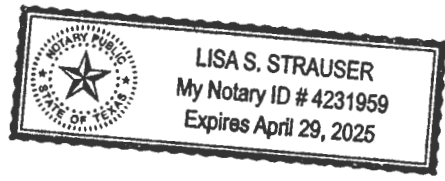
SilverBow Resources Operating, LLC,
a Texas limited liability company

By: Christopher M. Abundis
Name: Christopher M. Abundis
Title: CEO, General Counsel, Treasurer + Secretary

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me this 1st day of October 2021, by Christopher M Abundis CEO CFO General Counsel of SilverBow Resources, a Texas limited liability company. Treasurer or Secretary Operating LLC liability company

Lisa S. Strauser
Notary Public
Printed Name: Lisa S. Strauser
My Commission Expires: 4-29-2025



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Exhibit A

Attached to that certain Assignment and Bill of Sale between Sierra EF, LP, as
Assignor, and
SilverBow Resources Operating, LLC, as Assignee

Leases

[See Attached.]

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Exhibit A

| LeaseNo. | Lease Name | Lessee | Lease Date | Recordation Date | Book | Page | Entry | Comment | State | County/Parish | Gross Acreage | Net Acreage | Royalty | HBP | Expiration Date |
|----------------|----------------------------------------------------------------------------------------------|----------------------------------------|------------|------------------|------|------|--------|-----------------------------------------------------|-------|-------------------|---------------|-------------|-----------|-----|-----------------|
| TX311-0004-000 | John T. Pearson, Trustee of South Texas Syndicate | Skinner & Eddy Corp. | 2/3/1947 | 2/24/1947 | 40 | 278 | | | Texas | McMullen | 870 | 870 | See email | HBP | 2/3/1949 |
| TX311-0016-000 | John T. Pearson, Trustee of South Texas Syndicate | Alaska Steamship Company, et al | 4/1/1949 | 7/5/1949 | 44 | 273 | | | Texas | McMullen/La Salle | 2,584 | 2,584 | See email | HBP | 4/1/1952 |
| TX311-0008-000 | George E. Miles | Texas Lone Star Petroleum Corporation | 1/7/2008 | 1/7/2008 | 457 | 350 | 63338 | LEASE - date is lease date, no recording date found | Texas | McMullen | 2,311.66 | 2,311.66 | 20.00% | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 3/2/2009 | 466 | 128 | 64467 | AMEND | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 3/23/2009 | 466 | 455 | 64555 | AMEND | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 4/1/2009 | 467 | 144 | 64575 | RAT -George E. Miles Jr. | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 4/1/2009 | 467 | 142 | 64574 | RAT - Ginger Marie Miles Niemietz | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 4/1/2009 | 467 | 140 | 64573 | RAT - Michael Christopher Miles | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 4/7/2009 | 467 | 374 | 64603 | AMEND | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0008-000 | | | | 11/2/2009 | 474 | 49 | 65344 | AMEND & RAT | Texas | McMullen | | | | HBP | 1/7/2012 |
| TX311-0007-000 | Larry L. Miles and wife, L. Pearl Miles | Murphy Exploration & Production Co-USA | 3/20/2009 | 6/22/2009 | 469 | 414 | 64824 | MEMO | Texas | McMullen | 2,960.26 | 2,960.26 | 23.50% | HBP | 3/20/2012 |
| TX311-0007-000 | | | | 7/20/2009 | 470 | 334 | 64924 | RAT - Linda Lee Miles | Texas | McMullen | | | | HBP | 3/20/2012 |
| TX311-0007-000 | | | | 7/20/2009 | 470 | 335 | 64925 | RAT - Larry L. Miles, Jr. | Texas | McMullen | | | | HBP | 3/20/2012 |
| TX311-0007-000 | | | | 7/20/2009 | 470 | 336 | 64926 | RAT - Charles A. Miles | Texas | McMullen | | | | HBP | 3/20/2012 |
| TX311-0007-000 | | | | 9/17/2012 | 38 | 579 | 38/579 | RAT - Richard Miles Shelton | Texas | McMullen | | | | HBP | 3/20/2012 |
| TX311-0007-000 | | | | 9/17/2012 | 38 | 583 | 72641 | RAT - Helen Miles Shelton | Texas | McMullen | | | | HBP | 3/20/2012 |
| TX311-0003-000 | South Texas Syndicate Trust, by BOKF, NA | Sierra EF, LP | 11/8/2016 | | | | | | | | 8,561.47 | 320 | 25.00% | HBP | 11/8/2019 |
| TX297-0002-001 | Ellen I. Spinn | Sierra EF, LP | 8/3/2017 | 8/15/2018 | 378 | 485 | 225146 | MEMO | Texas | Live Oak | 79.93 | 13.23833349 | 25.00% | | 8/3/2021 |
| TX297-0002-002 | Pauline I. Edwards | Sierra EF, LP | 8/3/2017 | 8/15/2018 | 378 | 299 | 225091 | MEMO | Texas | Live Oak | 79.93 | 13.23833349 | 25.00% | | 8/3/2021 |
| TX311-0020-001 | James L. Dusek | Property Research Partners, LLC | 8/16/2017 | 8/30/2018 | 147 | 801 | 85077 | MEMO | Texas | McMullen | 320 | 28 | 25.00% | | 8/16/2021 |
| TX311-0020-002 | William Hales and wife, Linda Hales | Property Research Partners, LLC | 8/16/2017 | 8/30/2018 | 147 | 797 | 85076 | MEMO | Texas | McMullen | 320 | 8 | 25.00% | | 8/16/2021 |
| TX311-0020-003 | Sharples Royalty, Inc. | Property Research Partners, LLC | 8/16/2017 | 8/30/2018 | 147 | 794 | 85075 | MEMO | Texas | McMullen | 320 | 8 | 25.00% | | 8/16/2021 |
| TX297-0022-005 | Gordon L. Benham and wife, Peggy Hester Benham | Sierra EF, LP | 8/17/2017 | 8/15/2018 | 378 | 194 | 225076 | MEMO | Texas | Live Oak | 25.33 | 8.44333325 | 25.00% | | 8/17/2021 |
| TX297-0022-007 | Darlene G. Bellows - NEMOs Lisa Bellows Hall, Lori B. Singleton, Leatha Ann Zamzow | Sierra EF, LP | 8/17/2017 | 8/15/2018 | 378 | 176 | 225072 | MEMO | Texas | Live Oak | 81.9 | 68.56666741 | 25.00% | | 8/17/2021 |
| TX297-0022-008 | Steve D. Bellows and wife, Patricia Bellows | Sierra EF, LP | 8/17/2017 | 8/15/2018 | 378 | 190 | 225075 | MEMO | Texas | Live Oak | 3 | 1 | 25.00% | | 8/17/2021 |
| TX311-0017-000 | Helen Miles Shelton, Richard D. Shelton, Thomas R. Shelton, Emmett L. Shelton | Sierra EF, LP | 8/17/2017 | 8/30/2018 | 147 | 842 | 85085 | MEMO | Texas | McMullen | 2,715.89 | 2,715.89 | 25.00% | | 8/17/2021 |
| TX311-0020-004 | Roger Bax | Property Research Partners, LLC | 9/6/2017 | 8/30/2018 | 147 | 804 | 85078 | MEMO | Texas | McMullen | 320 | 19.2 | 25.00% | | 9/6/2021 |
| TX297-0025-001 | Baptist Foundation of TX | Sierra EF, LP | 9/14/2017 | 8/15/2018 | 378 | 175 | 225071 | MEMO | Texas | Live Oak | 578.02 | 192.6733314 | 25.00% | | 9/14/2021 |
| TX297-0007-000 | Albert Liska and wife, Cheryl Liska | Sierra EF, LP | 9/19/2017 | 8/15/2018 | 378 | 368 | 225112 | MEMO | Texas | Live Oak | 165.39 | 165.39 | 25.00% | | 9/19/2021 |
| TX297-0008-001 | Dennis Houston Smith and wife, Carol J. Smith | Sierra EF, LP | 9/19/2017 | 8/15/2018 | 378 | 473 | 225142 | MEMO | Texas | Live Oak | 201.34 | 100.67 | 25.00% | | 9/19/2021 |
| TX297-0008-002 | Tom W. Davis & T. J. Martin, III | Sierra EF, LP | 9/20/2017 | 8/15/2018 | 378 | 290 | 225088 | MEMO | Texas | Live Oak | 201.34 | 100.67 | 25.00% | | 9/20/2021 |
| TX297-0034-000 | James Rex McCalvey | Sierra EF, LP | 9/23/2017 | 8/15/2018 | 378 | 382 | 225118 | MEMO | Texas | Live Oak | 105.15 | 105.15 | 25.00% | | 9/23/2021 |
| TX297-0017-002 | David Ray Van Cleave or Darla Raye Box | Sierra EF, LP | 9/24/2017 | 8/29/2018 | 379 | 566 | 225347 | MEMO - Darla Box | Texas | Live Oak | 8.332 | 1.0415 | 25.00% | | 9/24/2021 |
| | | | | 8/29/2018 | 379 | 564 | 225346 | MEMO - David Ray Cleave | Texas | Live Oak | | | | | 9/24/2021 |
| TX311-0021-001 | James L. Dusek | Property Research Partners, LLC | 9/26/2017 | 8/30/2018 | 147 | 791 | 85074 | MEMO | Texas | McMullen | 389.11 | 32.10159835 | 25.00% | | 9/26/2021 |
| TX311-0021-003 | Sharples Royalty, Inc. - NEMO's Willie Jo Dooley Trust, Marvin Pipkin, Patricia Dooley Smith | Property Research Partners, LLC | 9/26/2017 | 8/30/2018 | 147 | 778 | 85070 | MEMO | Texas | McMullen | 389.11 | 124.0307269 | 25.00% | | 9/26/2021 |
| TX311-0021-005 | Kimberley Kreider | Property Research Partners, LLC | 9/26/2017 | 8/30/2018 | 147 | 788 | 85073 | MEMO | Texas | McMullen | 389.11 | 7.50979965 | 25.00% | | 9/26/2021 |
| TX297-0014-000 | Lyssa Marie Arzola a/k/a Lyssa Van Cleave | Sierra EF, LP | 9/27/2017 | 8/15/2018 | 378 | 173 | 225069 | MEMO | Texas | Live Oak | 3.92 | 3.92 | 25.00% | | 9/27/2021 |
| TX297-0015-000 | Darla Raye Box - NEMO Lyssa Marie Arzola | Sierra EF, LP | 9/27/2017 | 8/15/2018 | 378 | 204 | 225080 | MEMO | Texas | Live Oak | 20 | 20 | 25.00% | | 9/27/2021 |
| TX297-0016-000 | Darla Raye Box | Sierra EF, LP | 9/27/2017 | 8/15/2018 | 378 | 206 | 225081 | MEMO | Texas | Live Oak | 23.875 | 23.875 | 25.00% | | 9/27/2021 |
| TX297-0017-001 | Lyssa Marie Arzola | Sierra EF, LP | 9/27/2017 | 8/15/2018 | 378 | 174 | 225070 | MEMO | Texas | Live Oak | 8.332 | 1.0415 | 25.00% | | 9/27/2021 |
| TX311-0021-002 | William Hales and wife, Linda Hales | Property Research Partners, LLC | 9/27/2017 | 8/30/2018 | 147 | 748 | 85072 | MEMO | Texas | McMullen | 389.11 | 7.7822 | 25.00% | | 9/27/2021 |

Exhibit A

| LeaseNo. | Lease Name | Lessee | Lease Date | Recordation Date | Book | Page | Entry | Comment | State | County/Parish | Gross Acreage | Net Acreage | Royalty | HBP | Expiration Date |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------|------------------|------|------|---------|-------------------------------------|-------|---------------|---------------|-------------|---------|-----|-----------------|
| TX311-0021-004 | Roger Bax | Property Research Partners, LLC | 9/27/2017 | 8/30/2018 | 147 | 781 | 85071 | MEMO | Texas | McMullen | 389.11 | 0.27240035 | 25.00% | | 9/27/2021 |
| TX297-0017-006 | Wesley Ray Van Cleave, Jr., Vicki Lynn Cover, Sherry Sue Barber, Ronald Ralph Van | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 513 | 225159 | MEMO | Texas | Live Oak | 52.212 | 45.963 | 25.00% | | 10/2/2021 |
| TX297-0022-003 | American Legion Post 413 | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 166 | 225067 | MEMO | Texas | Live Oak | 12.4 | 11.60000001 | 25.00% | | 10/2/2021 |
| TX297-0026-000 | Cara Patrice Moses | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 392 | 225122 | MEMO | Texas | Live Oak | 60.849 | 60.849 | 25.00% | | 10/2/2021 |
| TX297-0027-000 | Naomi Lynn Williamson Trust, Naomi Lynn Williamson, Trustee | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 561 | 225169 | MEMO | Texas | Live Oak | 250.65 | 250.65 | 25.00% | | 10/2/2021 |
| TX297-0028-000 | Billy W. Bruce and wife, Connie Bruce | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 278 | 225083 | MEMO | Texas | Live Oak | 207.356 | 207.356 | 25.00% | | 10/2/2021 |
| TX297-0031-000 | Julia J. Gaddis Trust, Grace Geraldine Williams, Trustee | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 312 | 255095 | MEMO | Texas | Live Oak | 287 | 287 | 25.00% | | 10/2/2021 |
| TX297-0038-002 | Shane L. Johanson and wife, Doris E. Johanson | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 353 | 225107 | MEMO | Texas | Live Oak | 120.89 | 60.445 | 25.00% | | 10/2/2021 |
| TX297-0042-000 | Mildred Bellows, Calvin G. Blaschke and wife, Ruth Blaschke, AIF, NEMO's - Linda Moody, Linette Malloy, Steve Bellows, Calvin Blaschke, Corey Blaschke, Brenda Stolte, Roxanne Persinger, NRC- | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 185 | 225074 | MEMO | Texas | Live Oak | 200 | 200 | 25.00% | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 110 | 225256 | NEMO RAT - Linda Elaine Moody | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 112 | 225257 | NEMO RAT - Linette Gail Malloy | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 114 | 225258 | NEMO RAT - Steve Dudley Bellows | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 116 | 225259 | NEMO RAT - Calvin Douglas Blaschke | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 118 | 225260 | NEMO RAT - Corey Douglas Blaschke | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 120 | 225261 | NEMO RAT - Brenda Aiane Stolte | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 122 | 225262 | NEMO RAT - Roxanne Brooke Persinger | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0042-000 | | | | 8/21/2018 | 379 | 124 | 225263 | NEMO RAT - NRC-MMX, Ltd. | Texas | Live Oak | | | | | 10/2/2021 |
| TX297-0043-000 | Betty Young a/k/a Dorothy Betty Lois Young | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 573 | 225172 | MEMO | Texas | Live Oak | 13 | 13 | 25.00% | | 10/2/2021 |
| TX297-0044-000 | Gary T. Giles Trust, created under the Will of Theo C. Giles, deceased | Sierra EF, LP | 10/2/2017 | 8/15/2018 | 378 | 318 | 225097 | MEMO | Texas | Live Oak | 179.3 | 179.3 | 25.00% | | 10/2/2021 |
| TX297-0017-003 | Donna Faye Vining Posey | Sierra EF, LP | 10/6/2017 | 8/15/2018 | 378 | 405 | 225127 | MEMO | Texas | Live Oak | 52.212 | 15.32099991 | 25.00% | | 10/6/2021 |
| TX297-0017-004 | Albert Lee Vining | Sierra EF, LP | 10/6/2017 | 8/15/2018 | 378 | 520 | 225161 | MEMO | Texas | Live Oak | 52.212 | 15.32100026 | 25.00% | | 10/6/2021 |
| TX297-0017-005 | Doris Janette V. Shelton | Sierra EF, LP | 10/6/2017 | 8/15/2018 | 378 | 462 | 225137 | MEMO | Texas | Live Oak | 52.212 | 15.32099983 | 25.00% | | 10/6/2021 |
| TX311-0023-000 | The Kay Trust | Sierra EF, LP | 10/10/2017 | 8/30/2018 | 147 | 820 | 85083 | MEMO | Texas | McMullen | 377.52 | 377.52 | 25.00% | | 10/10/2021 |
| TX311-0024-005 | Roger Bax | Property Research Partners, LLC | 10/13/2017 | 8/30/2018 | 147 | 817 | 85082 | MEMO | Texas | McMullen | 800.34 | 40.92518413 | 25.00% | | 10/13/2021 |
| TX311-0024-002 | Sharples Royalty, Inc. | Property Research Partners, LLC | 10/23/2017 | 8/30/2018 | 147 | 811 | 85080 | MEMO | Texas | McMullen | 379.94 | 7.78587493 | 25.00% | | 10/23/2021 |
| TX311-0024-003 | Kimberley Kreider | Property Research Partners, LLC | 10/23/2017 | 8/30/2018 | 147 | 775 | 85069 | MEMO | Texas | McMullen | 1,265.44 | 24.422992 | 25.00% | | 10/23/2021 |
| TX311-0024-004 | James Lee Dusek | Property Research Partners, LLC | 10/23/2017 | 8/30/2018 | 147 | 814 | 85081 | MEMO | Texas | McMullen | 41.76 | 7.53686253 | 25.00% | | 10/23/2021 |
| TX311-0024-001 | Linda Hales and husband, William Hales - NEMO James Lee Dusek | Property Research Partners, LLC | 10/24/2017 | 8/30/2018 | 147 | 807 | 85079 | MEMO | Texas | McMullen | 379.94 | 13.7075 | 25.00% | | 10/24/2021 |
| TX311-0026-000 | Teresa A. Nichols Lyon, et al | Sierra EF, LP | 10/26/2017 | 8/30/2018 | 147 | 824 | 147/824 | MEMO | Texas | McMullen | 1,230.57 | 1,230.57 | 25.00% | | 10/26/2021 |
| TX297-0018-004 | Albert B. Skiles | Sierra EF, LP | 11/6/2017 | 8/15/2018 | 378 | 467 | 225139 | MEMO | Texas | Live Oak | 324.22 | 10.131875 | 25.00% | | 11/6/2021 |
| TX297-0018-005 | Robert Dale Skiles, Jr. | Sierra EF, LP | 11/6/2017 | 8/15/2018 | 378 | 471 | 225141 | MEMO | Texas | Live Oak | 324.22 | 10.131875 | 25.00% | | 11/6/2021 |
| TX297-0018-006 | James A. Skiles | Sierra EF, LP | 11/6/2017 | 8/15/2018 | 378 | 469 | 225140 | MEMO | Texas | Live Oak | 324.22 | 10.131875 | 25.00% | | 11/6/2021 |
| TX297-0019-002 | Kurt D. House | Sierra EF, LP | 11/13/2017 | 8/15/2018 | 378 | 348 | 225105 | MEMO | Texas | Live Oak | 381.89 | 223.2185 | 25.00% | | 11/13/2021 |
| TX297-0046-001 | Kurt D. House | Sierra EF, LP | 11/13/2017 | 8/15/2018 | 378 | 345 | 225104 | MEMO | Texas | Live Oak | 170.74 | 85.37 | 25.00% | | 11/13/2021 |
| TX297-0022-004 | Melba R. Wolf | Sierra EF, LP | 11/29/2017 | 8/15/2018 | 378 | 565 | 225170 | MEMO | Texas | Live Oak | 338.178 | 337.1246667 | 25.00% | | 11/29/2021 |
| TX297-0049-001 | Wulchin Land, LLC - NEMO Congregation of Divine Providence, Inc. | Sierra EF, LP | 12/1/2017 | 8/15/2018 | 378 | 570 | 225171 | MEMO | Texas | Live Oak | 980.84 | 735.63 | 25.00% | | 12/1/2021 |

Exhibit A

| LeaseNo. | Lease Name | Lessee | Lease Date | Recordation Date | Book | Page | Entry | Comment | State | County/Parish | Gross Acreage | Net Acreage | Royalty | HBP | Expiration Date |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------------|------------------|------|------|---------|--------------------------------------------------------------------------|-------|---------------|---------------|-------------|---------|---------|-----------------|
| TX297-0049-001 | | | | 8/21/2018 | 379 | 126 | 225264 | NEMO RAT - Congregation of Divine Providence, Inc. | Texas | Live Oak | | | | | 12/1/2021 |
| TX311-0022-001 | Nolan Ryan, et al | Sierra EF, LP | 10/1/2017 | 7/20/2020 | 1087 | 349 | 134987 | AMEND & RAT | Texas | McMullen | 7,775.42 | 2,810.73 | 25.00% | Partial | 12/31/2021 |
| TX311-0022-002 | Nueces-La Mesa, LTD. - NEMO'S B.H.C.H. Properties, Hardy Mineral, Wesley F. Reagan and Georgia F. Reagan Rev. Living Trust, Bosque Minerals, LTD, 3LM Manag., LP, 3LB Manag., LP, C.W. Wood, Jr., Amy Lynn Rhodes, Fred Riley Rhodes, Wilco Properties | Sierra EF, LP | 10/1/2017 | 1/12/2018 | 140 | 813 | 84285 | MEMO | Texas | McMullen | 6,619.58 | 4,964.69 | 25.00% | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 127 | 141/127 | NEMO RAT - Wesley F. Reagan and Georgia F. Reagan Revocable Living Trust | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 141 | 141/141 | NEMO RAT - Bosque Minerals, LTD | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 139 | 141/139 | NEMO RAT - 3LM Management, LP | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 137 | 84323 | NEMO RAT - 3LB Management, LP | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 135 | 141/135 | NEMO RAT - C.W. Wood, Jr. | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 133 | 141/133 | NEMO RAT - Amy Lynn Rhodes | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 131 | 141/131 | NEMO RAT - Fred Riley Rhodes | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 1/26/2018 | 141 | 129 | 141/129 | NEMO RAT - Wilco Properties, Inc. | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 4/20/2018 | 143 | 554 | 84598 | RAT - LEASE, POOLING, UNIT DES | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 4/20/2018 | 143 | 554 | 84598 | NEMO RAT - B.H.C.H. Properties | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 4/20/2018 | 143 | 559 | 84599 | NEMO RAT - Hardy Mineral and Royalty Inc. | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX311-0022-002 | | | | 7/20/2020 | 1087 | 345 | 134986 | AMEND | Texas | McMullen | | | | Partial | 12/31/2021 |
| TX297-0049-002 | John Thomas Schulz et al - NEMO Congregation of Divine Providence, Inc. | Sierra EF, LP | 1/1/2018 | 8/15/2018 | 378 | 445 | 225134 | MEMO | Texas | Live Oak | 490.42 | 122.605 | 25.00% | | 1/1/2022 |
| TX297-0049-002 | | | | 8/21/2018 | 379 | 128 | 225265 | NEMO RAT - Congregation of Divine Providence, Inc. | Texas | Live Oak | | | | | 1/1/2022 |
| TX297-0049-003 | John Thomas Schulz, III, Jeffrey Edward Schulz, Sharon Marie Ellis, Robert Patrick Schulz, Paul Joseph Schulz - NEMO Congregation of Divine Providence, Inc. | Sierra EF, LP | 1/1/2018 | 8/15/2018 | 378 | 452 | 225135 | MEMO | Texas | Live Oak | 490.42 | 122.605 | 25.00% | | 1/1/2022 |
| TX297-0049-003 | | | | 8/21/2018 | 378 | 452 | 225135 | NEMO RAT - Congregation of Divine Providence, Inc. | Texas | Live Oak | | | | | 1/1/2022 |
| TX297-0053-000 | James Rusty Williams | Sierra EF, LP | 1/1/2018 | 8/15/2018 | 378 | 557 | 225168 | MEMO | Texas | Live Oak | 76.32 | 76.32 | 25.00% | | 1/1/2022 |
| TX297-0022-009 | Garcia & Wright Consulting Engineers, Inc. | Sierra EF, LP | 1/25/2018 | 8/15/2018 | 378 | 309 | 225094 | MEMO | Texas | Live Oak | 175.77 | 117.1800006 | 25.00% | | 1/25/2022 |
| TX297-0057-000 | Mildred Bellows - NEMO'S Robert Martin Brillhart, Jack Calloway Steele, Katherine Steele Dantin, Burton Dean Brillhart, Mary Elizabeth Shields, Linette Gail Malloy, Steve Dudley Bellows, Linda Elaine Moody, Ben Dora Happner | Sierra EF, LP | 1/25/2018 | 8/15/2018 | 378 | 180 | 225073 | MEMO | Texas | Live Oak | 218.055 | 218.055 | 25.00% | | 1/25/2022 |
| TX297-0057-000 | | | | 8/21/2018 | 379 | 134 | 225268 | NEMO RAT - Linette Gail Malloy | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 8/21/2018 | 379 | 136 | 225269 | NEMO RAT - Steve Dudley Bellows | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 8/21/2018 | 379 | 138 | 225270 | NEMO RAT - Linda Elaine Moody | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 8/21/2018 | 379 | 140 | 225271 | NEMO RAT - Ben Dora Happner | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 10/30/2018 | 383 | 356 | 225965 | NEMO RAT - Burton Dean Brillhart | Texas | Live Oak | | | | | 1/25/2022 |

Exhibit A

| LeaseNo. | Lease Name | Lessee | Lease Date | Recordation Date | Book | Page | Entry | Comment | State | County/Parish | Gross Acreage | Net Acreage | Royalty | HBP | Expiration Date |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------------|------------------|------|------|--------|-------------------------------------|-------|---------------|---------------|-------------|---------|---------|-----------------|
| TX297-0057-000 | | | | 10/30/2018 | 383 | 358 | 225966 | NEMO RAT - Mary Elizabeth Shields | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 11/29/2018 | 385 | 190 | 226263 | NEMO RAT - Katherine Steele Dantin | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 1/4/2019 | 386 | 765 | 226549 | NEMO RAT - Jack Calloway Steele | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0057-000 | | | | 9/18/2019 | 405 | 36 | 229588 | NEMO RAT - Robert Martin Brillhart | Texas | Live Oak | | | | | 1/25/2022 |
| TX297-0058-000 | Jeffrey Standlee and wife, Maria Anita Standlee Hazel A. Buchanan Trust Created Under the Last Will and Testament of Morris Buchanan, Barbara Ruth Buchanan, Individually and as Trustee | Sierra EF, LP | 1/25/2018 | 8/15/2018 | 378 | 495 | 225151 | MEMO | Texas | Live Oak | 8.99 | 8.99 | 25.00% | | 1/25/2022 |
| TX297-0018-007 | | Sierra EF, LP | 2/1/2018 | 8/15/2018 | 378 | 523 | 225162 | MEMO | Texas | Live Oak | 324.22 | 30.395625 | 25.00% | | 2/1/2022 |
| TX297-0063-000 | Gary Mac Johanson | Sierra EF, LP | 2/14/2018 | 8/15/2018 | 378 | 357 | 225108 | MEMO | Texas | Live Oak | 7.347 | 7.347 | 25.00% | | 2/14/2022 |
| TX297-0017-007 | Ricky Dean Sowell and wife, Amy Gretchen Sowell | Sierra EF, LP | 2/15/2018 | 8/15/2018 | 378 | 481 | 225145 | MEMO | Texas | Live Oak | 48.332 | 10.52075 | 25.00% | | 2/15/2022 |
| TX297-0017-008 | James Douglas Sowell | Sierra EF, LP | 3/7/2018 | 8/15/2018 | 378 | 477 | 225143 | MEMO | Texas | Live Oak | 48.332 | 15.781125 | 25.00% | | 3/7/2022 |
| TX297-0017-009 | Laurie A. Sowell | Sierra EF, LP | 3/7/2018 | 8/15/2018 | 378 | 479 | 225144 | MEMO | Texas | Live Oak | 48.332 | 15.781125 | 25.00% | | 3/7/2022 |
| TX297-0067-001 | Bosque Minerals, Ltd. | Sierra EF, LP | 3/8/2018 | 8/15/2018 | 378 | 202 | 225079 | MEMO | Texas | Live Oak | 168.5 | 10.53125 | 25.00% | | 3/8/2022 |
| TX297-0067-002 | Wilco Properties, Inc. | Sierra EF, LP | 3/8/2018 | 8/15/2018 | 378 | 555 | 225167 | MEMO | Texas | Live Oak | 168.5 | 10.53125 | 25.00% | | 3/8/2022 |
| TX297-0067-003 | BHCH Minerals, Ltd. | Sierra EF, LP | 3/8/2018 | 8/15/2018 | 378 | 198 | 225077 | MEMO | Texas | Live Oak | 168.5 | 20.009375 | 25.00% | | 3/8/2022 |
| TX297-0067-004 | Hardy Mineral & Royalties, Ltd. | Sierra EF, LP | 3/8/2018 | 8/15/2018 | 378 | 324 | 225099 | MEMO | Texas | Live Oak | 168.5 | 1.053125 | 25.00% | | 3/8/2022 |
| TX297-0072-000 | John Friend Webre, Samuel Clark Webre, Jr., Michael Martin Webre, Brigid Webre Malumphy Harry J & Virginia Schulz Irrevocable Trust dated 10/09/75 | Sierra EF, LP | 3/27/2018 | 8/15/2018 | 378 | 529 | 225163 | MEMO | Texas | Live Oak | 383.3 | 383.3 | 25.00% | | 3/27/2022 |
| TX297-0073-000 | | Sierra EF, LP | 3/28/2018 | 8/15/2018 | 378 | 551 | 225166 | MEMO | Texas | Live Oak | 1,400.07 | 1,400.07 | 25.00% | Partial | 3/28/2022 |
| TX297-0068-000 | Gerald B Schulz | Sierra EF, LP | 3/29/2018 | 8/15/2018 | 378 | 435 | 225132 | MEMO | Texas | Live Oak | 209.296 | 209.296 | 25.00% | | 3/29/2022 |
| TX297-0069-000 | Gerald Burke Schulz | Sierra EF, LP | 3/29/2018 | 8/15/2018 | 378 | 440 | 225133 | MEMO | Texas | Live Oak | 126.51 | 126.51 | 25.00% | | 3/29/2022 |
| TX297-0070-000 | Esther Schulz Webre Testamentary Trust dated 01/23/08 | Sierra EF, LP | 3/29/2018 | 8/15/2018 | 378 | 541 | 22164 | MEMO | Texas | Live Oak | 447.071 | 447.071 | 25.00% | Partial | 3/29/2022 |
| TX297-0071-000 | Esther Schulz Webre Testamentary Trust dated 01/23/09 | Sierra EF, LP | 3/29/2018 | 8/15/2018 | 378 | 546 | 225165 | MEMO | Texas | Live Oak | 70.279 | 70.279 | 25.00% | | 3/29/2022 |
| TX297-0002-006 | MAP2006-OK, an Oklahoma general partnership | Sierra EF, LP | 4/18/2018 | 8/15/2018 | 378 | 375 | 225115 | MEMO | Texas | Live Oak | 79.93 | 38.71499977 | 25.00% | | 4/18/2022 |
| TX297-0022-010 | William M. Noris and wife, Susan J. Noris | Sierra EF, LP | 6/7/2018 | 8/15/2018 | 378 | 399 | 225125 | MEMO | Texas | Live Oak | 23.35 | 7.78333326 | 25.00% | | 6/7/2022 |
| TX297-0051-000 | William Hubert Schulz and wife, Mary J. Schulz | Sierra EF, LP | 11/29/2017 | 8/15/2018 | 378 | 459 | 225136 | MEMO | Texas | Live Oak | 1,044.05 | 1,044.05 | 25.00% | | 11/29/2022 |
| TX297-0051-000 | | | | 8/21/2018 | 379 | 142 | 225272 | NEMO RAT - John Thomas Schultz, III | Texas | Live Oak | | | | | 11/29/2022 |
| TX297-0051-000 | | | | 8/21/2018 | 379 | 145 | 225273 | NEMO RAT - Jeffrey Edward Schulz | Texas | Live Oak | | | | | 11/29/2022 |
| TX297-0051-000 | | | | 8/21/2018 | 379 | 148 | 225274 | NEMO RAT - Paul Joseph Schulz | Texas | Live Oak | | | | | 11/29/2022 |
| TX297-0051-000 | | | | 8/21/2018 | 379 | 154 | 225276 | NEMO RAT - Sharon Marie Ellis | Texas | Live Oak | | | | | 11/29/2022 |
| TX297-0051-000 | | | | 8/21/2018 | 379 | 151 | 225275 | NEMO RAT - Robert Patrick Schulz | Texas | Live Oak | | | | | 11/29/2022 |
| TX297-0019-003 | Brittanya Pullin May | Sierra EF, LP | 4/30/2018 | 8/15/2018 | 378 | 378 | 225116 | MEMO | Texas | Live Oak | 145.661 | 41.28375 | 25.00% | | 4/30/2023 |
| TX297-0074-000 | Wanda Lee Meyer | Sierra EF, LP | 6/6/2018 | 8/15/2018 | 378 | 390 | 225121 | MEMO | Texas | Live Oak | 284.568 | 284.568 | 25.00% | | 6/6/2023 |
| TX297-0075-000 | Mary Hane Heinen | Sierra EF, LP | 6/8/2018 | 8/15/2018 | 378 | 335 | 225101 | MEMO | Texas | Live Oak | 21.75 | 21.75 | 25.00% | | 6/8/2023 |
| TX297-0076-000 | Geraldine Retzloff | Sierra EF, LP | 10/25/2018 | 1/11/2019 | 387 | 231 | 226623 | MOR | Texas | Live Oak | 3 | 3 | 25.00% | | 10/25/2023 |
| TX297-0078-001 | William Lynn Wieding | Sierra EF, LP | 10/25/2018 | 1/11/2019 | 387 | 235 | 226624 | MEMO | Texas | Live Oak | 20.42 | 10.21 | 25.00% | | 10/25/2023 |
| TX297-0077-000 | Robert W. Smith and wife, Genevieve Smith Bonnie & Britton Vincent's Blessing Trust U/A Dated 11/26/2012 Britton T. Vincent, III, Benjamin J. Vincent and Beverly L. Vincent, Trustees | Sierra EF, LP | 10/31/2018 | 1/11/2019 | 387 | 227 | 226622 | MEMO | Texas | Live Oak | 27.48 | 27.48 | 25.00% | | 10/31/2023 |
| TX297-0078-003 | | Sierra EF, LP | 11/27/2018 | 1/28/2019 | 388 | 325 | 226786 | MEMO | Texas | Live Oak | 118.72 | 54.255 | 25.00% | | 11/27/2023 |
| TX297-0078-002 | Bettie Lou Boyd | Sierra EF, LP | 12/7/2018 | 1/28/2019 | 388 | 321 | 226785 | MEMO | Texas | Live Oak | 118.72 | 54.225 | 25.00% | | 12/7/2023 |
| TX297-0047-001 | Kurt D. House | Sierra EF, LP | 11/13/2021 | 8/15/2018 | 378 | 342 | 225103 | MEMO | Texas | Live Oak | 60.76 | 30.38 | 25.00% | | 11/13/2025 |
| TX297-0061-000 | Harold Wade McCollough and wife, Nancy J. McCollough | Sierra EF, LP | 2/12/2022 | 8/15/2018 | 378 | 384 | 225119 | MEMO | Texas | Live Oak | 1.673 | 1.673 | 25.00% | | 2/12/2026 |
| TX311-0028-000 | State of Texas M-119227 | Sierra EF, LP | 2/20/2018 | 6/14/2018 | 145 | 676 | 84801 | RAT - POOL AGREE | Texas | McMullen | 26.3 | 26.3 | 25.00% | HBP | 2/20/2030 |
| TX311-0029-000 | State of Texas M-119228 | Sierra EF, LP | 2/20/2018 | 6/14/2018 | 145 | 687 | 84802 | RAT & POOL AGREE | Texas | McMullen | 34.1 | 34.1 | 25.00% | HBP | 2/20/2030 |

Exhibit B

**Attached to that certain Assignment and Bill of Sale between Sierra EF, LP, as
Assignor, and
SilverBow Resources Operating, LLC, as Assignee**

Wells

[See Attached.]

00136160

BK

1Y38

258

00138160

BK

1Y38

291

**EXHIBIT B
WELLS**

| API | Operator Company Name | Interest Type | WI | NRI | ORRI | HBP Acres | Well/Lease Name | Well Number | County/Parish | Reservoir | Production Type | Producing Status |
|------------|----------------------------------|---------------|----------|---------|--------|-----------|-----------------|-------------|---------------|-----------------|-----------------|------------------|
| 4229735964 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.000% | | 480.00 | SR SCHULZ UNIT | iH | LIVE OAK (TX) | EAGLEFORD SHALE | GAS | ACTIVE |
| 4228336511 | PETROEDGE CONTRACT OPERATING LLC | ORRI | | | 0.710% | - | SR BREGMAN | 2H | LA SALLE (TX) | OLMOS | GAS | ACTIVE |
| 4228336513 | PETROEDGE CONTRACT OPERATING LLC | ORRI | | | 1.080% | - | SR ALTUVE | 27H | LA SALLE (TX) | OLMOS | GAS | ACTIVE |
| 4231136808 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.500% | | - | LARRY MILES | 2H | MCMULLEN (TX) | EAGLEFORD SHALE | GAS | ACTIVE |
| 4231136809 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.000% | | 520.00 | SR RYAN UNIT | 1H | MCMULLEN (TX) | EAGLEFORD SHALE | GAS | ACTIVE |
| 4231136739 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.000% | | 320.00 | STS 1 EF | 1H | MCMULLEN (TX) | EAGLEFORD SHALE | GAS | ACTIVE |
| 4231134628 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.500% | | 2,960.26 | LARRY MILES | 1H | MCMULLEN (TX) | EAGLEFORD SHALE | GAS | ACTIVE |
| 4231134683 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.500% | | - | LARRY MILES | 1V | MCMULLEN (TX) | WILCOX, LO. | GAS | SHUT-IN |
| 4231134139 | PETROEDGE CONTRACT OPERATING LLC | WI | 100.000% | 75.000% | | 2,311.66 | MILES, GEORGE | 1H | MCMULLEN (TX) | EAGLEFORD SHALE | GAS | ACTIVE |

Exhibit C

**Attached to that certain Assignment and Bill of Sale between Sierra EF, LP, as
Assignor, and
SilverBow Resources Operating, LLC, as Assignee**

Surface Interests

[See Attached.]

00138160

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293

Exhibit C

| LeaseNo. | Grantor | Grantee | Date | Recordation Date | Book | Page | Entry | Comment | State | County/Parish |
|----------|----------------------------------------------------------|---------------------------------------------|------------|------------------|------|------|-------|------------------------------------------------------|-------|---------------|
| | Patrick Dennis Copeland and wife, Tammy Suzanne Copeland | STX Midstream, LLC | 12/11/2018 | 1/28/2019 | 388 | 295 | | Right-Of-Way and Easement and Surface Site Agreement | Texas | Live Oak |
| | George E. Miles | Murphy Exploration & Production Company-USA | 1/1/2010 | | | | | Surface Use and Easement Agreement | Texas | McMullen |
| | George E. Miles | Murphy Exploration & Production Company-USA | 10/6/2009 | | | | 65435 | Right of Way and Easement Agreement | Texas | McMullen |
| | Miles Ranch, LTD. | Murphy Exploration & Production Company-USA | 9/18/2012 | | 40 | 216 | | Recording Memorandum of Permanent Easement Agreement | Texas | McMullen |
| | Helen Miles Shelton and husband Thomas R. Shelton et al | Murphy Exploration & Production Company-USA | 10/6/2009 | | | | 65345 | Right of Way and Easement Agreement | Texas | McMullen |

Exhibit D

**Attached to that certain Assignment and Bill of Sale between Sierra EF, LP, as
Assignor, and
SilverBow Resources Operating, LLC, as Assignee**

Contracts

[See Attached.]

00138160

BK

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Exhibit D

| LeaseNo. | Grantor | Grantee | Date | Recordation Date | Book | Page | Entry | Comment | State | County/Parish |
|----------|----------------------------------------------------------|-----------------------------------|-----------------------|------------------|------|------|-------|--------------------------------------|-------|---------------|
| | Designation of Pooled Unit | SR Schulz Unit | 6/27/2019 | 7/5/2019 | 400 | 464 | | Unit Designation | Texas | Live Oak |
| | Designation of Pooled Unit | SR Ryan Unit | 4/3/2018 | 4/17/2018 | 143 | 512 | | Unit Designation | Texas | McMullen |
| | Sierra EF, LP | South Texas Syndicate Trust | 1/19/2021 | 1/28/2021 | 171 | 343 | | Partial Release of Oil and Gas Lease | Texas | McMullen |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | Contract | Counterparty | Seller Entity | Date | | | | | | |
| | Blending and Conditioning Agreement | Eagle Ford Midstream, LP | Shipper EF, LP | 7/1/2017 | | | | | | |
| | Enhanced Interstate Gas Transportation Agreement | Eagle Ford Midstream, LP | Sierra EF, LP | 7/1/2017 | | | | | | |
| | Firm Gas Transportation Agreement for Intrastate Service | Enterprise Texas Pipeline, LLC | Sierra Resources, LLC | 10/1/2017 | | | | | | |
| | Gas Services Agreement | Eagle Ford Gathering LLC | Sierra Resources, LLC | 3/1/2020 | | | | | | |
| | Base Contract for Sale and Purchase of Natural Gas | Enterprise Products Operating LLC | Sierra EF LP | 4/1/2021 | | | | | | |
| | Gas Treating Agreement | Kinder Morgan Treating LP | STX Midstream, LLC | 11/9/2018 | | | | | | |
| | Base Contract for Sale and Purchase of Natural Gas | Kinder Morgan Tejas Pipeline LLC | Sierra Resources, LLC | 1/28/2019 | | | | | | |
| | Base Contract for Sale and Purchase of Natural Gas | NextEra Energy Marketing, LLC | Sierra Resources, LLC | 8/24/2017 | | | | | | |

FILED AND RECORDED
OFFICIAL PUBLIC RECORDS
On: Oct 28, 2021 at 10:39A

Document Number: 00138160

Amount 98.00

HONORABLE MARGARITA A ESQUEDA
COUNTY CLERK

By
Ana Ramon,

LA SALLE COUNTY
ANY PROVISION HEREIN WHICH RESTRICTS
THE SALE, RENTAL OR USE OF THE
DESCRIBED REAL PROPERTY BECAUSE OF
COLOR OR RACE IS INVALID AND
UNENFORCEABLE UNDER FEDERAL LAW.